

# **The IUCN Species Information Service (SIS)**

## **Version 2**

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*Click on a topic in the list to take you to that section. Or press enter (or page down) to move to the next slide.*

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# Using the SIS Self-teach Tool

This Microsoft PowerPoint show was designed to allow SIS users to learn how to use the IUCN Species Information Service (SIS) at their own pace without the need for in-person training.



If you have several applications open – e.g., the SIS self-teach tool, the online SIS, and a Word document – you can navigate between them without needing to close any of them by using the **Alt + Tab** keys on your keyboard.

This allows you to keep the self-teach tool open and practice using the online SIS at the same time

Each of the following slides includes a hyperlink button at the bottom of the screen:

**[Back to contents list](#)**

By clicking on that hyperlink, you will be taken back to the Contents screen:



## Contents

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Click on a topic in the list to take you to that section. Or press enter (or page down) to move to the next slide.

To return to this page, click on the link "Back to contents list" in the bottom right hand corner of the screen.

This allows you to decide which sections you want to view without needing to read through the entire PowerPoint show.

# What is SIS?

- 1990s: SSC network suggested that a centralized database would be useful to store and manage all species data for IUCN and SSC publications, including the IUCN Red List (“Species Information System”). Not much progress, until...
- 2001: Global Amphibian Assessment began & required a practical database for workshops & data-storage



# Data Entry Module (DEM)

- Access database
- Stand-alone database for storage of individual datasets
- Used in assessment workshops
- Very careful data management required
- Easy confusion between different versions of datasets
- Much manual labour to transfer data to IUCN Red List
- Some bugs are still present
- Still uses the old Threats and Conservation Measures Authority Files instead of the current Classification Schemes
- Temporary tool until SIS fully developed





- **2008:** SIS developed and used for the 2008 Red List update
- **2012:** SIS version 2.0 released



This is the Species Information Service (SIS) Toolkit, rev. 1.5-c4.

Build # 2.0.0.201112092013

[Click here](#) to download a standalone version of the software.

The following browsers are highly suggested for standards compliance and performance:

[Google Chrome](#)  
[Firefox 3](#)  
[Apple Safari](#)

Select theme:

Blue Theme ▼

A screenshot of the SIS Toolkit web interface. It features a light blue background with three main sections: 'Login', 'Not Registered?', and 'Need Help?'. The 'Login' section has fields for 'Username:' and 'Password:', followed by a 'Login' button. The 'Not Registered?' section has a 'Create New Account' button. The 'Need Help?' section has links for 'Change your password' and 'Reset your password'.

- Online system
- Centralized data storage
- Fully compatible with IUCN Red List (SIS used for web site updates)
- Easy to manage data while working online
- Offline version is available, **but this requires very careful management**
- Updates and improvements happen online with minimal disturbance to users

# Online SIS

## Training SIS:

<https://train.iucnsis.org/apps/org.iucn.sis.server/SIS/index.html>

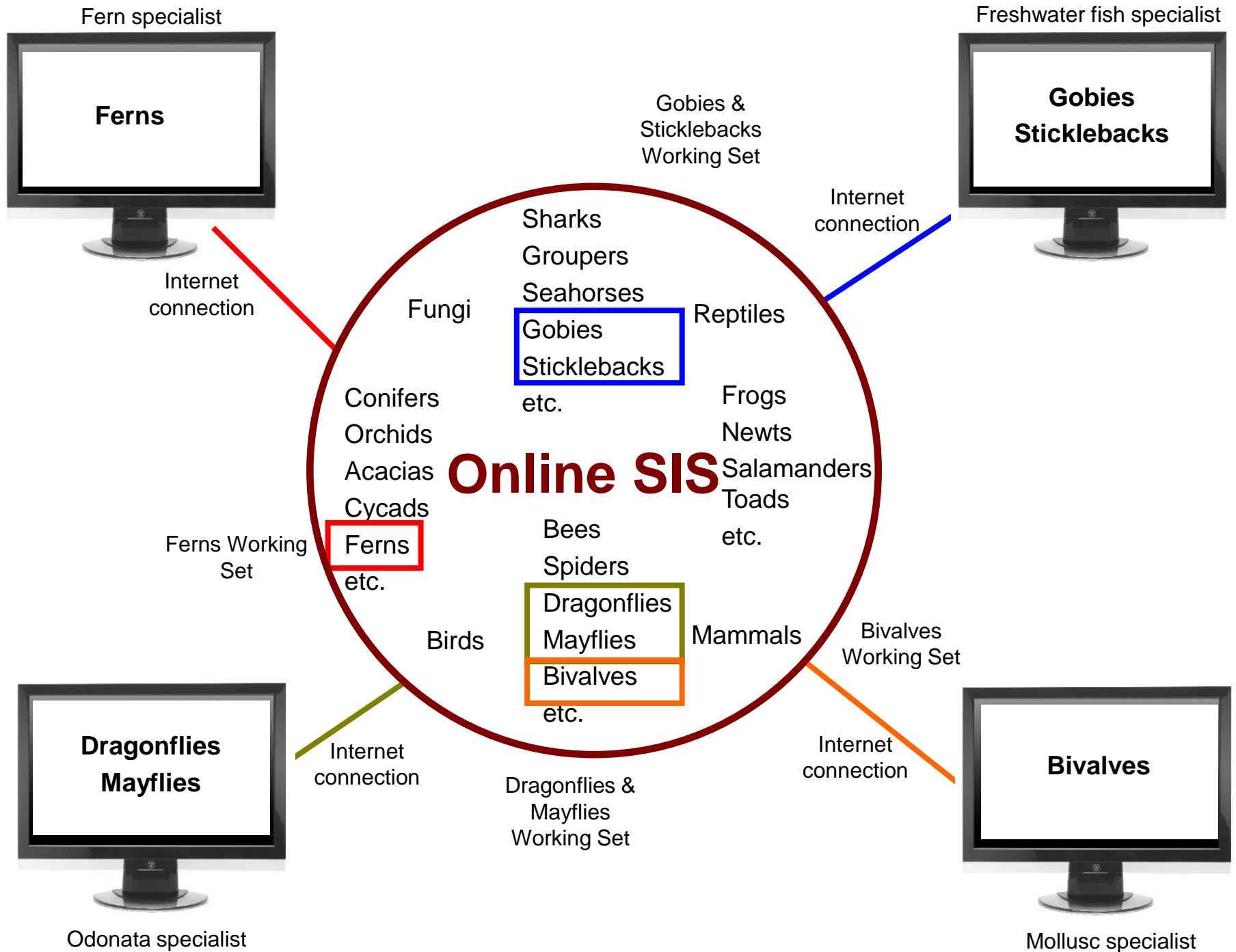
For practicing using SIS or testing functions before trying them on the live SIS.

**Live SIS:** <https://sis.iucnsis.org/apps/org.iucn.sis.server/SIS/index.html>

For entering assessment information destined for the IUCN Red List web site.

# Offline SIS

**BUT**, while working offline, very careful management is required to keep track of the current version of the dataset and to ensure the correct version is uploaded back into the live SIS. **Only one person should work on an offline dataset at any one time, and MAKE REGULAR BACKUPS.**



## Offline SIS: Locked online assessments

A “check-out/check-in” system has been implemented in SIS.

- When assessments are exported to be worked on offline, you have the option of locking the online assessment to stop others from modifying them.
- Importing data back into the online SIS will overwrite any existing draft assessments in SIS.
- After being imported back online, the assessments will then become available for people to edit online.

# Getting started in SIS

# System Requirements

When SIS was developed, Internet Explorer (IE) was not web standards compliant. More recent versions (IE8 and above) are moving closer to becoming web standards compliant. However, since SIS has been intensively tested using other internet browsers, we still recommend using alternative browsers.



The recommended internet browsers to use for SIS are:



– **Mozilla Firefox**



– **Google Chrome**



– **Apple Safari**

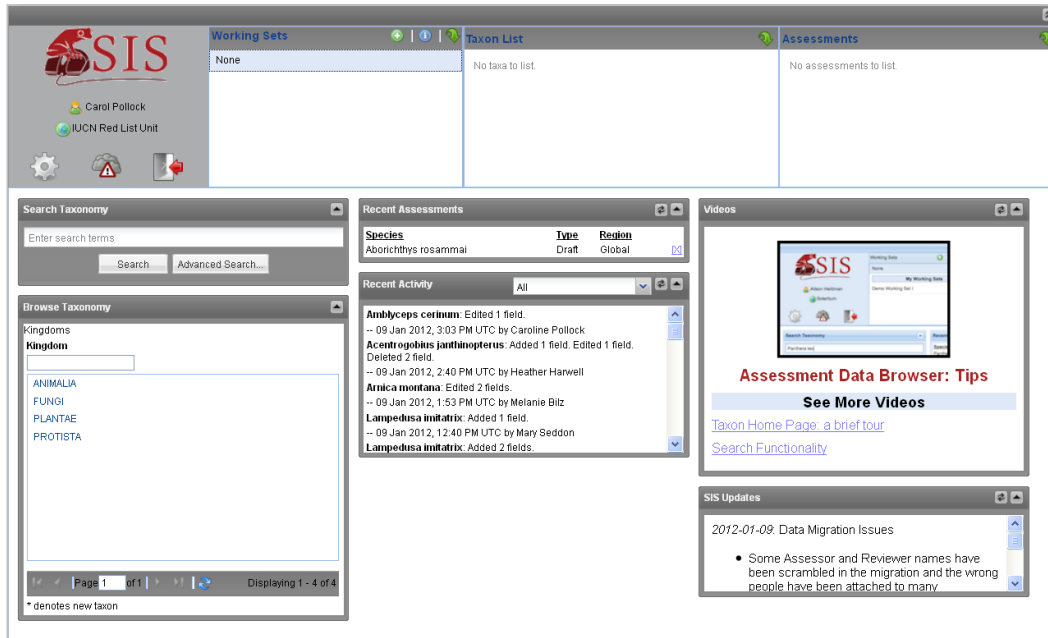
All of these browsers are free to download from the internet.

## Requirements for the offline SIS

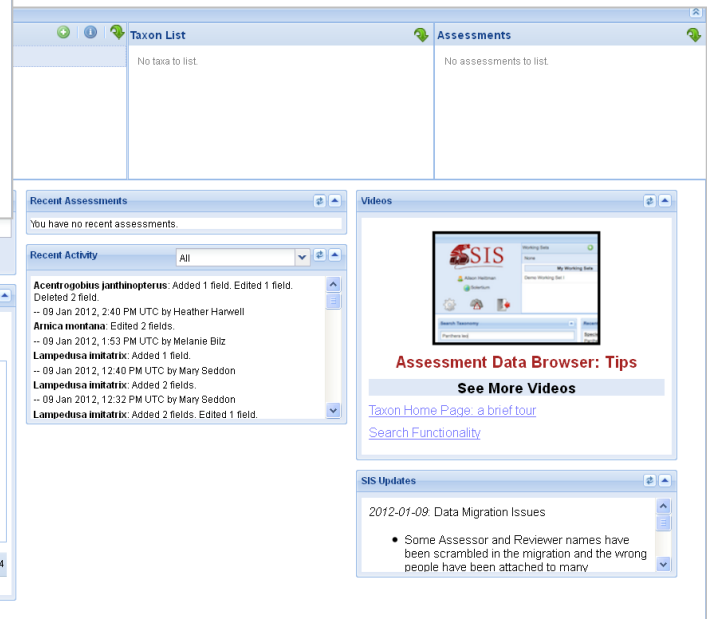
For the offline version of SIS, along with having the appropriate internet browser, **JAVA 6** (or later versions) must also be installed (also free to download from the internet).

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The different versions of SIS (offline, live online, test online) are very similar:



Online live SIS



Online training SIS

It is useful to create different background colour settings for each version to be able to quickly recognise which version you are using.

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# Training SIS:

<https://train.iucnsis.org/apps/org.iucn.sis.server/SIS/index.html>

**IUCN**

This is the Species Information Service (SIS) Toolkit, rev. 1.5-c4.

Build # 2.0.0.201112092013

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[Google Chrome](#)  
[Firefox 3](#)  
[Apple Safari](#)

Select theme:  
Blue Theme

Use this list box to change the background colour scheme

**Login**

Username:

Password:

Login

**Not Registered?**

Create New Account

**Need Help?**

[Change your password](#)  
[Reset your password](#)





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[Google Chrome](#)

[Firefox 3](#)

[Apple Safari](#)

Select theme:

Blue Theme ▼

#### Login

Username:

Password:

Login

#### Not Registered?

Create New Account

#### Need Help?

[Change your password](#)

[Reset your password](#)

**The Red List Unit will set up a user account and provide you with a Username and Password.**

**For new users, this account will work for the training SIS only; please use the **TRAINING SIS** to familiarise yourself with SIS.**

**When ready, let the Red List Unit know that you want to begin working on the LIVE SIS; a new user account will be created for you and details will be emailed to you.**

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Build # 2.0.0.201112092013

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[Firefox 3](#)

[Apple Safari](#)

Select theme:

Blue Theme ▼

#### Login

Username:

Password:

Login

#### Not Registered?

Create New Account

#### Need Help?

[Change your password](#)

[Reset your password](#)

## PLEASE DO NOT SHARE YOUR PASSWORD FOR THE LIVE SIS

Each user will be given permissions for carrying out specific tasks in SIS – it is important that we know who is editing information in SIS and that users are trained in how to use the system.

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This is the Species Information Service (SIS) Toolkit, rev. 2.0.

Build # 2.0.0.201201082105


The following browsers are highly suggested for standards compliance and performance:

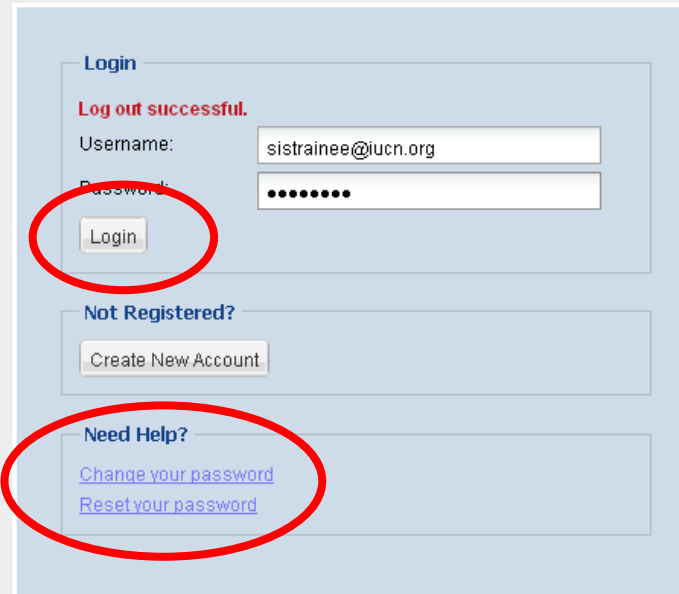
[Google Chrome](#)

[Firefox](#)

[Apple Safari](#)

Select theme:

DarkGray 



Login

Log out successful.

Username: sistrainee@iucn.org

Password: .....

Login

Not Registered?

Create New Account

Need Help?

[Change your password](#)

[Reset your password](#)

**Enter your Username and Password then click on Login.**

**You can also change or reset your password from the login page**

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Carol Pollock

IUCN Red List Unit



### Working Sets

None

### Taxon List

No taxa to list.

### Assessments

No assessments to list.

### Search Taxonomy

Enter search terms

Search

Advanced Search...

### Browse Taxonomy

Kingdoms

Kingdom

ANIMALIA

FUNGI

PLANTAE

PROTISTA

Page 1 of 1 Displaying 1 - 4 of 4

\* denotes new taxon

### Recent Assessments

Species

Type

Region

Aborichthys rosammai

Draft

Global

### Recent Activity

All

**Amblyceps cerinum**: Edited 1 field.

-- 09 Jan 2012, 3:03 PM UTC by Caroline Pollock

**Acentrogobius janthinopterus**: Added 1 field. Edited 1 field.  
Deleted 2 field.

-- 09 Jan 2012, 2:40 PM UTC by Heather Harwell

**Arnica montana**: Edited 2 fields.

-- 09 Jan 2012, 1:53 PM UTC by Melanie Bilz

**Lampedusa imitatrix**: Added 1 field.

-- 09 Jan 2012, 12:40 PM UTC by Mary Seddon

**Lampedusa imitatrix**: Added 2 fields.

### Videos



### Assessment Data Browser: Tips

#### See More Videos

[Taxon Home Page: a brief tour](#)

[Search Functionality](#)

### SIS Updates

2012-01-09: Data Migration Issues

- Some Assessor and Reviewer names have been scrambled in the migration and the wrong people have been attached to many

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# User accounts and permissions

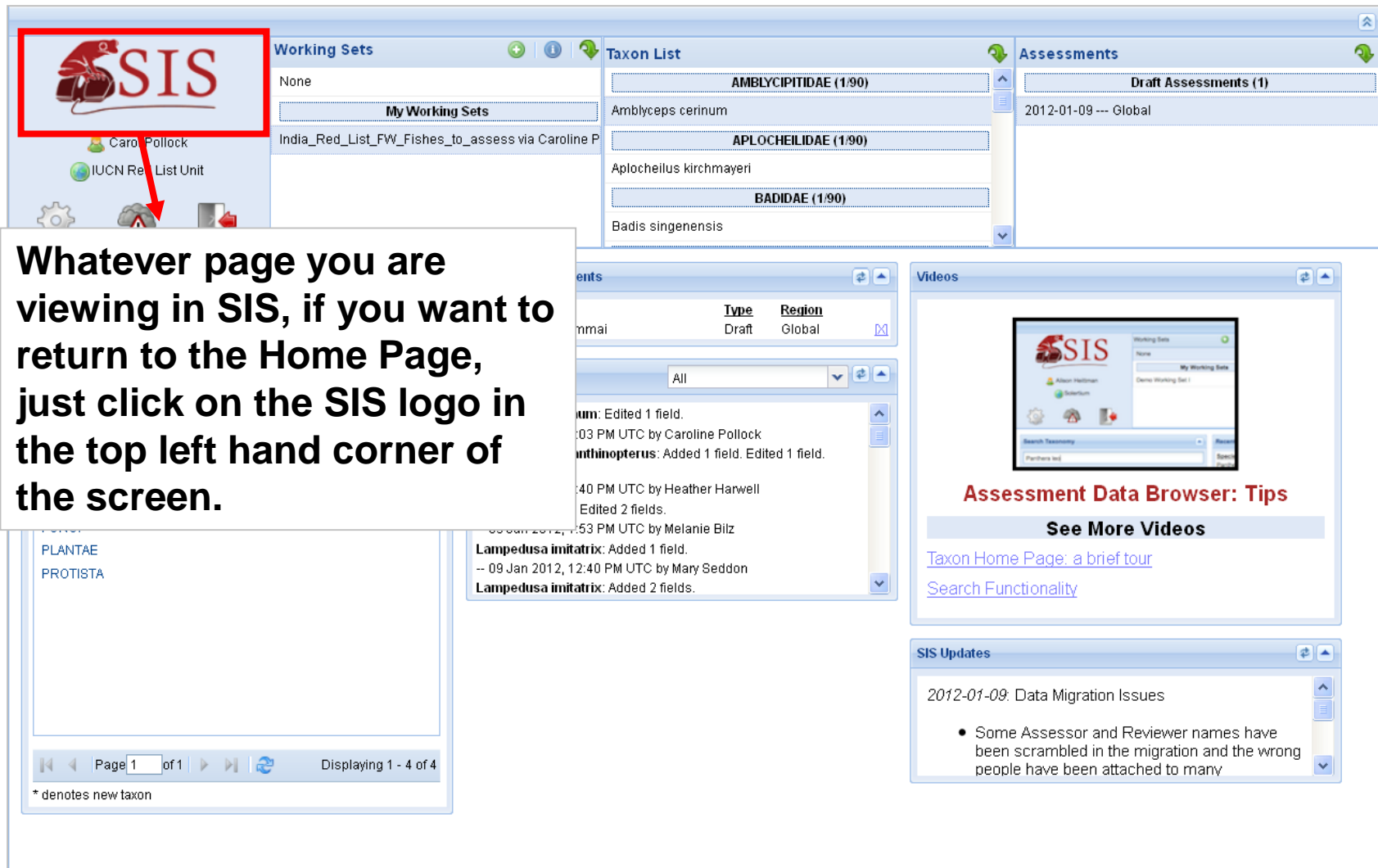
Each SIS user will be supplied with a Username and Password specific to that person.

User accounts are tailored for each user:

- Only the SIS managers and the Red List Unit staff will have full access to all of the data in SIS.
- Users can edit and add assessments only to those taxa that they are working on (this may be an entire taxonomic group, or only a subset of taxa within that group or specific taxa from different groups).
- Taxonomic information in SIS must be strictly controlled – currently only a few people within the Red List Unit have permission to alter taxonomy. **If you need new taxa added to SIS, or taxonomic changes are needed, please contact the Red List Unit or the assessment project coordinator.**

# Navigating through SIS

# SIS Home Page



**Whatever page you are viewing in SIS, if you want to return to the Home Page, just click on the SIS logo in the top left hand corner of the screen.**

The screenshot shows the SIS Home Page interface. The SIS logo is highlighted with a red box in the top left corner. Below the logo, there are links for "Caro Pollock" and "IUCN Red List Unit". The main content area is divided into several sections: "Working Sets" (showing "None" and "My Working Sets"), "Taxon List" (showing "AMBLYCIPITIDAE (1/90)", "APLOCHEILIDAE (1/90)", and "BADIDAE (1/90)"), "Assessments" (showing "Draft Assessments (1)"), "Videos" (showing a video thumbnail and links for "Assessment Data Browser: Tips", "See More Videos", "Taxon Home Page: a brief tour", and "Search Functionality"), and "SIS Updates" (showing a list of updates). The bottom of the page displays "Page 1 of 1" and "Displaying 1 - 4 of 4".

**Working Sets**

None

**My Working Sets**

India\_Red\_List\_FW\_Fishes\_to\_assess via Caroline P

**Taxon List**

AMBLYCIPITIDAE (1/90)

Amblyceps cerinum

APLOCHEILIDAE (1/90)

Aplocheilus kirchmayeri

BADIDAE (1/90)

Badis singenensis

**Assessments**

Draft Assessments (1)

2012-01-09 --- Global

**Videos**

**Assessment Data Browser: Tips**

**See More Videos**

[Taxon Home Page: a brief tour](#)

[Search Functionality](#)

**SIS Updates**

2012-01-09: Data Migration Issues

- Some Assessor and Reviewer names have been scrambled in the migration and the wrong people have been attached to many

PLANTAE

PROTISTA

Page 1 of 1

Displaying 1 - 4 of 4

\* denotes new taxon

# SIS Home Page

The screenshot shows the SIS Home Page interface. At the top left, the SIS logo is displayed. Below it, a red box highlights the user account details: "Carol Pollock" and "IUCN Red List Unit". A red arrow points from this box to a text box that reads: "Your user account details appear beneath the SIS logo." The interface is divided into several sections: "Working Sets" (showing "None" and "My Working Sets" with a list item "India\_Red\_List\_FW\_Fishes\_to\_assess via Caroline P"), "Taxon List" (showing "AMBLYCIPITIDAE (1/90)", "Amblyceps cerinum", "APLOCHEILIDAE (1/90)", "Aplocheilus kirchmayeri", "BADIDAE (1/90)", and "Badis singenensis"), "Assessments" (showing "Draft Assessments (1)" and "2012-01-09 --- Global"), "Search Taxonomy" (with a search bar), "Recent Assessments" (with a table showing "Type" and "Region" for "Draft" and "Global"), "Videos" (with a video player showing the SIS Home Page and a "See More Videos" button), and "SIS Updates" (with a list item "2012-01-09: Data Migration Issues" and a bullet point "Some Assessor and Reviewer names have been scrambled in the migration and the wrong people have been attached to many"). The "Browse Taxonomy" section on the left shows "Kingdoms" and "Kingdom" with a list of "ANIMALIA", "FUNGI", "PLANTAE", and "PROTISTA". The bottom of the page shows "Page 1 of 1" and "Displaying 1 - 4 of 4".

**Your user account details appear beneath the SIS logo.**

**Assessment Data Browser: Tips**

**See More Videos**

[Taxon Home Page: a brief tour](#)

[Search Functionality](#)

**SIS Updates**

2012-01-09: Data Migration Issues

- Some Assessor and Reviewer names have been scrambled in the migration and the wrong people have been attached to many

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# SIS Home Page

The screenshot shows the SIS Home Page interface. At the top left is the SIS logo. Below it are user avatars for Carol Pollock and IUCN Red List Unit. A red box highlights a gear icon (the tool icon) next to a warning triangle and a document icon. The main content area is divided into several panels: 'Working Sets' (showing 'None' and 'My Working Sets'), 'Taxon List' (listing Amblyceps cerinum, Aplocheilus kirchmayeri, and Badis singenensis), 'Assessments' (showing 'Draft Assessments (1)' for 2012-01-09), 'Search Taxonomy' (with a search bar), 'Recent Assessments' (listing Aborichthys rosammai), 'Videos' (featuring a video thumbnail and links to 'Assessment Data Browser: Tips' and 'See More Videos'), and 'SIS Updates' (notifying about data migration issues from 2012-01-09). A text box with a red arrow pointing to the gear icon contains the following text:

**This is a tool icon, which appears on various pages throughout SIS. This gives you access to additional function tools.**

**See the section “SIS Tools” for more information on this icon.**

At the bottom left, there is a pagination bar showing 'Page 1 of 1' and 'Displaying 1 - 4 of 4', with a note '\* denotes new taxon'.

# SIS Home Page

The screenshot shows the SIS Home Page interface. At the top left is the SIS logo. Below it are user avatars for Carol Pollock and IUCN Red List Unit. A red box highlights a bug report icon (a cloud with a lightning bolt and a warning triangle). A red arrow points from this icon to a text box that reads: "This icon allows you to report any bugs you notice within SIS. See the section 'SIS Bugs and Issues' for more information on this."

The interface includes several panels:

- Working Sets:** A list of working sets, including "None" and "My Working Sets".
- Taxon List:** A list of taxonomic groups, including "AMBLYCIPITIDAE (1/90)", "APLOCHEILIDAE (1/90)", and "BADIDAE (1/90)".
- Assessments:** A section for "Draft Assessments (1)" with a date "2012-01-09 --- Global".
- Search Taxonomy:** A search bar with the text "Enter search terms".
- Recent Assessments:** A table with columns "Species", "Type", and "Region". It lists "Aborichthys rosammai" with a "Draft" type and "Global" region.
- Videos:** A section titled "Assessment Data Browser: Tips" with a link to "See More Videos".
- SIS Updates:** A section titled "2012-01-09: Data Migration Issues" with a bullet point: "Some Assessor and Reviewer names have been scrambled in the migration and the wrong people have been attached to many".

At the bottom left, there is a pagination bar showing "Page 1 of 1" and "Displaying 1 - 4 of 4". A note below it says "\* denotes new taxon".

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# SIS Home Page

The screenshot shows the SIS Home Page interface. At the top left is the SIS logo and user information for Carol Pollock, IUCN Red List Unit. The main area is divided into several panels: Working Sets, Taxon List, Assessments, Search Taxonomy, Recent Assessments, Videos, and SIS Updates. A red box highlights the logout icon (a red arrow pointing out of a document) in the top left panel. A text box with the text "Use this icon to logout of SIS." points to this icon.

**Use this icon to logout of SIS.**

**Working Sets**

None

**My Working Sets**

India\_Red\_List\_FW\_Fishes\_to\_assess via Caroline P

**Taxon List**

**AMBLYCIPITIDAE (1/90)**

Amblyceps cerinum

**APLOCHEILIDAE (1/90)**

Aplocheilus kirchmayeri

**BADIDAE (1/90)**

Badis singenensis

**Assessments**

**Draft Assessments (1)**

2012-01-09 --- Global

**Search Taxonomy**

Enter search terms

Search

**Browse Taxonomy**

Kingdoms

**Kingdom**

ANIMALIA

FUNGI

PLANTAE

PROTISTA

**Recent Assessments**

Species	Type	Region
Aborichthys rosammai	Draft	Global

**Videos**

**Assessment Data Browser: Tips**

**See More Videos**

[Taxon Home Page: a brief tour](#)

[Search Functionality](#)

**SIS Updates**

2012-01-09: Data Migration Issues

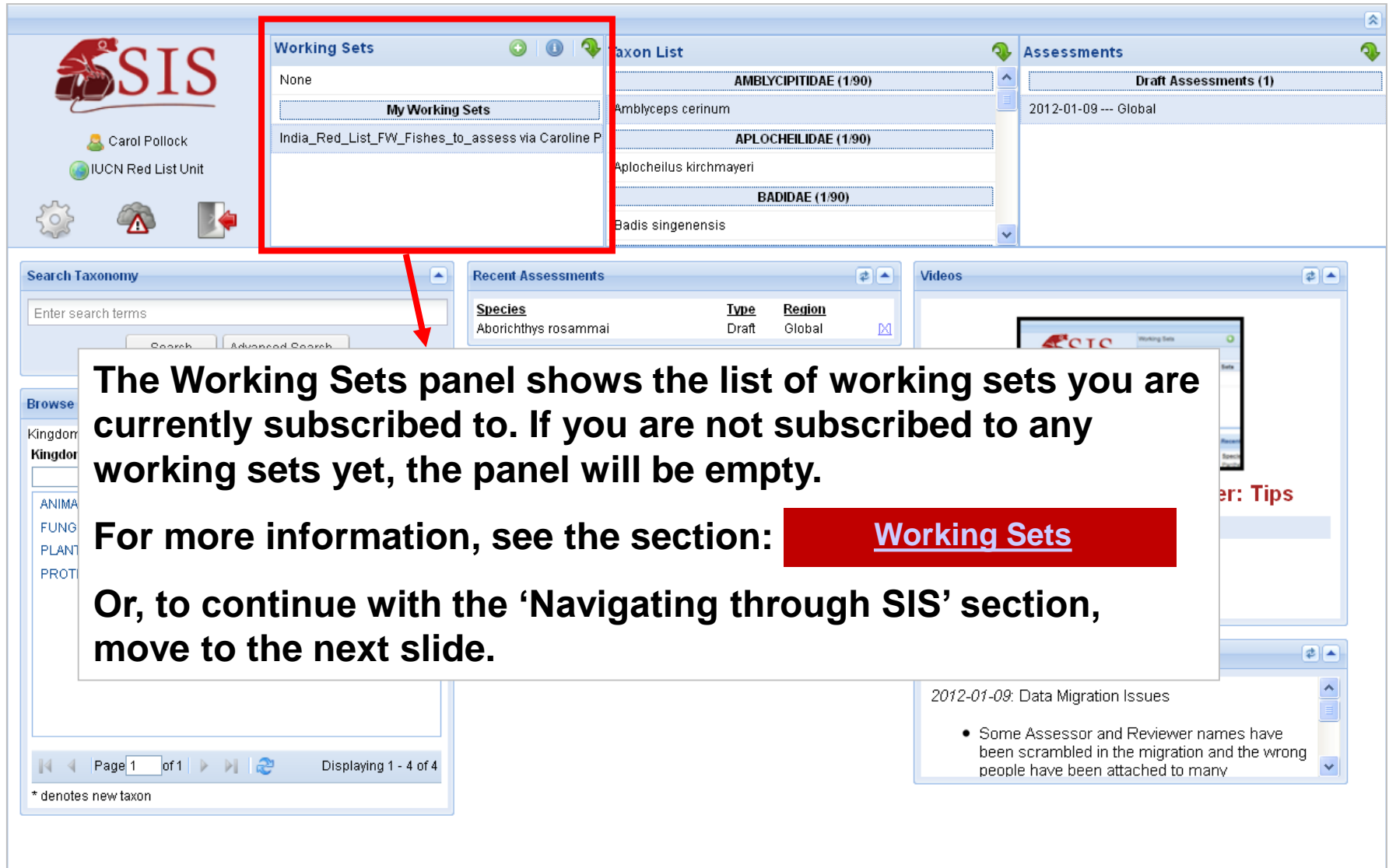
- Some Assessor and Reviewer names have been scrambled in the migration and the wrong people have been attached to many

Page 1 of 1

Displaying 1 - 4 of 4

\* denotes new taxon

# SIS Home Page



The screenshot shows the SIS Home Page interface. The 'Working Sets' panel is highlighted with a red box. It contains a list of working sets, with 'None' at the top and 'My Working Sets' below it. A red arrow points from the text 'The Working Sets panel shows the list of working sets you are currently subscribed to...' to the 'Working Sets' panel.

**The Working Sets panel shows the list of working sets you are currently subscribed to. If you are not subscribed to any working sets yet, the panel will be empty.**

**For more information, see the section: [Working Sets](#)**

**Or, to continue with the 'Navigating through SIS' section, move to the next slide.**

**Back to contents list**

# SIS Home Page

The screenshot shows the SIS Home Page interface. The 'Working Sets' panel on the left lists 'None' and 'My Working Sets'. Under 'My Working Sets', 'India\_Red\_List\_FW\_Fishes\_to\_assess via Caroline P' is highlighted with a red box. The 'Taxon List' panel on the right shows a list of taxa: 'AMBLYCIPITIDAE (1/90)', 'Amblyceps cerinum', 'APLOCHEILIDAE (1/90)', 'Aplocheilus kirchmayeri', 'BADIDAE (1/90)', and 'Badis singenensis'. A red arrow points from the highlighted working set to the 'Taxon List' panel. The 'Recent Assessments' panel shows a table with columns 'Species', 'Type', and 'Region'. The 'Search Taxonomy' panel has a search bar and buttons for 'Search' and 'Advanced Search...'. The 'Browse Taxonomy' panel shows a list of kingdoms: 'ANIMALIA', 'FUNGI', 'PLANTAE', and 'PROTISTA'. The 'SIS Updates' panel at the bottom right contains a message about data migration issues.

**When a working set is selected from the Working Sets panel, the Taxon List panel will show the list of taxa within that working set.**

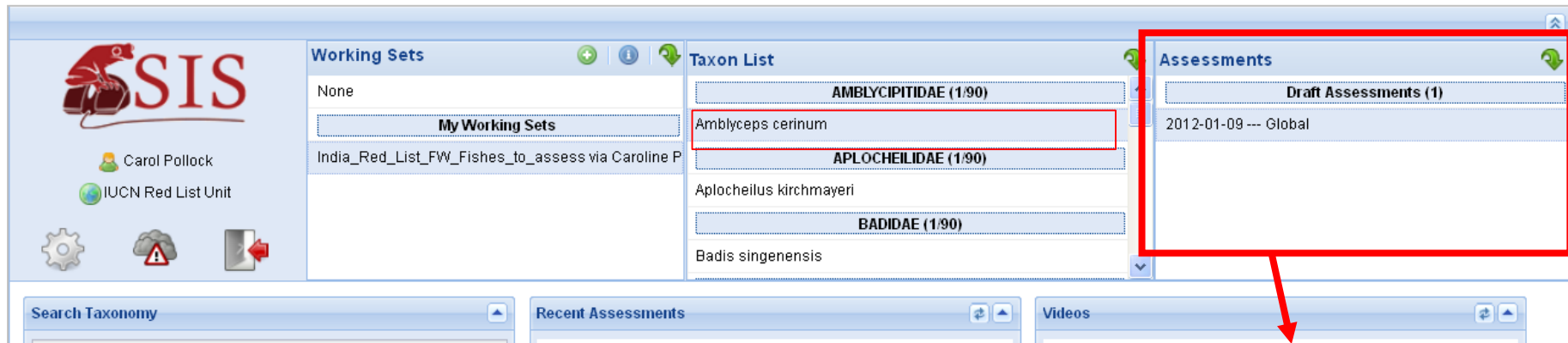
**Use the scroll bar on the right hand side of the panel to see more entries in the list.**

Species	Type	Region
Aborichthys rosammai	Draft	Global

2012-01-09: Data Migration Issues

- Some Assessor and Reviewer names have been scrambled in the migration and the wrong people have been attached to many

# SIS Home Page



**When a taxon is selected in the Taxon List panel, the Assessments panel shows the current assessment attached to that taxon.**

**Note that this panel shows only those assessments that match the *scope* of the working set. For example, if the working set scope is set to “all draft assessments”, the Assessments panel will only show the draft assessments that are attached to the species and not the published assessments.**

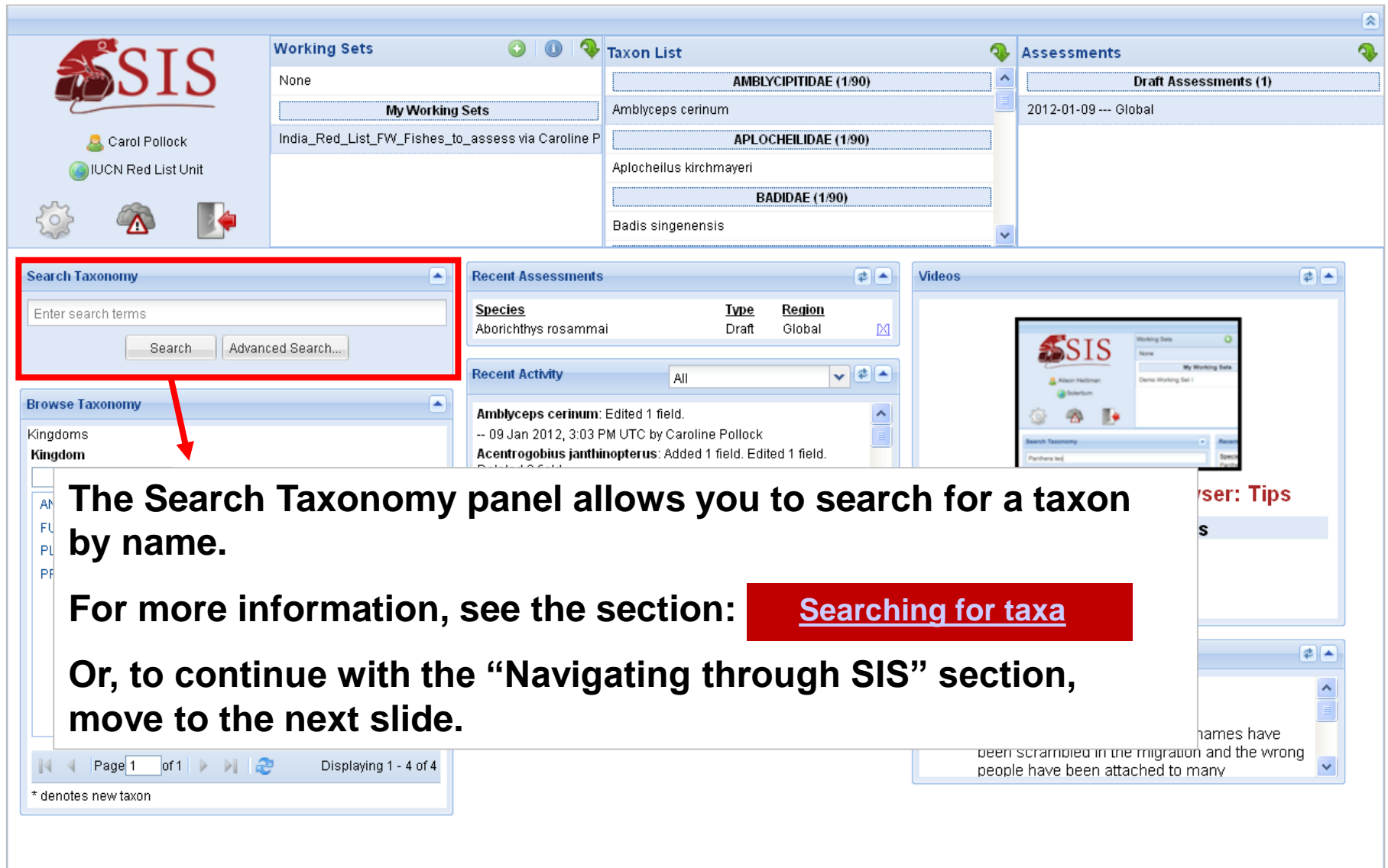
**For more information on working set scope, see the section:**

**[Working Sets](#)**

**Or, to continue with the “navigating through SIS” section, move to the next slide.**

**[Back to contents list](#)**

# SIS Home Page



The screenshot shows the SIS Home Page interface. The top navigation bar includes the SIS logo, user information (Carol Pollock, IUCN Red List Unit), and icons for settings, alerts, and a help button. The main content area is divided into several panels: Working Sets, Taxon List, Assessments, Search Taxonomy, Recent Assessments, Recent Activity, and Videos. The Search Taxonomy panel is highlighted with a red box, and a red arrow points from it to the explanatory text below.

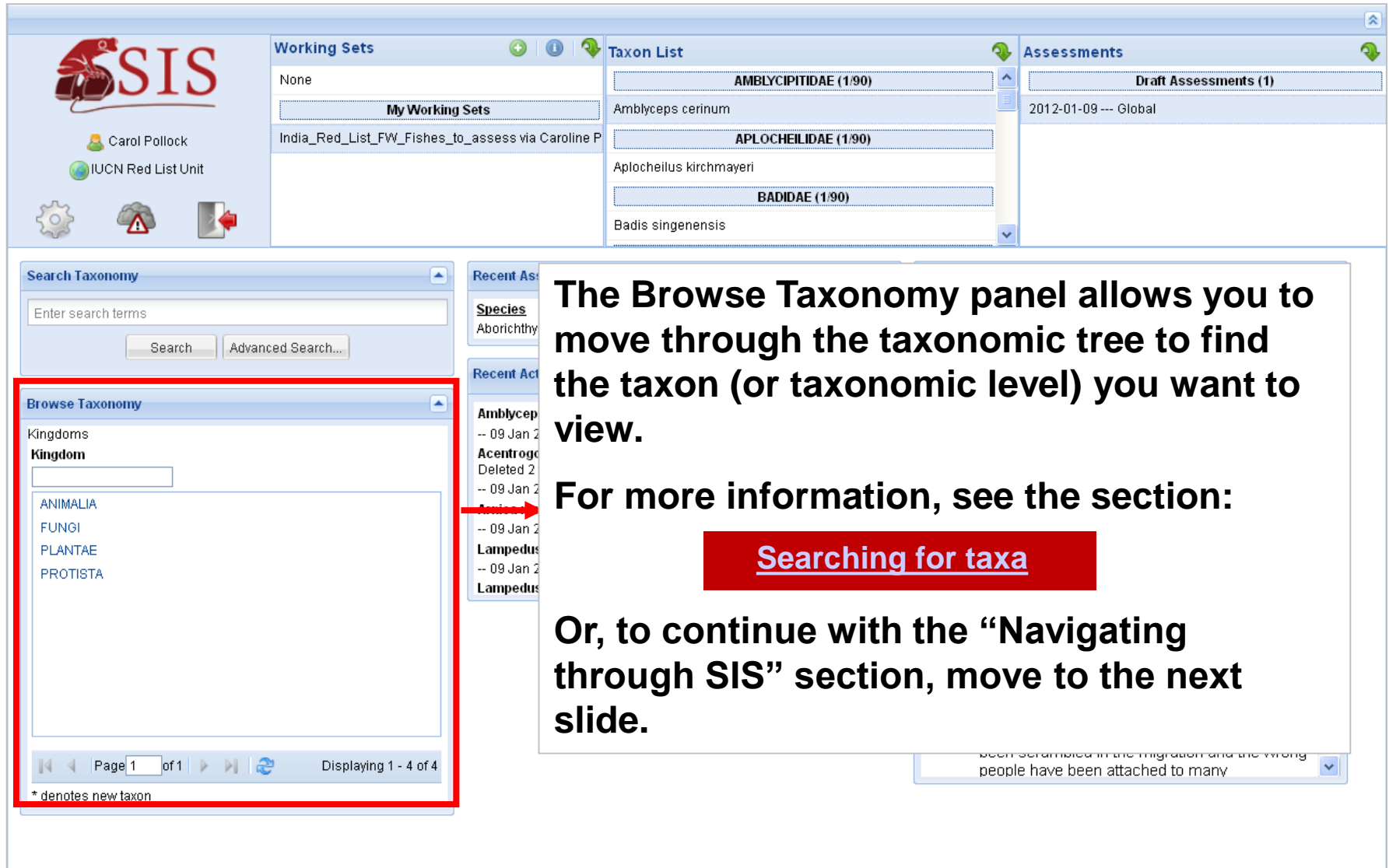
**The Search Taxonomy panel allows you to search for a taxon by name.**

**For more information, see the section: [Searching for taxa](#)**

**Or, to continue with the “Navigating through SIS” section, move to the next slide.**

Page 1 of 1 | Displaying 1 - 4 of 4  
\* denotes new taxon

# SIS Home Page



The screenshot shows the SIS Home Page interface. The top navigation bar includes 'Working Sets', 'Taxon List', and 'Assessments'. The 'Working Sets' panel shows 'None' and 'My Working Sets'. The 'Taxon List' panel shows a list of taxa: 'AMBLYCIPITIDAE (1/90)', 'Amblyceps cerinum', 'APLOCHEILIDAE (1/90)', 'Aplocheilus kirchmayeri', 'BADIDAE (1/90)', and 'Badis singenensis'. The 'Assessments' panel shows 'Draft Assessments (1)' and '2012-01-09 --- Global'. The 'Search Taxonomy' panel has a search bar and 'Search' and 'Advanced Search...' buttons. The 'Browse Taxonomy' panel is highlighted with a red box and shows a list of kingdoms: 'Kingdom', 'ANIMALIA', 'FUNGI', 'PLANTAE', and 'PROTISTA'. A red arrow points to the 'ANIMALIA' link. The bottom of the page shows a pagination bar with 'Page 1 of 1' and 'Displaying 1 - 4 of 4'. A note at the bottom left states '\* denotes new taxon'.

**The Browse Taxonomy panel allows you to move through the taxonomic tree to find the taxon (or taxonomic level) you want to view.**

**For more information, see the section:**

**[Searching for taxa](#)**

**Or, to continue with the “Navigating through SIS” section, move to the next slide.**



# SIS Home Page

The screenshot shows the SIS Home Page interface. At the top left is the SIS logo and user information for Carol Pollock, IUCN Red List Unit. The main content area is divided into several panels: Working Sets, Taxon List, Assessments, Search Taxonomy, Browse Taxonomy, Recent Assessments, Recent Activity, Videos, and SIS Updates. The Recent Assessments panel is highlighted with a red box and contains a table of recent assessments. An arrow points from the taxon name 'Aborichthys rosammai' in the table to the text box below.

Species	Type	Region
Aborichthys rosammai	Draft	Global

**The Recent Assessments panel shows the most recent assessments you viewed when you last used SIS, and allows quick access to these without having to search again (just click on the taxon name in the list).**

**SIS Updates**

2012-01-09: Data Migration Issues

- Some Assessor and Reviewer names have been scrambled in the migration and the wrong people have been attached to many

# SIS Home Page

The screenshot shows the SIS Home Page interface. At the top left is the SIS logo and user information for Carol Pollock, IUCN Red List Unit. The main area is divided into several panels: Working Sets, Taxon List, Assessments, Search Taxonomy, Browse Taxonomy, Recent Assessments, Recent Activity, Videos, and SIS Updates. The Recent Activity panel is highlighted with a red box, and a red arrow points from it to the text below.

**Working Sets**

None

**My Working Sets**

India\_Red\_List\_FW\_Fishes\_to\_assess via Caroline P

**Taxon List**

**AMBYCIPITIDAE (1/90)**

Amblyceps cerinum

**APLOCHEILIDAE (1/90)**

Aplocheilus kirchmayeri

**BADIDAE (1/90)**

Badis singenensis

**Assessments**

**Draft Assessments (1)**

2012-01-09 --- Global

**Search Taxonomy**

Enter search terms

Search Advanced Search...

**Browse Taxonomy**

Kingdoms

**Kingdom**

ANIMALIA

FUNGI

PLANTAE

PROTISTA

**Recent Assessments**

Species	Type	Region
Aborichthys rosammai	Draft	Global

**Recent Activity**

All

**Amblyceps cerinum**: Edited 1 field.  
-- 09 Jan 2012, 3:03 PM UTC by Caroline Pollock

**Acentrogobius janthinopterus**: Added 1 field. Edited 1 field.  
Deleted 2 field.  
-- 09 Jan 2012, 2:40 PM UTC by Heather Harwell

**Arnica montana**: Edited 2 fields.  
-- 09 Jan 2012, 1:53 PM UTC by Melanie Bilz

**Lampedusa imitatrix**: Added 1 field.  
-- 09 Jan 2012, 12:40 PM UTC by Mary Seddon

**Lampedusa imitatrix**: Added 2 fields.

**Videos**

**Assessment Data Browser: Tips**

**See More Videos**

[Taxon Home Page: a brief tour](#)

[Search Functionality](#)

**SIS Updates**

2012-01-09: Data Migration Issues

**The Recent Activity panel shows the taxa that were most recent edited in SIS. You can use the drop-down box at the top of this panel to filter the list to view only those taxa that are in your working sets.**

[Back to contents list](#)

# SIS Home Page

The screenshot shows the SIS Home Page interface. At the top left is the SIS logo and user information for Carol Pollock and the IUCN Red List Unit. The main area is divided into several panels: 'Working Sets' (showing 'None' and 'My Working Sets'), 'Taxon List' (listing 'AMBLYCIPITIDAE (1/90)', 'APLOCHEILIDAE (1/90)', and 'BADIDAE (1/90)'), and 'Assessments' (showing 'Draft Assessments (1)' for '2012-01-09 --- Global'). On the left, there is a 'Search Taxonomy' section and a 'Browse Taxonomy' section listing 'Kingdoms' and 'Kingdom' with sub-categories like 'ANIMALIA', 'FUNGI', 'PLANTAE', and 'PROTISTA'. A 'Recent Assessments' panel shows entries for 'Lampedusa imitatrix'. A 'Videos' panel is highlighted with a red border and contains a video thumbnail, the title 'Assessment Data Browser: Tips', and links for 'See More Videos', 'Taxon Home Page: a brief tour', and 'Search Functionality'. A red arrow points from the 'Videos' panel to the callout box. At the bottom, there is an 'SIS Updates' panel with a message about 'Data Migration Issues' and a list of changes.

**The Videos panel links to videos aimed at guiding SIS users through certain aspects of SIS. More videos may be added to this panel over time.**

**Assessment Data Browser: Tips**  
**See More Videos**  
[Taxon Home Page: a brief tour](#)  
[Search Functionality](#)

**SIS Updates**  
2012-01-09: Data Migration Issues

- Some Assessor and Reviewer names have been scrambled in the migration and the wrong people have been attached to many

[Back to contents list](#)

# SIS Home Page

The screenshot shows the SIS Home Page interface. At the top left is the SIS logo and user information for Carol Pollock, IUCN Red List Unit. The main area is divided into several panels: Working Sets, Taxon List, Assessments, Search Taxonomy, Recent Assessments, Browse Taxonomy, Videos, and SIS Updates. The SIS Updates panel is highlighted with a red box and a red arrow pointing to it from the text overlay.

**Working Sets**

- None
- My Working Sets
- India\_Red\_List\_FW\_Fishes\_to\_assess via Caroline P

**Taxon List**

- AMBLYCIPITIDAE (1/90)  
Amblyceps cerinum
- APLOCHEILIDAE (1/90)  
Aplocheilus kirchmayeri
- BADIDAE (1/90)  
Badis singenensis

**Assessments**

- Draft Assessments (1)
- 2012-01-09 --- Global

**Search Taxonomy**

Enter search terms

Search Advanced Search...

**Browse Taxonomy**

Kingdoms

Kingdom

- ANIMALIA
- FUNGI
- PLANTAE
- PROTISTA

Page 1

\* denotes new taxon

**Recent Assessments**

Species	Type	Region
Aborichthys rosammai	Draft	Global

**Videos**

Assessment Data Browser: Tips

See More Videos

[Taxon Home Page: a brief tour](#)

[Search Functionality](#)

**SIS Updates**

2012-01-09: Data Migration Issues

- Some Assessor and Reviewer names have been scrambled in the migration and the wrong people have been attached to many

The SIS Updates panel provides a summary of messages posted by the SIS Administrators informing users of SIS updates and issues that are currently being investigated. Some entries in this list have links documents and sites where you can find more detailed information.

Use the scroll bar on the right hand side of the panel to move through the entries in this list.

[Back to contents list](#)


# SIS Home Page

The screenshot displays the SIS Home Page interface, which is organized into several panels. The top navigation bar includes the SIS logo, user information (Carol Pollock, IUCN Red List Unit), and icons for settings, alerts, and a help document. The main content area is divided into sections: Working Sets, Taxon List, Assessments, Search Taxonomy, Browse Taxonomy, Recent Assessments, Recent Activity, and Videos. Each panel has a small blue arrow icon in its top right corner, which is highlighted with a red square in the image. A callout box with a white background and a black border is positioned over the Recent Activity panel, containing the following text:




**All of the panels in SIS can be opened and closed as the user wishes simply by clicking on the arrow in the top right corner of the panel**

The interface also features a footer with pagination information (Page 1 of 1) and a note that an asterisk denotes a new taxon.

# SIS Home Page



Carol Pollock  
IUCN Red List Unit



**Working Sets**  
None  
**My Working Sets**  
India\_Red\_List\_FW\_Fishes\_to\_assess via Caroline P

**Taxon List**  
**AMBLYCIPITIDAE (1/90)**  
Amblyceps cerinum  
**APLOCHEILIDAE (1/90)**  
Aplocheilichthys kirchmayeri  
**BADIDAE (1/90)**  
Badis singenensis  
**BAGRIDAE (3/90)**  
Batasio convexirostrum  
Mystus canarensis  
Mystus ngasep  
**BALITORIDAE (11/90)**  
Aborichthys rosammai  
Bhavana arunachalensis  
Nemacheilus carletoni  
Nemacheilus doonensis

**Assessments**  
**Draft Assessments (1)**  
2012-01-10 --- Global

**Search Taxonomy**  
**Browse Taxonomy**  
**Recent Assessments**  
**Recent Activity** All  
**Videos**  
**SIS Updates**

[Back to contents list](#)

# Searching for taxa

# Using the Search Taxonomy function

**Search Taxonomy**

Enter search terms

Search Advanced Search...

**Browse Taxonomy**

Kingdoms

Kingdom

**Working Sets**

None

My Working Sets

India\_Red\_List\_FW\_Fishes\_to\_assess via Caroline P

**Taxon List**

AMBLYCIPITIDAE (1/90)

Amblyceps cerinum

APLOCHEILIDAE (1/90)

Aplocheilus kirchmayeri

BADIDAE (1/90)

Badis singenensis

**Assessments**

Draft Assessments (1)

2012-01-09 --- Global

**Recent Assessments**

Species	Type	Region
Aborichthys rosammai	Draft	Global

**Recent Activity**

All

Amblyceps cerinum: Edited 1 field.

-- 09 Jan 2012, 3:03 PM UTC by Caroline Pollock

Acentrogobius janthinopterus: Added 1 field. Edited 1 field. Deleted 2 field.

09 Jan 2012, 3:10 PM UTC by Caroline Pollock

**Videos**

Assessment Data Browser: Tips

See More Videos

[Taxon Home Page: a brief tour](#)

[Search Functionality](#)

**SIS Updates**

2012-01-09: Data Migration Issues

- Some Assessor and Reviewer names have been scrambled in the migration and the wrong people have been attached to many

Page 1 of 1

Displaying 1 - 4 of 4

\* denotes new taxon

On the Home Page, use the Search Taxonomy panel to search for a taxon by name.



# Using the Search Taxonomy function

**Search Taxonomy**

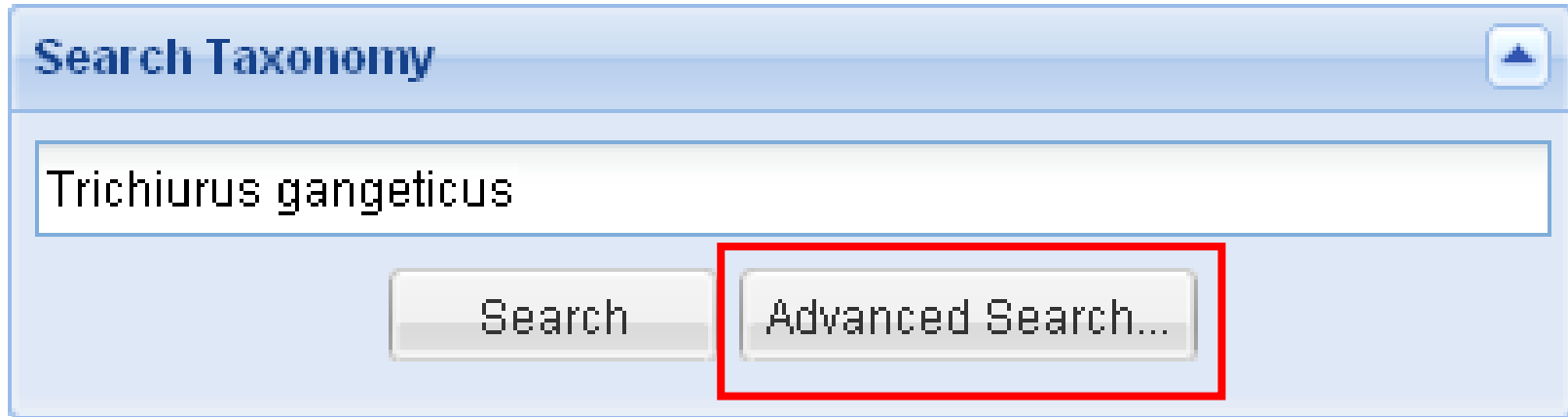
Trichiurus gangeticus

Note that you may use the whole scientific name, or the genus name only, or even just a few letters from the name. The more general the information you type in this box, the more taxa your search will find in SIS.

**Search** Advanced Search...

**Type the taxon name into the text box and click on Search.**

# Using the Search Taxonomy function



The screenshot shows a web interface titled "Search Taxonomy" in a blue header bar. Below the header is a text input field containing the text "Trichiurus gangeticus". Underneath the input field are two buttons: "Search" and "Advanced Search...". The "Advanced Search..." button is highlighted with a red rectangular border. A small blue icon is visible in the top right corner of the header bar.

**Or, you can click on Advanced Search to tailor your search further.**

# Using the Search Taxonomy function

Search Taxonomy

Trichiurus gangeticus Search

Advanced Search Options

Search Results [1 results]

Scientific Name	Common Name	Level	Family	Genus
Trichiurus gangeticus	N/A	Species	TRICHIURIDAE	Trichiurus

In the search results panel, click on the name of the taxon.

Or, you can modify your search by clicking on the arrow on the right hand side of the Advanced Search Functions panel.

Page 1 of 1

Displaying 1 - 1 of 1

# Using the Search Taxonomy function

The screenshot shows a web interface titled "Search Taxonomy". At the top, there is a search bar containing the text "Trichiurus gangeticus" and a "Search" button, which is highlighted with a red rectangle. Below the search bar is a section titled "Advanced Search Options". Under this section, there is a heading "Taxon Filters:". Below this heading, there are three checked checkboxes: "Search Common Names", "Search Synonyms", and "Search Scientific Names". At the bottom of this section, there are two radio buttons: "Search Only Species and Below" (which is selected) and "Search All Taxonomy Levels". Below the "Taxon Filters" section is a section titled "Assessment Filters:". Under this section, there are two input fields: "Country of Occurrence" and "Assessor", each preceded by an unchecked checkbox. A red arrow points from a text box to the "Search" button. There are three text boxes with instructional text: one pointing to the "Search" button, one pointing to the "Search Only Species and Below" radio button, and one pointing to the "Assessment Filters" section.

Search Taxonomy

Trichiurus gangeticus

Search

Advanced Search Options

Taxon Filters:

☒ Search Common Names

☒ Search Synonyms

☒ Search Scientific Names

☒ Search Only Species and Below ☐ Search All Taxonomy Levels

Assessment Filters:

☐ Country of Occurrence

☐ Assessor

In the Advanced Search panel, you can use the Taxon Filter options to modify your search to, for example, look only for Common Names, or to search on Synonyms only, or to search for higher taxonomic levels only (e.g., families and orders).

After setting your advanced search options, click on Search.

You can also use the Assessment Filters options to search for species recorded in a particular country or species assessed by a particular person.

# Using the Search Taxonomy function

The screenshot displays the SIS (Search Information System) interface. The top navigation bar includes 'Working Sets', 'Taxon List', and 'Assessments'. The 'Taxon List' panel shows a 'Recent Taxa' list with entries: Panthera leo, Xyrias guineensis, Amblyceps cerinum, and Trichiurus gangeticus. The 'Assessments' panel shows 'Draft Assessments (1)' with a record for 2012-01-07 --- Global. The main content area is titled 'Trichiurus gangeticus' and includes a 'General Information' tab. The 'Overview' section provides details: Full Name: *Trichiurus gangeticus* (202035), Level: Species, Parent: *Trichiurus*, Taxonomic Authority: Gupta, 1966, Status: Accepted, and Hybrid: No. The right sidebar contains sections for 'Synonyms (0)', 'Common Names (0)', 'Taxonomic Sources (0)', and 'Notes (0)', all showing 'No' data. The left sidebar shows a camera icon with the text 'No photo available. Click here to add one.' and a navigation bar with 'Previous' and 'Next' buttons.

**When you select the taxon you want to view from the Search Results panel, the Taxon Home Page will open.**

**For more information, see the section: [The Taxon Home Page](#)**

**Or, to continue with the “Searching for taxa” section, move to the next slide.**

# Using the Browse Taxonomy function

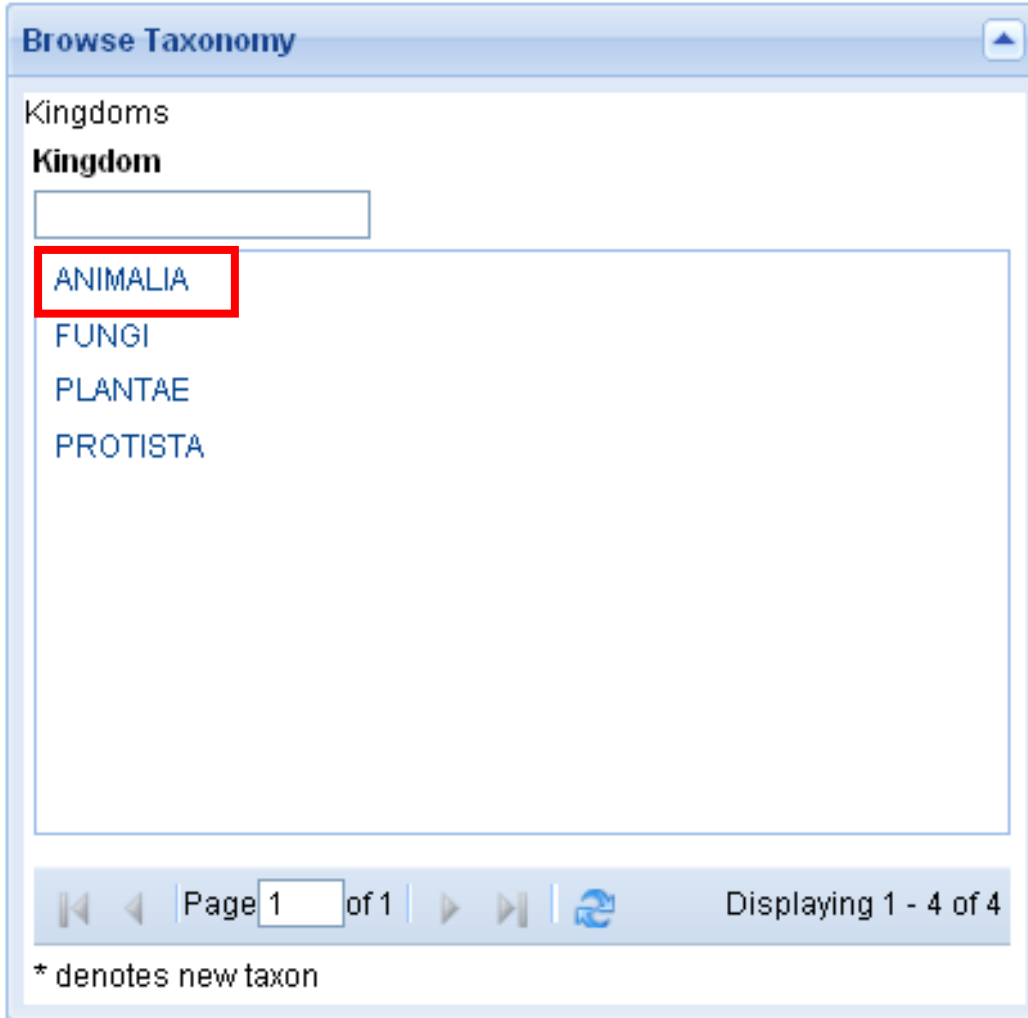
The screenshot displays the SIS (Species Information System) interface. The top navigation bar includes the SIS logo, user information (Carol Pollock, IUCN Red List Unit), and various icons. The main content area is divided into several panels:

- Working Sets:** Shows a list of working sets, including "None" and "My Working Sets".
- Taxon List:** Displays a list of taxa, including "AMBLYCIPITIDAE (1/90)", "Amblyceps cerinum", "APLOCHEILIDAE (1/90)", "Aplocheilus kirchmayeri", "BADIDAE (1/90)", and "Badis singenensis".
- Assessments:** Shows a list of assessments, including "Draft Assessments (1)" and "2012-01-09 --- Global".
- Search Taxonomy:** Includes a search bar and buttons for "Search" and "Advanced Search...".
- Recent Assessments:** Displays a table of recent assessments with columns for Species, Type, and Region.
- Recent Activity:** Shows a list of recent activities, including "Amblyceps cerinum: Edited 1 field.", "Acentrogobius janthinopterus: Added 1 field. Edited 1 field. Deleted 2 field.", "Arnica montana: Edited 2 fields.", "Lampedusa imitatrix: Added 1 field.", and "Lampedusa imitatrix: Added 2 fields."
- Browse Taxonomy:** This panel is highlighted with a red box. It shows a list of kingdoms: "Kingdoms", "Kingdom", "ANIMALIA", "FUNGI", "PLANTAE", and "PROTISTA".
- Videos:** Displays a video player with the title "Assessment Data Browser: Tips" and a "See More Videos" button.

A red arrow points from the "Browse Taxonomy" panel to a text box that reads:

**On the Home Page, use the Browse Taxonomy panel to search through the taxonomic tree in SIS.**

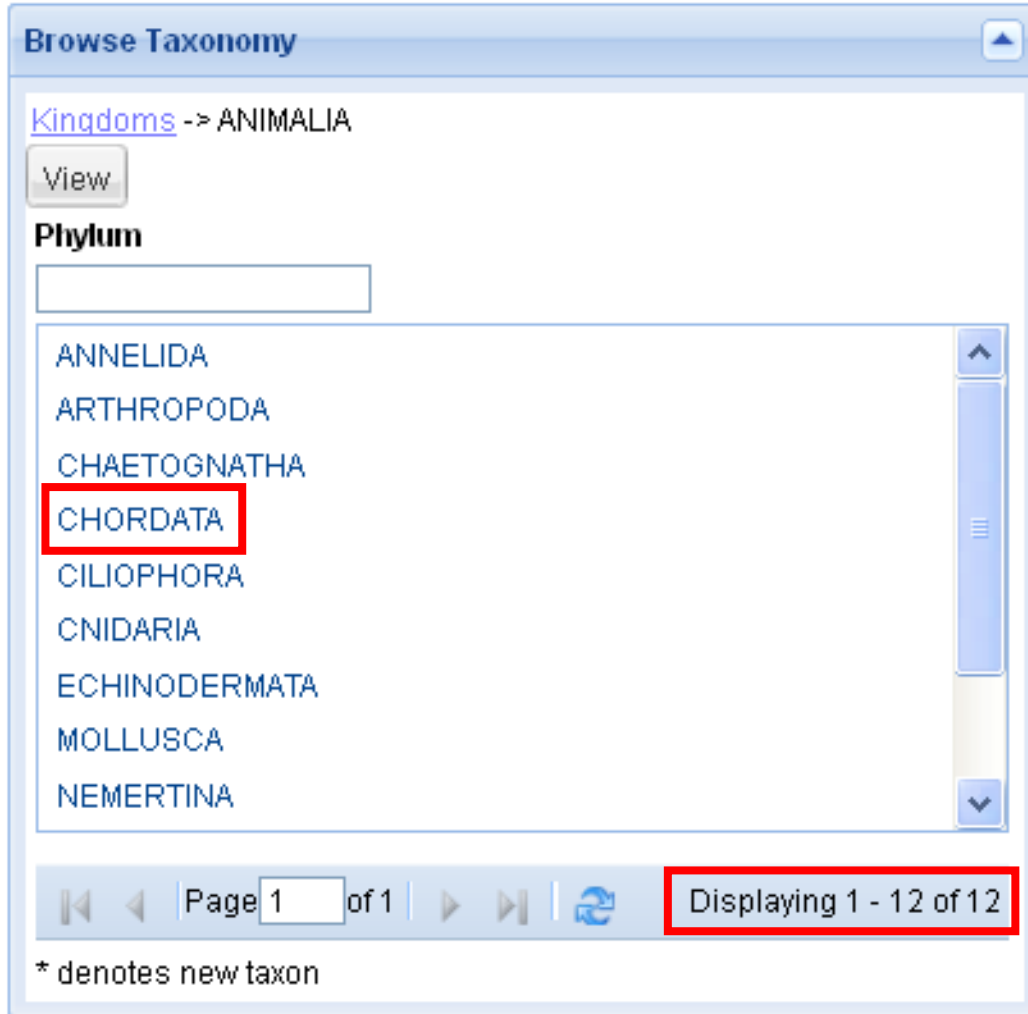
# Using the Browse Taxonomy function



The screenshot shows a web application window titled "Browse Taxonomy". Inside the window, there is a section labeled "Kingdoms" with a sub-label "Kingdom". Below this is a text input field. A list of four kingdom names is displayed: "ANIMALIA", "FUNGI", "PLANTAE", and "PROTISTA". The word "ANIMALIA" is highlighted with a red rectangular border. At the bottom of the window, there is a pagination bar showing "Page 1 of 1" and "Displaying 1 - 4 of 4". Below the pagination bar, a note states "\* denotes new taxon".

**Move through the taxonomic tree by clicking on the appropriate levels in the heirarchy.**

# Using the Browse Taxonomy function



**Note that the number of entries in the list is displayed in the bottom right hand corner of the panel.**



# Using the Browse Taxonomy function

**Browse Taxonomy**

[Kingdoms](#) -> [ANIMALIA](#) -> CHORDATA

**Class**

- ACTINOPTERYGII**
- AMPHIBIA
- CEPHALASPIDOMORPHI
- CHONDRICHTHYES
- ELASMOBRANCHII**
- MAMMALIA
- MYXINI
- REPTILIA
- SARCOPTERYGII

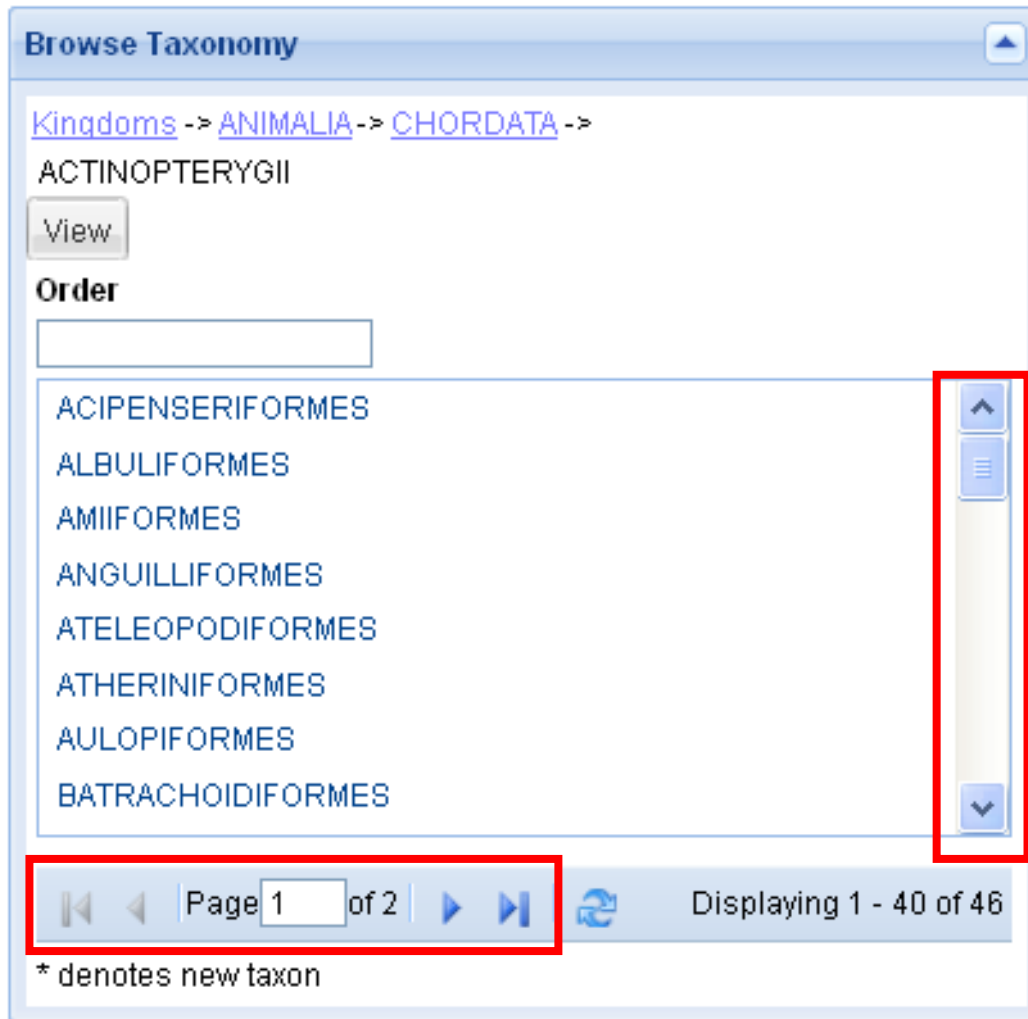
Page 1 of 1 | Displaying 1 - 9 of 9

\* denotes new taxon

**Any entries noted in red and crossed out are no longer recognised as valid names under the taxonomic standards used in SIS.**

In the example shown, Elasmobranchii was used in older Red Lists but all species previously recorded as Elasmobranchii are now within Chondrichthyes.

# Using the Browse Taxonomy function



**Use the scroll bar on the right hand side to move down through a long list of names.**

**Very long lists will appear over several pages. Use the page arrows at the bottom of the panel to move to another page.**

# Using the Browse Taxonomy function

**Browse Taxonomy**

[Kingdoms](#) -> [ANIMALIA](#) -> [CHORDATA](#) ->

ACTINOPTERYGII

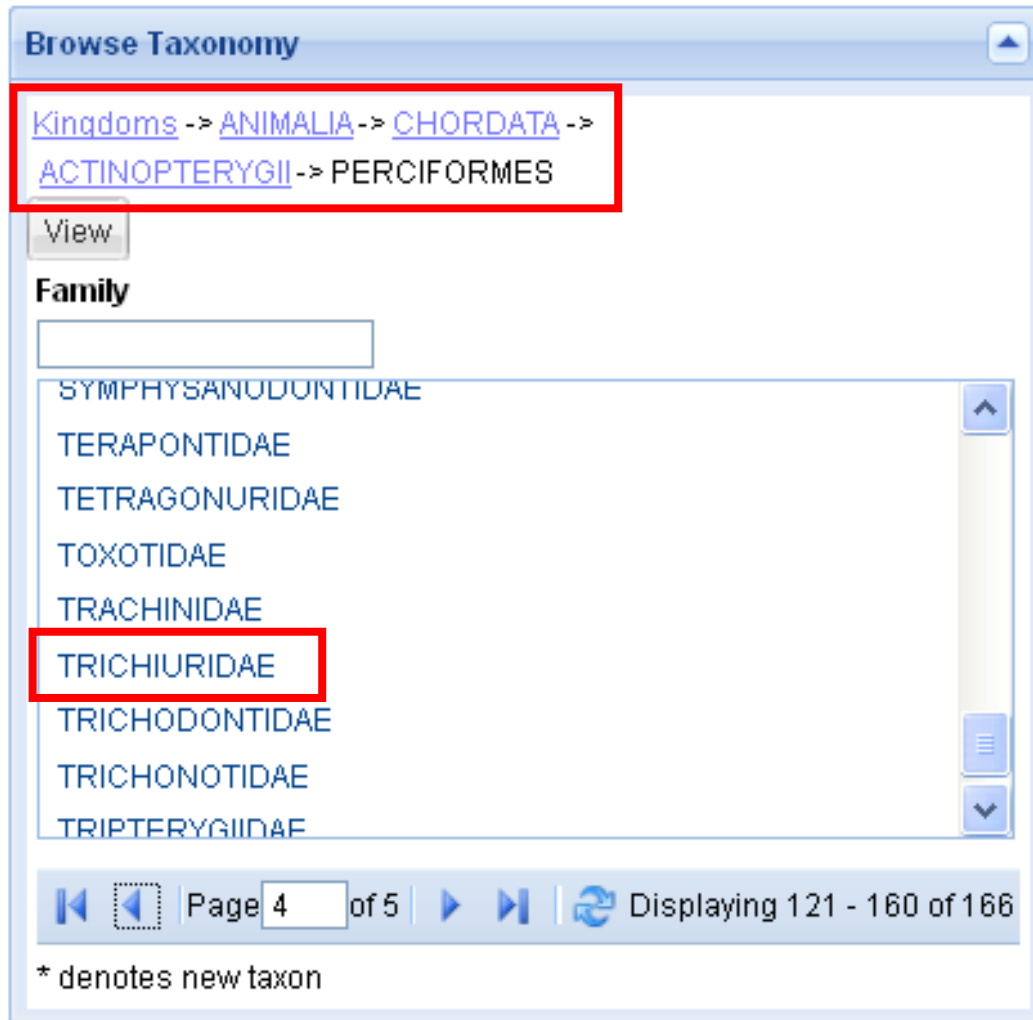
**Order**

- OSTEOGLOSSIFORMES
- PERCIFORMES**
- PERCOPSIFORMES
- PLEURONECTIFORMES
- POLYMIXIIFORMES
- POLYPTERIFORMES
- SACCOPHARYNGIFORMES
- SALMONIFORMES

Page 1 of 2 | Displaying 1 - 40 of 46

\* denotes new taxon

# Using the Browse Taxonomy function



**As you move through the tree, the full taxonomic hierarchy appears at the top of the panel.**

**If you need to move back up to a higher levels, click on the appropriate name in this heirarchy.**

# Using the Browse Taxonomy function

**Browse Taxonomy**

[Kingdoms](#) -> [ANIMALIA](#) -> [CHORDATA](#) ->  
[ACTINOPTERYGII](#) -> [PERCIFORMES](#) ->  
TRICHIURIDAE

**Genus**

- Aphanopus\*
- Assurger\*
- Benthodesmus\***
- Evoxymetopon\*
- Lepidopus
- Lepturacanthus\*
- Trichiurus**

Page 1 of 1 | Displaying 1 - 7 of 7

\* denotes new taxon

**Some entries in the taxonomic tree appear with an asterisk beside the name. This means the names have been entered into SIS relatively recently.**

Once the Red List Unit staff have checked these names they will be flagged as “Accepted” and the asterisk will disappear from SIS.

# Using the Browse Taxonomy function

**Browse Taxonomy**

[Kingdoms](#) -> [ANIMALIA](#) -> [CHORDATA](#) ->  
[ACTINOPTERYGII](#) -> [PERCIFORMES](#) ->  
[TRICHIURIDAE](#) -> Trichiurus

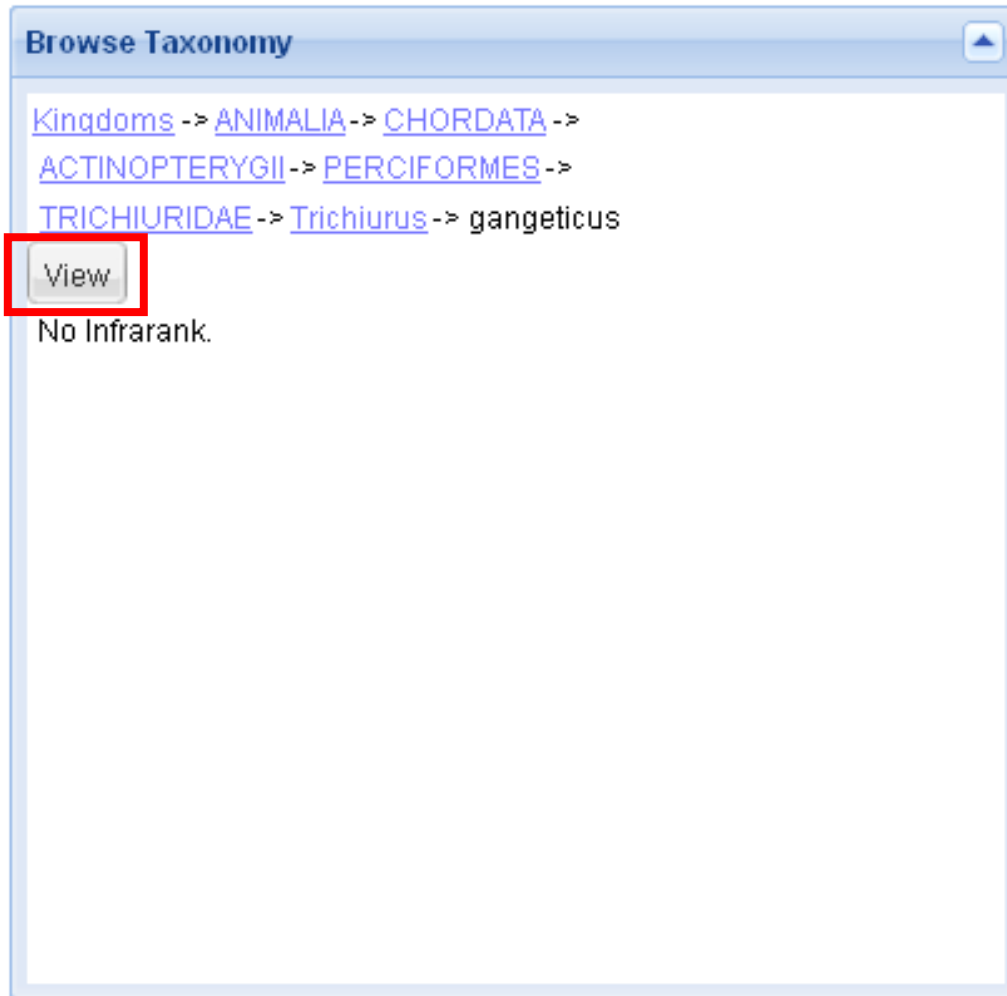
**Species**

[gangeticus](#)  
[lepturus](#)

Page 1 of 1 | Displaying 1 - 2 of 2

\* denotes new taxon

# Using the Browse Taxonomy function



**When you reach the level in the taxonomic tree that you want to view, click on View.**

# Using the Browse Taxonomy function

The screenshot displays the SIS (Species Information System) interface. The top navigation bar includes 'Working Sets', 'Taxon List', and 'Assessments'. The 'Taxon List' panel shows a list of recent taxa: Panthera leo, Xyrias guineensis, Amblyceps cerinum, and Trichiurus gangeticus. The 'Assessments' panel shows a draft assessment for 2012-01-07 --- Global. The main content area shows the 'General Information' tab for the selected taxon, *Trichiurus gangeticus*. The 'Overview' section provides details: Full Name: *Trichiurus gangeticus* (202035), Level: Species, Parent: *Trichiurus*, Taxonomic Authority: Gupta, 1966, Status: Accepted, and Hybrid: No. The right sidebar shows sections for Synonyms (0), Common Names (0), Taxonomic Sources (0), and Notes (0), all of which are currently empty. The left sidebar shows the 'Infrarank' section with a 'No Infrarank' message.

**When you click on View in the Browse taxonomy panel, the Taxon Home Page will open.**

**For more information, see the section: [The Taxon Home Page](#)**

**Or, to move on to the “Working Sets” section move to the next slide.**



# Working Sets

# Working Sets



Working Sets act as windows that look into SIS to quickly view and edit a set of taxa. They allow users to easily manage their assessments. The number of working sets you need depends on the type of SIS user you are:

- An assessor working on one assessment project may have only one working set.
- An assessor working on several assessment projects will need a different working set for each project.
- A project manager will need to create many working sets for different assessors to work on.
- The Red List Unit manages a long list of working sets holding submissions from different assessors for specific Red list updates.

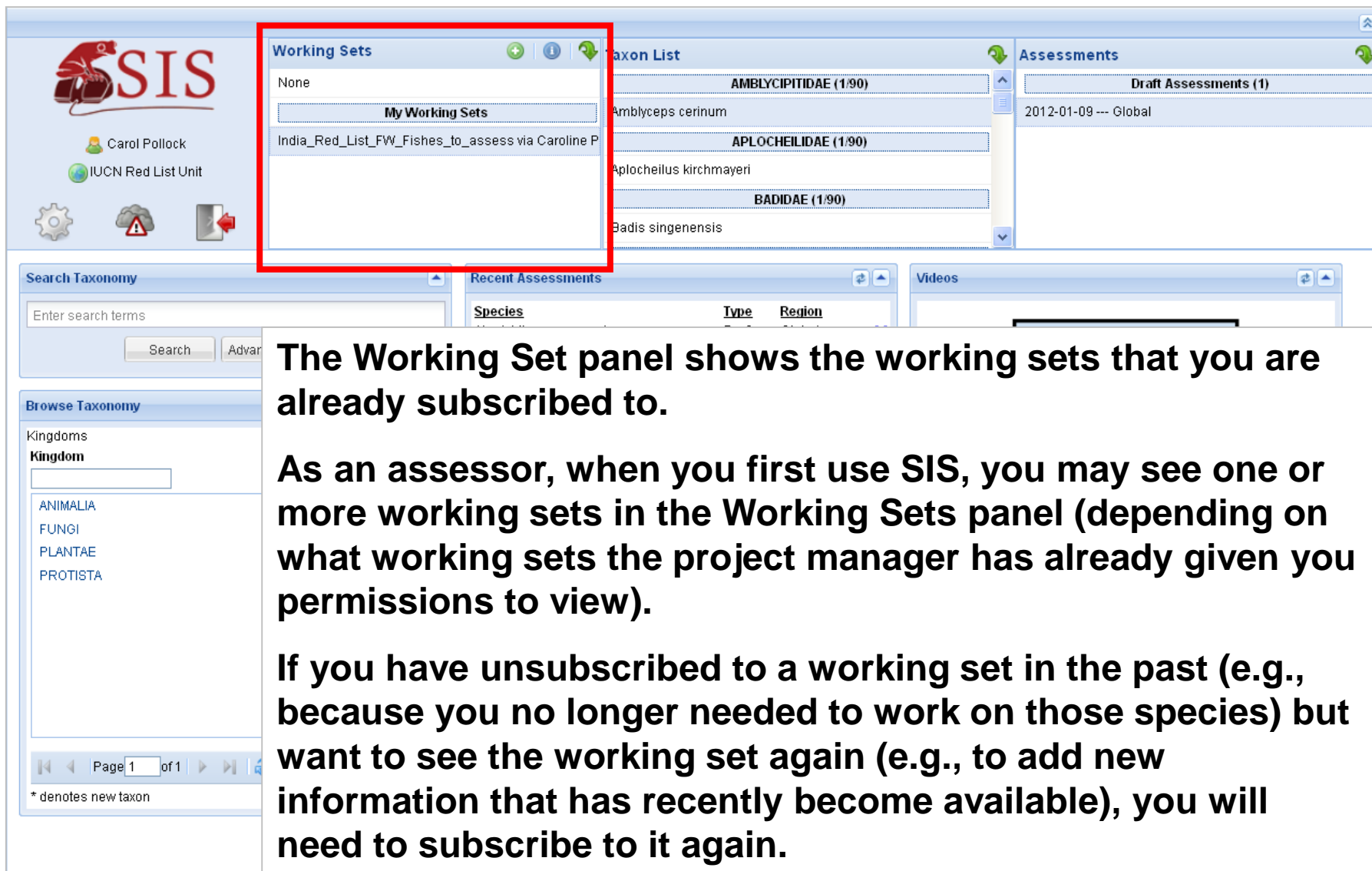
# Working Sets



A working set may include just one taxon (e.g., for an assessor who has expertise in that taxon only). Or it may include an entire taxonomic group (e.g., the IUCN SSC Shark Specialist Group will need one working set containing all sharks and rays).

Taxa may occur within only one working set being managed by one project, or they may occur in several working sets being managed by different projects. It is important for project managers to be aware of other projects that may be working on the same species from their own project. SIS allows users to see a list of all working sets a taxon occurs in.

# Working Sets



The screenshot displays the SIS web application interface. At the top left is the SIS logo and user information for Carol Pollock, IUCN Red List Unit. The main navigation bar includes 'Working Sets', 'Taxon List', and 'Assessments'. The 'Working Sets' panel, highlighted with a red box, shows a list of working sets: 'None', 'My Working Sets', and 'India\_Red\_List\_FW\_Fishes\_to\_assess via Caroline P'. Below this, the 'Search Taxonomy' section has a search bar and buttons for 'Search' and 'Advanced'. The 'Browse Taxonomy' section lists Kingdoms: ANIMALIA, FUNGI, PLANTAE, and PROTISTA. The 'Recent Assessments' section shows a table with columns for Species, Type, and Region. The 'Assessments' section shows 'Draft Assessments (1)' for the date 2012-01-09 and scope Global. The 'Videos' section is also visible.

**The Working Set panel shows the working sets that you are already subscribed to.**

**As an assessor, when you first use SIS, you may see one or more working sets in the Working Sets panel (depending on what working sets the project manager has already given you permissions to view).**

**If you have unsubscribed to a working set in the past (e.g., because you no longer needed to work on those species) but want to see the working set again (e.g., to add new information that has recently become available), you will need to subscribe to it again.**

# Subscribing to a working set



**Click on the Add Working Set icon.**

# Subscribing to a working set

The screenshot shows a software interface with a 'Working Sets' panel on the left and a 'Taxon List' panel on the right. The 'Working Sets' panel has a header with three icons: a green plus sign, a blue information icon, and a green circular arrow. Below the header is a list of working sets, including 'None' and 'My Working Sets'. A dropdown menu is open, showing two options: 'Create New Working Set' and 'Subscribe to Existing Working Set'. The second option is highlighted with a red rectangular border. A white text box with a black border is overlaid on the interface, containing the text: 'Select “Subscribe to Existing Working Set”'.

**Working Sets**

None

**My Working Sets**

India\_Red\_List\_FW\_Fishes\_to\_assess via Caroline P...

**Taxon List**

APLOC

nayeri

BAI

Badis singenensis

Create New Working Set

Subscribe to Existing Working Set

Select “Subscribe to Existing Working Set”.

# Subscribing to a working set

**Subscribe to Working Set**

**Instructions:** Select any working set that you would like to add to your your working sets, and click on the subscribe button below. This will allow you to view the public working sets, however you can only edit working sets which you create. You can filter the possible working sets by name, creator or date by clicking on the applicable button.

**Subscribe** **Filter by:**  name creator date Clear Filter

Working Set Name	Creator	Date Created
India_Red_List_FW_Fishes_endemics_ALL	Caroline Pollock	2011-11-18

Page 1 of 1

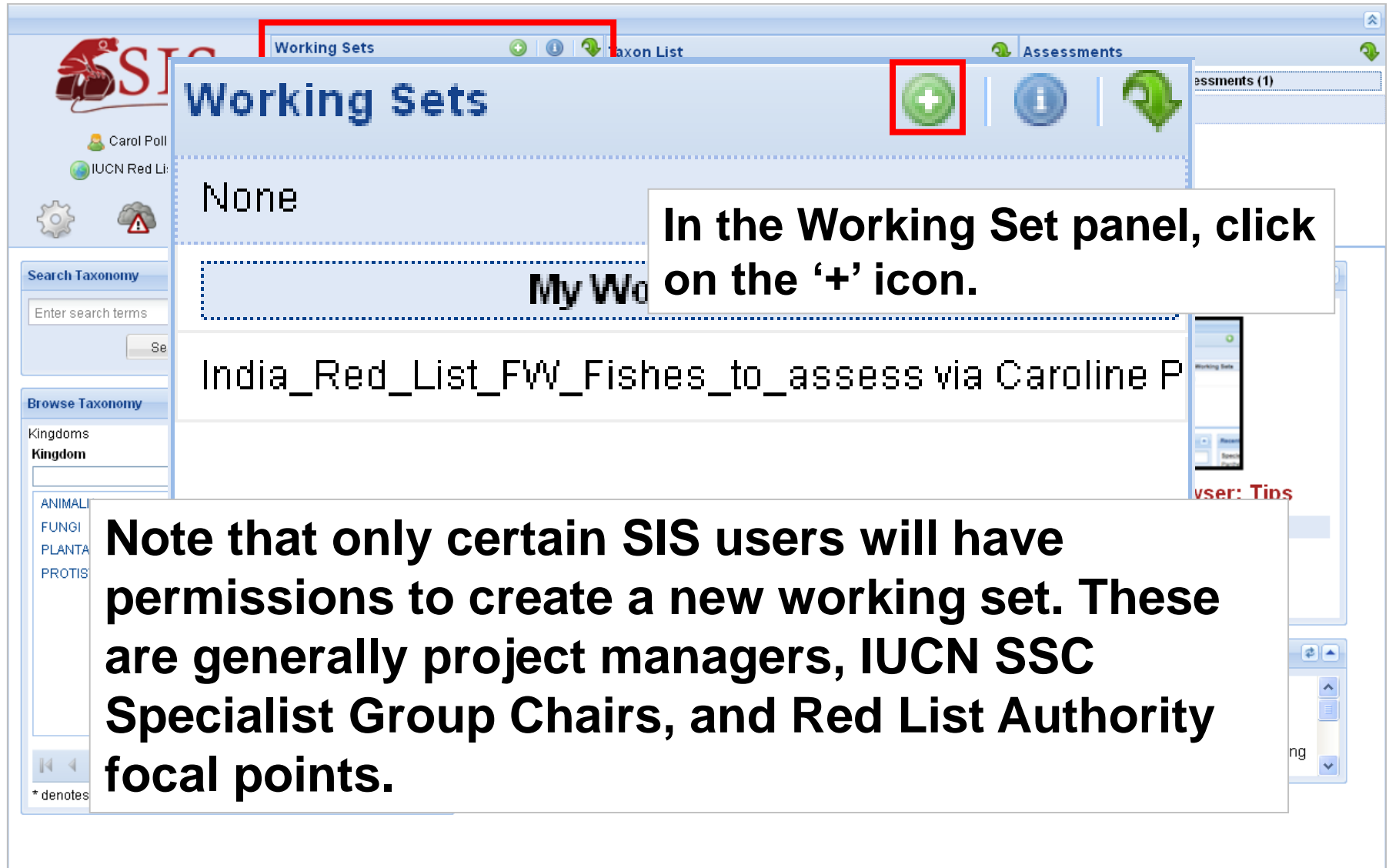
Displaying 1 - 1 of 1

**Click on the working set you want to subscribe to, then click on **Subscribe**.**

**You can only subscribe to working sets that you have created yourself or have been given permission to subscribe to. If no working sets are shown in this panel, then you have not been given permissions to the working set and you should contact the project manager or the IUCN Red List Unit.**

[Back to contents list](#)

# Creating a new working set



**Working Sets**

None

My Working Set

India\_Red\_List\_FW\_Fishes\_to\_assess via Caroline P

**In the Working Set panel, click on the '+' icon.**

**Note that only certain SIS users will have permissions to create a new working set. These are generally project managers, IUCN SSC Specialist Group Chairs, and Red List Authority focal points.**



# Creating a new working set

The screenshot shows a software interface with two main panels. The left panel, titled 'Working Sets', contains a list with 'None' at the top and 'My Working Sets' below it. Under 'My Working Sets', there is an entry 'India\_Red\_List\_FWW\_Fishe'. The right panel, titled 'Taxon List', shows a list of species names: 'Aprochennus krommayeri', 'Badis singenensis', and 'BAI'. A red rectangular box highlights the 'Create New Working Set' button in the top right corner of the 'Working Sets' panel. A white text box with a black border is overlaid on the interface, containing the instruction: 'Select “Create New Working Set”.'.

**Working Sets**

None

**My Working Sets**

India\_Red\_List\_FWW\_Fishe

**Taxon List**

Create New Working Set

Subscribe to Existing Working Set

**Select “Create New Working Set”.**

Aprochennus krommayeri

BAI

Badis singenensis

# Creating a new working set

**Add New Working Set**

Save and Add Taxa Save Save and Exit Cancel

Working Set Name:


Creator: caroline.p

Date Created: 2012-01-10

Assessment Scope: ☐ Latest Published ☒ Draft

☐ All locales or select specific locales

Locale must match: all selected locales

 Global

Add New Region

Description:

Working Set Notes:

**Create a name for your working set.**

[Back to contents list](#)

# Creating a new working set

**Add New Working Set**

Save and Add Taxa Save Save and Exit Cancel

Working Set Name:

Creator: caroline.p

Date Created: 2012-01-10

Assessment Scope:

☐ Latest Published ☒ Draft

☐ All locales or select specific locales

Locale must match: all selected locales

Global

Add New Region

Description:

Working Set Notes:

**SIS automatically records the name of who is creating the working set and the date of its creation.**

# Creating a new working set

**Add New Working Set**

Save and Add Taxa Save Save and Exit Cancel

Working Set Name:

Creator: caroline.p

Date Created: 2012-01-10

**Assessment Scope:**

☐ Latest Published ☒ Draft

☐ All locales or ☒ select specific locales

Locale must match: all selected locales

Global

Add New Region

**The working set scope determines how SIS treats the content of the working set. The default setting is always set at draft global assessments, and generally this setting should be left as it is (i.e., users will be editing draft global assessments in the working set).**

**However, for some regional or national projects that include on non-endemic species assessments, the scope may need to be modified to specify the appropriate region.**

# Creating a new working set

**Add New Working Set**

Save and Add Taxa Save Save and Exit Cancel

Working Set Name:

Creator: caroline.p

Date Created: 2012-01-10

Assessment Scope: ☐ Latest Published ☒ Draft

☐ All locales or select specific locales

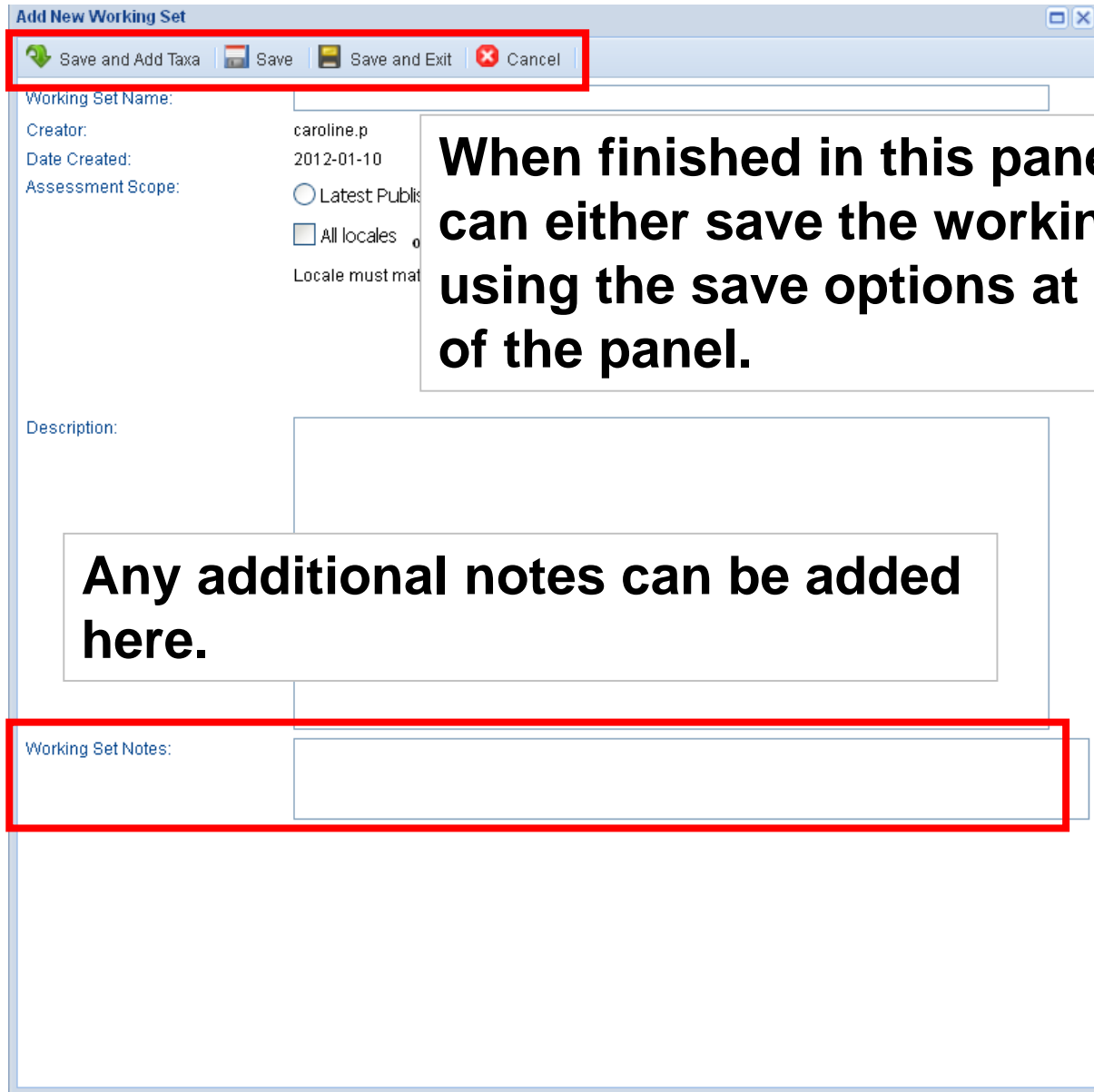
Locale must match: all selected locales

Description:

Working Set Notes:

**Add a short description of the working set.**

# Creating a new working set



The screenshot shows a web-based dialog box titled "Add New Working Set". At the top, there is a toolbar with four buttons: "Save and Add Taxa" (with a green arrow icon), "Save" (with a floppy disk icon), "Save and Exit" (with a yellow exit icon), and "Cancel" (with a red X icon). This toolbar is highlighted with a red rectangular box. Below the toolbar, the form contains several fields: "Working Set Name:" (a text input field), "Creator:" (displaying "caroline.p"), "Date Created:" (displaying "2012-01-10"), and "Assessment Scope:" (with radio buttons for "Latest Public" and "All locales", and a note "Locale must match"). A large text area for "Description:" is located below these fields. This text area is highlighted with a red rectangular box and contains the text "Any additional notes can be added here." At the bottom of the form, there is a "Working Set Notes:" section with a text input field, also highlighted with a red rectangular box. A white text box with a black border is overlaid on the right side of the form, containing the text: "When finished in this panel, you can either save the working set using the save options at the top of the panel."

**When finished in this panel, you can either save the working set using the save options at the top of the panel.**

**Any additional notes can be added here.**

# Creating a new working set

**Add New Working Set**

**Save and Add Taxa** Save Save and Exit Cancel

Working Set Name:

Creator: caroline.p

Date Created: 2012-01-10

Assessment:

Description:

Working Set Notes:

**If you click on “Save and Add Taxa” you will be taken to the Taxa Manager page.**

**For guidance on how to add taxa to or remove taxa from a working set, see the section:**

**[Adding or removing taxa](#)**

**For guidance on viewing the contents of the working set, continue to the next slide.**

**[Back to contents list](#)**

# Working Sets: viewing the contents

**Working Sets**

None

**My Working Sets**

India\_Red\_List\_FW\_Fishes\_to\_assess via Caroline P

**Taxon List**

AMBLYCIPITIDAE (1/90)

Amblyceps cerinum

APLOCHEILIDAE (1/90)

Aplocheilus kirchmayeri

BADIDAE (1/90)

B. dis singenensis

**Assessments**

Draft Assessments (1)

2012-01-09 --- Global

**Search Taxonomy**

Enter search terms

Search Advanced

**Browse Taxonomy**

Kingdoms

Kingdom

ANIMALIA

FUNGI

PLANTAE

PROTISTA

**Recent Assessments**

Species	Type	Region
Acentrogobius janthinopterus	Added 1 field. Edited 1 field. Deleted 2 field.	-- 09 Jan 2012, 2:40 PM UTC by Heather Harwell
Arnica montana	Edited 2 fields.	-- 09 Jan 2012, 1:53 PM UTC by Melanie Bilz
Lampedusa imitatrix	Added 1 field.	-- 09 Jan 2012, 12:40 PM UTC by Mary Seddon
Lampedusa imitatrix	Added 2 fields.	

**Videos**

**Assessment Data Browser: Tips**

**See More Videos**

[Taxon Home Page: a brief tour](#)

[Search Functionality](#)

**SIS Updates**

2012-01-09: Data Migration Issues

- Some Assessor and Reviewer names have been scrambled in the migration and the wrong people have been attached to many

Page 1 of 1

Displaying 1 - 4 of 4

\* denotes new taxon

**In the working set panel, select the working set you want to view.**

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# Working Sets: viewing the contents

**Working Sets**

None

**My Working Sets**

India\_Red\_List\_FW\_Fishes\_to\_assess via Caroline P

**Taxon List**

AMBYCIPITIDAE (1/90)

Amblyceps cerinum

APLOCHEILIDAE (1/90)

Aplocheilus kirchmayeri

BADIDAE (1/90)

Badis singenensis

**Assessments**

**Draft Assessments (1)**

2012-01-09 --- Global

**Search Taxonomy**

Enter search terms

Search

**Browse Taxonomy**

Kingdoms

Kingdom

ANIMALIA

FUNGI

PLANTAE

PROTISTA

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\* denotes new taxon

**Recent Assessments**

-- 09 Jan 2012, 1:53 PM UTC by Melanie Bilz

Lampedusa imitatrix: Added 1 field.

-- 09 Jan 2012, 12:40 PM UTC by Mary Seddon

Lampedusa imitatrix: Added 2 fields.

**See More Videos**

[Taxon Home Page: a brief tour](#)

[Search Functionality](#)

**SIS Updates**

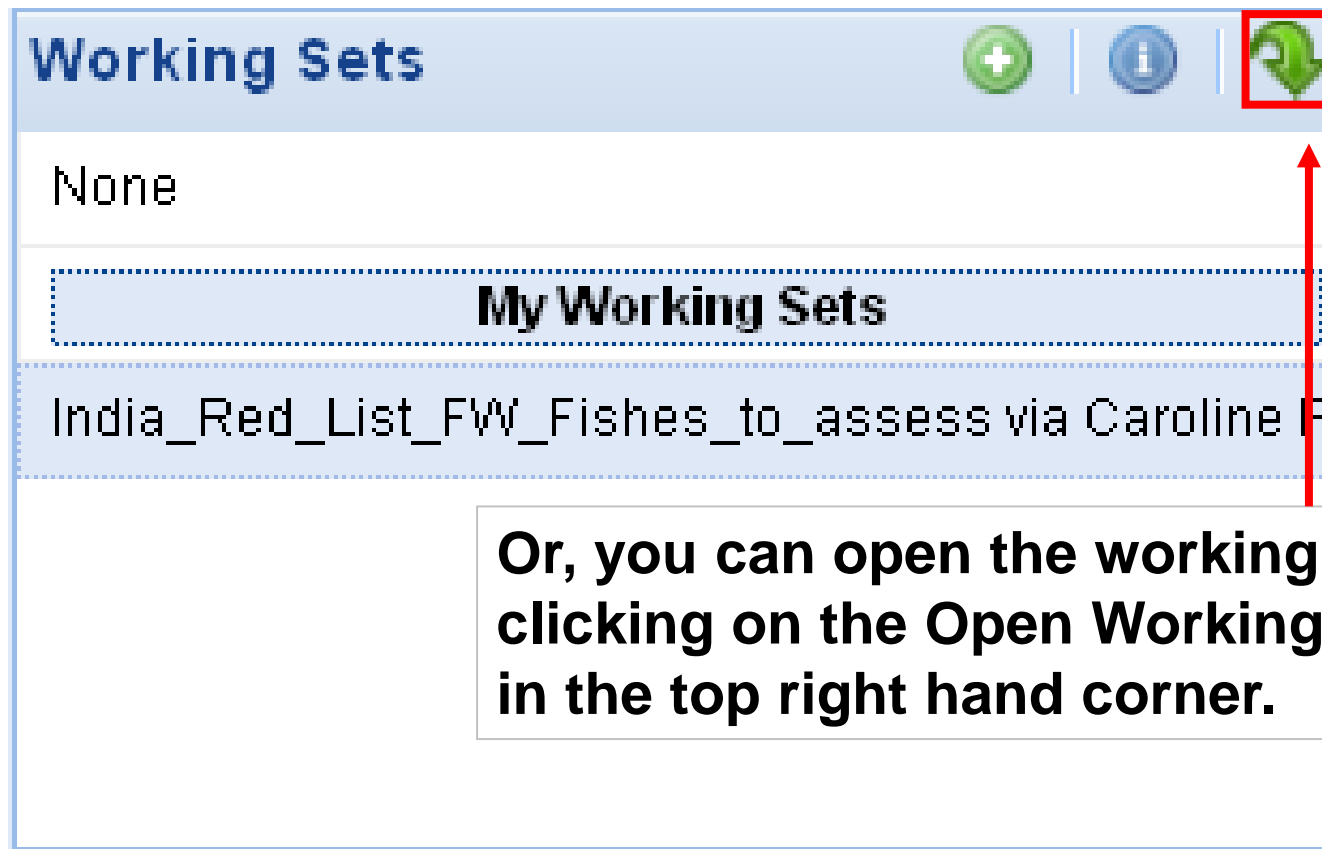
2012-01-09: Data Migration Issues

- Some Assessor and Reviewer names have been scrambled in the migration and the wrong people have been attached to many

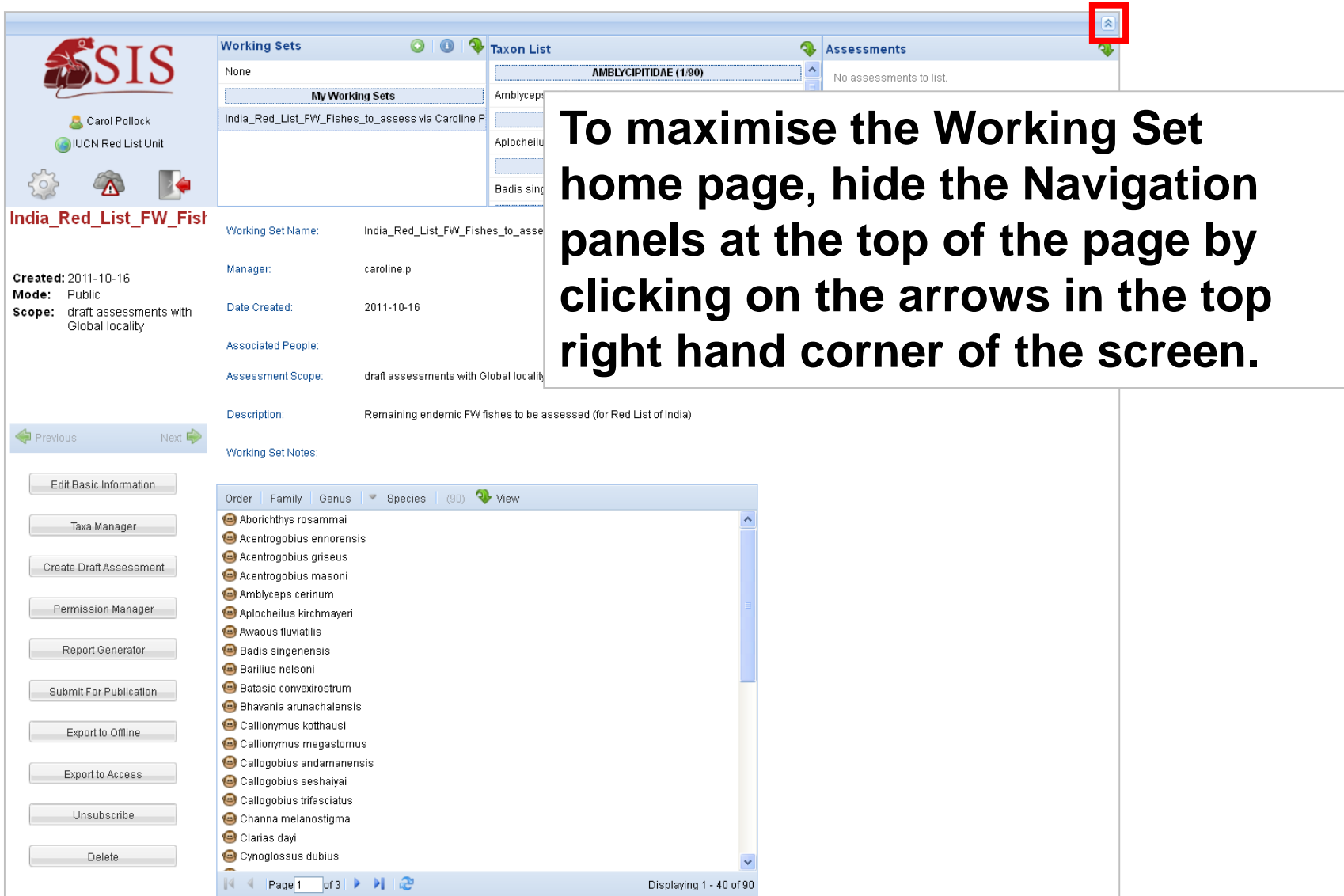
The list of taxa in the working set appears in the Taxon List panel.

Use the scroll bar on the right hand side of the panel to move down through the list.

# Working Sets: viewing the contents



# Working Sets: viewing the contents



**SIS**  
Carol Pollock  
IUCN Red List Unit

**India\_Red\_List\_FW\_Fishes**

Created: 2011-10-16  
Mode: Public  
Scope: draft assessments with Global locality

Working Set Name: India\_Red\_List\_FW\_Fishes\_to\_assess via Caroline P  
Manager: caroline.p  
Date Created: 2011-10-16  
Associated People:  
Assessment Scope: draft assessments with Global locality  
Description: Remaining endemic FW fishes to be assessed (for Red List of India)  
Working Set Notes:

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Submit For Publication  
Export to Offline  
Export to Access  
Unsubscribe  
Delete

Taxon List: AMBLYCIPITIDAE (1/90)

Assessments: No assessments to list.

Order Family Genus Species (90) View

- Aborichthys rosammai
- Acentrogobius ennorensis
- Acentrogobius griseus
- Acentrogobius masoni
- Amblyceps cerinum
- Aplocheilichthys kirchmayeri
- Awaous fluviatilis
- Badis singenensis
- Barilius nelsoni
- Batasio convexirostrum
- Bhavana arunachalensis
- Callionymus kotthausi
- Callionymus megastomus
- Callogobius andamanensis
- Callogobius seshaiyai
- Callogobius trifasciatus
- Channa melanostigma
- Clarias dayi
- Cynoglossus dubius

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**To maximise the Working Set home page, hide the Navigation panels at the top of the page by clicking on the arrows in the top right hand corner of the screen.**

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# Working Sets: viewing the contents

## India\_Red\_List\_FW\_Fish

**Created:** 2011-10-16  
**Mode:** Public  
**Scope:** draft assessments with Global locality

**Working Set Name:** India\_Red\_List\_FW\_Fishes\_to\_assess

**Manager:** caroline.p

**Date Created:** 2011-10-16

**Associated People:**

**Assessment Scope:** draft assessments with Global locality

**Description:** Remaining endemic FW fishes to be assessed (for Red List of India)

**Working Set Notes:**

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Order	Family	Genus	Species	(90)	View
			Aborichthys rosammai		
			Acentrogobius ennorensis		
			Acentrogobius griseus		
			Acentrogobius masoni		
			Amblyceps cerinum		
			Aplocheilichthys kirchmayeri		
			Awaous fluviatilis		
			Badis singenensis		
			Barilius nelsoni		
			Batasio convexirostrum		
			Bhavana arunachalensis		
			Callionymus kotthaui		
			Callionymus megastomus		
			Callogobius andamanensis		
			Callogobius seshaiyai		
			Callogobius trifasciatus		
			Channa melanostigma		
			Clarias dayi		
			Cynoglossus dubius		
			Cynoglossus macrostomus		
			Egglestonichthys melanoptera		
			Eleotris andamensis		
			Esomus malabaricus		
			Esomus manipurensis		
			Garra abhoyai		

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Displaying 1 - 40 of 90

You can show the Navigation panels again by clicking on the arrows again.

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# Working Sets: viewing the contents

**India\_Red\_List\_FW\_Fish**

**Created:** 2011-10-16  
**Mode:** Public  
**Scope:** draft assessments with Global locality

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Export to Access

Unsubscribe

Delete

**Working Set Name:** India\_Red\_List\_FW\_Fishes\_to\_assess

**Manager:** caroline.p

**Date Created:** 2011-10-16

**Associated People:**

**Assessment Scope:** draft assessments with Global locality

**Description:** Remaining endemic FW fishes to be assessed (for Red List of India)

**Working Set Notes:**

Order Family Genus Species (90) View

Aborichthys rosammai  
Acentrogobius ennorensis  
Acentrogobius griseus  
Acentrogobius masoni  
Amblyceps cerinum  
Aplocheilichthys kirchmayeri  
Awaous fluviatilis  
Badis singenensis  
Barilius nelsoni  
Batasio convexirostrum  
Bhavana arunachalensis  
Callionymus kotthausi  
Callionymus megastomus  
Callogobius andamanensis  
Callogobius seshaiyai  
Callogobius trifasciatus  
Channa melanostigma  
Clarias dayi  
Cynoglossus dubius  
Cynoglossus macrostomus  
Egglesonichthys melanoptera  
Eleotris andamensis  
Esomus malabaricus  
Esomus manipurensis  
Garra abhoyai

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**A summary of the name, manager, scope and description of the working set is shown on the Working Set Home page.**

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# Working Sets: viewing the contents

**India\_Red\_List\_FW\_Fish**

**Created:** 2011-10-16  
**Mode:** Public  
**Scope:** draft assessments with Global locality

**Working Set Name:** India\_Red\_List\_FW\_Fishes\_to\_assess

**Manager:** caroline.p

**Date Created:** 2011-10-16

**Associated People:**

**Assessment Scope:** draft assessments with Global locality

**Description:** Remaining endemic FW fishes to be assessed (for Red List of India)

**Working Set Notes:**

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[Unsubscribe](#)

[Delete](#)

Order	Family	Genus	Species	(90)	View
			Aborichthys rosammai		
			Acentrogobius ennorensis		
			Acentrogobius griseus		
			Acentrogobius masoni		
			Amblyceps cerinum		
			Aplocheilichthys kirchmayeri		
			Awaous fluviatilis		
			Badis singerensis		
			Barilius nelsoni		
			Batasio convexirostrum		
			Bhavana arunachalensis		
			Callionymus kotthausi		
			Callionymus megastomus		
			Callogobius andamanensis		
			Callogobius seshaiyai		
			Callogobius trifasciatus		
			Channa melanostigma		
			Clarias dayi		
			Cynoglossus dubius		
			Cynoglossus macrostomus		
			Egglesonichthys melanoptera		
			Eleotris andamensis		
			Esomus malabaricus		
			Esomus manipurensis		
			Garra abhoyai		

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**A list of the taxa within the working set is also shown.**

**Note that you can use the scroll bar on the left hand side to move down the list of names, and use the page arrows at the bottom of the panel to move to the next page.**

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# Working Sets: viewing the contents

## India\_Red\_List\_FW\_Fish

**Created:** 2011-10-16  
**Mode:** Public  
**Scope:** draft assessments with Global locality

**Working Set Name:** India\_Red\_List\_FW\_Fishes\_to\_assess

**Manager:** caroline.p

**Date Created:** 2011-10-16

**Associated People:**

**Assessment Scope:** draft assessments with Global locality

**Description:** Remaining endemic FW fishes to be assessed (for Red List of India)

**Working Set Notes:**

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[Submit For Publication](#)  
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[Unsubscribe](#)  
[Delete](#)

Order	Family	Genus	Species
Acentrogobius ennorensis			
Acentrogobius griseus			
Acentrogobius masoni			
Amblyceps cerinum			
Aplocheilichthys kirchmayeri			
Awaous fluviatilis			
Badis singenensis			
Barilius nelsoni			
Batasio convexirostrum			
Bhavana arunachalensis			
Callionymus kotthausi			
Callionymus megastomus			
Callogobius andamanensis			
Callogobius seshaiyai			
Callogobius trifasciatus			
Channa melanostigma			
Clarias dayi			
Cynoglossus dubius			
Cynoglossus macrostomus			
Egglesonichthys melanoptera			
Eleotris andamensis			
Esomus malabaricus			
Esomus manipurensis			
Garra abhoyai			

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**You view the list of Orders, Families, or Genera within the working set by clicking on the appropriate option in the top of this panel.**

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## Working Sets: viewing the contents

## India\_Red\_List\_FW\_Fish

**Created:** 2011-10-16  
**Mode:** Public  
**Scope:** draft assessments with Global locality

**Working Set Name:** India\_Red\_List\_FW\_Fishes\_to\_assess  
**Manager:** caroline.p  
**Date Created:** 2011-10-16

**Associated People:**

**Assessment Scope:** draft assessments with Global locality

**Description:** Remaining endemic FW fishes to be assessed (for Red List of India)

**Working Set Notes:**

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Order	Family	Genus	Species	(9)	View
🐟		Aporichthys	rosammal		
🐟		Acentrogobius	ennorensis		
🐟		Acentrogobius	griseus		
🐟		Acentrogobius	griseus		
🐟		Amblyceps	cerinum		
🐟		Amblyceps	cerinum		
🐟		Awaous	flaviatilis		
🐟		Badis	singenensis		
🐟		Barilius	nelsoni		
🐟		Batasio	convexirostrum		
🐟		Bhavania	arunachalensis		
🐟		Callionymus	kotthausi		
🐟		Callionymus	megastomus		
🐟		Callogobius	andamanensis		
🐟		Callogobius	seshaiyai		
🐟		Callogobius	trifasciatus		
🐟		Channa	melanostigma		
🐟		Clarias	dayi		
🐟		Cynoglossus	dubius		
🐟		Cynoglossus	macrostomus		
🐟		Egglestonichthys	melanoptera		
🐟		Eleotris	andamensis		
🐟		Esomus	malabaricus		
🐟		Esomus	manipurensis		
🐟		Garra	abhoyai		

You can go to the Taxon Home page for any taxon in the list by clicking on the taxon name then selecting View.

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**You can go to the Taxon Home page of any taxon in the list by clicking on the name then selecting View.**

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# Working Sets: changing the name or scope

## India\_Red\_List\_FW\_Fish

**Created:** 2011-10-16  
**Mode:** Public  
**Scope:** draft assessments with Global locality

**Working Set Name:** India\_Red\_List\_FW\_Fishes\_to\_assess  
**Manager:** caroline.p  
**Date Created:** 2011-10-16  
**Associated People:**  
**Assessment Scope:** draft assessments with Global locality  
**Description:** Remaining endemic FW fishes to be assessed (for Red List of India)

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Canogobius mascaudus  
Channa melanostigma  
Clarias dayi  
Cynoglossus dubius  
Cynoglossus macrostomus  
Egglestonichthys melanoptera  
Eleotris andamensis  
Esomus malabaricus  
Esomus manipurensis  
Garra abhoyal

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**You can only edit the properties of a working set if you created it yourself, or if the working set manager (the creator of the working set) has given you permissions to edit it.**

**Click on Edit Basic Information.**

# Working Sets: changing the name or scope

**India\_Red\_List\_FW\_Fish**

SaveSave and ExitCancelCurrently Modifying: India\_Red\_List\_FW\_Fishes\_to\_assess

**Created:** 2011-10-16  
**Mode:** Public  
**Scope:** draft assessments with Global locality

**Working Set Name:** India\_Red\_List\_FW\_Fishes\_to\_assess  
**Creator:** caroline.p  
**Date Created:** 2011-10-16  
**Assessment Scope:** ☐ Latest Published ☒ Draft  
☐ All locales or select specific locales  
Locale must match: all selected locales  
Global  
Add New Region

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Edit Basic InformationTaxa ManagerCreate Draft AssessmentPermission ManagerReport GeneratorSubmit For PublicationExport to OfflineExport to AccessUnsubscribeDelete

**Description:** Remaining endemic FW fishes to be assessed (for Red List of India)

**Working Set Notes:**

# Working Sets: adding or removing taxa

**India\_Red\_List\_FW\_Fish** Save Save and Exit Cancel Currently Modifying: India\_Red\_List\_FW\_Fishes\_to\_assess

**Created:** 2011-10-16  
**Mode:** Public  
**Scope:** draft assessments with Global locality

**Working Set Name:** India\_Red\_List\_FW\_Fishes\_to\_assess  
**Creator:** caroline.p  
**Date Created:** 2011-10-16  
**Assessment Scope:** ☐ Latest Published ☒ Draft  
☐ All locales or select specific locales  
Locale must match: all selected locales  
Global  
Add New Region

Previous Next

Description: Remaining endemic FW fishes to be assessed (for Red List of India)

Edit Basic Information  
**Taxa Manager**  
Create Draft Assessment  
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Delete

**You can only add taxa to or remove taxa from a working set if you created it yourself, or if the working set manager (the creator of the working set) has given you permissions to edit it.**

**Click on Taxa Manager.**

# Working Sets: adding or removing taxa

**India\_Red\_List\_FW\_Fish**

Currently Modifying: India\_Red\_List\_FW\_Fishes\_to\_assess

**Created:** 2011-10-16  
**Mode:** Public  
**Scope:** draft assessments with  
Global locality

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**Click on the “Search for taxa to add”  
icon to search for a taxon by name.**

# Working Sets: adding or removing taxa

**India\_Red\_List\_FW\_Fish**  
Created: 2011-10-16  
Mode: Public  
Scope: draft assessments with Global locality

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Delete

Currently Modifying: India\_Red\_List\_FW\_Fishes\_to\_assess

Order	Family	Genus	Species	(90)
AMBLYOPIPTIDAE	--	1 species/infraspecies		
APLOCHEILIDAE	--	1 species/infraspecies		
BADIDAE	--	1 species/infraspecies		
BAGRIDAE	--	3 species/infraspecies		
BALITORIDAE	--	11 species/infraspecies		
BOTHIDAE	--	1 species/infraspecies		
CALLIONYMIDAE	--	2 species/infraspecies		
CHANNIDAE	--	1 species/infraspecies		
CLARIIDAE	--	1 species/infraspecies		
COBITIDAE	--	1 species/infraspecies		
CYNOGLOSSIDAE	--	2 species/infraspecies		
CYPRINIDAE	--	16 species/infraspecies		
ELEOTRIDAE	--	1 species/infraspecies		
ENGRAULIDAE	--	4 species/infraspecies		
GOBIIDAE	--	16 species/infraspecies		
HAEMULIDAE	--	1 species/infraspecies		
LEIOGNATHIDAE	--	1 species/infraspecies		
MONACANTHIDAE	--	1 species/infraspecies		
MORINGUIDAE	--	1 species/infraspecies		
MULLIDAE	--	1 species/infraspecies		
NEMIPTERIDAE	--	1 species/infraspecies		
OPHICHTHIDAE	--	1 species/infraspecies		
PRISTIGASTERIDAE	--	2 species/infraspecies		
SILLAGINIDAE	--	2 species/infraspecies		
SILURIDAE	--	3 species/infraspecies		
SISORIDAE	--	7 species/infraspecies		
SOLEIDAE	--	2 species/infraspecies		
SYNBRANCHIDAE	--	1 species/infraspecies		
TRICHIURIDAE	--	1 species/infraspecies		
TRICHONOTIDAE	--	1 species/infraspecies		
URANOSCOPIDAE	--	1 species/infraspecies		
XENISTHMIIDAE	--	1 species/infraspecies		

Instructions: Search for taxa to add to the India\_Red\_List\_FW\_Fishes\_to\_assess working set. Notice: pressing select all will only select taxa currently in the table.  
Add  
Search  
Advanced Search Options  
Search Results

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The list of taxa already in the working set appears in the left hand panel.

You can view this list by order names, family names, genera, or species names by selecting the appropriate title in the top bar.

# Working Sets: adding or removing taxa

**India\_Red\_List\_FW\_Fishes** | Currently Modifying: India\_Red\_List\_FW\_Fishes\_to\_assess

**Created:** 2  
**Mode:** F  
**Scope:** C

**Use the right hand panel to search for the taxon you want to add. Type the name in the text box and click on Search.**

**Note that you can also open the Advanced Search (immediately below the text field).**

**Instructions:** Search for taxa to add to the India\_Red\_List\_FW\_Fishes\_to\_assess working set. Notice: pressing select all will only select taxa currently in the table.

**Advanced Search Options**

**Search Results**

- SISORIDAE -- 7 species/infraspecies
- SOLEIDAE -- 2 species/infraspecies
- SYNBRANCHIDAE -- 1 species/infraspecies
- TRICHIURIDAE -- 1 species/infraspecies
- TRICHONOTIDAE -- 1 species/infraspecies
- URANOSCOPIDAE -- 1 species/infraspecies
- XENISTHIMIDAE -- 1 species/infraspecies

Export to Access  
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Delete

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# Working Sets: adding or removing taxa

**India\_Red\_List\_FW\_Fishes**

Currently Modifying: India\_Red\_List\_FW\_Fishes\_to\_assess

Created: 2011-01-01  
Mode: Public  
Scope: Global

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Delete

**The results of your search appear in the Search Results panel.**

**Click in the box beside the name of the taxon you want to add to the working set, then click on Add.**

SILURIDAE -- 3 species/infraspecies  
SISORIDAE -- 7 species/infraspecies  
SOLEIDAE -- 2 species/infraspecies  
SYNBRANCHIDAE -- 1 species/infraspecies  
TRICHIURIDAE -- 1 species/infraspecies  
TRICHONOTIDAE -- 1 species/infraspecies  
URANOSCOPIIDAE -- 1 species/infraspecies  
XENISTHMIDAE -- 1 species/infraspecies

Instructions: Search for taxa to add to the India\_Red\_List\_FW\_Fishes\_to\_assess working set. Notice: pressing select all will only select taxa currently in the table.

Add

Garra apogon Search

**Search Results [1 results]**

Scientific Name	Common Name	Level	Species
Garra apogon	N/A	Species	CYPR

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# Working Sets: adding or removing taxa

India\_Red\_List\_FW\_Fish

Created: 2011-10-16  
Mode: Public  
Scope: draft assessments with Global locality

Currently Modifying: India\_Red\_List\_FW\_Fishes\_to\_assess

Instructions: Search for taxa to add to the India\_Red\_List\_FW\_Fishes\_to\_assess working set. Notice: pressing select all will only select taxa currently in the table.

Order Family Genus Species (90)

AMBLYCIPITIDAE -- 1 species/infraspecies  
APLOCHEILIDAE -- 1 species/infraspecies  
BADIDAE -- 1 species/infraspecies  
BAGRIDAE -- 3 species/infraspecies  
BALITORIDAE -- 1 species/infraspecies  
BOTHIDAE -- 1 species/infraspecies  
CALLIONYMIDAE -- 1 species/infraspecies  
CHANNIDAE -- 1 species/infraspecies  
CLARIIDAE -- 1 species/infraspecies  
COBITIDAE -- 1 species/infraspecies  
CYNOGLOSSIDAE -- 1 species/infraspecies  
CYPRINIDAE -- 1 species/infraspecies  
ELEOTRIDAE -- 1 species/infraspecies  
ENGRaulidae -- 1 species/infraspecies  
GOBIIDAE -- 16 species/infraspecies  
HAEMULIDAE -- 1 species/infraspecies  
LEIOGNATHIDAE -- 1 species/infraspecies  
MONACANTHIDAE -- 1 species/infraspecies  
MORINGUIDAE -- 1 species/infraspecies  
MULLIDAE -- 1 species/infraspecies  
NEMIPTERIDAE -- 1 species/infraspecies  
OPHICHTHIDAE -- 1 species/infraspecies  
PRISTIGASTERIDAE -- 2 species/infraspecies  
SILLAGINIDAE -- 2 species/infraspecies  
SILURIDAE -- 3 species/infraspecies  
SISORIDAE -- 7 species/infraspecies  
SOLEIDAE -- 2 species/infraspecies  
SYNBRANCHIDAE -- 1 species/infraspecies  
TRICHIURIDAE -- 1 species/infraspecies  
TRICHONOTIDAE -- 1 species/infraspecies  
URANOSCOPIDAE -- 1 species/infraspecies  
XENISTHMIDAE -- 1 species/infraspecies

Click on the “Browse for taxa to add” icon to browse through the taxonomic tree to find the taxa you want to add.

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# Working Sets: adding or removing taxa

**India\_Red\_List\_FW\_Fish**  
**Created:** 2011-10-16  
**Mode:** Public  
**Scope:** draft assessments with Global locality

Previous

Next

Edit Basic Information

Taxa Manager

Create Draft Assessment

Permission Manager

Report Generator

Submit For Publication

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Unsubscribe

Currently Modifying: India\_Red\_List\_FW\_Fishes\_to\_assess

Order	Family	Genus	Species	(90)
🐟	AMBLYCIPITIDAE	--	1 species/infraspecies	
🐟	APLOCHEILIDAE	--	1 species/infraspecies	
🐟	BADIDAE	--	1 species/infraspecies	
🐟	BAGRIDAE	--	3 species/infraspecies	
🐟	BALITORIDAE	--	11 species/infraspecies	
🐟	BOTHIDAE	--	1 species/infraspecies	
🐟	CALLIONYMIDAE	--	2 species/infraspecies	
🐟	CHANNIDAE	--	1 species/infraspecies	
🐟	CLARIIDAE	--	1 species/infraspecies	
🐟	COBITIDAE	--	1 species/infraspecies	
🐟	CYNOGLOSSIDAE	--	2 species/infraspecies	
🐟	CYPRINIDAE	--	16 species/infraspecies	
🐟	ELEOTRIDAE	--	1 species/infraspecies	
🐟	ENGRAULIDAE	--	4 species/infraspecies	
🐟	GOBIIDAE	--	16 species/infraspecies	
🐟	HAEMULIDAE	--	1 species/infraspecies	
🐟	LEIOGNATHIDAE	--	1 species/infraspecies	
🐟	MONACANTHIDAE	--	1 species/infraspecies	
🐟	MORINGUIDAE	--	1 species/infraspecies	
🐟	MULLIDAE	--	1 species/infraspecies	
🐟	NEMIPTERIDAE	--	1 species/infraspecies	
🐟	OPHICHTHIDAE	--	1 species/infraspecies	
🐟	PRISTIGASTERIDAE	--	2 species/infraspecies	
🐟	SILLAGINIDAE	--	2 species/infraspecies	
🐟	SILURIDAE	--	3 species/infraspecies	
🐟	SISORIDAE	--	7 species/infraspecies	
🐟	SOLEIDAE	--	2 species/infraspecies	
🐟	SYNBANCHIDAE	--	1 species/infraspecies	
🐟	TRICHIURIDAE	--	1 species/infraspecies	

Page 1 of 1

Displaying 1 - 32 of 32

**Instructions:** Browse down to a family, genus, species, sub-species, or infrarank. Selecting a taxa will bring all sub taxa into the India\_Red\_List\_FW\_Fishes\_to\_assess working set.

Kingdoms

Kingdom

ANIMALIA

ARCHAEA\*

**Just as with the “search for taxa to add” function, the list of taxa already in the working set appears in the left hand panel.**

Page 1 of 1

Displaying 1 - 6 of 6

\* denotes new taxon

Add

Select All

Deselect All

# Working Sets: adding or removing taxa

**India\_Red\_List\_FW\_Fish**  
Created: 2011-10-16  
Mode: Public  
Scope: draft assessments with Global locality

Currently Modifying: India\_Red\_List\_FW\_Fishes\_to\_assess

**Use the right hand panel to move through the taxonomic tree to find the taxa you want to add to the working set.**

**Click on the appropriate taxonomic name in the list to move down to the next level in the heirarchy.**

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NEMIPTERIDAE -- 1 species/infraspecies

OPHICHTHIDAE -- 1 species/infraspecies

PRISTIGASTERIDAE -- 2 species/infraspecies

SILLAGINIDAE -- 2 species/infraspecies

SILURIDAE -- 3 species/infraspecies

SISORIDAE -- 7 species/infraspecies

SOLEIDAE -- 2 species/infraspecies

SYNBRANCHIDAE -- 1 species/infraspecies

TRICHIURIDAE -- 1 species/infraspecies

**Instructions:** Browse down to a family, genus, species, sub-species, or infrarank. Selecting a taxa will bring all sub taxa into the India\_Red\_List\_FW\_Fishes\_to\_assess working set.

Kingdoms

Kingdom

ANIMALIA

ARCHAEA\*

BACTERIA\*

FUNGI

PLANTAE

PROTISTA

Page 1 of 1

Displaying 1 - 6 of 6

\* denotes new taxon

Add Select All Deselect All

# Working Sets: adding or removing taxa

## India\_Red\_List\_FW\_Fish

**Created:** 2011-10-16  
**Mode:** Public  
**Scope:** draft assessments with Global locality

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Unsubscribe

**As you move down through the hierarchy, the higher taxonomic levels appear above the list. To move back up to the hierarchy, click on the appropriate level here.**

- MONACANTHIDAE -- 1 species/infraspecies
- MORINGUIDAE -- 1 species/infraspecies
- MULLIDAE -- 1 species/infraspecies
- NEMIPTERIDAE -- 1 species/infraspecies
- OPHICHTHIDAE -- 1 species/infraspecies
- PRISTIGASTERIDAE -- 2 species/infraspecies
- SILLAGINIDAE -- 2 species/infraspecies
- SILURIDAE -- 3 species/infraspecies
- SISORIDAE -- 7 species/infraspecies
- SOLEIDAE -- 2 species/infraspecies
- SYNBRANCHIDAE -- 1 species/infraspecies
- TRICHIURIDAE -- 1 species/infraspecies

**Instructions:** Browse down to a family, genus, species, sub-species, or infrarank. Selecting a taxa will bring all sub taxa into the India\_Red\_List\_FW\_Fishes\_to\_assess working set.

Kingdoms -> [ANIMALIA](#) -> [CHORDATA](#) -> ACTINOPTERYGII

Order

- ☐ ACIPENSERIFORMES
- ☐ ALBULIFORMES
- ☐ AMIIFORMES
- ☐ ANGUILLIFORMES
- ☐ ATELEPODIFORMES
- ☐ ATHERINIFORMES
- ☐ AULOPIFORMES
- ☐ BATRACHOIDIFORMES
- ☐ BELONIFORMES
- ☐ BERYCIFORMES
- ☐ CETOMIMIFORMES
- ☐ CHARACIFORMES
- ☐ CLUPEIFORMES
- ☐ CYPRINIFORMES
- ☐ CYPRINODONTIFORMES
- ☐ ELOPIFORMES
- ☐ ESOCIFORMES
- ☐ GADIFORMES
- ☐ GASTEROSTEIFORMES
- ☐ GOBIESOCIFORMES
- ☐ GONORYNCHIFORMES
- ☐ GYMNOTIFORMES
- ☐ LAMPROPSOMIFORMES

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Displaying 1 - 40 of 46

\* denotes new taxon

Add Select All Deselect All

# Working Sets: adding or removing taxa

**India\_Red\_List\_FW\_Fish**

Created: 2011-10-16  
Mode: Public  
Scope: draft assessments with Global locality

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Permission Manager

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Submit For Publication

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Export to Access

Unsubscribe

Currently Modifying: India\_Red\_List\_FW\_Fishes\_to\_assess

Order Family Genus Species (90)

**When you reach the Order level, check boxes appear. By clicking in the check box, you are selecting all taxa within that level to add to the working set.**

**Continue moving down through the list until you reach the taxa you want to add.**

**Instructions:** Browse down to a family, genus, species, sub-species, or infrarank. Selecting a taxa will bring all sub taxa into the India\_Red\_List\_FW\_Fishes\_to\_assess working set.

[Kingdoms](#) -> [ANIMALIA](#) -> [CHORDATA](#) -> ACTINOPTERYGII

Order

- ☐ ACIPENSERIFORMES
- ☐ ALBULIFORMES
- ☐ AMIIFORMES
- ☐ ANGUILLIFORMES
- ☐ ATLEPODIFORMES
- ☐ ATHERINIFORMES
- ☐ ALLOPIFORMES
- ☐ BATRACHOIDIFORMES
- ☐ BELONIFORMES
- ☐ BERYCIFORMES
- ☐ CETOMIMIFORMES
- ☐ CHARACIFORMES
- ☐ CLUPEIFORMES
- ☐ CYPRINIFORMES
- ☐ CYPRINODONTIFORMES
- ☐ ELLOPIFORMES
- ☐ ESCOCIFORMES
- ☐ GADIFORMES
- ☐ GASTEROSTEIFORMES
- ☐ GOBIESOCIFORMES
- ☐ GONORYNCHIFORMES
- ☐ GYMNOTIFORMES
- ☐ LAMPROFORMES

Page 1 of 2

Displaying 1 - 40 of 46

\* denotes new taxon

Add Select All Deselect All

# Working Sets: adding or removing taxa

**India\_Red\_List\_FW\_Fishes**

Created: 2011-10-16  
Mode: Public  
Scope: draft assessments with Global locality

Currently Modifying: India\_Red\_List\_FW\_Fishes\_to\_assess

Order | Family | Genus | Species (90)

**When you have selected the taxa you want to add, click on Add.**

**You can also Select All taxa in the list, or Deselect All taxa (to start your selection again if you need to).**

Instructions: Browse down to a family, genus, species, sub-species, or infrarank. Selecting a taxa will bring all sub taxa into the India\_Red\_List\_FW\_Fishes\_to\_assess working set.

Kingdoms -> [ANIMALIA](#) -> [CHORDATA](#) -> [ACTINOPTERYGII](#) -> [ANGUILLIFORMES](#) -> [MORINGUIDAE](#) -> Moringua

Species

- ☒ abbreviata
- ☐ arundinacea
- ☒ edwardsi\*
- ☒ ferruginea
- ☐ javanica
- ☐ macrochir
- ☐ microchir
- ☐ penni
- ☐ raitaborua\*

Plectorhinchus rayi  
Pseudecheneis koladynae  
Puntius khohi  
Puntius morehensis  
Puntius nangalensis  
Puntius rubrotinctus  
Rasbora kobonensis

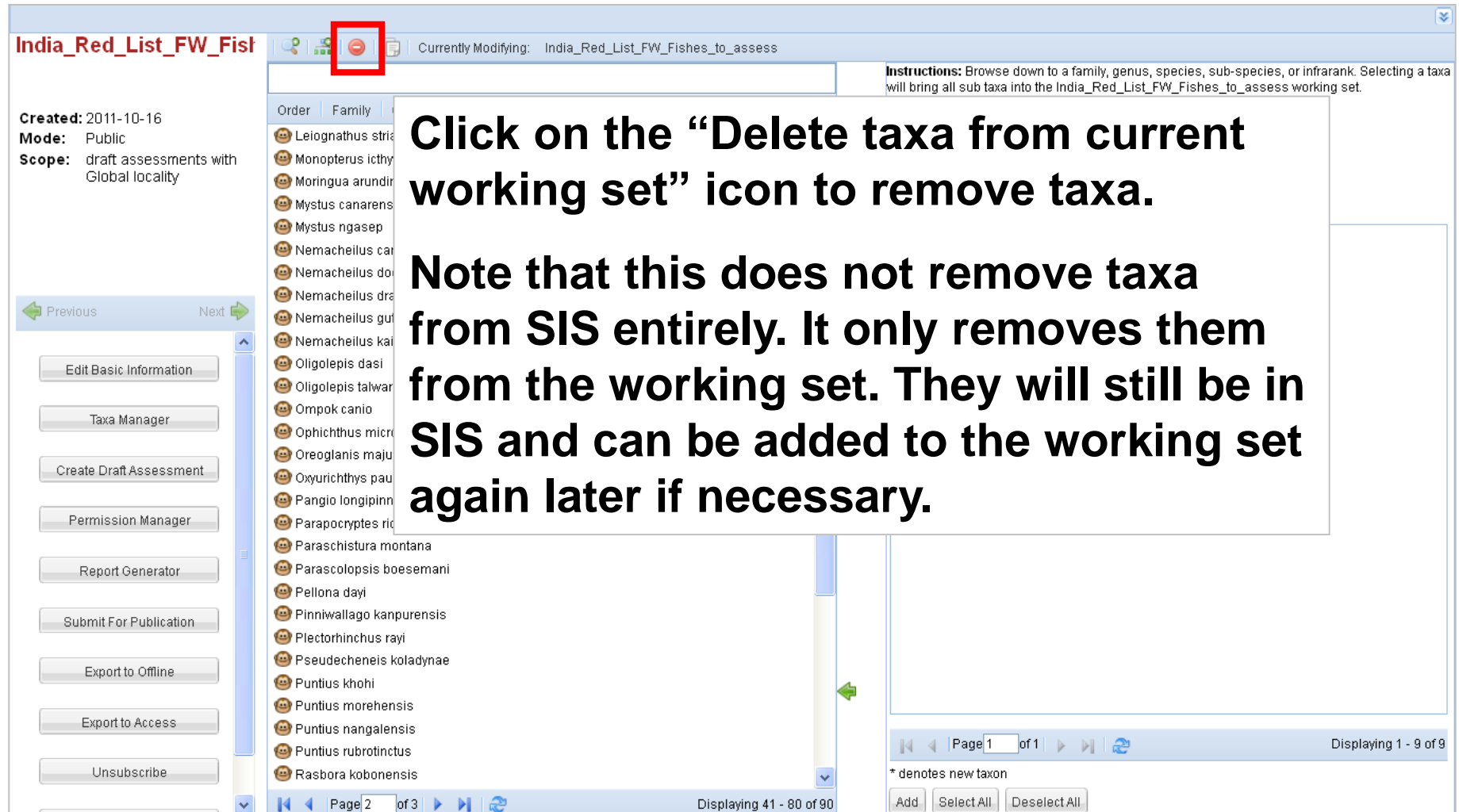
Page 2 of 3 | Displaying 41 - 80 of 90

Page 1 of 1 | Displaying 1 - 9 of 9

\* denotes new taxon

**Add | Select All | Deselect All**

# Working Sets: adding or removing taxa



**India\_Red\_List\_FW\_Fishes** | Currently Modifying: India\_Red\_List\_FW\_Fishes\_to\_assess

**Created:** 2011-10-16  
**Mode:** Public  
**Scope:** draft assessments with Global locality

**Instructions:** Browse down to a family, genus, species, sub-species, or infrarank. Selecting a taxa will bring all sub taxa into the India\_Red\_List\_FW\_Fishes\_to\_assess working set.

**Click on the “Delete taxa from current working set” icon to remove taxa.**

**Note that this does not remove taxa from SIS entirely. It only removes them from the working set. They will still be in SIS and can be added to the working set again later if necessary.**

Order | Family | Taxa

- Leiognathus striatus
- Monopterus ichthy
- Moringua arundin
- Mystus canarensis
- Mystus ngasep
- Nemacheilus car
- Nemacheilus do
- Nemacheilus dra
- Nemacheilus gu
- Nemacheilus kai
- Oligolepis dasi
- Oligolepis talwar
- Ompok canio
- Ophichthus micro
- Oreoglanis maju
- Oxyurichthys pau
- Pangio longipinn
- Parapocryptes ric
- Paraschistura montana
- Parascolopsis boesemani
- Pellona dayi
- Pinniwallago kanpurensis
- Plectorhinchus rayi
- Pseudecheneis koladynae
- Puntius khohi
- Puntius morehensis
- Puntius nangalensis
- Puntius rubrotinctus
- Rasbora kobonensis

Page 2 of 3 | Displaying 41 - 80 of 90

Page 1 of 1 | Displaying 1 - 9 of 9

\* denotes new taxon

Add | Select All | Deselect All

# Working Sets: adding or removing taxa

**India\_Red\_List\_FW\_Fish**  
Created: 2011-10-16  
Mode: Public  
Scope: draft assessments with Global locality

Currently Modifying: India\_Red\_List\_FW\_Fishes\_to\_assess

Order Family Genus Species (90)

- ☐ AMBLYCIPITIDAE -- 1 species/infraspecies
- ☐ APLOCHEILIDAE -- 1 species/infraspecies
- ☐ BADIDAE -- 1 species/infraspecies
- ☐ BAGRIDAE -- 3 species/infraspecies
- ☐ BALITORIDAE -- 11 species/infraspecies
- ☐ BOTHIDAE -- 1 species/infraspecies
- ☐ CALLIONYMIDAE -- 2 species/infraspecies
- ☐ CHANNIDAE -- 1 species/infraspecies
- ☐ CLARIIDAE -- 1 species/infraspecies
- ☐ COBITIDAE -- 1 species/infraspecies
- ☐ CYNOGLOSSIDAE -- 2 species/infraspecies
- ☐ CYPRINIDAE -- 16 species/infraspecies
- ☐ ELEOTRIDAE -- 1 species/infraspecies
- ☐ ENGRAULIDAE -- 4 species/infraspecies
- ☐ GOBIIDAE -- 16 species/infraspecies
- ☐ HAEMULIDAE -- 1 species/infraspecies
- ☐ LEIOGNATHIDAE -- 1 species/infraspecies
- ☐ MONACANTHIDAE -- 1 species/infraspecies
- ☐ MORINGUIDAE -- 1 species/infraspecies
- ☐ MULLIDAE -- 1 species/infraspecies
- ☐ NEMIPTERIDAE -- 1 species/infraspecies
- ☐ OPHICHTHIDAE -- 1 species/infraspecies
- ☐ PRISTIGASTERIDAE -- 2 species/infraspecies
- ☐ SILLAGINIDAE -- 2 species/infraspecies
- ☐ SILURIDAE -- 3 species/infraspecies
- ☐ Sisoridae -- 7 species/infraspecies
- ☐ SOLEIDAE -- 2 species/infraspecies
- ☐ SYMBRANCHIDAE -- 1 species/infraspecies

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Select All Deselect All

**Instructions:** Select the taxa that you would like to delete from the India\_Red\_List\_FW\_Fishes\_to\_assess working set. The taxa that will be removed are added to the list below.

**This time, the list of taxa in the working set appears with a check box next to each entry.**

**Click on “Species” in the bar above the list to see the list of taxa rather than the list of families in the working set.**

Delete Taxa

# Working Sets: adding or removing taxa

The screenshot displays the 'India\_Red\_List\_FW\_Fishes' interface. On the left, a sidebar shows metadata: 'Created: 2011-10-16', 'Mode: Public', and 'Scope: draft assessments with Global locality'. Below this are 'Previous' and 'Next' navigation buttons. The main area features a table with columns for 'Order', 'Family', 'Genus', and 'Species' (90 total). A list of fish species is shown with checkboxes; several are selected (checked). On the right, a panel titled 'Instructions' explains that selected taxa will be removed from the working set. Below the instructions, a list of selected taxa is shown: Acentrogobius masoni, Aplocheilichthys kirchmayeri, Badis singenensis, Callogobius trifasciatus, and Cynoglossus macrostomus. At the bottom right, a 'Delete Taxa' button is highlighted with a red box.

**India\_Red\_List\_FW\_Fishes**

Currently Modifying: India\_Red\_List\_FW\_Fishes\_to\_assess

**Created:** 2011-10-16  
**Mode:** Public  
**Scope:** draft assessments with Global locality

Previous Next

Order	Family	Genus	Species	(90)
<input type="checkbox"/>		Aborichthys	rosammai	
<input type="checkbox"/>		Acentrogobius	ennorensis	
<input type="checkbox"/>		Acentrogobius	griseus	
<input checked="" type="checkbox"/>		Acentrogobius	masoni	
<input type="checkbox"/>		Amblyceps	cerinum	
<input checked="" type="checkbox"/>		Aplocheilichthys	kirchmayeri	
<input type="checkbox"/>		Awaous	fluvialis	
<input checked="" type="checkbox"/>		Badis	singenensis	
<input type="checkbox"/>		Barilius	nelsoni	
<input type="checkbox"/>		Batasio	convexirostrum	

**Instructions:** Select the taxa that you would like to delete from the India\_Red\_List\_FW\_Fishes\_to\_assess working set. The taxa that will be removed are added to the list below.

- ☒ Acentrogobius masoni
- ☒ Aplocheilichthys kirchmayeri
- ☒ Badis singenensis
- ☒ Callogobius trifasciatus
- ☒ Cynoglossus macrostomus

of 90

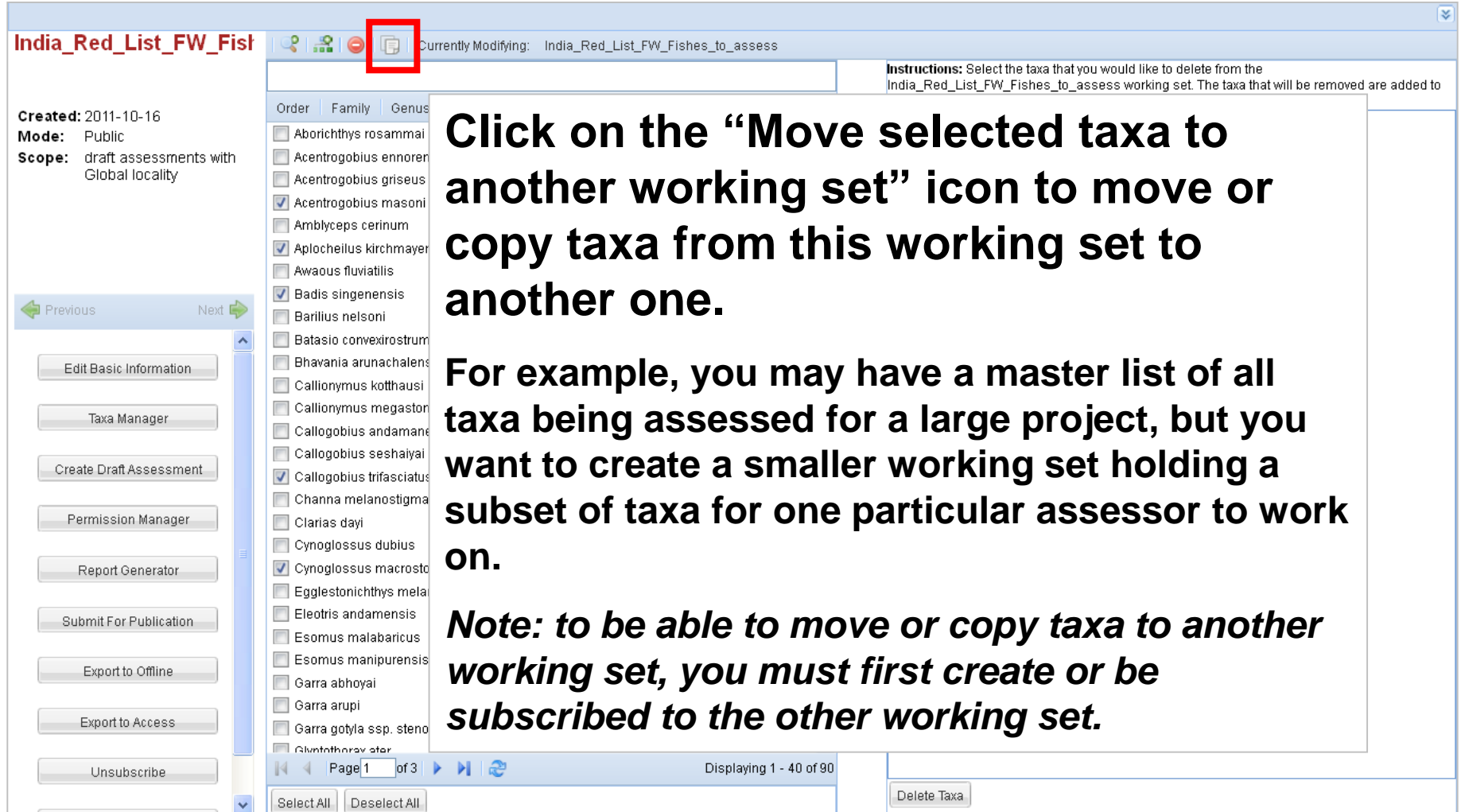
Delete Taxa

**As taxa are selected from the list in the left hand panel, their names appear in the right hand panel.**

**When you have selected all the taxa you want to remove from the working set, click on “Delete Taxa”**



# Working Sets: moving taxa between working sets



The screenshot shows the 'India\_Red\_List\_FW\_Fishes' interface. On the left, there is a sidebar with metadata: 'Created: 2011-10-16', 'Mode: Public', and 'Scope: draft assessments with Global locality'. Below this are buttons for 'Edit Basic Information', 'Taxa Manager', 'Create Draft Assessment', 'Permission Manager', 'Report Generator', 'Submit For Publication', 'Export to Offline', 'Export to Access', and 'Unsubscribe'. The main area displays a table of fish taxa with columns for 'Order', 'Family', and 'Genus'. A red box highlights the 'Move selected taxa to another working set' icon in the top toolbar. The table lists various fish species, some of which are checked. At the bottom, there are buttons for 'Select All', 'Deselect All', and 'Delete Taxa'. A status bar at the bottom indicates 'Page 1 of 3' and 'Displaying 1 - 40 of 90'.

**Click on the “Move selected taxa to another working set” icon to move or copy taxa from this working set to another one.**

**For example, you may have a master list of all taxa being assessed for a large project, but you want to create a smaller working set holding a subset of taxa for one particular assessor to work on.**

***Note: to be able to move or copy taxa to another working set, you must first create or be subscribed to the other working set.***

# Working Sets: moving taxa between working sets

**India\_Red\_List\_FW\_Fish**  
**Created:** 2011-10-16  
**Mode:** Public  
**Scope:** draft assessments with Global locality

Currently Modifying: India\_Red\_List\_FW\_Fishes\_to\_assess

Order Family Genus Species (90)

☐ AMBLYCIPITIDAE -- 1 species/infraspecies  
☐ APLOCHEILIDAE -- 1 species/infraspecies  
☐ BADIDAE -- 1 species/infraspecies  
☐ BAGRIDAE -- 3 species/infraspecies  
☐ BALITORIDAE -- 11 species/infraspecies  
☐ BOTHIDAE -- 1 species/infraspecies  
☐ CALLIONYMIDAE -- 2 species/infraspecies  
☐ CHANNIDAE -- 1 species/infraspecies  
☐ CLARIIDAE -- 1 species/infraspecies  
☐ COBITIDAE -- 1 species/infraspecies  
☐ CYNOGLOSSIDAE -- 2 species/infraspecies  
☐ CYPRINIDAE -- 16 species/infraspecies  
☐ ELEOTRIDAE -- 1 species/infraspecies  
☐ ENGRAULIDAE -- 4 species/infraspecies  
☐ GOBIIDAE -- 16 species/infraspecies  
☐ HAEMULIDAE -- 1 species/infraspecies  
☐ LEIOGNATHIDAE -- 1 species/infraspecies  
☐ MONACANTHIDAE -- 1 species/infraspecies  
☐ MORINGUIDAE -- 1 species/infraspecies  
☐ MULLIDAE -- 1 species/infraspecies  
☐ NEMIPTERIDAE -- 1 species/infraspecies  
☐ OPHICHTHIDAE -- 1 species/infraspecies  
☐ PRISTIGASTERIDAE -- 2 species/infraspecies  
☐ SILLAGINIDAE -- 2 species/infraspecies  
☐ SILURIDAE -- 3 species/infraspecies  
☐ Sisoridae -- 7 species/infraspecies  
☐ SOLEIDAE -- 2 species/infraspecies  
☐ SYNBRANCHIDAE -- 1 species/infraspecies

Page 1 of 1  
Displaying 1 - 32 of 32

Select All Deselect All

**Instructions:** Select taxa to be copied or moved from the **India\_Red\_List\_FW\_Fishes\_to\_assess** working set in the opposite table. Select the working set where the taxa should be copied into. If you chose a family (or a genus), all of the taxa in the India\_Red\_List\_FW\_Fishes\_to\_assess working set in the selected family (genus) will be copied to the selected working sets.

☐ India\_Fish\_Carol -- 0 species

**The list of taxa in the working set appears with a check box next to each entry.**

**Click on “Species” in the bar above the list to see the list of taxa rather than the list of families in the working set.**

# Working Sets: moving taxa between working sets

The screenshot shows a web application interface for managing fish taxa. The main window is titled "India\_Red\_List\_FW\_Fishes" and has a sub-header "Currently Modifying: India\_Red\_List\_FW\_Fishes\_to\_assess". On the left, there is a sidebar with metadata: "Created: 2011-10-16", "Mode: Public", and "Scope: draft assessments with Global locality". Below this is a table of taxa with columns for Order, Family, Genus, and Species. The table lists three families: AMBLYCIPITIDAE, APLOCHEILIDAE, and RADIDAE, each with one species/infraspecies. On the right, there is a panel titled "Instructions: Select taxa to be copied or moved from the India\_Red\_List\_FW\_Fishes\_to\_assess working set in the opposite table. Select the working set where the taxa should be copied into. If you chose a family (or a genus), all of the taxa in the India\_Red\_List\_FW\_Fishes\_to\_assess working set in the selected family (genus) will be copied to the selected working sets." Below the instructions is a list of working sets: "India\_Fish\_Carol -- 0 species". At the bottom of the right panel, there are three buttons: "Copy", "Move", and "Cancel".

**India\_Red\_List\_FW\_Fishes**

Currently Modifying: India\_Red\_List\_FW\_Fishes\_to\_assess

Created: 2011-10-16  
Mode: Public  
Scope: draft assessments with Global locality

Order	Family	Genus	Species	(90)
	AMBLYCIPITIDAE			1 species/infraspecies
	APLOCHEILIDAE			1 species/infraspecies
	RADIDAE			1 species/infraspecies

**The list of working sets you have created or are subscribed to appears in the right hand panel.**

1. Select a working set by clicking in the check box next to it.
2. Select the taxa from the left hand panel that you want to add to the selected working set.
3. Click on "Copy" to see the taxa in both working sets; or click on "Move" to move the taxa out of this working set and into the selected working set.

**Instructions:** Select taxa to be copied or moved from the **India\_Red\_List\_FW\_Fishes\_to\_assess** working set in the opposite table. Select the working set where the taxa should be copied into. If you chose a family (or a genus), all of the taxa in the India\_Red\_List\_FW\_Fishes\_to\_assess working set in the selected family (genus) will be copied to the selected working sets.

☐ India\_Fish\_Carol -- 0 species

Copy Move Cancel

# Working Sets: creating draft assessments for all taxa in the working set

**India\_Red\_List\_FW\_Fish**

Currently Modifying: India\_Red\_List\_FW\_Fishes\_to\_assess

**Created:** 2011-10-16  
**Mode:** Public  
**Scope:** draft assessments with Global locality

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Permission Manager

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Export to Offline

Export to Access

Unsubscribe

Order	Family	Genus	Species	(90)
<input type="checkbox"/>	AMBYCIPITIDAE	--	1 species/infraspecies	
<input type="checkbox"/>	APLOCHEILIDAE	--	1 species/infraspecies	
<input type="checkbox"/>	BADIDAE	--	1 species/infraspecies	
<input type="checkbox"/>	BAGRIDAE	--	3 species/infraspecies	
<input type="checkbox"/>	BALITORIDAE	--	11 species/infraspecies	
<input type="checkbox"/>	BOTHIDAE	--	1 species/infraspecies	
<input type="checkbox"/>	CALLIONYMIDAE	--	2 species/infraspecies	
<input type="checkbox"/>	CHANNIDAE	--	1 species/infraspecies	
<input type="checkbox"/>	CLARIIDAE	--	1 species/infraspecies	
<input type="checkbox"/>	COBITIDAE	--	1 species/infraspecies	
<input type="checkbox"/>	CYNOGLOSSIDAE	--	2 species/infraspecies	
<input type="checkbox"/>	CYPRINIDAE	--	16 species/infraspecies	
<input type="checkbox"/>	ELEOTRIDAE	--	1 species/infraspecies	
<input type="checkbox"/>	ENGRAULIDAE	--	1 species/infraspecies	
<input type="checkbox"/>	MONACANTHIDAE	--	1 species/infraspecies	
<input type="checkbox"/>	MORINGUIDAE	--	1 species/infraspecies	
<input type="checkbox"/>	MULLIDAE	--	1 species/infraspecies	
<input type="checkbox"/>	NEMIPTERIDAE	--	1 species/infraspecies	
<input type="checkbox"/>	OPHICHTHIDAE	--	1 species/infraspecies	
<input type="checkbox"/>	PRISTIGASTERIDAE	--	2 species/infraspecies	
<input type="checkbox"/>	SILLAGINIDAE	--	2 species/infraspecies	
<input type="checkbox"/>	SILURIDAE	--	3 species/infraspecies	
<input type="checkbox"/>	SISORIDAE	--	7 species/infraspecies	
<input type="checkbox"/>	SOLEIDAE	--	2 species/infraspecies	
<input type="checkbox"/>	SYMBRANCHIDAE	--	1 species/infraspecies	

Page 1 of 1

Displaying 1 - 32 of 32

Select All Deselect All

**Instructions:** Select taxa to be copied or moved from the **India\_Red\_List\_FW\_Fishes\_to\_assess** working set in the opposite table. Select the working set where the taxa should be copied into. If you chose a family (or a genus), all of the taxa in the India\_Red\_List\_FW\_Fishes\_to\_assess working set in the selected family (genus) will be copied to the selected working sets.

☐ India\_Fish\_Carol -- 0 species

Copy Move Cancel

**Click on Create Draft Assessments.**

# Working Sets: creating draft assessments for all taxa in the working set

**India\_Red\_List\_FW\_Fish** Instructions: This operation will add draft assessments for the species in this working set. The created assessments will have a region of Global. Please either choose to create draft assessments for all taxa in the working set India\_Red\_List\_FW\_Fishes\_to\_assess or select to add draft assessments individually to taxa. If you choose to create draft assessments to the entire working set, a draft assessment will be created for each taxa in the working set. However, if a draft assessment already exists, the current draft assessment will *not* be overwritten.

**Created:** 2011-10-16  
**Mode:** Public  
**Scope:** draft assessments with Global locality

What template should the new draft assessments be based upon?

☒ Most Recently Published Assessment for Working Set's defined region, or most recent global if no published exists for said region.  
☐ Empty Assessment

Would you like to add draft assessments to the entire working set, or selected species in the working set?

☒ Entire working set  
☐ Selected taxa (List of taxa may take a while to load)

[Previous](#) [Next](#)

[Edit Basic Information](#)

**Here, you can create draft assessments for all taxa in the working set.**

**You can choose to create drafts based on the most recent published assessment (i.e., drafts that already have information in them ready to update with new information). Or, you can create empty assessments.**

**You can also choose to create draft assessments for all taxa in the working set, or for only some taxa in the working set.**

# Working Sets: giving other SIS users access to a working set

**India\_Red\_List\_FW\_Fish**

**Instructions:** This operation will add draft assessments for the species in this working set. The created assessments will have a region of Global. Please either choose to create draft assessments for all taxa in the working set India\_Red\_List\_FW\_Fishes\_to\_assess or select to add draft assessments individually to taxa. If you choose to create draft assessments to the entire working set, a draft assessment will be created for each taxa in the working set. However, if a draft assessment already exists, the current draft assessment will *not* be overwritten.

**Created:** 2011-10-16  
**Mode:** Public  
**Scope:** draft assessments with Global locality

What template should the new draft assessments be based upon?

☒ Most Recently Published Assessment for Working Set's defined region, or most recent global if no published exists for said region.  
☐ Empty Assessment

Would you like to add draft assessments to the entire working set, or selected species in the working set?

☒ Entire working set  
☐ Selected taxa (List of taxa may take a while to load)

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Taxa Manager

Create Draft Assessment

**Permission Manager**

Report Generator

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Export to Access


Unsubscribe

**Click on Permissions Manager.**

**Note: you can only attach other users to a working set if you have been given permissions to do this in SIS.**

**Most assessors will not need to use this function, but Red List Authorities and project coordinators will need this.**

# Working Sets: giving other SIS users access to a working set



**India\_Red\_List\_FW\_Fist**  Save

**Created:** 2011-10-16  
**Mode:** Public  
**Scope:** draft assessments with Global locality

**Instructions:** Add/Remove users to determine to what extent other users can access this working set. These permissions govern who can subscribe to (read), edit (write) or access the Permission Management panel (grant) for this working set. These permissions *do not* grant permission to read or write the taxa contained in the working set - that must be performed by an appropriate SIS permissions manager.

Name	Basic Permissions	Assessor Rights
Sanjay Molur	read,grant	<input checked="" type="checkbox"/>
Kevin Smith	read,grant	<input checked="" type="checkbox"/>
Carol Pollock	read,write,grant	<input checked="" type="checkbox"/>

**If users are already attached to the working set, they will be listed in this panel.**

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Edit Basic Information

Taxa Manager

Create Draft Assessment

Permission Manager

Report Generator

Submit For Publication

Export to Offline

Export to Access

Unsubscribe

Remove User

Add User(s)

Remove All Users

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# Working Sets: giving other SIS users access to a working set

**India\_Red\_List\_FW\_Fist**  
**Created:** 2011-10-16  
**Mode:** Public  
**Scope:** draft assessments with Global locality

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Edit Basic InformationTaxa ManagerCreate Draft AssessmentPermission ManagerReport GeneratorSubmit For PublicationExport to OfflineExport to AccessUnsubscribe

Save

**Instructions:**Add/Remove users to determine to what extent other users can access this working set. These permissions govern who can subscribe to (read), edit (write) or access the Permission Management panel (grant) for this working set. These permissions *do not* grant permission to read or write the taxa contained in the working set - that must be performed by an appropriate SIS permissions manager.

Name	Basic Permissions	Assessor Rights
Sanjay Molur	read,grant	<input checked="" type="checkbox"/>
Kevin Smith	read,grant	<input checked="" type="checkbox"/>
Carol Pollock	read,write,grant	<input checked="" type="checkbox"/>

To add a user to the working set, click on Add Users.

Remove UserAdd User(s)Remove All Users

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# Working Sets: giving other SIS users access to a working set

**Search for Users**

**Add User:** Choose a recent user or search for a user and then drag and drop the user to the "Users to Add" list.

First Name:

Last Name:

Nickname:

Affiliation:

Recent Users      Users to Add      Search results

**The Search for Users section will open up.**

**You can search for users by first name, last name, nickname (e.g., “Caroline” may be more usually known as “Carol” or “Carrie”), or Affiliation (e.g., “IUCN SSC Crocodile Specialist Group”, or “University of Aberdeen”).**

**When you have entered your search term, click on Search.**

# Working Sets: giving other SIS users access to a working set

**Search for Users**

**Add User:** Choose a recent user or search for a user and then drag and drop the user to the "Users to Add" list.

First Name:

Last Name:

Nickname:

Affiliation:

**Search results**

- Carolina Anahí Zenteno Mancilla
- Carolina Minte Vera
- Carolina Suárez García
- Caroline Feitosa
- Carolus Maria Vooren
- Carol Pollock
- Caroline Pollock

**The list of potentially suitable SIS users appears in the Search Results panel.**

**Click on the appropriate name and drag it to the Users to Add panel.**

**If the person you want to add to the working set does not appear in the search results, please contact the project manager or the Red List Unit to ask for that person to be added to SIS.**

# Working Sets: giving other SIS users access to a working set

**Search for Users**

**Add User:** Choose a recent user or search for a user and then drag and drop the user to the "Users to Add" list.

First Name:

Last Name:

Nickname:


Affiliation:

Recent Users	Users to Add	Search results
	Caroline Pollock	Carolina Anahí Zenteno Mancilla Carolina Minte Vera Carolina Suárez García Caroline Feitosa

**If you need to add more users, search for their names and drag their names into the Users to Add panel.**

**When you have finished adding names to the panel, click on Save**

# Working Sets: giving other SIS users access to a working set

**India\_Red\_List\_FW\_Fist**  Save

**Created:** 2011-10-16  
**Mode:** Public  
**Scope:** draft assessments with Global locality

**Instructions:** Add/Remove users to determine to what extent other users can access this working set. These permissions govern who can subscribe to (read), edit (write) or access the Permission Management panel (grant) for this working set. These permissions *do not* grant permission to read or write the taxa contained in the working set - that must be performed by an appropriate SIS permissions manager.

Name	Basic Permissions	Assessor Rights
Sanjay Molur	read,grant	<input checked="" type="checkbox"/>
Kevin Smith	read,grant	<input checked="" type="checkbox"/>
Carol Pollock	read,write,grant	<input checked="" type="checkbox"/>
Caroline Pollock	read	<input type="checkbox"/>

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- Edit Basic Information
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- Export to Offline
- Export to Access
- Unsubscribe

## You will see the user names have been added to the list.



[Remove User](#) [Add User\(s\)](#) [Remove All Users](#)


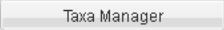
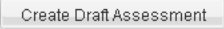
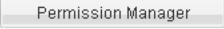
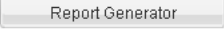


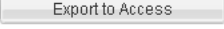
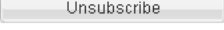
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# Working Sets: giving other SIS users access to a working set

**India\_Red\_List\_FW\_Fist**  Save




**Created:** 2011-10-16  
**Mode:** Public  
**Scope:** draft assessments with Global locality

 Previous  Next

**Instructions:**Add/Remove users to determine to what extent other users can access this working set. These permissions govern who can subscribe to (read), edit (write) or access the Permission Management panel (grant) for this working set. These permissions *do not* grant permission to read or write the taxa contained in the working set - that must be performed by an appropriate SIS permissions manager.

Name	Basic Permissions	Assessor Rights
Sanjay Molur	read,grant	<input checked="" type="checkbox"/>
Kevin Smith	read,grant	<input checked="" type="checkbox"/>
Carol Pollock	read,write,grant	<input checked="" type="checkbox"/>
Caroline Pollock	<div><input checked="" type="checkbox"/> read <input type="checkbox"/> write <input type="checkbox"/> grant</div>	<input type="checkbox"/>



**To change the level of permissions the user has over the working set, click on the Basic Permissions section for their name.**

# Working Sets: giving other SIS users access to a working set

**India\_Red\_List\_FW\_Fish**

**Created:** 2011-10-16  
**Mode:** Public  
**Scope:** draft assessments with Global locality

Save

Instructions: Add/Remove Management panel (grant) manager.

Name	
Sanjay Molur	read,grant
Kevin Smith	read,grant
Carol Pollock	read,write,grant
Caroline Pollock	

read  
write  
grant

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**After making any changes, remember to click on Save before moving out of this section.**

## Permissions:

**Read** = the user can only read the information attached to the working set.

**Write** = the user can edit the properties of the working set (e.g., change the working set name or scope, or add or remove taxa).

**Grant** = the user can give other people permission to access the working set.

In general, assessors will be given basic Read only access to the working set. RLA focal points and project coordinators will need full permissions over the working set.

# Working Sets: giving other SIS users access to a working set

**Remember to click on Save after making any changes.**

India\_Red\_List\_FW\_Fist

**Save**

**Instructions:** Add/Remove Management panel (grant) manager.

**Created:** 2011-10-16  
**Mode:** Public  
**Scope:** draft assessments with Global locality


Name	Basic Permissions	Assessor Rights
Sanjay Molur	read,grant	<input checked="" type="checkbox"/>
Kevin Smith	read,grant	<input checked="" type="checkbox"/>
Carol Pollock	read,write,grant	<input checked="" type="checkbox"/>
Caroline Pollock	read	<input type="checkbox"/>

**The Assessor Rights check box is where you give that user permission to edit draft assessments in the working set.**



**If you only want that user to read the draft assessments, do not check this box. If you want them to edit draft assessments, do check the box.**



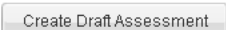

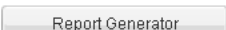
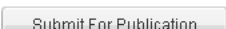



**If you do not see the Assessor Rights column in this section...**

# Working Sets: giving other SIS users access to a working set


**India\_Red\_List\_FW\_Fist**  Save

**Created:** 2011-10-16  
**Mode:** Public  
**Scope:** draft assessments with Global locality




 Previous  Next

**Instructions:**Add/Remove users to determine to what extent other users can access this working set. These permissions govern who can subscribe to (read), edit (write) or access the Permission Management panel (grant) for this working set. These permissions *do not* grant permission to read or write the taxa contained in the working set - that must be performed by an appropriate SIS permissions manager.

Name	Basic Permissions 
Caroline Pollock	read
Sanjay Molur	read,grant
Kevin Smith	read,grant
Carol Pollock	read

**... move your cursor on to the title bar.**  
**You will see an arrow appear in the bar.**  
**Click on the arrow.**


  

<https://sis.iucn.org/apps/org.iucn.sis.server/SIS/index.html#>

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# Working Sets: giving other SIS users access to a working set

**India\_Red\_List\_FW\_Fist**  Save

**Created:** 2011-10-16  
**Mode:** Public  
**Scope:** draft assessments with Global locality

**Instructions:** Add/Remove users to determine to what extent other users can access this working set. These permissions govern who can subscribe to (read), edit (write) or access the Permission Management panel (grant) for this working set. These permissions *do not* grant permission to read or write the taxa contained in the working set - that must be performed by an appropriate SIS permissions manager.

Name	Basic Permissions
Caroline Pollock	read
Sanjay Molur	read,grant
Kevin Smith	
Carol Pollock	

Sort Ascending  
Sort Descending  
Columns

☒ Name  
☒ Basic Permissions  
☐ Assessor Rights

**Make sure the Assessor Rights column is checked.**


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Export to Access  
Unsubscribe

<https://sis.iucn.org/apps/org.iucn.sis.server/SIS/index.html#>

Remove UserAdd User(s)Remove All Users

# Working Sets: giving other SIS users access to a working set

**India\_Red\_List\_FW\_Fist**  Save

**Created:** 2011-10-16  
**Mode:** Public  
**Scope:** draft assessments with Global locality

**Instructions:** Add/Remove users to determine to what extent other users can access this working set. These permissions govern who can subscribe to (read), edit (write) or access the Permission Management panel (grant) for this working set. These permissions *do not* grant permission to read or write the taxa contained in the working set - that must be performed by an appropriate SIS permissions manager.

Name	Basic Permissions	Assessor Rights
Sanjay Molur	read,grant	<input checked="" type="checkbox"/>
Kevin Smith	read,grant	<input checked="" type="checkbox"/>
Carol Pollock	read,write,grant	<input checked="" type="checkbox"/>


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- Permission Manager
- Report Generator
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- Export to Offline
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- Unsubscribe

To remove a user from the working set, highlight their name above and click on **Remove Users**. Or to remove all users from the working set, just click on **Remove All Users**.

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# Working Sets: creating reports

**India\_Red\_List\_FW\_Fist**  Save

**Created:** 2011-10-16  
**Mode:** Public  
**Scope:** draft assessments with Global locality

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Edit Basic Information

Taxa Manager

Create Draft Assessment

Permission Manager

**Report Generator**

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**Instructions:** Add/Remove users to determine to what extent other users can access this working set. These permissions govern who can subscribe to (read), edit (write) or access the Permission Management panel (grant) for this working set. These permissions *do not* grant permission to read or write the taxa contained in the working set - that must be performed by an appropriate SIS permissions manager.

Name	Basic Permissions	Assessor Rights
Sanjay Molur	read,grant	<input checked="" type="checkbox"/>
Kevin Smith	read,grant	<input checked="" type="checkbox"/>
Carol Pollock	read,write,grant	<input checked="" type="checkbox"/>

Click on Report Generator.

Remove User Add User(s) Remove All Users

# Working Sets: creating reports

**India\_Red\_List\_FW\_Fish**

**Instructions:** Select from the options below which type of report you would like to generate for the working set -- India\_Red\_List\_FW\_Fishes\_to\_assess.

**Created:** 2011-10-16  
**Mode:** Public  
**Scope:** draft assessments with Global locality

Taxa List

-- Creates a .csv file that you can open with Excel to view the entire taxa footprint for each taxa in the current working set.

General Report

-- Creates reports as HTML pages for the current working set.

Integrity Check Report

-- Generates a report with the result of the integrity validation engine - only operates on global draft assessments.

**To create a spreadsheet containing a list of taxa in the working set, select “Taxa List”**

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# Working Sets: creating reports

**India\_Red\_List\_FW\_Fish**

**Instructions:** Select from the options below which type of report you would like to generate for the working set -- India\_Red\_List\_FW\_Fishes\_to\_assess.

**Created:** 2011-10-16  
**Mode:** Public  
**Scope:** draft assessments with Global locality

Taxa List

**General Report**

Integrity Check Report

-- Creates a .csv file that you can open with Excel to view the entire taxa footprint for each taxa in the current working set.

-- Creates reports as HTML pages for the current working set.

-- Generates a report with the result of the integrity validation engine - only operates on global draft assessments.

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Edit Basic Information

Taxa Manager

Create Draft Assessment

Permission Manager

Report Generator

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Unsubscribe

**To generate a report containing assessments for taxa in your working set, select Generate Report**

# Working Sets: creating reports

**India\_Red\_List\_FW\_Fish** Instructions: Select from the options below which type of report you would like to generate for the working set -- India\_Red\_List\_FW\_Fishes\_to\_assess.

**Created:** 2011-10-16  
**Mode:** Public  
**Scope:** draft assessments with Global locality

Taxa List	-- Creates a .csv file that you can open with Excel to view the entire taxa footprint for each taxa in the current working set.
General Report	-- Creates reports as HTML pages for the current working set.
<b>Integrity Check Report</b>	-- Generates a report with the result of the integrity validation engine - only operates on global draft assessments.

**NOTE: at the time of writing this this section of the self-teach tool (Jan. 2012), the Integrity Check Report function is still being developed. Please do not use this until further notice.**

The Integrity Check Report will automatically run a series of checks on the draft assessments within the working set. These checks will look for fields that are missing information and will return a report of these fields. This will help SIS users to check that all of their assessments are complete before submitting them to the IUCN Red List for publication.

# Working Sets: submitting assessments for publication on the Red List

**India\_Red\_List\_FW\_Fish** Instructions: Select from the options below which type of report you would like to generate for the working set -- India\_Red\_List\_FW\_Fishes\_to\_assess.

**Created:** 2011-10-16  
**Mode:** Public  
**Scope:** draft assessments with Global locality

Taxa List	-- Creates a .csv file that you can open with Excel to view the entire taxa footprint for each taxa in the current working set.
General Report	-- Creates reports as HTML pages for the current working set.
Integrity Check Report	-- Generates a report with the result of the integrity validation engine - only operates on global draft assessments.

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Taxa Manager  
Create Draft Assessment  
Permission Manager  
Report Generator  
**Submit For Publication**  
Export to Offline  
Export to Access  
Unsubscribe

**NOTE: at the time of writing this this section of the self-teach tool (Jan. 2012), the Submit for Publication function is still being developed. Please do not use this until further notice.**

**When you are ready to submit ALL draft assessments in the working set, click on Submit for Publication.**

# Working Sets: submitting assessments for publication on the Red List

India\_Red\_List\_FW\_Fish

Created: 2011-10-16  
Mode: Public  
Scope: draft assessments with Global locality

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Edit Basic Information

Taxa Manager

Create Draft Assessment

Permission Manager

Report Generator

**Submit For Publication**

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**NOTE: at the time of writing this section of the self-teach tool (Jan. 2012), the Submit for Publication function is still being developed. Please do not use this until further notice.**

**SIS will automatically run the integrity checks.**

- If any assessments are incomplete, the submission will not reach the Red List Unit and SIS will provide a report listing the assessments that need further work.
- If all assessments are fully completed, the entire working set will be submitted to the Red List Unit.



# Working Sets: exporting for offline use

**India\_Red\_List\_FW\_Fish** Instructions: Select from the options below which type of report you would like to generate for the working set -- India\_Red\_List\_FW\_Fishes\_to\_assess.

**Created:** 2011-10-16  
**Mode:** Public  
**Scope:** draft assessments with Global locality

Taxa List -- Creates a .csv file that you can open with Excel to view the entire taxa footprint for each taxa in the current working set.

General Report -- Creates reports as HTML pages for the current working set.

Integrity Check Report -- Generates a report with the result of the integrity validation engine - only operates on global draft assessments.

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Edit Basic Information

Taxa Manager

Create Draft Assessment

Permission Manager

Report Generator

Submit For Publication

**Export to Offline**

Export to Access

Unsubscribe

There may be times when you know you will not have an internet connection but you want to continue working on taxa within your working set.

For these occasions, use the Export to Offline function. *Please note that wherever possible, users should use the ONLINE SIS to avoid the possibility of data being accidentally lost while working offline.*

# Working Sets: exporting to an Access database

**India\_Red\_List\_FW\_Fish** Instructions: Select from the options below which type of report you would like to generate for the working set -- India\_Red\_List\_FW\_Fishes\_to\_assess.

**Created:** 2011-10-16  
**Mode:** Public  
**Scope:** draft assessments with Global locality

Taxa List-- Creates a .csv file that you can open with Excel to view the entire taxa footprint for each taxa in the current working set.

General Report-- Creates reports as HTML pages for the current working set.

Integrity Check Report-- Generates a report with the result of the integrity validation engine - only operates on global draft assessments.

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Taxa Manager

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Permission Manager

Report Generator

Submit For Publication

Export to Offline

Export to Access

Unsubscribe

**To export all the data for assessments within your working set to an Access database, select Export to Access.**

**For example, at the end of an assessment workshop, you can export your data to a database to run queries to find out how many species were assessed as threatened, what the main threats are, what habitats these species mostly occur in, etc.**

**This is also useful for analysing data for an end of project report or a publication.**

# Working Sets: unsubscribing from a working set

**India\_Red\_List\_FW\_Fish** Instructions: Select from the options below which type of report you would like to generate for the working set -- India\_Red\_List\_FW\_Fishes\_to\_assess.

**Created:** 2011-10-16  
**Mode:** Public  
**Scope:** draft assessments with Global locality

Taxa List	-- Creates a .csv file that you can open with Excel to view the entire taxa footprint for each taxa in the current working set.
General Report	-- Creates reports as HTML pages for the current working set.
Integrity Check Report	-- Generates a report with the result of the integrity validation engine - only operates on global draft assessments.

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Taxa Manager

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Permission Manager

Report Generator

Submit For Publication

Export to Offline

Export to Access

Unsubscribe

Delete

**To unsubscribe from the working set, select Unsubscribe.**

**For example, as an assessor you may have completed your work on a project and your assessments have already been submitted to the Red List Unit.**

# Working Sets: deleting a working set

**India\_Red\_List\_FW\_Fish** **Instructions:** Select from the options below which type of report you would like to generate for the working set -- India\_Red\_List\_FW\_Fishes\_to\_assess.

**Created:** 2011-10-16  
**Mode:** Public  
**Scope:** draft assessments with Global locality

Taxa List

-- Creates a .csv file that you can open with Excel to view the entire taxa footprint for each taxa in the current working set.

General Report

-- Creates reports as HTML pages for the current working set.

Integrity Check Report

-- Generates a report with the result of the integrity validation engine - only operates on global draft assessments.

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Next

Taxa Manager

Create Draft Assessment

Permission Manager

Report Generator

Submit For Publication

Export to Offline

Export to Access

Unsubscribe

**Delete**

## To delete the working set, select Delete.

**Note that you can only delete working sets that you have created yourself. You also need to remove all users from your working set before deleting it.**

**For example, as a project coordinator, you may have several working sets that different assessors have finished working on you want to tidy up your list of working sets.**

# The Taxon Home Page

# Getting to the Taxon Home page

**There are several ways to reach the Taxon Home page for a particular species:**

- You can use the Navigation Panels at the top of the page to highlight a working set, then select the species name in the Taxon List and click on the green arrow in the top right hand corner of the panel.

# Getting to the Taxon Home page

The screenshot displays the SIS (Species Information System) interface. The top navigation bar includes the SIS logo, user information (Carol Pollock, IUCN Red List Unit), and various icons. The main content area is divided into several panels:

- Working Sets:** Shows a list of working sets, including "My Working Sets" and "India\_Red\_List\_FW\_Fishes\_to\_assess via Caroline Pollock".
- Taxon List:** Displays a list of taxonomic groups and their associated species, such as "AMBLYCIPITIDAE (1/90)", "Amblyceps cerinum", "APLOCHEILIDAE (1/90)", "Aplocheilichthys kirchmayeri", "BADIDAE (1/90)", and "Badis singenensis".
- Assessments:** Shows a list of assessments, including "Draft Assessments (1)" and "2012-01-10 --- Global".
- Search Taxonomy:** A panel with a search bar and buttons for "Search" and "Advanced Search...".
- Browse Taxonomy:** A panel showing a hierarchical list of taxonomic groups, including "Kingdoms", "Kingdom", "ANIMALIA", "ARCHAEA\*", "BACTERIA\*", "FUNGI", "PLANTAE", and "PROTISTA".
- Recent Assessments:** A panel showing a list of recent assessments, including "Myriopholis buri", "Probarbus labeaminor", and "Poropuntius laoensis".
- Videos:** A panel showing a list of videos, including "Assessment Data Browser: Tips" and "See More Videos".
- SIS Updates:** A panel showing a list of updates, including "2012-01-09: Data Migration Issues - fixed." and "2012-01-08: Welcome back, SIS 2 has launched, with a host of new features, fixes, and improvements! [Learn more](#)".

A red box highlights the "Search Taxonomy" and "Browse Taxonomy" panels. A large text overlay in the center of the image reads:

- Or, on the Home Page, you can use the Search Taxonomy or Browse Taxonomy panels

# Getting to the Taxon Home page

The screenshot shows the SIS interface. The top navigation bar includes the SIS logo, user information (Carol Pollock, IUCN Red List Unit), and a set of icons. The 'Tools' icon, represented by a gear, is highlighted with a red box. Below the navigation bar, the interface is divided into several panels. On the left is the 'Search Taxonomy' panel with a search bar and a list of taxonomic levels (Kingdoms, Kingdom). The main central area displays a list of taxa, including 'AMBLYCIPITIDAE (1/90)', 'APLOCHEILIDAE (1/90)', and 'BADIDAE (1/90)'. On the right is the 'Assessments' panel showing 'Draft Assessments (1)'. A text overlay in the center of the screen reads: 'Or, from any page in SIS you can click on the Tools icon in the top left hand panel...'. Below the overlay, the 'Myriopholis burii' entry is visible, showing global references updated on 20 Jan 2012. The bottom of the screen features a 'Page 1 of 1' indicator and a 'Displaying 1 - 6 of 6' message. A red banner at the bottom right contains the text 'Back to contents list'.

**Tools icon highlighted in the top left panel.**

- Or, from any page in SIS you can click on the Tools icon in the top left hand panel...

**Assessment Data Browser: Tips**

**See More Videos**

[Taxon Home Page: a brief tour](#)

[Search Functionality](#)

**SIS Updates**

2012-01-09: Data Migration Issues - fixed.

2012-01-08: Welcome back, SIS 2 has launched, with a host of new features, fixes, and improvements! [Learn more](#)

**Back to contents list**



# Getting to the Taxon Home page

The screenshot displays the SIS web application interface. On the left, a sidebar contains a search icon and a red box highlighting the following options:

- Peruse the Taxonomic Hierarchy
- Search for a Taxonomic Concept

The main content area is divided into several panels:

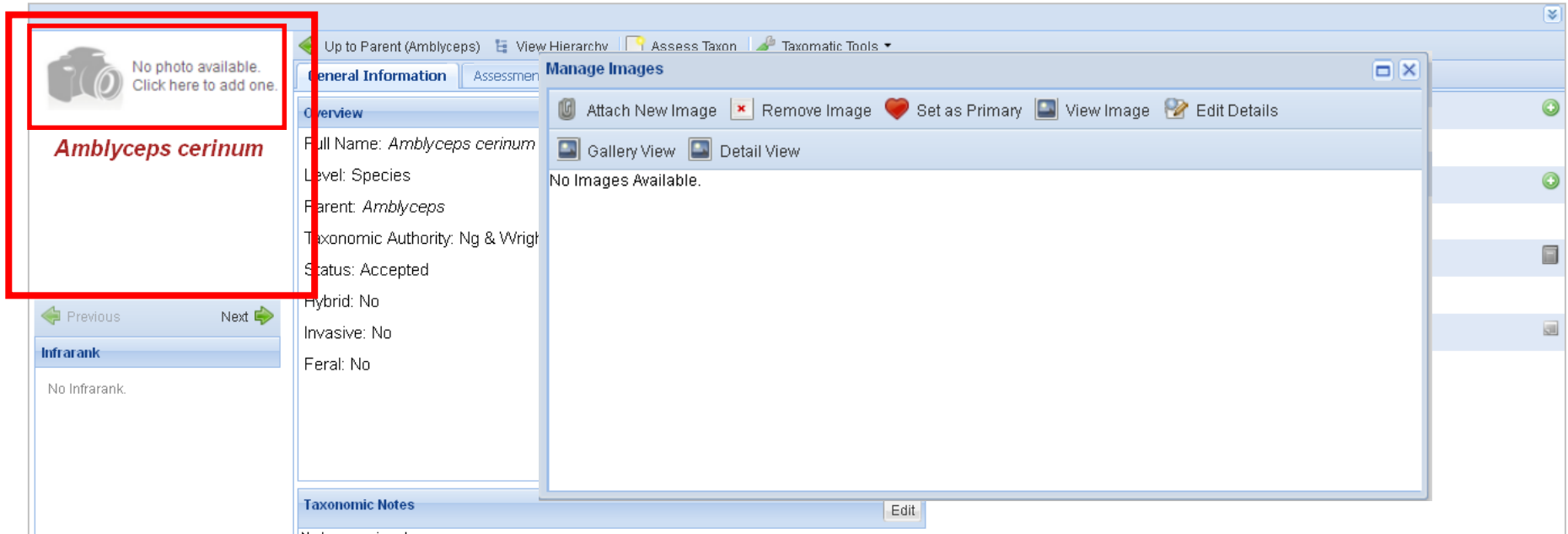
- Working Sets:** Shows a list of working sets, including "My Working Sets" and "India\_Red\_List\_FW\_Fishes\_to\_assess via Caroline Pollock".
- Taxon List:** Displays a list of taxonomic groups and their associated species:
  - AMBLYCIPITIDAE (1/90)**: Amblyceps cerinum
  - APLOCHEILIDAE (1/90)**: Aplocheilus kirchmayeri
  - BADIDAE (1/90)**: Badis singenensis
- Assessments:** Shows "Draft Assessments (1)" for "2012-01-10 --- Global".
- Recent Assessments:** A table with columns "Species", "Type", and "Region".

Species	Type	Region
Amblyceps cerinum	Draft	Global
Myriopholis burii	Draft	Europe
- Videos:** A section titled "Assessment Data Browser: Tips" with a link to "See More Videos".
- SIS Updates:** A section with news items, including "2012-01-09: Data Migration Issues - fixed." and "2012-01-08: Welcome back, SIS 2 has launched, with a host of new features, fixes, and improvements! [Learn more](#)".

A central text box with a white background and black text reads: "... and use the search functions from there."

At the bottom left, a pagination bar shows "Page 1 of 1" and "Displaying 1 - 6 of 6". A note below it states "\* denotes new taxon".

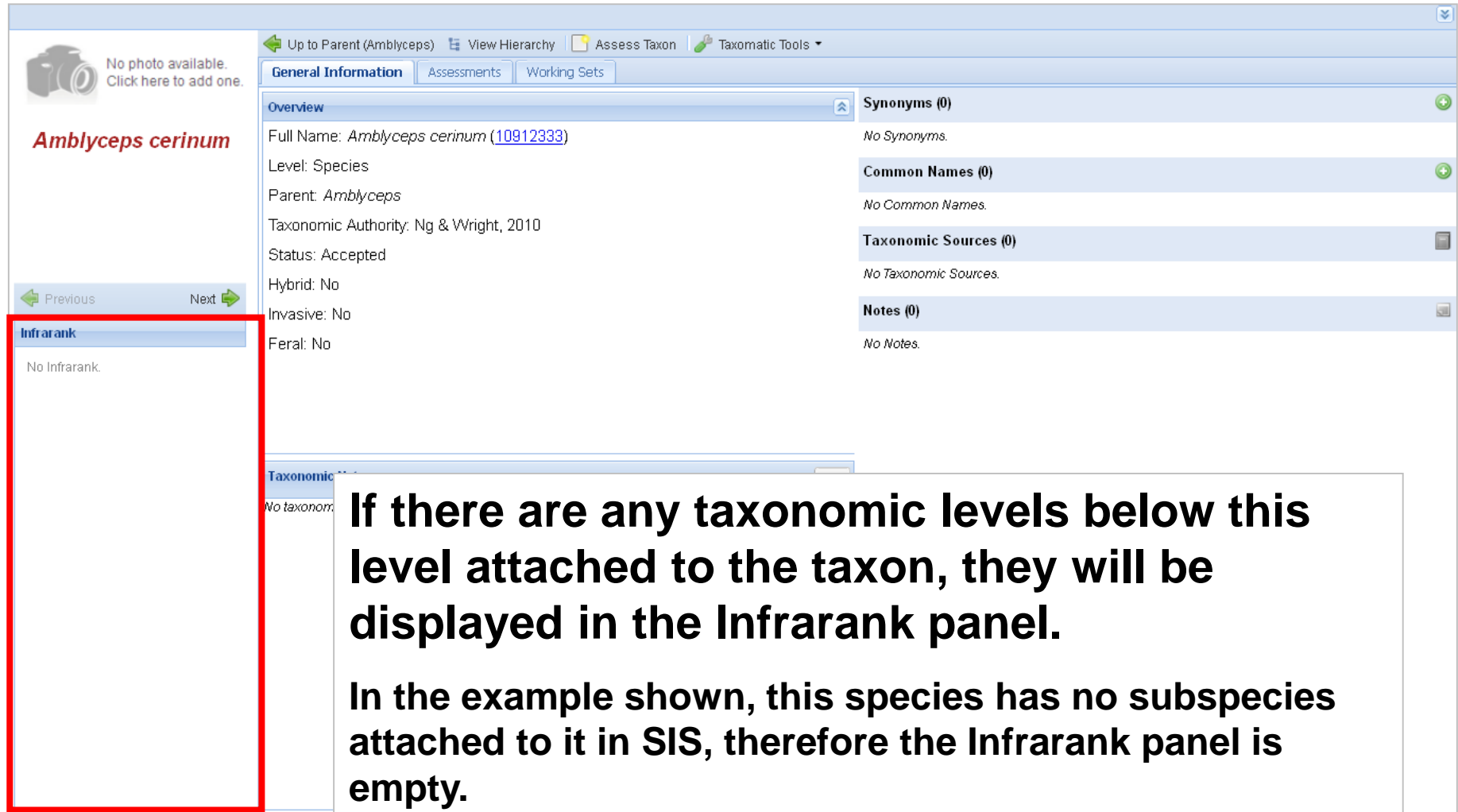
# Taxon Home page



The taxon name appears in the top left hand panel of the Taxon Home page.

If a photo has already been attached to the taxon in SIS, the image will also appear in this panel. If you want to add a photo of the species, click on the grey camera image to open the Manage Images panel.

# Taxon Home page




The screenshot displays the Taxon Home page for *Amblyceps cerinum*. The page is divided into several sections:

- Header:** Includes navigation links like "Up to Parent (Amblyceps)", "View Hierarchy", "Assess Taxon", and "Taxomatic Tools".
- General Information:** Contains details about the taxon, such as "Full Name: *Amblyceps cerinum* (10912333)", "Level: Species", "Parent: *Amblyceps*", "Taxonomic Authority: Ng & Wright, 2010", "Status: Accepted", "Hybrid: No", "Invasive: No", and "Feral: No".
- Assessments:** A section for evaluating the taxon.
- Working Sets:** A section for managing taxonomic data.
- Infrarank:** A panel that displays taxonomic levels below the current level. In this example, it is empty, indicating no subspecies are attached to this species in SIS.
- Synonyms (0):** A section for listing synonyms, currently showing "No Synonyms".
- Common Names (0):** A section for listing common names, currently showing "No Common Names".
- Taxonomic Sources (0):** A section for listing taxonomic sources, currently showing "No Taxonomic Sources".
- Notes (0):** A section for listing notes, currently showing "No Notes".

**If there are any taxonomic levels below this level attached to the taxon, they will be displayed in the Infrarank panel.**

**In the example shown, this species has no subspecies attached to it in SIS, therefore the Infrarank panel is empty.**

# Taxon Home page



No photo available.  
Click here to add one.

**Amblyiceps cerinum**

← Previous      Next →

**Infrarank**

No Infrarank.

← Up to Parent (Amblyiceps) View Hier

**General Information** Assessments

**Overview**

Full Name: *Amblyiceps cerinum* (1091)

Level: Species

Parent: *Amblyiceps*

Taxonomic Authority: Ng & Wright, 20

Status: Accepted

Hybrid: No

Invasive: No

Feral: No

**Taxonomic Notes** Edit

No taxonomic notes.

↓

+

+

If you want to move to the Taxon Home page one level higher in the taxonomic tree, click on the green arrow here.

In the example shown, by clicking on this arrow, you will be taken to the Taxon Home page for the genus *Amblyiceps*.

# Taxon Home page

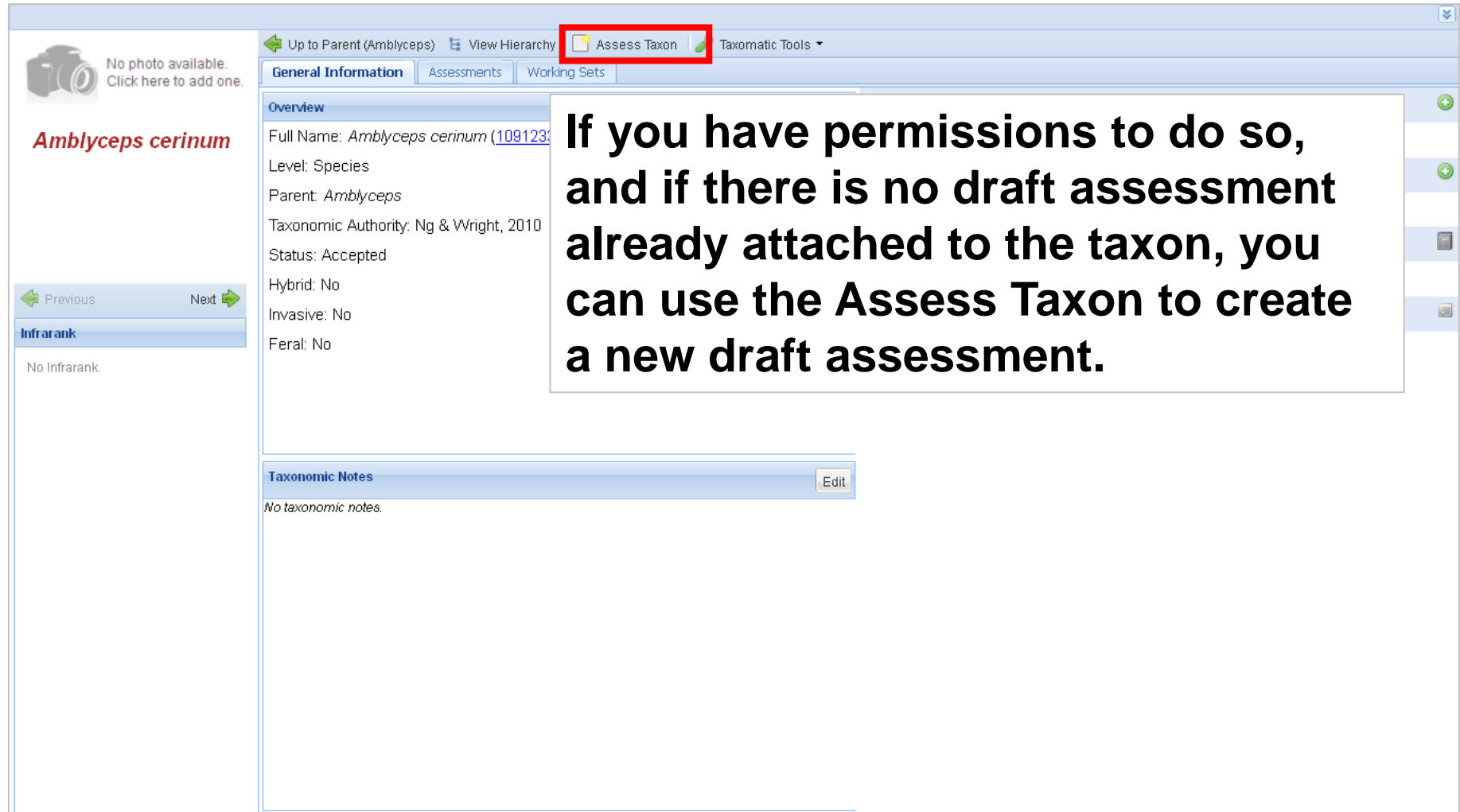
The screenshot shows the Taxon Home page for *Amblyceps cerinum*. The page layout includes a left sidebar with a photo placeholder, the species name, navigation buttons (Previous, Next), and an Infrarank section. The main content area has tabs for General Information, Assessments, and Working Sets. A 'View Hierarchy' button is highlighted with a red box. A 'Full Taxonomic View' panel is open, displaying taxonomic details, with its close button (X) also highlighted with a red box. A text box in the top right corner provides instructions on how to view the whole taxonomy, and another text box on the right explains how to close the taxonomic view panel.

**To view the whole taxonomy for this taxon, click on View Hierarchy**

**Click on X to close this panel again**

**Back to contents list**

# Taxon Home page



**Amblyceps cerinum**

No photo available.  
Click here to add one.

← Previous      Next →

**Infrarank**

No Infrarank.

Up to Parent (Amblyceps)   View Hierarchy   **Assess Taxon**   Taxonomic Tools ▾

**General Information**   Assessments   Working Sets

**Overview**

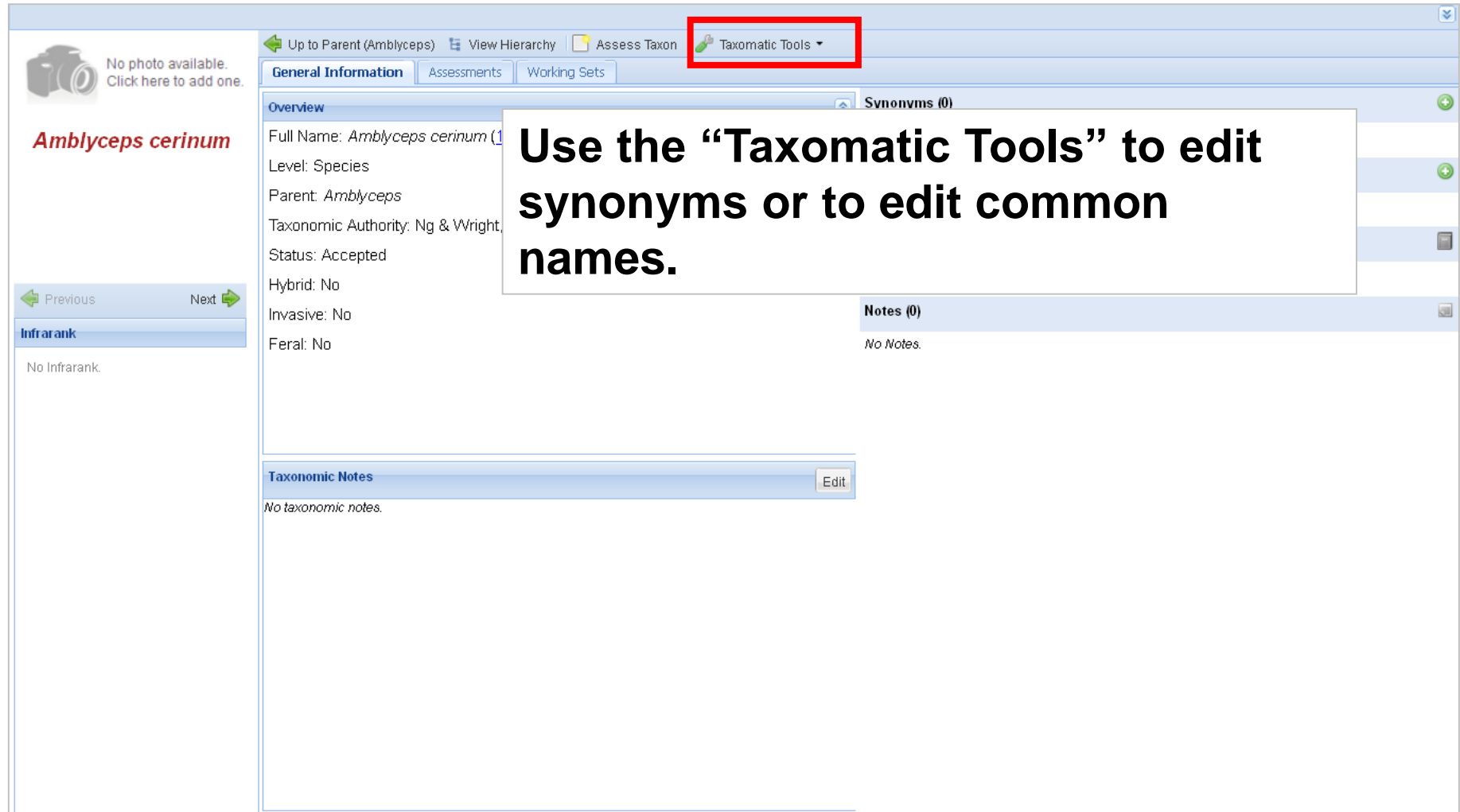
Full Name: *Amblyceps cerinum* (109123)  
Level: Species  
Parent: *Amblyceps*  
Taxonomic Authority: Ng & Wright, 2010  
Status: Accepted  
Hybrid: No  
Invasive: No  
Feral: No

**Taxonomic Notes**   Edit

No taxonomic notes.

**If you have permissions to do so, and if there is no draft assessment already attached to the taxon, you can use the Assess Taxon to create a new draft assessment.**

# Taxon Home page



**Amblyceps cerinum**

No photo available. Click here to add one.

← Previous      Next →

**Infrarank**

No Infrarank.

Up to Parent (Amblyceps)   View Hierarchy   Assess Taxon   **Taxomatic Tools**

**General Information**   Assessments   Working Sets

**Overview**

Full Name: *Amblyceps cerinum* (1)  
Level: Species  
Parent: *Amblyceps*  
Taxonomic Authority: Ng & Wright  
Status: Accepted  
Hybrid: No  
Invasive: No  
Feral: No

**Synonyms (0)**

**Notes (0)**

No Notes.

**Taxonomic Notes**   Edit

No taxonomic notes.

**Use the “Taxomatic Tools” to edit synonyms or to edit common names.**

# Taxon Home page

No photo available.  
Click here to add one.

*Amblyceps cerinum*

← Previous      Next →

**Infrarank**

No Infrarank.

Up to Parent (Amblyceps)   View Hierarchy   Access Taxon   Taxonomic Tools

**General Information**   Assessments   Working Sets

**Overview**   Synonyms (0)

Full Name: *Amblyceps*  
Level: Species  
Parent: *Amblyceps*  
Taxonomic Authority: No  
Status: Accepted  
Hybrid: No  
Invasive: No  
Feral: No

**Taxonomic Notes**

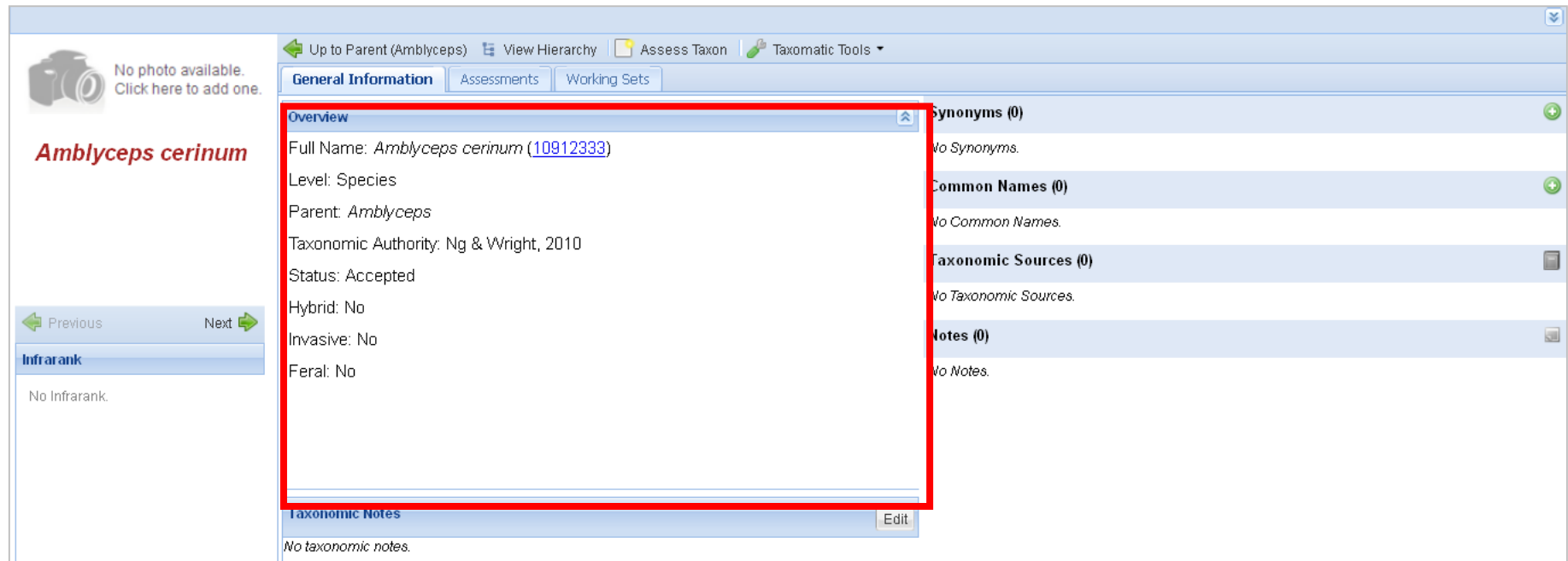
No taxonomic notes.

**There are three sections in the Taxon Home Page, each with its own tab:**

- General Information
- Assessments
- Working Sets



# Taxon Home page: General Information



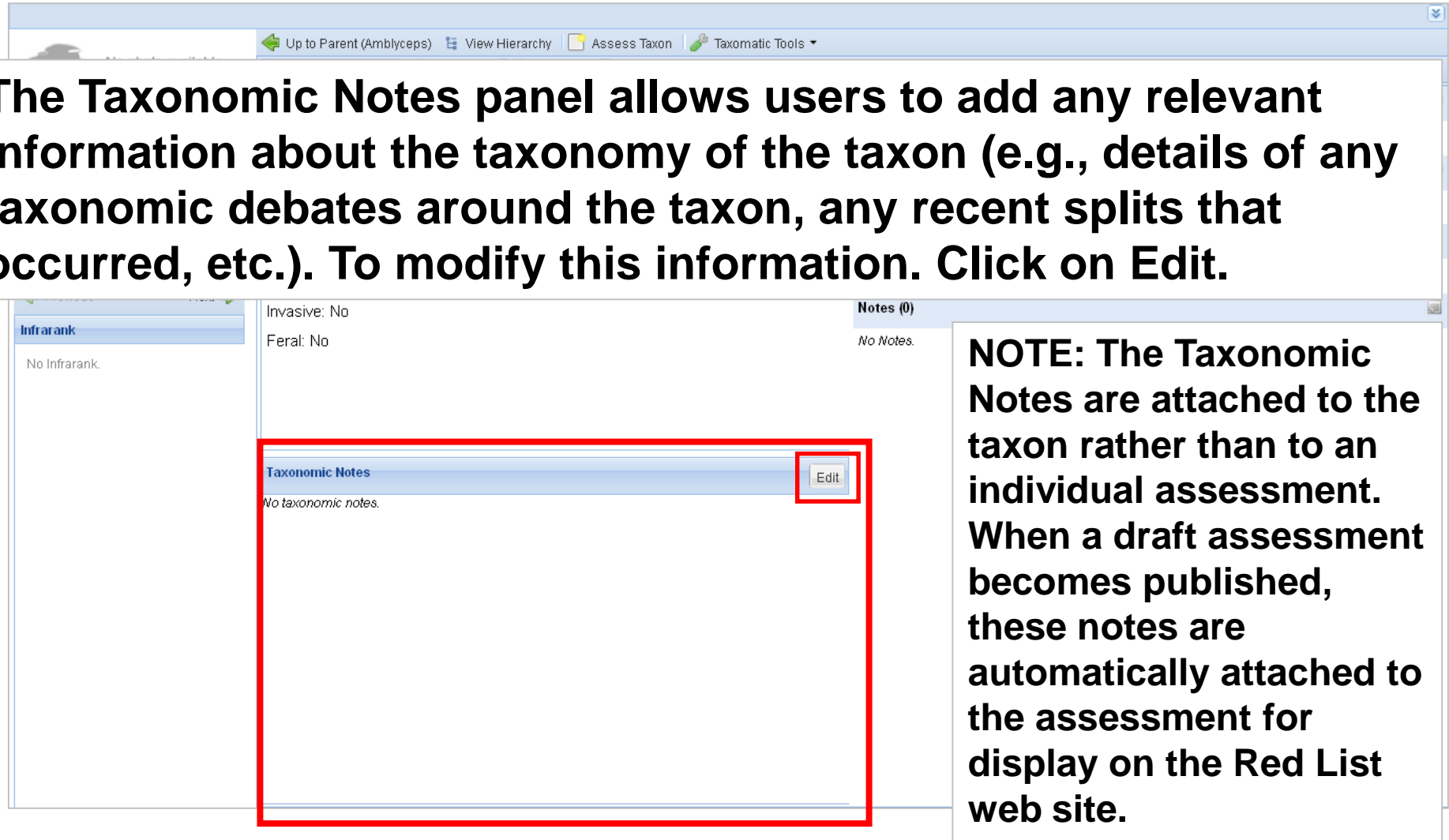
The screenshot displays the Taxon Home page for *Amblyceps cerinum*. The page is divided into several sections. On the left, there is a sidebar with a camera icon and the text "No photo available. Click here to add one." Below this, the taxon name *Amblyceps cerinum* is displayed in red. Further down, there are navigation links for "Previous" and "Next", and a section for "Infrarank" which currently shows "No Infrarank." The main content area is titled "General Information" and contains a tabbed interface with "General Information", "Assessments", and "Working Sets". The "General Information" tab is active, showing an "Overview" section highlighted by a red box. This section lists the following details: Full Name: *Amblyceps cerinum* (10912333), Level: Species, Parent: *Amblyceps*, Taxonomic Authority: Ng & Wright, 2010, Status: Accepted, Hybrid: No, Invasive: No, and Feral: No. To the right of the Overview section, there are links for "Synonyms (0)", "Common Names (0)", "Taxonomic Sources (0)", and "Notes (0)", each with a corresponding icon and a plus sign. At the bottom of the Overview section, there is a "Taxonomic Notes" section with an "Edit" button and the text "No taxonomic notes."

The General Information tab shows an overview of the taxon, including:

- Full name
- Taxonomic Level
- Taxonomic Parent for the taxon
- Taxonomic Authority
- Taxonomic Status in SIS
- Whether the taxon is noted as a hybrid, an invasive, or a feral species

[Back to contents list](#)

# Taxon Home page: General Information

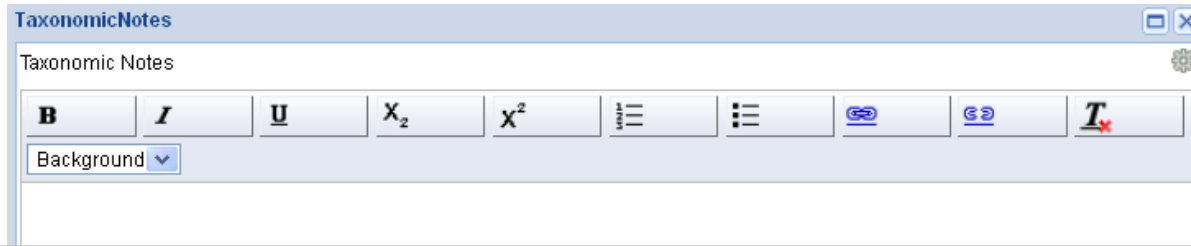


The screenshot shows a web interface for a taxon's home page. At the top, there is a navigation bar with links: "Up to Parent (Amblyceps)", "View Hierarchy", "Assess Taxon", and "Taxomatic Tools". Below this, the main content area is divided into several panels. On the left, there is a panel for "Infrarank" with the text "No Infrarank.". In the center, there is a panel for "Taxonomic Notes" with the text "No taxonomic notes.". To the right of the "Taxonomic Notes" panel, there is a small "Edit" button. Above the "Taxonomic Notes" panel, there is a panel for "Notes (0)" with the text "No Notes.". A red rectangular box highlights the "Taxonomic Notes" panel and the "Edit" button.

**The Taxonomic Notes panel allows users to add any relevant information about the taxonomy of the taxon (e.g., details of any taxonomic debates around the taxon, any recent splits that occurred, etc.). To modify this information. Click on Edit.**

**NOTE: The Taxonomic Notes are attached to the taxon rather than to an individual assessment. When a draft assessment becomes published, these notes are automatically attached to the assessment for display on the Red List web site.**

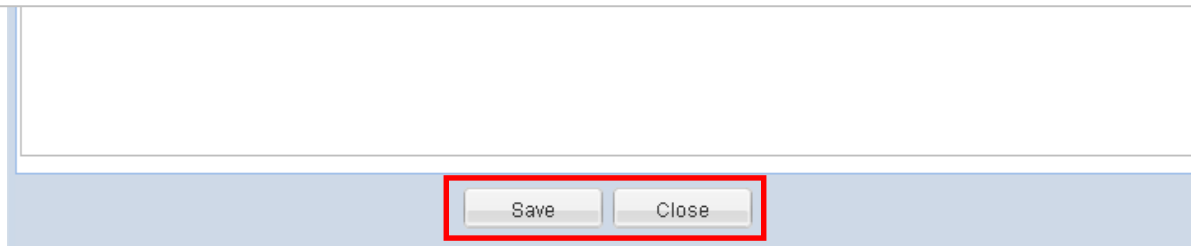
# Taxon Home page: General Information



The screenshot shows a window titled "TaxonomicNotes" with a standard Windows-style title bar (minimize, maximize, close buttons). Below the title bar is a toolbar with various formatting options: Bold (B), Italic (I), Underline (U), subscript ( $x_2$ ), superscript ( $x^2$ ), bulleted list, numbered list, link, unlink, and a text color icon (T with a red 'x'). Below the toolbar is a dropdown menu labeled "Background". The main area of the window is a large, empty text box for entering notes.

**Although this field is attached to the Taxon separately from any assessments, when a draft assessment is published, these Taxonomic Notes will be published along with the assessment. Therefore assessors should ensure the information displayed in this section is complete before submitting their assessment.**

**Click on Save then Close when you have finished working in this section.**



This screenshot shows the bottom portion of the "TaxonomicNotes" window. It features a large, empty text box for input. At the bottom of the window, there are two buttons: "Save" and "Close". These buttons are highlighted with a red rectangular border.

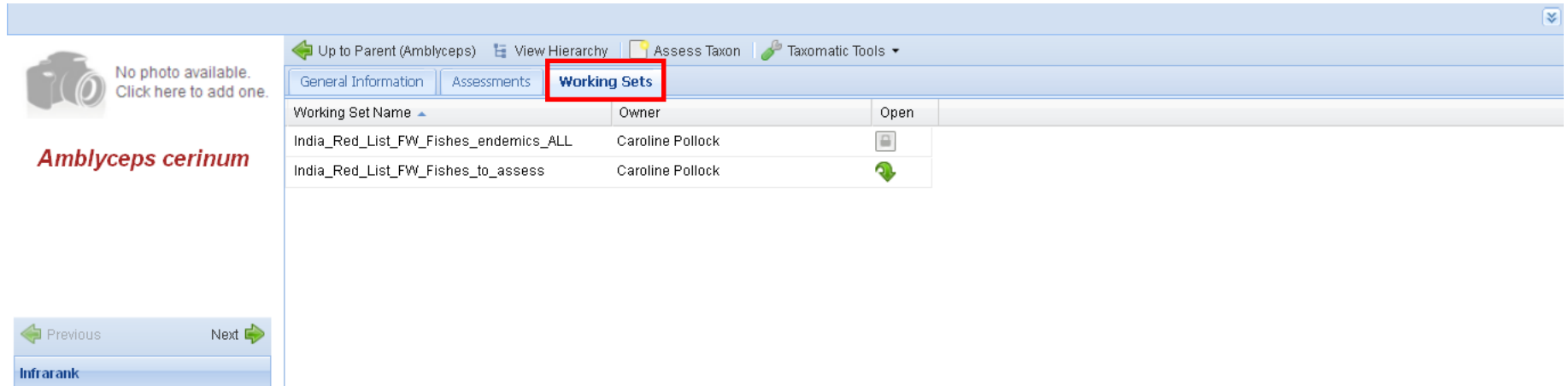
# Taxon Home page: General Information

**Synonyms, common names, taxonomic sources and any internal notes (which will not be published) are displayed on the right hand side of this section.**



**You can also add synonyms, common names, etc. by clicking on the icons attached to these sections.**

The screenshot shows the 'General Information' tab selected. The sidebar on the left includes a camera icon with the text 'No photo available. Click here to add one.' and 'Amblyceps ceratilis'. The main content area has tabs for 'General Information', 'Assessments', and 'Working Sets'. A red box highlights the 'Synonyms (0)', 'Common Names (0)', 'Taxonomic Sources (0)', and 'Notes (0)' sections, each with a plus icon in a red box. An 'Edit' button is visible below the red box.

# Taxon Home page: Working Sets



The screenshot shows the Taxon Home page for *Amblyceps cerinum*. The page has a light blue header with navigation links: "Up to Parent (Amblyceps)", "View Hierarchy", "Assess Taxon", and "Taxomatic Tools". Below the header, there are three tabs: "General Information", "Assessments", and "Working Sets" (which is highlighted with a red box). The "Working Sets" tab displays a table with the following data:

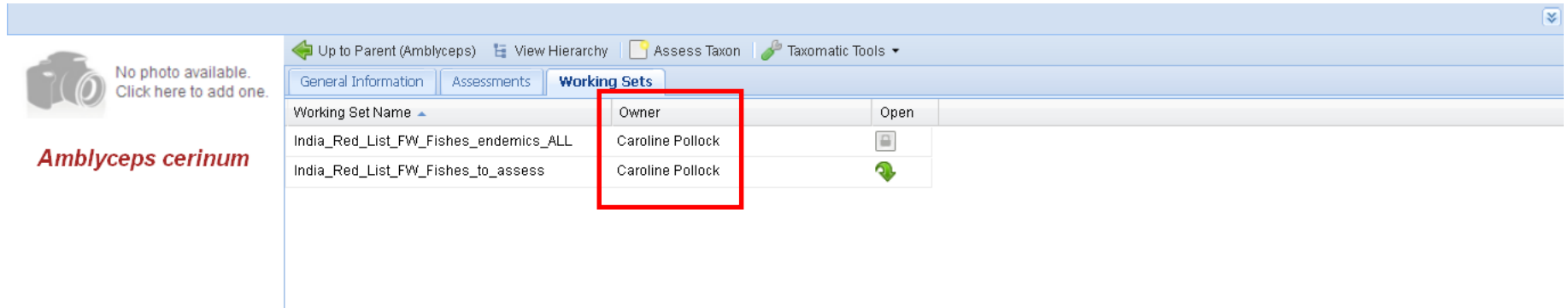
Working Set Name	Owner	Open
India_Red_List_FW_Fishes_endemics_ALL	Caroline Pollock	
India_Red_List_FW_Fishes_to_assess	Caroline Pollock	

On the left side of the page, there is a section for "No photo available. Click here to add one." with a camera icon. Below this, the species name *Amblyceps cerinum* is displayed. At the bottom left, there are "Previous" and "Next" navigation buttons, and a link to "Infrarank".

**The Working Sets section lists all of the working sets this taxon is included within.**

**In the example shown, this species is included in a project to assess all endemic freshwater fish species for the India Red List. It therefore appears in a master working set holding all endemic freshwater fish species, and in a working set containing only a subset of those species that have still to be assessed.**

# Taxon Home page: Working Sets



No photo available. Click here to add one.

*Amblyceps cerinum*


Up to Parent (Amblyceps) View Hierarchy Assess Taxon Taxomatic Tools

General Information Assessments **Working Sets**

Working Set Name	Owner	Open
India_Red_List_FW_Fishes_endemics_ALL	Caroline Pollock	
India_Red_List_FW_Fishes_to_assess	Caroline Pollock	

**The creator of each working is displayed. If the name of the working set does not indicate what project it is likely to relate to, you can at least see who created the working set and can contact that user (or ask the Red List Unit to contact the user) if necessary.**

# Taxon Home page: Working Sets





No photo available.  
Click here to add one.

*Amblyceps cerinum*

Up to Parent (Amblyceps) | View Hierarchy | Assess Taxon | Taxomatic Tools

General Information | Assessments | **Working Sets**

Working Set Name	Owner	Open
India_Red_List_FW_Fishes_endemics_ALL	Caroline Pollock	
India_Red_List_FW_Fishes_to_assess	Caroline Pollock	

Previous | Next

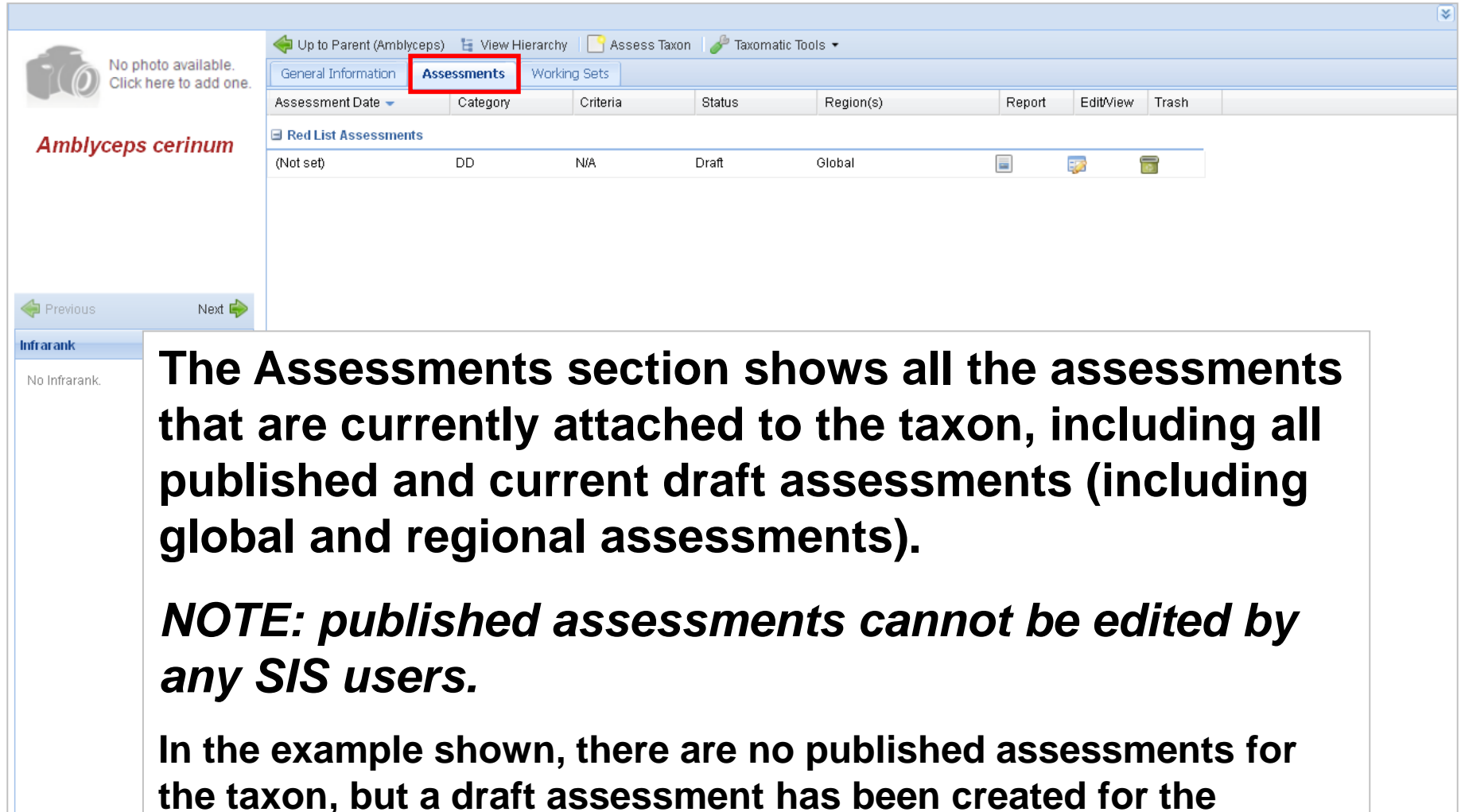
Infrant

No Infra

The icons shown here indicate which of these working sets you currently have access to.

In the example shown, the user is subscribed to only one of these working sets (shown by the green arrow).

# Taxon Home page: Assessments



The screenshot shows the Taxon Home page for *Amblyceps cerinum*. The page has a left sidebar with a camera icon and the text "No photo available. Click here to add one." Below this is the taxon name "Amblyceps cerinum" and a section for "Infrarank" which says "No Infrarank." The main content area has a top navigation bar with links: "Up to Parent (Amblyceps)", "View Hierarchy", "Assess Taxon", and "Taxomatic Tools". Below this is a tabbed interface with "General Information", "Assessments" (highlighted with a red box), and "Working Sets". The "Assessments" tab displays a table with columns: "Assessment Date", "Category", "Criteria", "Status", "Region(s)", "Report", "Edit/View", and "Trash". The table has one row with the following data: "(Not set)", "DD", "N/A", "Draft", "Global", and three icons. Below the table are "Previous" and "Next" navigation buttons.


**The Assessments section shows all the assessments that are currently attached to the taxon, including all published and current draft assessments (including global and regional assessments).**

***NOTE: published assessments cannot be edited by any SIS users.***

**In the example shown, there are no published assessments for the taxon, but a draft assessment has been created for the assessors to begin editing.**



# Taxon Home page: Assessments






No photo available.  
Click here to add one.

*Amblyceps cerinum*

Up to Parent (Amblyceps) | View Hierarchy | Assess Taxon | Taxomatic Tools

General Information | **Assessments** | Working Sets

Assessment Date	Category	Criteria	Status	Region(s)	Report	Edit/View	Trash
<b>Red List Assessments</b>							
(Not set)	DD	N/A	Draft	Global			

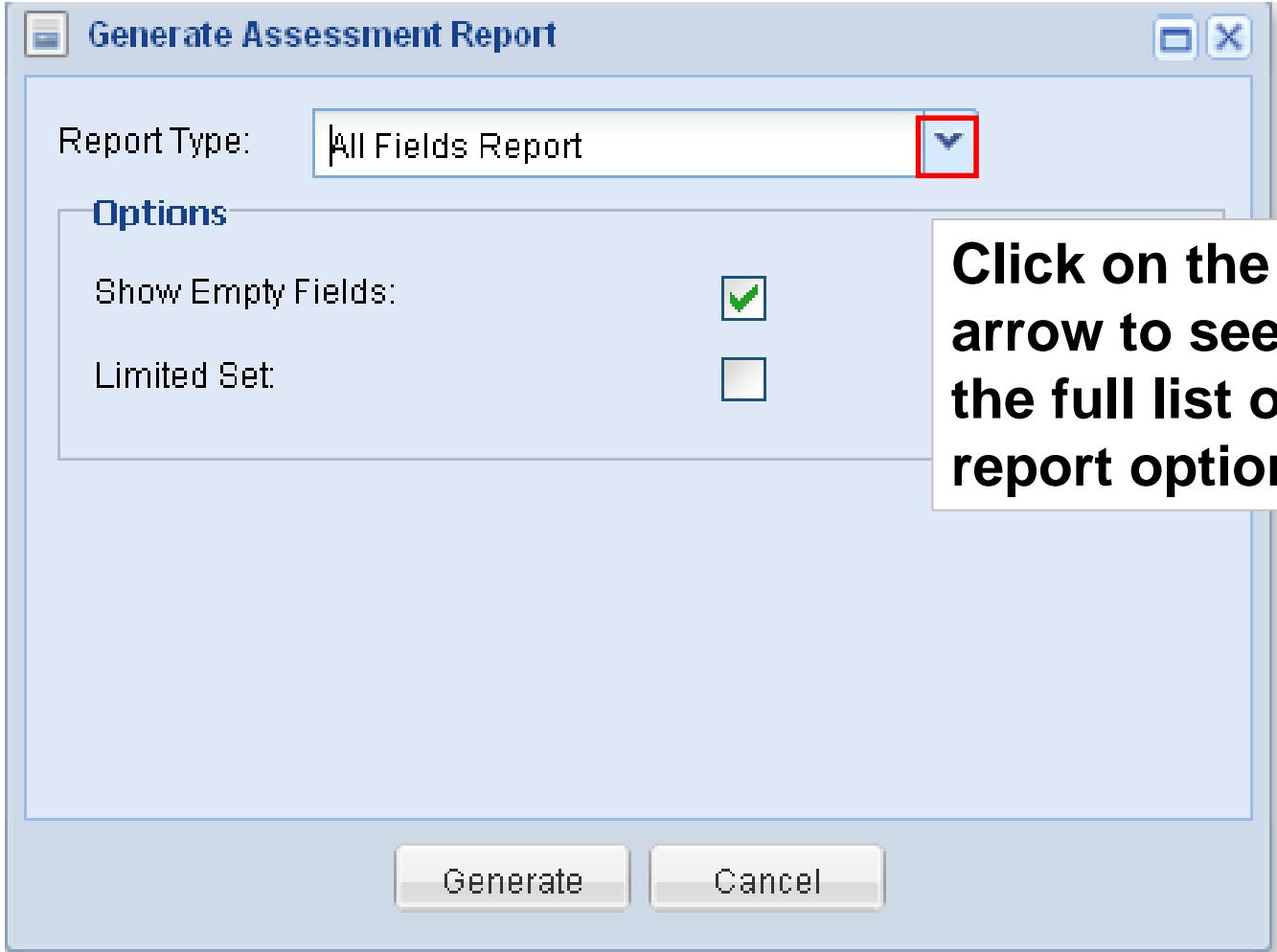
Previous

Infrarank

No Infrarank.

**You can create a report of the assessment, without even opening it, by clicking on the Report icon.**

# Taxon Home page: Assessments



The image shows a software dialog box titled "Generate Assessment Report". It features a "Report Type:" label followed by a dropdown menu currently displaying "All Fields Report". A red square highlights the downward-pointing arrow on the right side of the dropdown. Below this is an "Options" section containing two items: "Show Empty Fields:" with a checked checkbox (containing a green checkmark), and "Limited Set:" with an unchecked checkbox. At the bottom of the dialog are "Generate" and "Cancel" buttons. A white callout box with a black border points to the dropdown arrow, containing the text: "Click on the arrow to see the full list of report options."

Generate Assessment Report

Report Type: All Fields Report

**Options**

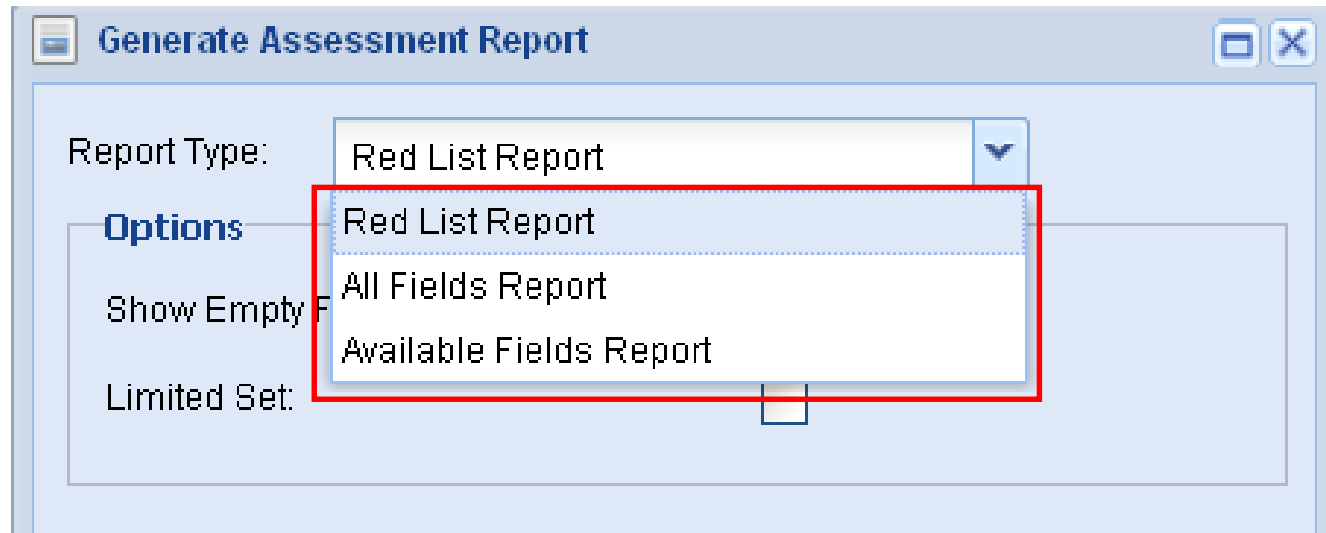
Show Empty Fields: ☒

Limited Set: ☐

Generate Cancel

Click on the arrow to see the full list of report options.


# Taxon Home page: Assessments



The screenshot shows a window titled "Generate Assessment Report". Inside, there is a "Report Type:" label followed by a dropdown menu. The dropdown is open, displaying three options: "Red List Report", "All Fields Report", and "Available Fields Report". A red rectangular box highlights the entire dropdown menu area. To the left of the dropdown, under the heading "Options", there are two checkboxes: "Show Empty Fields" and "Limited Set". The "Limited Set" checkbox is currently unchecked.

- **The Red List Report shows a report of the assessment information as it would be displayed on the Red List web site.**
- **The All Fields Report shows all populated and empty fields in the assessment.**
- **The Available Fields Report shows all populated fields only**

# Taxon Home page: Assessments





No photo available.  
Click here to add one.

*Amblyceps cerinum*

Up to Parent (Amblyceps) | View Hierarchy | Assess Taxon | Taxomatic Tools

General Information | **Assessments** | Working Sets

Assessment Date	Category	Criteria	Status	Region(s)	Report	Edit/View	Trash
<b>Red List Assessments</b>							
(Not set)	DD	N/A	Draft	Global			


Previous

**Infrarank**

No Infrarank.

Click on the Edit icon to open the assessment

# Taxon Home page: Assessments






No photo available.  
Click here to add one.

*Amblyceps cerinum*

Up to Parent (Amblyceps) | View Hierarchy | Assess Taxon | Taxomatic Tools

General Information | **Assessments** | Working Sets

Assessment Date	Category	Criteria	Status	Region(s)	Report	Edit/View	Trash
<b>Red List Assessments</b>							
(Not set)	DD	N/A	Draft	Global			

Previous

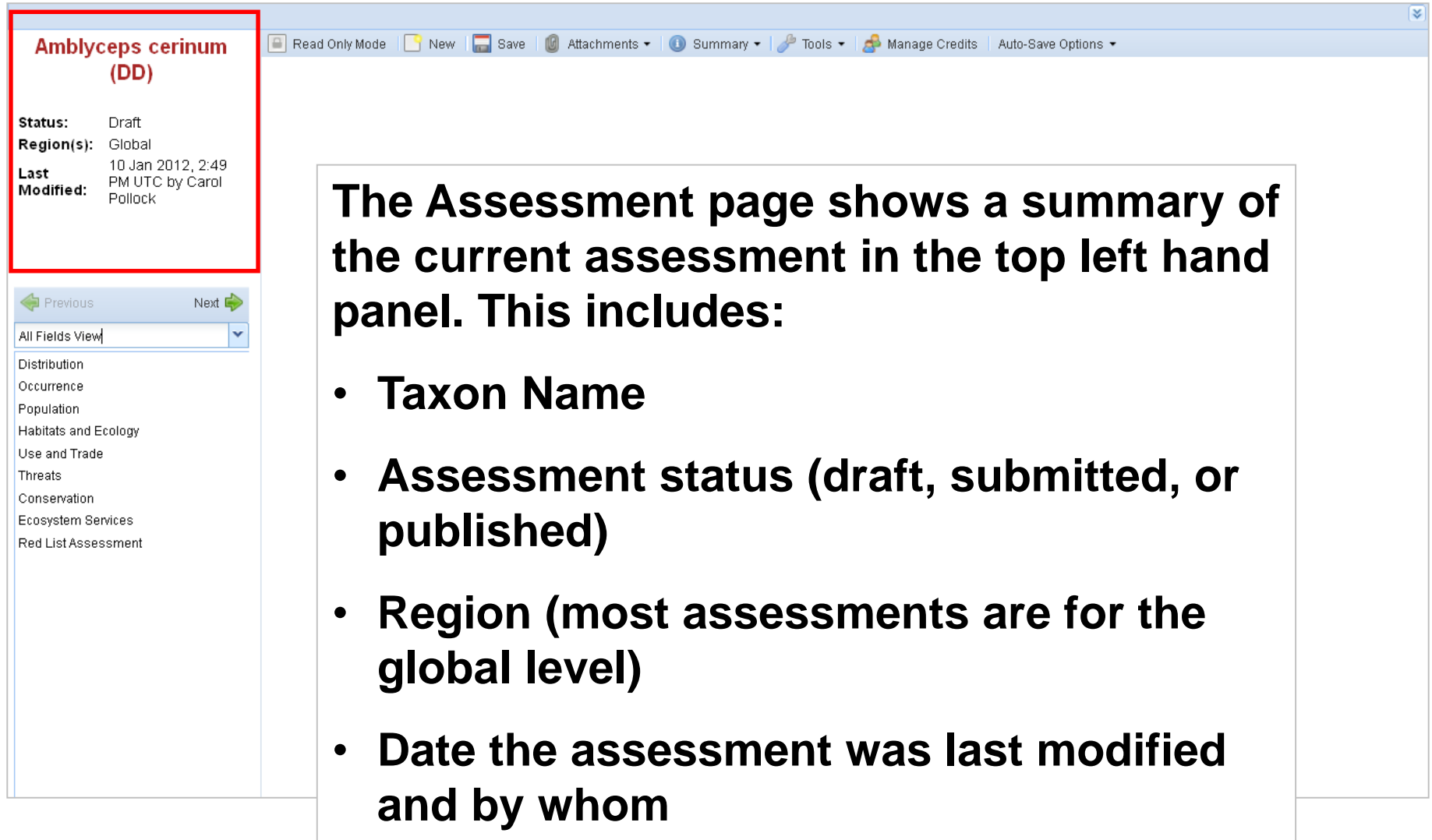
Infrarank

No Infrarank.

**Only certain users will have permissions to delete a draft assessment (e.g., project coordinators, SIS administrators). To delete the assessment, click on the Delete icon.**

# The Assessment Page

# Assessment Page



**Amblyceps cerinum (DD)**

**Status:** Draft  
**Region(s):** Global  
**Last Modified:** 10 Jan 2012, 2:49 PM UTC by Carol Pollock

Read Only Mode | New | Save | Attachments | Summary | Tools | Manage Credits | Auto-Save Options

Previous | Next

All Fields View

- Distribution
- Occurrence
- Population
- Habitats and Ecology
- Use and Trade
- Threats
- Conservation
- Ecosystem Services
- Red List Assessment

**The Assessment page shows a summary of the current assessment in the top left hand panel. This includes:**

- **Taxon Name**
- **Assessment status (draft, submitted, or published)**
- **Region (most assessments are for the global level)**
- **Date the assessment was last modified and by whom**

# Assessment Page

**Amblyceps cerinum**  
**(DD)**

**Status:** Draft  
**Region(s):** Global  
**Last Modified:** 10 Jan 2012, 2:49 PM UTC by Carol Pollock

Read Only Mode | New | Save | Attachments | Summary | Tools | Manage Credits | Auto-Save Options

Previous | Next

All Fields View  
Distribution  
Occurrence  
Population  
Habitats and Ecology  
Use and Trade  
Threats  
Conservation  
Ecosystem Services  
Red List Assessment

**This is the Views Panel. This allows you to choose how you want to see the data fields displayed on the assessment page.**  
**Click on the arrow to see the list of different views you can use.**



# Assessment Page

**Amblyceps cerinum**  
**(DD)**  
  
**Status:** Draft  
**Region(s):** Global  
**Last Modified:** 10 Jan 2012, 2:49 PM UTC by Carol Pollock

Read Only Mode | New | Save | Attachments | Summary | Tools | Manage Credits | Auto-Save Options

Previous | Next

All Fields View  
Distribution  
Occurrence  
Population  
Habitats and Ecology  
Use and Trade  
Threats  
Conservation  
Ecosystem Services  
Red List Assessment

**This is the Views Panel. This allows you to choose from a list of views that display the data fields slightly differently on the assessment page.**

**Click on the arrow to see the list of different views you can use. The default view is set at “All Fields View”.**

**Note: If you edit a field in any view, the field gets updated in all the views. The different ‘views’ are just alternative arrangements for the same data fields.**

# Assessment Page

**Amblyceps cerinum**  
**(DD)**

**Status:** Draft  
**Region(s):** Global  
**Last Modified:** 10 Jan 2012, 2:49 PM UTC by Carol Pollock

[Previous](#) [Next](#)  
All Fields View  
Distribution  
Occurrence  
Population  
Habitats and Ecology  
Use and Trade  
Threats  
Conservation  
Ecosystem Services  
Red List Assessment

[Read Only Mode](#) [New](#) [Save](#) [Attachments](#) [Summary](#) [Tools](#) [Manage Credits](#) [Auto-Save Options](#)

**When you first open an assessment after logging into SIS, this panel is empty. You need to click on a topic from the left hand panel to be able to see the data fields.**

[Back to contents list](#)

# Assessment Page

**Aplocheilus kirchmayeri**  
**(DD)**

**Status:** Draft  
**Region(s):** Global  
**Last Modified:** 24 Jan 2012, 5:22 PM UTC by Carol Pollock

[Previous](#) [Next](#)  
All Fields View  
Distribution  
Occurrence  
Population  
Habitats and Ecology  
Use and Trade  
Threats  
Conservation  
Ecosystem Services  
Red List Assessment

Read Only Mode New Save Attachments Summary Tools Manage Credits Auto-Save Options

Geographic Range AOO EOO Locations Very restricted Elevation/Depth Map Status Biogeographic Realms

Geographic Range

Geographic Range Information

**B** *I* U  $X_2$   $X^2$

Background

All of the sections within the assessment page have the same toolbar at the top of the page.

[Back to contents list](#)

# Assessment Page

The screenshot shows the assessment page for **Aplocheilus kirchmayeri (DD)**. The status is **Draft**. The page is in **Read Only Mode**, as indicated by the red box around the "Read Only Mode" button in the top toolbar. The left sidebar contains a list of fields: Distribution, Occurrence, Population, Habitats and Ecology, Use and Trade, Threats, Conservation, Ecosystem Services, and Red List Assessment. The main content area is titled "Geographic Range" and contains a text box with the following text:

If you find that you cannot edit the assessment (and you know you have permissions to edit draft assessments), please check that:

1. You are not looking at a published assessment (see the status in the summary panel), and
2. You are in Edit Mode (if you are in Edit Mode you should see the option to change to “Read Only Mode” in the tool bar).

# Assessment Page

**Aplocheilus kirchmayeri**  
**(DD)**

**Status:** Draft  
**Region(s):** Global  
**Last Modified:** 24 Jan 2012, 5:22 PM UTC by Carol Pollock

[Previous](#) [Next](#)  
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Geographic Range AOO EOO Locations Very restricted Elevation/Depth Map Status Biogeographic Realms

Geographic Range

Geographic Range Information

**B** *I* U  $X_2$   $X^2$

Background

If you have permissions to create new draft assessments, you can do this using the ‘New’ function in the tool bar.

For example, you may be looking at a taxon that only has a published assessment attached to it, and while reading the published information you see that there is new information now available to update the assessment. You can immediately create a new draft assessment without needing to move away from the published assessment.

# Assessment Page

**Aplocheilus kirchmayeri**  
**(DD)**

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Geographic Range AOO EOO Locations Very restricted Elevation/Depth Map Status Biogeographic Realms

Geographic Range

Geographic Range Information

**B** ***I*** **U**  $X_2$   $X^2$

Background

**SIS saves data automatically. However, it is good practice to also get into the habit of manually saving data you have entered by clicking on the ‘Save’ icon in the tool bar.**

# Assessment Page

**Aplocheilus kirchmayeri**  
**(DD)**

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Geographic Range AOO EOO Locations Very restricted Elevation/Depth Map Status Biogeographic Realms

Geographic Range

Geographic Range Information

**B** *I* U  $X_2$   $X^2$

Background

**SIS includes a function to attach additional documents to an assessment. For example, you may have data within a table or a figure that does not display well in the text field. The ‘Attachments’ function in the tool bar can be used to attach such documents to specific fields within SIS.**

**NOTE: If you intend to attach a file to publish on the Red List web site alongside the assessment, please contact the Red List Unit (RLU) first.**

# Assessment Page

**Aplocheilus kirchmayeri**  
**(DD)**  
  
**Status:** Draft  
**Region(s):** Global  
**Last Modified:** 24 Jan 2012, 5:22 PM UTC by Carol Pollock

Read Only Mode | New | Save | Attachments | **Summary** | Tools | Manage Credits | Auto-Save Options

Geographic Range | AOO | EOO | Locations | Very restricted | Elevation/Depth | Map Status | Biogeographic Realms

Geographic Range

Geographic Range Information

**B** | **I** | **U** |  $X_2$  |  $X^2$  | | | | | **T**

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The ‘Summary’ function gives you access to the ‘Quick Criteria Generator’.

When you have data entered into the different fields throughout the assessment, the automatic Red List Criteria calculator uses these data to calculate the appropriate Red List status for the taxon. The ‘Quick Criteria Generator’ allows you to quickly see what that calculation is at any point during the assessment process, based on the data entered so far.

For more information, please see the section:

[Red List Criteria Calculator](#)

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# Assessment Page

**Aplocheilus kirchmayeri**  
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Geographic Range AOO EOO Locations Very restricted Elevation/Depth Map Status Biogeographic Realms

Geographic Range

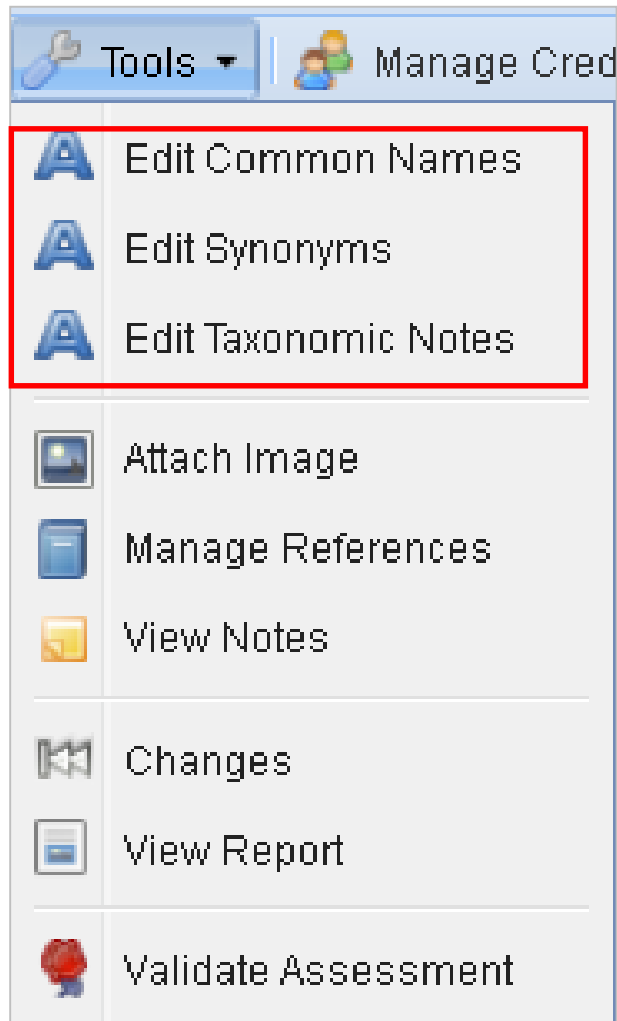
Geographic Range Information

**B** *I* U  $X_2$   $X^2$      *T*  
Background

The 'Tools' function opens up a list of useful tools to use as you work your way through the assessment.

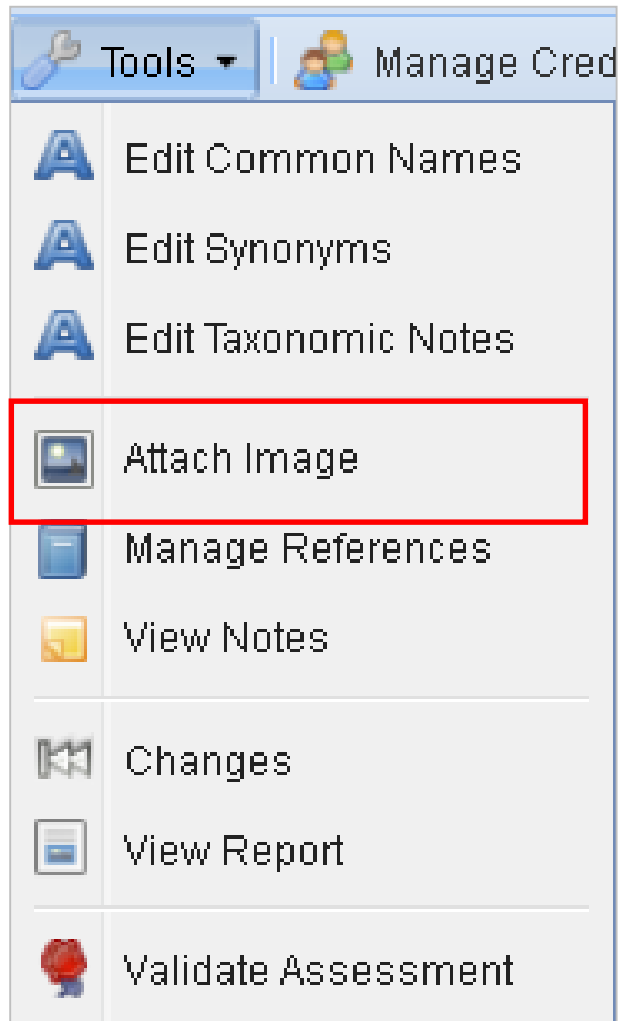
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# Assessment Page



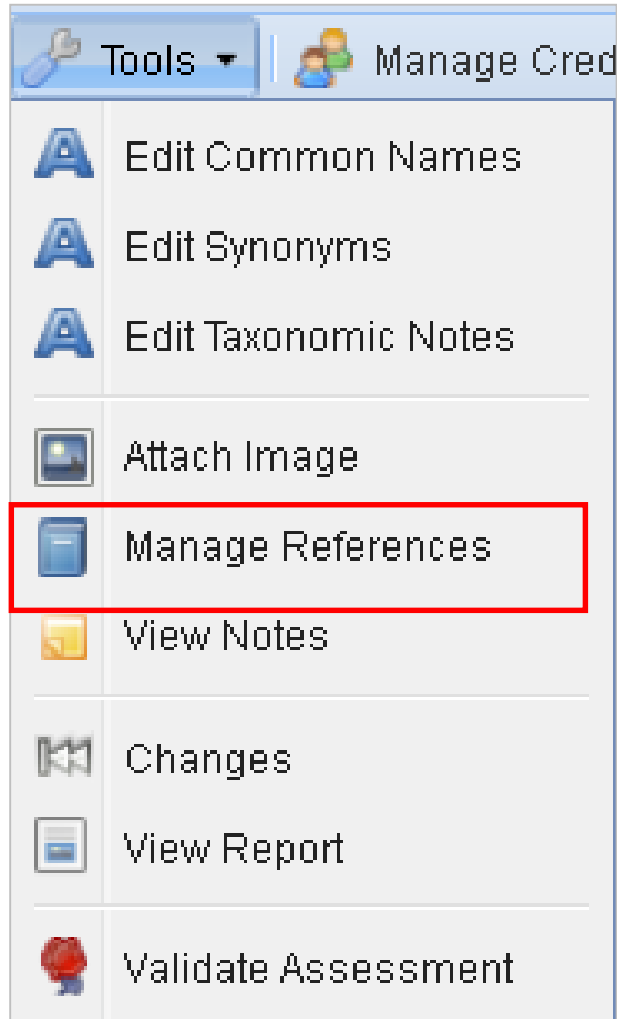
**If you have the Assessment Page open and you decide to add or edit common names, synonyms or Taxonomic Notes, you can do this through the 'Tools' function in the tool bar without having to move back to the Taxon Home page.**

# Assessment Page



**You can also attach photos of the taxon directly from the Assessment Page.**

# Assessment Page



**The Manage References section allows you to search for references already within SIS, add new references to the system, attach references to the assessment, and view the list of references already attached.**

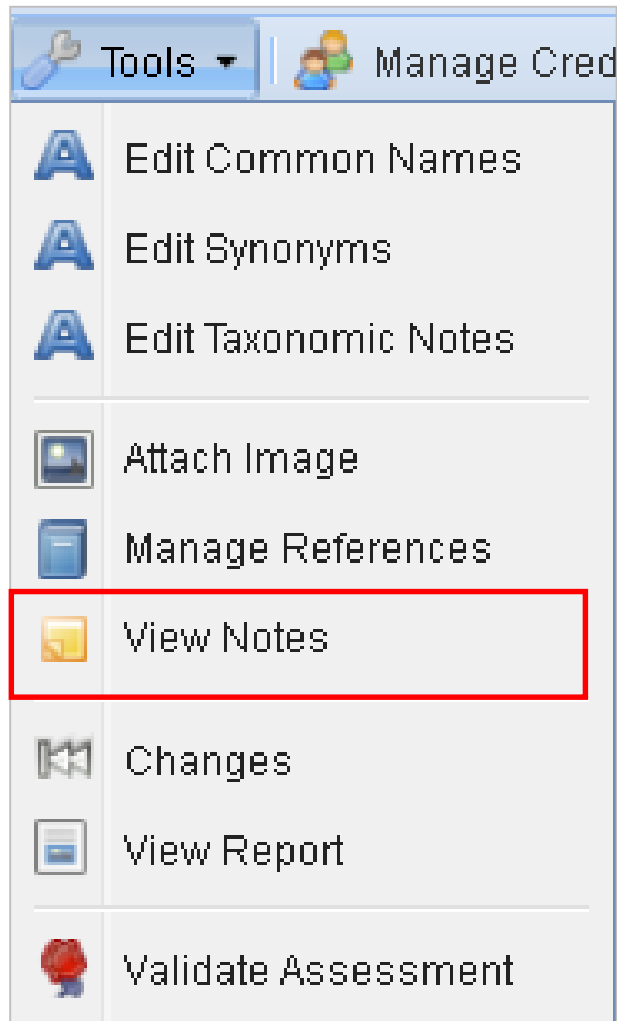
**For more information on references, see the section:**

**[Managing References](#)**

**Or, to continue with “The Assessment Page” section, move to the next slide.**

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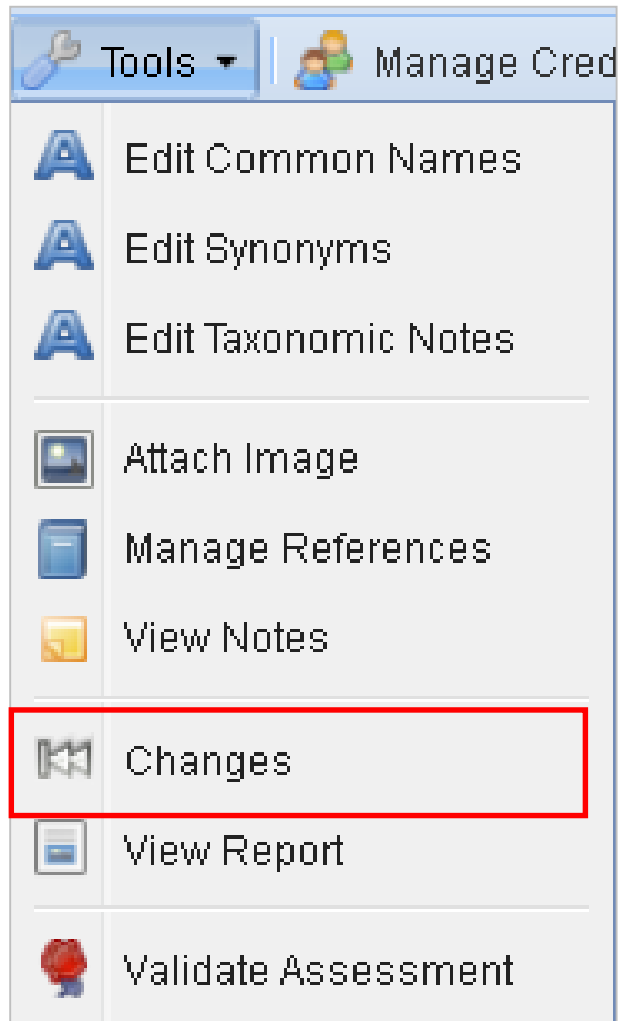
# Assessment Page



**Throughout the assessment, you can add internal notes to the different fields. This can be useful if there are two or more assessors working remotely on the same species. The notes can be used to facilitate a discussion between assessors.**

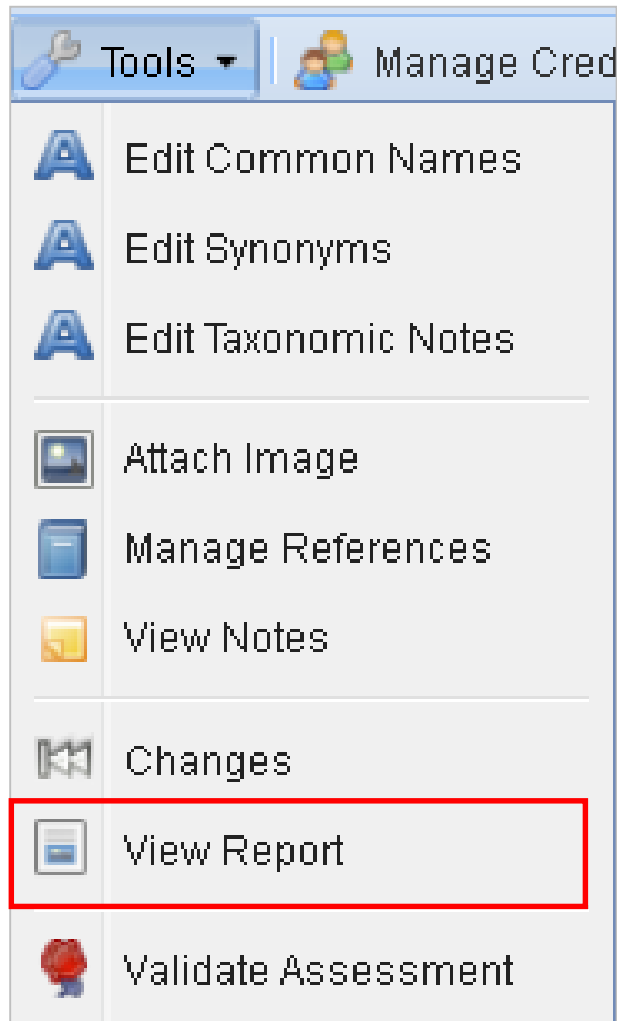
**The 'View notes' function allows you to see all of the notes currently attached to different fields in the assessment.**

# Assessment Page



**You can see which SIS users last edited the assessment using the 'Changes' function.**

# Assessment Page



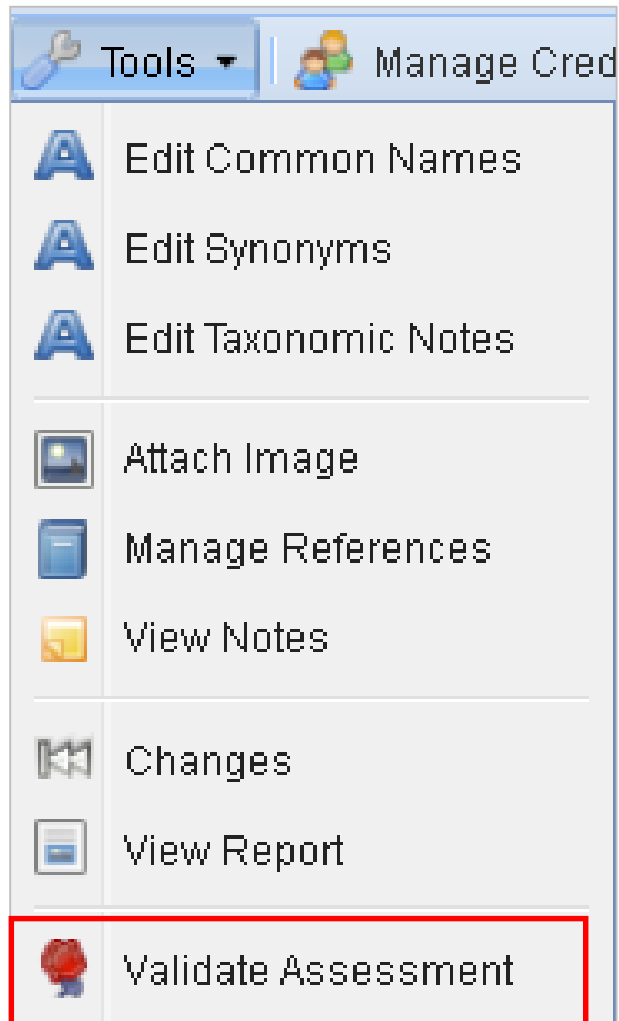
**You can use the ‘View Report’ function to create an html or Word document report of the assessment.**

**For more information on reports, see the section:** [Creating Reports](#)

**Or, to continue with “The Assessment Page” section, move to the next slide.**

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# Assessment Page



**At the time of creating this section of the self-teach tool (Jan. 2012), this function is not yet implemented in SIS.**

**To run the automatic integrity checks (to check that all appropriate fields have been completed for the final assessment), use the 'Validate Assessment' function.**



# Assessment Page

**Aplocheilus kirchmayeri**  
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Geographic Range AOO EOO Locations Very restricted Elevation/Depth Map Status Biogeographic Realms

Geographic Range

Geographic Range Information

**B** *I* U  $X_2$   $X^2$      ~~T~~

Background

**To record assessors, reviewers, contributors, and facilitators/compiler for the assessment, use the ‘Manage Credits’ option in the tool bar.**

# Assessment Page

**Aplocheilus kirchmayeri**  
**(DD)**

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**Geographic Range**  
Geographic Range Information  
**B** **I** **U**  $x_2$   $x^2$    
Background

**SIS automatically saves information that is added to it. However, you may become frustrated by constant messages appearing asking if you want to save information. The ‘Auto-Save Options’ function allows you to change the auto-save function in SIS (e.g., to remove the prompt before auto-saving, or to delay the auto save by a few minutes)**

# Assessment Page: Geographic Range data

**Aplocheilus kirchmayeri (DD)**

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Geographic Range    AOO

Geographic Range

Geographic Range Information

**B**    *I*    U     $X_2$      $X^2$      $\Sigma$      $\prod$      $\frac{\square}{\square}$      $\frac{\square}{\square}$      $\frac{\square}{\square}$

Background ▾

This demonstration will look at the different sections for the 'All Fields View' only.

The Distribution section allows you to record all the information you have available for the taxon's geographical distribution.

**NOTE:** Currently there is no mechanism in place to directly link a GIS map to the assessment. However, discussions on how best to achieve this are underway.

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# Assessment Page: Geographic Range data

**Aplocheilus kirchmayeri**  
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**Geographic Range** AOO EOO Locations Very restricted Elevation/Depth Map Status Biogeographic Realms

**Geographic Range**  
Geographic Range Information  
**B** **I** **U** **X<sub>2</sub>** **X<sup>2</sup>** **≡** **≡** **↶** **↷** **T<sub>x</sub>**  
Background

The 'All Fields View' has eight pages in the distribution section, which you can open by clicking on the tabs

# Assessment Page: Geographic Range data

**Aplocheilus kirchmayeri**  
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Geographic Range

Geographic Range Information

**B** **I** U  $x_2$   $x^2$   $\sum$   $\prod$  [C](#) [G](#) **I**  
Background

The first page shows a text field where you can enter a description of the taxon's distribution. This information will be displayed on the Red List web site when the completed assessment is finally published.

Note that there are some basic formatting functions above the text field (these are available for all text fields in SIS).

Please see the document *Documentation Standards and Consistency Checks for IUCN Red List Assessments and Species Accounts* for guidance on writing Red List Assessment accounts

# Assessment Page: Geographic Range data

**Aplocheilus kirchmayeri**  
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Geographic Range **AOO** EOO Locations Very restricted Elevation/Depth Map Status Biogeographic Realms

**Area of Occupancy (AOO)**  
AOO applies to criteria A, B, and D  
Estimated area of occupancy (AOO) - in km2  
  
Continuing decline in area of occupancy (AOO)  
Custom   
Extreme fluctuations in area of occupancy (AOO)  
Custom

**You can record area of occupancy (AOO) and extent of occurrence (EOO) data in the fields provided in the AOO and EOO pages.**

**You can also record whether there is evidence of continuing decline or extreme fluctuations in AOO or EOO in these pages.**

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# Assessment Page: Geographic Range data

**Aplocheilus kirchmayeri**  
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Geographic Range **ADD** EOO Locations Very restricted Elevation/Depth Map Status Biogeographic Realms

**Area of Occupancy (AOO)**  
AOO applies to criteria A, B, and D  
Estimated area of occupancy (AOO) - in km2 Continuing decline in area of occupancy (AOO)  
Custom Custom  
Extreme fluctuations in area of occupancy (AOO)  
Custom

**Recording the actual data in these data fields throughout the assessment rather than just noting them within the text fields is advantageous because:**

- This allows you to analyse these data for assessments in an entire working set. And,**
- SIS has an automatic **Red List Criteria Calculator** which uses the data from these fields to calculate an appropriate Red List Category for the taxon.**

**For more information on the automatic criteria calculator, see the section:** **[The Red List Criteria Calculator](#)**

**Or, to continue with “The Assessment Page” section, move to the next slide.**

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# Assessment Page: Geographic Range data

**Amblyceps cerinum**  
**(DD)**

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Last Modified: 10 Jan 2012, 2:49 PM UTC by Carol Pollock

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Geographic Range AOO EOO **Locations** Very restricted Elevation/Depth Map Status Biogeographic Realms

**Locations Information**

Number of Locations

Continuing decline in number of locations  
Custom

Extreme fluctuations in the number of locations  
Custom

The number of locations can be recorded in the Locations page, along with whether there is any evidence of continuing decline or extreme fluctuations in number of locations.

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# Assessment Page: Geographic Range data

**Amblyceps cerinum**  
**(DD)**

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Geographic Range AOO EOO Locations **Very restricted** Elevation/Depth Map Status Biogeographic Realms

**Very restricted AOO or number locations (D2)**

Population with a very restricted area of occupancy (typically less than 20km2) or number of locations (typically five or fewer) such that it is prone to the effects of human activities or stochastic events within a very short time period in an uncertain future, and is thus capable of becoming Critically Engangered or even Extinct in a very short time period.

Very restricted in area of occupancy (AOO) and/or # of locations

Custom

**The ‘Very Restricted’ page is used to record taxa that have a very restricted range AND there is a plausible threat (either a current threat or a realistically potential threat) that could cause the taxon to rapidly move into the Critically Endangered or Extinct categories.**

**Note: The data field on this page is specifically used to trigger the VU D2 criterion.** If this field is used, please also record the plausible threat to the taxon to justify using the VU D2 criterion.

# Assessment Page: Geographic Range data

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Geographic Range AOO EOO Locations Very restricted **Elevation/Depth** Map Status Biogeographic Realms

**Elevation / Depth / Depth Zones**  
Elevation Limits  
Elevation Lower Limit (in metres above sea level) Elevation Upper Limit (in metres above sea level)  
Depth Limits  
Depth Lower Limit (in metres below sea level) Depth Upper Limit (in metres below sea level)  
Depth Zones  
Depth Zone  
☐ Shallow photic (0-50m)  
☐ Deep Photic (51-200m)  
☐ Bathyl (201-4,000m)  
☐ Abyssal (4,001-6,000m)  
☐ Hadal (>6,000m)

Elevation and Depth ranges can be recorded in this page.

# Assessment Page: Geographic Range data

**Amblyceps cerinum**  
**(DD)**

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Geographic Range AOO EOO Locations Very restricted Elevation/Depth **Map Status** Biogeographic Realms

**Map Status**

Map Status  
--- Select ---

Here, you can record whether a range map for the taxon has been completed, or is incomplete, or is missing or not possible to compile.

# Assessment Page: Geographic Range data

**Amblyiceps cerinum**  
**(DD)**

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Geographic Range AOO EOO Locations Very restricted Elevation/Depth Map Status **Biogeographic Realms**

**Biogeographic Realms**

Biogeographic Realm

- ☐ Afrotropical
- ☐ Antarctic
- ☐ Australasian
- ☐ Indomalayan
- ☐ Nearctic
- ☐ Neotropical
- ☐ Oceanian
- ☐ Palearctic

Use this page to record which biogeographic realms the taxon occurs within.

# Assessment Page: Geographic Range data

**Amblyceps cerinum**  
**(DD)**

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Geographic Range AOO EOO Locations Very restricted Elevation/Depth Map Status **Biogeographic Realms**

**Biogeographic Realms**

Biogeographic Realm

- ☐ Afrotropical
- ☐ Antarctic
- ☐ Australasian
- ☐ Indomalayan
- ☐ Nearctic
- ☐ Neotropical
- ☐ Oceanian
- ☐ Palearctic



**NOTE: Every field in SIS has a cog wheel icon attached. This indicates that there are tools available for that specific field.**

**Click on the cog wheel.**

# Assessment Page: Geographic Range data



Clipboard



Notes



References



Definitions

The clipboard allows you to copy and store information for easy access to use in lots of different assessments.

You can attach internal notes to individual fields in SIS. These will not be published online, but can be used to facilitate a discussion about the information within this field.

References can be attached directly to a field to indicate the source of this information.

Definitions are available in SIS (with more being added over time) to explain what the terms used in SIS mean.

**Remember that these tools are available for all data and text fields in throughout SIS.**

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# Assessment Page: Country & Marine Areas Occurrence data

**Amblyceps cerinum (NE)**

**Status:** Draft  
**Region(s):** Global  
**Last Modified:** 25 Jan 2012, 1:46 PM UTC by Caroline Pollock

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Read Only Mode | New | Save | Attachments | Summary | Tools | Manage Credits | Auto-Save Options

Countries | LME | FAO

Countries of Occurrence

Selections for Countries of Occurrence [View/Edit](#) [Quick Add](#)

	Presence	Origin	Seasonality
South and Southeast Asia -> India	Extant	Native	Resident

**In the All Fields View, select the Occurrence section to record the taxon's occurrence in specific countries or marine areas.**

# Assessment Page: Country & Marine Areas Occurrence data

**Amblyceps cerinum (NE)**  
  
**Status:** Draft  
**Region(s):** Global  
**Last Modified:** 25 Jan 2012, 1:46 PM UTC by Caroline Pollock

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**Countries** LME FAO

Countries of Occurrence

Selections for Countries of Occurrence [View/Edit](#) [Quick Add](#)

	Presence	Origin	Seasonality
South and Southeast Asia -> India	Extant	Native	Resident

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**This section has three pages to record:**

- **Country Occurrence**
- **Large Marine Ecosystem occurrence**
- **FAO Marine Areas occurrence**

**This demonstration will focus only on the Country occurrence page, but all three pages work in exactly the same way.**



# Assessment Page: Country & Marine Areas Occurrence data

**Amblyceps cerinum (NE)**  
  
**Status:** Draft  
**Region(s):** Global  
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Countries | LME | FAO

Countries of Occurrence

Selections for Countries of Occurrence

View/Edit

Quick Add

	Presence	Origin	Seasonality
South and Southeast Asia -> India	Extant	Native	Resident

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All Fields View

Distribution

**Occurrence**

Population

Habitats and Ecology

Use and Trade

Threats

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Red List Assessment




To add a new country occurrence record to the assessment, or to edit an existing record, click on either 'View/Edit' or 'Quick Add'.

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# Assessment Page: Country & Marine Areas Occurrence data


**Countries of Occurrence**

 Quick Add to Countries of Occurrence  Add Countries of Occurrence

Countries of Occurrence	Presence	Formerly Bred	Origin	Seasonality
South and Southeast Asia -> India	Extant	(Not specified)	Native	Resident

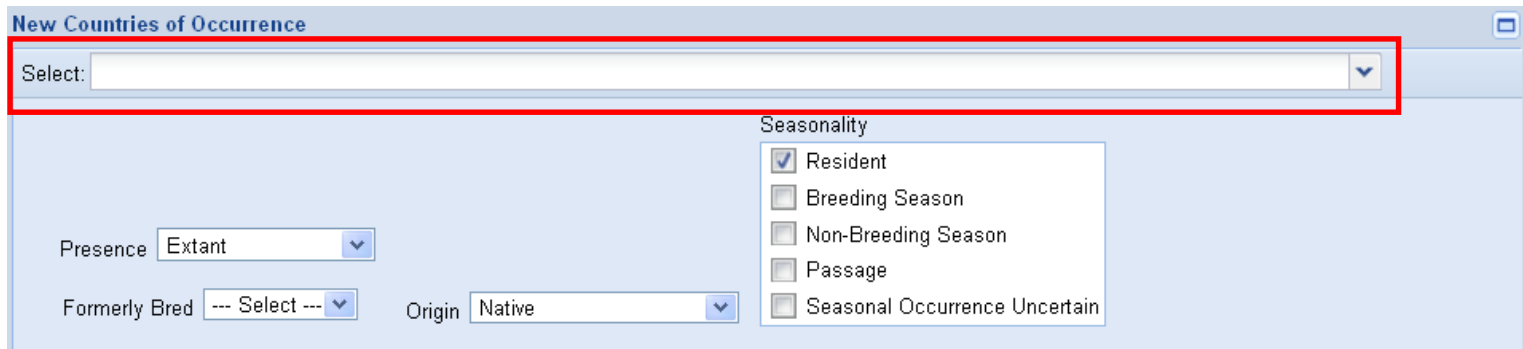
**To add a new country occurrence record to the assessment, select either 'Quick Add Countries of Occurrence' or 'Add Countries of Occurrence'.**

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Displaying 1 - 1 of 1

Done Cancel

# Assessment Page: Country & Marine Areas Occurrence data



New Countries of Occurrence

Select:

Presence:

Formerly Bred:

Origin:

Seasonality

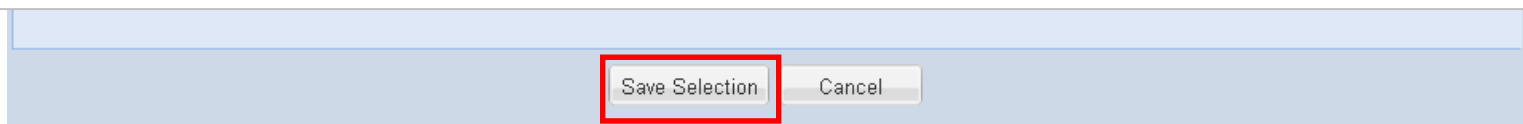
- ☒ Resident
- ☐ Breeding Season
- ☐ Non-Breeding Season
- ☐ Passage
- ☐ Seasonal Occurrence Uncertain

**Either type the country name into the text box, or click on the arrow to see the list of all country (and sub-country) records listed alphabetically.**

**When you find the country (or sub-country) in the list that you want to add to the assessment, click on it, then check that the presence and origin settings are correct for the taxon's occurrence in that area.**


**Note that the default setting is always presence = Extant, origin = Native, seasonality = Resident (i.e., the taxon is native, is not extinct, and is resident all year round).**


**When you are happy with the entry, click on 'Save Selection'.**






# Assessment Page: Country & Marine Areas Occurrence data

**Countries of Occurrence**

 Quick Add to Countries of Occurrence

 Add Countries of Occurrence



Countries of Occurrence	Presence	Formerly Bred	Origin	Seasonality
South and Southeast Asia -> India	Extant	(Not specified)	Native	Resident

**If you select 'Add Countries of Occurrence', you will open the Countries Classification Scheme.**

Page 1 of 1

Displaying 1 - 1 of 1

Done

Cancel

# Assessment Page: Country & Marine Areas Occurrence data

Add Countries of Occurrence

Only selections with a check icon will be saved.

Expand All Collapse All

- ▶ ☐ Antarctic (5)
- ▶ ☐ Caribbean Islands (30)
- ▶ ☐ East Asia (8)
- ▶ ☐ Europe (48)
- ▶ ☐ Mesoamerica (8)
- ▶ ☐ North Africa (6)
- ▶ ☐ North America (3)
- ▶ ☐ North Asia (4)
- ▶ ☐ Oceania (28)
- ▶ ☐ South America (14)
- ▶ ☒ South and Southeast Asia (19, 1 selected)
- ▶ ☐ Sub-Saharan Africa (52)
- ▶ ☐ West and Central Asia (26)

Save Selections Cancel

**In the Countries Classification Scheme, countries (and sub-countries) are listed by region.**

**The number of countries within each region, and number of countries already attached to the assessment are shown next to the region name.**

**To see the countries within a region, click on the arrow beside the region name.**

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# Assessment Page: Country & Marine Areas Occurrence data

**Add Countries of Occurrence**

Only selections with a check icon will be saved. Expand All Collapse All

- ☐ Oceania (28)
- ☐ South America (14)
- ☒ South and Southeast Asia (19, 1 selected)
  - ☐ Bangladesh
  - ☐ Bhutan
  - ☐ British Indian Ocean Territory (1)
  - ☐ Brunei Darussalam
  - ☐ Cambodia
  - ☐ Disputed Territory (2)
  - ☒ India (41)
  - ☐ Indonesia (8)
  - ☐ Lao People's Democratic Republic
  - ☐ Malaysia (3)
  - ☐ Maldives
  - ☐ Myanmar (2)
  - ☐ Nepal
  - ☐ Philippines
  - ☐ Singapore
  - ☐ Sri Lanka
  - ☐ Thailand
  - ☐ Timor-Leste
  - ☐ Viet Nam
- ☐ Sub-Saharan Africa (52)
- ☐ West and Central Asia (26)

Save Selections Cancel

**In the example shown, India has already been attached to the assessment (indicated by the tick in the check box beside the country name).**

**Within India, this taxon actually occurs in West Bengal. To add that sub-country unit to the assessment, click on the arrow next to India to expand the list of Indian sub-country units.**

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# Assessment Page: Country & Marine Areas Occurrence data

Add Countries of Occurrence

Only selections with a check icon will be saved. Expand All Collapse All

- ☐ Mahé
- ☐ Manipur
- ☐ Meghalaya
- ☐ Mizoram
- ☐ Nagaland
- ☐ Nicobar Is.
- ☐ Orissa
- ☐ Pondicherry
- ☐ Punjab
- ☐ Rajasthan
- ☐ Sikkim
- ☐ Tamil Nadu
- ☐ Tripura
- ☐ Uttar Pradesh
- ☐ Uttarakhand
- ☒ West Bengal
- ☐ Yanam
- ▶ ☐ Indonesia (8)
- ☐ Lao People's Democratic Republic
- ▶ ☐ Malaysia (3)
- ☐ Maldives
- ▶ ☐ Myanmar (2)
- ☐ Nepal
- ☐ Philippines

Save Selections Cancel

Use the scroll bar on the right hand side to move down through the list, then click in the check box next to West Bengal.

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# Assessment Page: Country & Marine Areas Occurrence data

**Add Countries of Occurrence**

Only selections with a check icon will be saved. Expand All Collapse All

- ☐ Mahé
- ☐ Manipur
- ☐ Meghalaya
- ☐ Mizoram
- ☐ Nagaland
- ☐ Nicobar Is.
- ☐ Orissa
- ☐ Pondicherry
- ☐ Punjab
- ☐ Rajasthan
- ☐ Sikkim
- ☐ Tamil Nadu
- ☐ Tripura
- ☐ Uttar Pradesh
- ☐ Uttarakhand
- ☒ West Bengal
- ☐ Yanam
- ▶ ☐ Indonesia (8)
- ☐ Lao People's Democratic Republic
- ▶ ☐ Malaysia (3)
- ☐ Maldives
- ▶ ☐ Myanmar (2)
- ☐ Nepal
- ☐ Philippines
- ☐ Sri Lanka

**Save Selections** Cancel

**Then click on 'Save Selections'.**

**Note that you can select as many entries in the list as is appropriate, then save all of these at the same time.**

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# Assessment Page: Country & Marine Areas Occurrence data

**Countries of Occurrence**

Quick Add to Countries of Occurrence

Add Countries of Occurrence

Countries of Occurrence	Presence	Formerly Bred	Origin	Seasonality
India -> West Bengal	Extant	(Not specified)	Native	Resident
South and Southeast Asia -> India	Extant	(Not specified)	Native	Resident

**The entries you selected will now appear in the country occurrence list.**

**To edit the presence and origin records for an entry in the list, double click on the name.**

**When you are finished, click on 'Done'.**

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Done

Cancel

# Assessment Page: Country & Marine Areas Occurrence data

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**(NE)**

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Countries LME FAO

Countries of Occurrence

Selections for Countries of Occurrence [View/Edit](#) [Quick Add](#)

	Presence	Origin	Seasonality
South and Southeast Asia -> India	Extant	Native	Resident
India -> West Bengal	Extant	Native	Resident

**Remember to click on Save before moving to a new page.**

**Although SIS will save your changes automatically, it is always best to get into the habit of saving manually just in case of connectivity problems causing a disruption to the auto-save function.**

# Assessment Page: Population data

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Documentation Population Past Reduction Future Reduction Ongoing Reduction DEM Reduction

Population Documentation

Population Information

**B** **I** U  $x_2$   $x^2$   $\frac{1}{x}$   $\frac{1}{x^2}$   $\frac{1}{x^3}$   $\frac{1}{x^4}$  ***T***  
Background

In the All Fields View, the Population page holds all of the data fields for recording all available information for population size, trends, etc.

# Assessment Page: Population data

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**Documentation** Population Past Reduction Future Reduction Ongoing Reduction DEM Reduction

**Population Documentation**

Population Information

**B** **I** **U**  $x_2$   $x^2$

Background

**As with the Geographic Range page, a text field is included to allow you to enter a summary of the population information available for the taxon.**

**Note, if there is no information available at all on population size, etc., please state that in this text box, and if possible indicate why there is no information. This makes it clear that this section has not been ignored, and also helps to inform the conservation actions section (e.g., research may be needed to determine population size and trends).**

# Assessment Page: Population data

**Amblyceps cerinum (NE)**

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Documentation **Population** Past Reduction Future Reduction Ongoing Reduction DEM Reduction

**Population Information**

Population Size information applies to criteria A, B, C and D

Current Population Trend  
--- Select ---

Population Size (mature individuals) Extreme fluctuations? (in # of mature individuals)  
Custom

Severely fragmented? Continuing decline in mature individuals?

Size of the largest subpopulation? (in mature individuals)

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The population section includes many data fields where you can record the current population trend, estimated population size, whether there is evidence of continuing decline or extreme fragmentation, estimated rate of decline over different time frames, etc.

These data fields are used by the automatic Criteria calculator to determine the appropriate Red List status for the taxon.

The Current Population Trend data field appears on the red List web site and should be completed for all assessments in SIS.

# Assessment Page: Population data

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Documentation Population **Past Reduction** Future Reduction Ongoing Reduction DEM Reduction

**Population Reduction - Past**

A population size reduction in the past 10 years or 3 generations, whichever is the longer, up to a maximum of 100 years

Percent Change in past

Past Population Reduction Basis

☐ a) direct observation  
☐ b) an index of abundance appropriate for the taxon  
☐ c) a decline in area of occupancy, extent of occurrence and/or quality of habitat  
☐ d) actual or potential levels of exploitation  
☐ e) the effects of introduced taxa, hybridization, pathogens, pollutants, competitors or parasites)

Causes of past reduction reversible?

Custom

Causes of past reduction understood?

Custom

Causes of past reduction ceased?

Custom

**The pages for Past Reduction, Future Reduction and Ongoing Reduction should be used to record rate of population size reduction over 10 years or three generations.**

**Data recorded in these fields are used to check if the taxon can be listed under criterion A.**

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# Assessment Page: Population data

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Documentation Population Past Reduction Future Reduction Ongoing Reduction DEM Reduction

**Population Reduction - Past**  
A population size reduction in the past 10 years or 3 generations, whichever is the longer.  
Percent Change in past  
  
Past Population Reduction Basis  
☐ a) direct observation  
☐ b) an index of abundance appropriate for the taxon  
☐ c) a decline in area of occupancy, extent of occurrence and/or quality of habitat  
☐ d) actual or potential levels of exploitation  
☐ e) the effects of introduced taxa, hybridization, pathogens, pollutants, competitors, or predators  
Causes of past reduction reversible?  
Custom   
Causes of past reduction understood?  
Custom   
Causes of past reduction ceased?  
Custom

**If you have not had data uploaded into SIS from a Data Entry Module (an old IUCN database format), please ignore the DEM reduction page. This page is used to store data from records previously held in a DEM, ready to be moved to the appropriate places in the SIS pages.**

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# Assessment Page: Habitats & Ecology data

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Documentation Coded Habitats Hab. Decline Land Cover Life History Movement Patterns Systems Plant Specific

Documentation

Habitat Information

**B** **I** **U**  $x_2$   $x^2$

Background

**In the All Fields View, the ‘Habitats and Ecology’ page is used to record all available information on habitats and ecology that is relevant to a Red List**

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# Assessment Page: Habitats & Ecology data

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Documentation

Habitat Information

**B** *I* U  $X_2$   $X^2$      

Background

The documentation text field allows you to enter a summary of all the available information on important habitats that the taxon requires for its continued existence, and to record any biological traits that may make the taxon more vulnerable to threatening events.

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Documentation **Coded Habitats** Hab. Decline Land Cover Life History Movement Patterns Systems Plant Specific

IUCN Habitats Classification Scheme

Selections for General Habitat Information

View/Edit Quick Add

	Suitability	Major Importance?
5.1. Wetlands (inland) -> Wetlands (inland) - Permanent Rivers/Streams/Creeks (includes waterfalls)	(Not Specified)	(Not Specified)

**The ‘Coded Habitats’ page allows you to see and select habitat types from the Habitats Classification Scheme.**

**Any habitats already selected will be listed in this page.**

**To edit existing habitat types, or to add new habitats to the list, click on ‘View/Edit’ or ‘Quick Add’**

# Assessment Page: Habitats & Ecology data

**Amblyceps cerinum**  
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**IUCN Habitats Classification Scheme**  
  
**Selections for General Habitat Information**  

	<a href="#">View/Edit</a>	<a href="#">Quick Add</a>
	<b>Suitability</b>	<b>Major Importance?</b>
5.1. Wetlands (inland) -> Wetlands (inland) - Permanent Rivers/Streams/Creeks (includes waterfalls)	(Not Specified)	(Not Specified)

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**The ‘Coded Habitats’ page allows you to see and select habitat types from the Habitats Classification Scheme.**


**Any habitats already selected will be listed in this page.**




**To edit existing habitat types, or to add new habitats to the list, click on ‘View/Edit’ or ‘Quick Add’**

# Assessment Page: Habitats & Ecology data

**General Habitat Information**





 Quick Add to General Habitat Information

 Add General Habitat Information



General Habitat Information	Suitability	Major Import...
5.1. Wetlands (inland) -> Wetlands (inland) - Permanent Rivers/Streams/Creeks (include...	(Not Specifi...	(Not Specifi...

**To edit an existing habitat type attached to an assessment, double click on the entry in the list.**

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Displaying 1 - 1 of 1

Done

Cancel

# Assessment Page: Habitats & Ecology data

**General Habitat Information**

 Quick Add to General Habitat Information  Add General Habitat Information

**Edit General Habitat Information**

Select: 5.1. Wetlands (inland) -> Wetlands (inland) - Permanent Rivers/Streams/Creeks (includes waterfalls) ▼

Suitability  ▼

Major Importance?  ▼

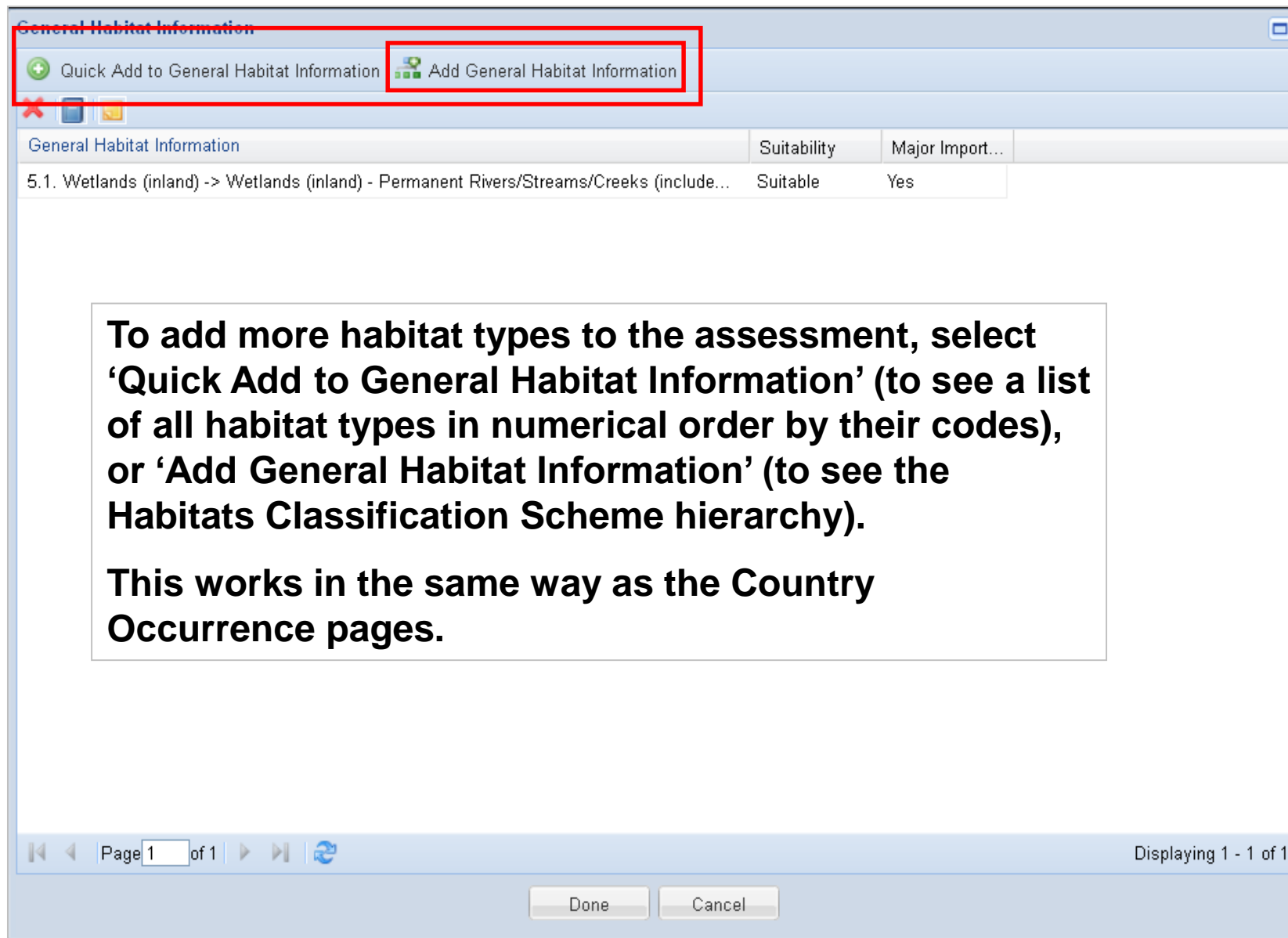
**For each habitat type, please record suitability (i.e., is this a suitable, marginal, or possible habitat type for the taxon.**

**For all suitable habitats, please record how important this is for the taxon (i.e., is it essential habitat that the taxon needs for its survival, or can it use other habitat types equally well).**

**When you have finished editing the habitat types, click on 'Done'.**

Done

# Assessment Page: Habitats & Ecology data



**General Habitat Information**

Quick Add to General Habitat Information Add General Habitat Information

General Habitat Information	Suitability	Major Import...
5.1. Wetlands (inland) -> Wetlands (inland) - Permanent Rivers/Streams/Creeks (include...	Suitable	Yes

**To add more habitat types to the assessment, select 'Quick Add to General Habitat Information' (to see a list of all habitat types in numerical order by their codes), or 'Add General Habitat Information' (to see the Habitats Classification Scheme hierarchy).**

**This works in the same way as the Country Occurrence pages.**

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Done Cancel

# Assessment Page: Habitats & Ecology data

**Add General Habitat Information**

Only selections with a check icon will be saved. Expand All Collapse All

- ▶ ☐ 1. Forest (9)
- ▶ ☐ 2. Savanna (2)
- ▶ ☐ 3. Shrubland (8)
- ▶ ☐ 4. Grassland (7)
- ▶ ☒ 5. Wetlands (inland) (18, 1 selected)
- ☐ 6. Rocky areas (eg. inland cliffs, mountain peaks)
- ▶ ☐ 7. Caves and Subterranean Habitats (non-aquatic) (2)
- ▶ ☐ 8. Desert (3)
- ▶ ☐ 9. Marine Neritic (10)
- ▶ ☐ 10. Marine Oceanic (4)
- ▶ ☐ 11. Marine Deep Benthic (6)
- ▶ ☐ 12. Marine Intertidal (7)
- ▶ ☐ 13. Marine Coastal/Supratidal (5)
- ▶ ☐ 14. Artificial/Terrestrial (6)
- ▶ ☐ 15. Artificial/Aquatic & Marine (13)
- ☐ 16. Introduced vegetation
- ☐ 17. Other
- ☐ 18. Unknown

Save Selections Cancel

**The number of habitat types within each general description and the number of habitats already attached to the assessment are shown.**

**To open up the next level of habitat types, click on the arrow next to one of the entries in the list**

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# Assessment Page: Habitats & Ecology data

**Add General Habitat Information**

Only selections with a check icon will be saved. Expand All Collapse All

- ▶ ☐ 1. Forest (9)
- ▶ ☐ 2. Savanna (2)
- ▶ ☐ 3. Shrubland (8)
- ▶ ☐ 4. Grassland (7)
- ▶ ☒ 5. Wetlands (inland) (18, 1 selected)
  - ☒ 5.1. Wetlands (inland) - Permanent Rivers/Streams/Creeks (includes waterfalls)
  - ☐ 5.2. Wetlands (inland) - Seasonal/Intermittent/Irregular Rivers/Streams/Creeks
  - ☐ 5.3. Wetlands (inland) - Shrub Dominated Wetlands
  - ☐ 5.4. Wetlands (inland) - Bogs, Marshes, Swamps, Fens, Peatlands
  - ☐ 5.5. Wetlands (inland) - Permanent Freshwater Lakes (over 8ha)
  - ☐ 5.6. Wetlands (inland) - Seasonal/Intermittent Freshwater Lakes (over 8ha)
  - ☐ 5.7. Wetlands (inland) - Permanent Freshwater Marshes/Pools (under 8ha)
  - ☐ 5.8. Wetlands (inland) - Seasonal/Intermittent Freshwater Marshes/Pools (under 8ha)
  - ☐ 5.9. Wetlands (inland) - Freshwater Springs and Oases
  - ☐ 5.10. Wetlands (inland) - Tundra Wetlands (incl. pools and temporary waters from snow)
  - ☐ 5.11. Wetlands (inland) - Alpine Wetlands (includes temporary waters from snowmelt)
  - ☐ 5.12. Wetlands (inland) - Geothermal Wetlands
  - ☐ 5.13. Wetlands (inland) - Permanent Inland Deltas
  - ☐ 5.14. Wetlands (inland) - Permanent Saline, Brackish or Alkaline Lakes
  - ☐ 5.15. Wetlands (inland) - Seasonal/Intermittent Saline, Brackish or Alkaline Lakes and
  - ☐ 5.16. Wetlands (inland) - Permanent Saline, Brackish or Alkaline Marshes/Pools
  - ☐ 5.17. Wetlands (inland) - Seasonal/Intermittent Saline, Brackish or Alkaline Marshes/Pools
  - ☐ 5.18. Wetlands (inland) - Karst and Other Subterranean Hydrological Systems (inland)
- ☐ 6. Rocky areas (eg. inland cliffs, mountain peaks)

**In this example, the species is already recorded as occurring in freshwater rivers (which is included in habitat code 5.1).**

**To add another habitat type (e.g., large freshwater lakes), click in the check box next to the appropriate entry in the list. Then click on 'Save Selections'.**



# Assessment Page: Habitats & Ecology data

**General Habitat Information**

Quick Add to General Habitat Information

Add General Habitat Information

General Habitat Information

Suitability

Major Import...

5.1. Wetlands (inland) -> Wetlands (inland) - Permanent Rivers/Streams/Creeks (include...

Suitable

Yes

5.5. Wetlands (inland) -> Wetlands (inland) - Permanent Freshwater Lakes (over 8ha)

(Not Specifi...

(Not Specifi...

**Remember to double click on the new entries in the list to edit the Suitability and Major Importance fields for each habitat type.**

**When you have finished, click on 'Done'.**

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Done

Cancel

# Assessment Page: Habitats & Ecology data

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Continuing Decline in Habitat

Continuing decline in area, extent and/or quality of habitat?

Custom

In the Habitats and Ecology pages there are also data fields to record continuing decline in area, extent or quality of habitat.

# Assessment Page: Habitats & Ecology data

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Documentation | Coded Habitats | Hab. Decline | **Land Cover** | Life History | Movement Patterns | Systems | Plant Specific

Land Cover - GLCC 2000

Selections for Land Cover [View/Edit](#) [Quick Add](#)

No selections made

You can record Land Cover types (based on the GLCC 2000 codes) if you want to do this.

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**Life History**

Generation Length

Generation Length

General Life History Information

Age at Maturity: Female

Age at Maturity: Male

Units: --- Select ---

Units: --- Select ---

Size at Maturity (in cms): Female

Size at Maturity (in cms): Male

Longevity

Average Reproductive Age

**The Life History page holds many fields related to life history parameters that may be used to estimate generation length.**

**If generation length is known, or can be estimated, please record this in the Generation Length field. This is particularly important if the taxon is being assessed using criteria A, C, or E.**

**If you scroll down this page, you will also see fields to record breeding strategy information for amphibian and reptile taxa.**

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**Movement Patterns**

Movement Patterns  
--- Select ---  
Congregatory  
--- Select ---

The 'Movement Patterns' page allows you to highlight taxa that are migratory or congregatory.

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Documentation | Coded Habitats | Hab. Decline | Land Cover | Life History | Movement Patterns | **Systems** | Plant Specific

**Systems**

System  
☐ Terrestrial  
☐ Freshwater  
☐ Marine

In the systems page, please record whether the taxon uses terrestrial, freshwater, or marine habitats, or a combination of these.

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**Last Modified:** 25 Jan 2012, 4:00 PM UTC by Carol Pollock

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Read Only Mode | New | Save | Attachments | Summary | Tools | Manage Credits | Auto-Save Options

Documentation | Coded Habitats | Hab. Decline | Land Cover | Life History | Movement Patterns | Systems | **Plant Specific**

**Plant Specific**  
Wild relative of a crop?  
--- Select ---  
**Selections for Plant Growth Forms** [View/Edit](#) [Quick Add](#)  
No selections made

For plant taxa, the fields in this page are used to record whether the species is a crop wild relative, and what general growth form it is (e.g., tree, shrub, fern, fungus, epiphyte, etc.)

# Assessment Page: Use & Trade data

**Amblyceps cerinum (NE)**

**Status:** Draft  
**Region(s):** Global  
**Last Modified:** 25 Jan 2012, 4:00 PM UTC by Carol Pollock

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General Use and Trade Information Detailed Use and Trade Information Non-consumptive Trends Livelihoods

**General Use and Trade Information**

Species not utilized ☐ No use/trade information for this species ☐

General notes regarding trade and use of this species

**B** **I** **U**  $X_2$   $X^2$

Background

**General use and trade information is recorded in the Use and trade section within an assessment.**

**Note: At the time of writing this section of the self-teach tool (Jan. 2012) the future of this section is under discussion. A separate Use/Trade assessment can also be created within SIS to capture available data on how the taxon is utilised and the commercial value of the taxon. See the 'Use & Trade Assessments' section for more information on this.**



# Assessment Page: Use & Trade data

**Amblyceps cerinum (NE)**

Status: Draft

Region(s): Global

Last Modified: 25 Jan 2012, 4:00 PM UTC by Carol Pollock

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**General Use and Trade Information**Detailed Use and Trade InformationNon-consumptiveTrendsLivelihoods

General Use and Trade Information

Species not utilized

☐

No use/trade information for this species

☐

General notes regarding trade and use of this species

**B****I**U $X_2$  $X^2$ 

≡

≡

↶

↷

***T***

Background

As with the other pages, a text field is available to write a summary of how the taxon is utilized and any available trade information.

If the taxon is not utilized, click the ‘species not Utilized’ check box.

# Assessment Page: Use & Trade data

**Amblyceps cerinum**  
**(NE)**

**Status:** Draft  
**Region(s):** Global  
**Last Modified:** 25 Jan 2012, 4:00 PM UTC by Carol Pollock

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General Use and Trade Information **Detailed Use and Trade Information** Non-consumptive Trends Livelihoods

**Detailed Use and Trade Information**

Use and Trade Details

No Use and Trade Details records.

View/Edit

**SIS includes a Use & Trade Classification Scheme, which can be access via the 'Detailed Use and trade Information' section in the All Fields View.**

# Assessment Page: Use & Trade data

**Amblyceps cerinum**  
**(VU)**

Status: Draft  
Region(s): Global  
Last Modified: 26 Jan 2012, 1:42 PM UTC by Carol Pollock

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General Use and Trade Information Detailed Use and Trade Information **Non-consumptive** Trends Livelihoods

**Non-Consumptive Use**

Non-consumptive use of the species?  
☐

Explanation of non-consumptive use:

**The ‘Non-consumptive’ page is used to record any uses of the taxon that do not involve it being removed from the wild. For example, to attract tourists to a particular area.**

<https://train.iucn.org/apps/org.iucn.sis.server/SIS/index.html#>

# Assessment Page: Use & Trade data

**Amblyceps cerinum  
(NE)**

**Status:** Draft  
**Region(s):** Global  
**Last Modified:** 25 Jan 2012, 4:00 PM UTC by Carol Pollock

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General Use and Trade InformationDetailed Use and Trade InformationNon-consumptive**Trends**Livelihoods

Offtake trends

Trend in level of total offtake from wild sources  
--- Select ---

Trend in level of total offtake from domesticated sources  
--- Select ---

For taxa that are utilized, please record the trends in levels of offtake from wild and domesticated sources (there is an option to state “unknown” in the drop down lists).

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# Assessment Page: Use & Trade data

**Amblyceps cerinum  
(NE)**

**Status:** Draft  
**Region(s):** Global  
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General Use and Trade Information Detailed Use and Trade Information Non-consumptive Trends **Livelihoods**

**Livelihoods**

Livelihoods

No Livelihood Information ☐

No records.

[View/Edit](#)

**The Livelihoods section allows you to add available data indicating the commercial value of the taxon.**

**This section is under review at present, as this information can also be recorded and attached separately from the Red List assessment. It also focuses on trade and commercial value figures that species experts may not usually have access to. Therefore assessors are not required to enter anything into this section, but it is available if necessary.**

# Assessment Page: Threat data

**Amblyceps cerinum  
(NE)**

**Status:** Draft  
**Region(s):** Global  
**Last Modified:** 25 Jan 2012, 4:00 PM  
UTC by Carol Pollock

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**Documentation** Coded Threats

**Threats Documentation**

Threats Information

**B** **I** **U**  $X_2$   $X^2$  **T**

Background

The Threats page is similar to the Habitats and Ecology page. There is a text field in the 'Documentation' section to record a summary of available information on threats that may be affecting the taxon.

# Assessment Page: Threat data

**Amblyceps cerinum**  
**(NE)**

**Status:** Draft  
**Region(s):** Global  
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Documentation | **Coded Threats**

**Threats Classification Scheme**

No past, ongoing, or future threats exist to this species.

The threats to this species are unknown.

**Selections for Threats**

View/Edit

Quick Add

	Timing	Scope	Severity	Impact Score	No. of Stresses
9.3.1. Pollution -> Agricultural & forestry effluents -> Nutrient loads	Ongoing	Majority (50-90%)	Slow, Significant Declines	Medium Impact: 6	1
9.3.3. Pollution -> Agricultural & forestry effluents -> Herbicides and pesticides	Ongoing	Majority (50-90%)	Rapid Declines	Medium Impact: 7	2

The 'Coded Threats' section gives you access to the Threat Classification Scheme. If there are threats already attached to the assessment, these will be listed in this page.

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# Assessment Page: Threat data

**Amblyceps cerinum (NE)**

Status: Draft  
Region(s): Global  
Last Modified: 26 Jan 2012, 10:42 AM UTC by Carol Pollock

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Documentation Coded Threats

Threats Classification Scheme

☐ No past, ongoing, or future threats exist to this species.  
☐ The threats to this species are unknown.

Selections for Threats View/Edit Quick Add

	Timing	Scope	Severity	Impact Score	No. of Stresses
9.3.1. Pollution -> Agricultural & forestry effluents -> Nutrient loads	Ongoing	Majority (50-90%)	Slow, Significant Declines	Medium Impact: 6	1
9.3.3. Pollution -> Agricultural & forestry effluents -> Herbicides and pesticides	Ongoing	Majority (50-90%)	Rapid Declines	Medium Impact: 7	2

**Note that for each threat, the timing should be recorded.**

**If *scope* (proportion of the population affected by the threat) and *severity* (is the threat causing population decline and if so, how severe are these declines) can be estimated, these should also be recorded in this section.**

**SIS allocates an *Impact Score* for each threat based on the timing, scope and severity recorded.**

**For each threat, the stresses placed on the taxon by the threat must also be recorded.**

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# Assessment Page: Threat data

**Amblyceps cerinum (NE)**

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**Region(s):** Global  
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Documentation Coded Threats

Threats Classification Scheme

☐ No past, ongoing, or future threats exist to this species. ☐ The threats to this species are unknown.

Selections for Threats [View/Edit](#) [Quick Add](#)



	Timing	Scope	Severity	Impact Score	No. of Stresses
9.3.1. Pollution -> Agricultural & forestry effluents -> Nutrient loads	Ongoing	Majority (50-90%)	Slow, Significant Declines	Medium Impact: 6	1
9.3.3. Pollution -> Agricultural & forestry effluents -> Herbicides and pesticides	Ongoing	Majority (50-90%)	Rapid Declines	Medium Impact: 7	2




**To add a new threat to the list, or edit an existing threat, click on ‘View/Edit’.**

**You can also use ‘Quick Add’ to add a new threat to the list (this lists all the threats in the Classification Scheme in numerical order by their codes).**

# Assessment Page: Threat data

**Threats**

 Quick Add to Threats  Add Threats

Threats	Timing	Scope	Severity	Impact Score	No. of Stresses
9.3.1. Pollution -> Agricultural & forestry effluents -> Nutrient loads	Ongoing	Majority (50-90%)	Slow, Significant Declines	Medium Impact: 6	1
9.3.3. Pollution -> Agricultural & forestry effluents -> Herbicides and pesticides	Ongoing	Majority (50-90%)	Rapid Declines	Medium Impact: 7	2

**You can delete a threat from the list, or attach a reference or an internal note to a specific threat in the list by clicking on the entry in the list and using the icons in the top left.**

**To edit a threat in the list, double click on the name.**

Page 1 of 1

Displaying 1 - 2 of 2

Done Cancel

# Assessment Page: Threat data

**Edit Threats**

Select: 9.3.1. Pollution -> Agricultural & forestry effluents -> Nutrient loads

Timing: Ongoing

Scope: Majority (50-90%)

Severity: Slow, Significant Declines

Impact Score: Medium Impact: 6

Stresses: 1.2. Ecosystem stresses -> Ecosystem degradation

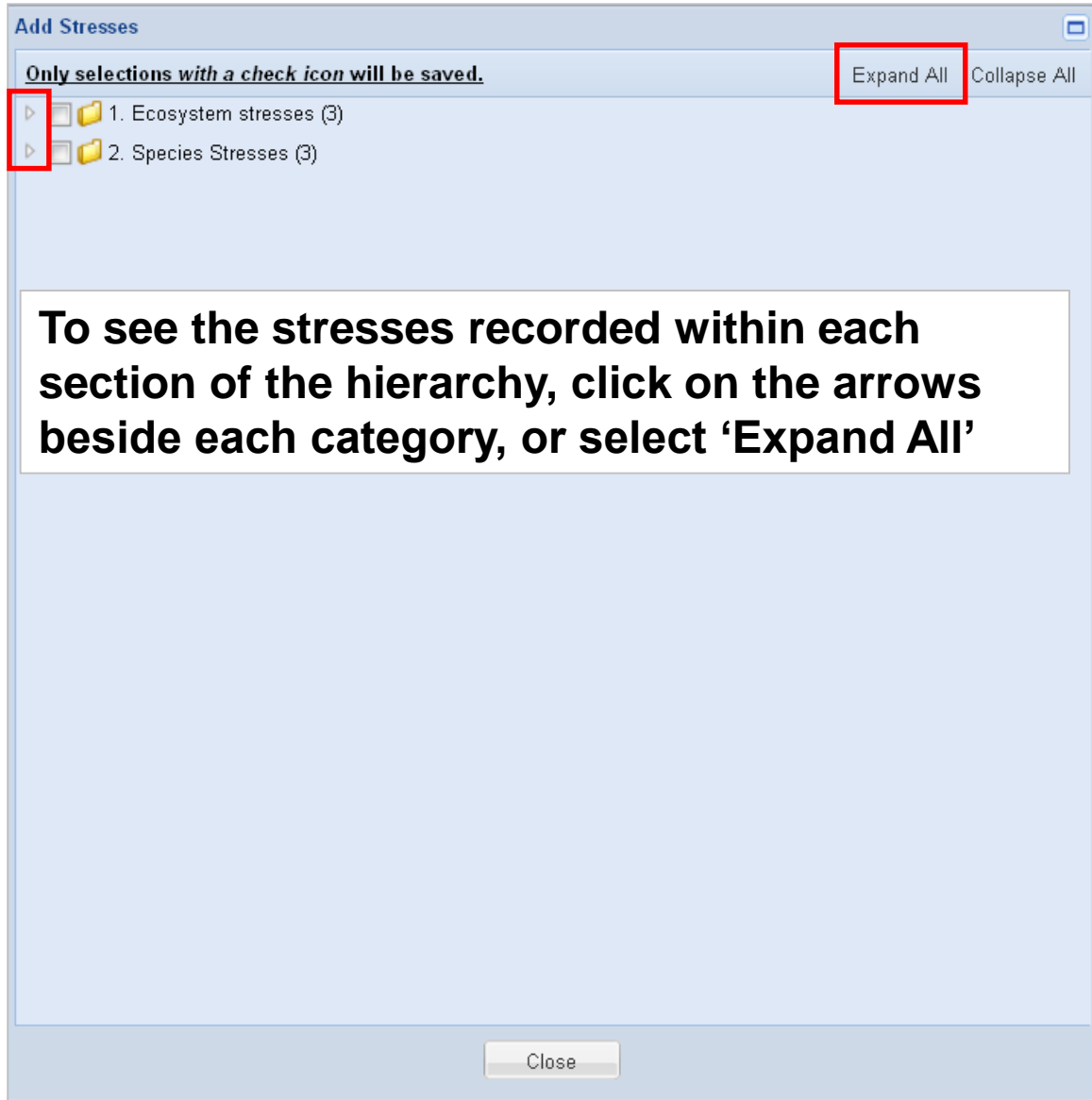
View/Edit Stresses

**You can change the timing, scope and severity of the threat in this panel.**

**The stresses currently attached to the threat are also shown in this panel. To edit these or to add more stresses, click on 'View/Edit Stresses'**

Done

## Assessment Page: Threat data



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# Assessment Page: Threat data

**Add Stresses**

Only selections with a check icon will be saved. Expand All Collapse All

- ☐ 1. Ecosystem stresses (3)
  - ☐ 1.1. Ecosystem conversion
  - ☒ 1.2. Ecosystem degradation
  - ☐ 1.3. Indirect ecosystem effects
- ☐ 2. Species Stresses (3)
  - ☐ 2.1. Species mortality
  - ☐ 2.2. Species disturbance
- ☐ 2.3. Indirect species effects (8)
  - ☐ 2.3.1. Hybridisation
  - ☐ 2.3.2. Competition
  - ☐ 2.3.3. Loss of mutualism
  - ☐ 2.3.4. Loss of pollinator
  - ☐ 2.3.5. Inbreeding
  - ☐ 2.3.6. Skewed sex ratios
  - ☐ 2.3.7. Reduced reproductive success
  - ☐ 2.3.8. Other

**To remove a stress from the assessment, remove the tick by clicking in the appropriate checkbox. To add a stress, click in the appropriate checkbox.**

**When you are finished, click on 'Close'.**

Close

# Assessment Page: Threat data

**Edit Threats**

Select: 9.3.1. Pollution -> Agricultural & forestry effluents -> Nutrient loads

Timing: Ongoing

Scope: Majority (50-90%)

Severity: Slow, Significant Declines

Impact Score: Medium Impact: 6

Stresses: 1.2. Ecosystem stresses -> Ecosystem degradation



[View/Edit Stresses](#)

**When you have finished editing the threat,  
click on 'Done'.**

[Done](#)

# Assessment Page: Threat data

**Threats**

 Quick Add to Threats  Add Threats

Threats	Timing	Scope	Severity	Impact Score	No. of Stresses
9.3.1. Pollution -> Agricultural & forestry effluents -> Nutrient loads	Ongoing	Majority (50-90%)	Slow, Significant Declines	Medium Impact: 6	1
9.3.3. Pollution -> Agricultural & forestry effluents -> Herbicides and pesticides	Ongoing	Majority (50-90%)	Rapid Declines	Medium Impact: 7	2

**To add a threat in the list, select either ‘Quick Add to Threats’ (to open the list in numerical order by code), or ‘Add Threats’.**

Page 1 of 1

Displaying 1 - 2 of 2

Done Cancel

# Assessment Page: Threat data

**Add Threats**

Only selections with a check icon will be saved.

**Expand All** **Collapse All**

- ▶ ☐ 1. Residential & commercial development (3)
- ▶ ☐ 2. Agriculture & aquaculture (4)
- ▶ ☐ 3. Energy production & mining (3)
- ▶ ☐ 4. Transportation & service corridors (4)
- ▶ ☐ 5. Biological resource use (4)
- ▶ ☐ 6. Human intrusions & disturbance (3)
- ▶ ☐ 7. Natural system modifications (3)
- ▶ ☐ 8. Invasive and other problematic species, genes & diseases (6)
- ▶ ☐ 9. Pollution (6)
- ▶ ☐ 10. Geological events (3)
- ▶ ☐ 11. Climate change & severe weather (5)
- ▶ ☐ 12. Other options (1)

**To see the threats listed within each general heading in the Threats Classification Scheme, either click on the arrow next to the heading you want to see, or select 'Expand All'.**

**Save Selections** **Cancel**



# Assessment Page: Threat data

**Add Threats**

Only selections with a check icon will be saved. Expand All Collapse All

- 9. Pollution (6)
  - 9.1. Domestic & urban waste water (3)
    - ☐ 9.1.1. Sewage
    - ☐ 9.1.2. Run-off
    - ☐ 9.1.3. Type Unknown/Unrecorded
  - 9.2. Industrial & military effluents (3)
    - ☐ 9.2.1. Oil spills
    - ☐ 9.2.2. Seepage from mining
    - ☐ 9.2.3. Type Unknown/Unrecorded
  - 9.3. Agricultural & forestry effluents (4, 2 selected)
    - ☒ 9.3.1. Nutrient loads
    - ☐ 9.3.2. Soil erosion, sedimentation
    - ☒ 9.3.3. Herbicides and pesticides
    - ☐ 9.3.4. Type Unknown/Unrecorded
  - ☐ 9.4. Garbage & solid waste
  - 9.5. Air-borne pollutants (4)
    - ☐ 9.5.1. Acid rain
    - ☐ 9.5.2. Smog
    - ☐ 9.5.3. Ozone
    - ☐ 9.5.4. Type Unknown/Unrecorded
  - 9.6. Excess energy (4)
    - ☐ 9.6.1. Light pollution
    - ☐ 9.6.2. Thermal pollution
    - ☐ 9.6.3. Noise pollution

Use the scroll bar on the right hand side to move through the list of threats. To add or remove a threat click in the checkbox next to the threat.

When you are finished editing, click on 'Save Selections'.

**Save Selections** Cancel

# Assessment Page: Threat data

**Threats**

Quick Add to Threats

Add Threats

Threats	Timing	Scope	Severity	Impact Score	No. of Stresses
9.1.1. Pollution -> Domestic & urban waste water -> Sewage	(Not spe...	(Not specified)	(Not specified)	(Not specified)	0
9.1.2. Pollution -> Domestic & urban waste water -> Run-off	(Not spe...	(Not specified)	(Not specified)	(Not specified)	0
9.3.1. Pollution -> Agricultural & forestry effluents -> Nutrient loads	Ongoing	Majority (50-90%)	Slow, Significant Declines	Medium Impact: 6	1
9.3.3. Pollution -> Agricultural & forestry effluents -> Herbicides and pesticides	Ongoing	Majority (50-90%)	Rapid Declines	Medium Impact: 7	2

**Remember to add timing, and stresses to each new threat added (double click on each one to edit them).**

**When you are finished, click on 'Done'.**

Page 1 of 1

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Done

Cancel

# Assessment Page: Conservation Actions data

**Amblyceps cerinum (NE)**

**Status:** Draft  
**Region(s):** Global  
**Last Modified:** 26 Jan 2012, 11:26 AM UTC by Carol Pollock

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

Red List Assessment

Read Only ModeNewSaveAttachmentsSummaryToolsManage CreditsAuto-Save Options

DocumentationIn-PlaceConservation NeededResearch Needed

Conservation Actions Documentation

Conservation Actions Information

**B****I****U** $X_2$  $X^2$ 

Background

The Conservation page in the All Fields View includes a text field to record a summary of all conservation actions currently in place for the taxon, and those actions that are required to help improve its status or to improve our knowledge of the taxon to be able to better understand its extinction risk.

# Assessment Page: Conservation Actions data

**Amblyceps cerinum  
(NE)**

Status: Draft  
Region(s): Global  
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Documentation **In-Place** Conservation Needed Research Needed

Conservation Actions In-Place

In-Place Research, Monitoring and Planning

Action Recovery Plan --- Select ---	Systematic monitoring scheme --- Select ---
--	--

In-Place Land/Water Protection and Management

Conservation sites identified --- Select ---	Occur in at least one PA --- Select ---
Percentage of population protected by PAs (0-100) Unset	Area based regional management plan --- Select ---
Invasive species control or prevention --- Select ---	

In-Place Species Management

	Subject to ex-situ conservation --- Select ---
	Subject to any international management/trade controls --- Select ---

The 'In Place' section has a series of questions to identify which taxa have recovery plans or management already in place, occurrence in Protected Areas, etc.

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# Assessment Page: Conservation Actions data

**Amblyceps cerinum**  
**(NE)**

**Status:** Draft  
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Documentation In-Place **Conservation Needed** Research Needed

Conservation Actions Needed

Selections for Conservation Actions Needed [View/Edit](#) [Quick Add](#)

1.2. Land/water protection -> Resource & habitat protection	
---	--

**The ‘Conservation Needed’ and ‘Research Needed’ sections give you access to the Conservation and Research Classification Schemes to record actions that are required to help improve the taxon’s status.**

**These sections work in the same way as the countries, habitats and threats classification schemes.**

# Assessment Page: Ecosystem Services

**Amblyceps cerinum  
(NE)**  
  
**Status:** Draft  
**Region(s):** Global  
**Last Modified:** 26 Jan 2012, 11:55 AM UTC by Carol Pollock

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**Services**

**Ecosystem Services Provided by the Species**

<input type="checkbox"/> Insufficient Information Available	<input type="checkbox"/> Species provides no ecosystem services
---	---

**Selections for Ecosystem Services** [View/Edit](#) [Quick Add](#)

No selections made

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**The ‘Ecosystem Services’ page currently is under review. This is intended to record the positive services the taxon provides that make it a valuable resource to conserve (e.g., maintaining good water quality, or flood control, or crop pollination, etc.).**

**This works in the same way as the other Classification Scheme pages in the assessment.**

# Assessment Page: Red List Assessment

**Amblyceps cerinum  
(NE)**

**Status:** Draft  
**Region(s):** Global  
**Last Modified:** 26 Jan 2012, 11:55 AM UTC by Carol Pollock

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Red List Status Assessment Information Publication Information Assessment Rationale Reasons for Change

**Red List Status**

Red List Criteria  
Category: --- No Category Selected --- Criteria String:  
  
Enter Manual Data

**The Red List Assessment page is where you record the actual assessment for the taxon, based on all the other information you have entered in the other pages.**

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# Assessment Page: Red List Assessment

**Amblyceps cerinum (NE)**

Status: Draft  
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**Red List Status** Assessment Information Publication Information Assessment Rationale Reasons for Change

**Red List Status**

Red List Criteria

Category: --- No Category Selected --- Criteria String:

**Enter Manual Data**

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The default setting for the Red List Status section is for the Automatic Criteria Calculator. In the example shown, there is no category because insufficient data have been entered into the data fields for the system to be able to calculate the Red List status.

For more information on the criteria calculator, see the section: [The Red List Criteria Calculator](#)

Or, to continue with “The Assessment Page” section, move to the next slide.

It is also possible to enter a Red List assessment manually. Click on ‘Enter Manual Data’.

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# Assessment Page: Red List Assessment

**Amblyceps cerinum**  
**(VU)**

**Status:** Draft  
**Region(s):** Global  
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Red List Status Assessment Information Publication Information Assessment Rationale Reasons for Change

Red List Status

Red List Criteria

Category: 

--- No Category Selected ---  
--- No Category Selected ---  
Extinct (EX)  
Extinct in the Wild (EW)  
Critically Endangered (CR)  
Endangered (EN)  
**Vulnerable (VU)**  
Near Threatened (NT)  
Least Concern (LC)  
Data Deficient (DD)  
Not Evaluated (NE)

Criteria String: 31 Current standards

Revert to

☐ A1a ☐ A1b ☐ A1c ☐ A1d ☐ A1e  
☐ A2a ☐ A2b ☐ A2c ☐ A2d ☐ A2e  
☐ A3b ☐ A3c ☐ A3d ☐ A3e  
☐ A4a ☐ A4b ☐ A4c ☐ A4d ☐ A4e

Criterion B:

☐ B1a  
☐ B1b(i) ☐ B1b(ii) ☐ B1b(iii) ☐ B1b(iv) ☐ B1b(v)  
☐ B1c(i) ☐ B1c(ii) ☐ B1c(iii) ☐ B1c(iv)  
☐ B2a  
☐ B2b(i) ☐ B2b(ii) ☐ B2b(iii) ☐ B2b(iv) ☐ B2b(v)  
☐ B2c(i) ☐ B2c(ii) ☐ B2c(iii) ☐ B2c(iv)

Criterion C:

☐ C1  
☐ C2a(i) ☐ C2a(ii)  
☐ C2b

Criterion D:

☐ D  
☐ D1  
☐ D2

Criterion E:

☐ E

The list of categories now become available for you to choose from (click on the down arrow to see the list).

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# Assessment Page: Red List Assessment

**Amblyceps cerinum (VU)**  
  
**Status:** Draft  
**Region(s):** Global  
**Last Modified:** 26 Jan 2012, 12:44 PM UTC by Carol Pollock

[Previous](#) [Next](#)  
All Fields View  
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Population  
Habitats and Ecology  
Use and Trade  
Threats  
Conservation  
Ecosystem Services  
Red List Assessment

Read Only Mode New Save Attachments Summary Tools Manage Credits Auto-Save Options

Red List Status Assessment Information Publication Information Assessment Rationale Reasons for Change

Red List Status

Red List Criteria

Category: Vulnerable (VU) Criteria String:

Revert to Calculated Criteria version: 3.1 Current standard. Use for all new assessments!

Criterion A: ☐ A1a ☐ A1b ☐ A1c ☐ A1d ☐ A1e

**The criteria version number appears. Note that all new assessments must use the Red List Categories and Criteria version 3.1.**

**If you have created a new draft assessment based on an old assessment that used a previous version of the Criteria (e.g., version 2.3), please check this field in the draft assessment and make sure it is set as version 3.1.**

# Assessment Page: Red List Assessment

**Amblyceps cerinum**  
**(VU)**

**Status:** Draft  
**Region(s):** Global  
**Last Modified:** 26 Jan 2012, 12:44 PM UTC by Carol Pollock

[Previous](#) [Next](#)  
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Use and Trade  
Threats  
Conservation  
Ecosystem Services  
Red List Assessment

Read Only Mode New Save Attachments Summary Tools Manage Credits Auto-Save Options

Red List Status Assessment Information Publication Information Assessment Rationale Reasons for Change

Red List Status

Red List Criteria

Category: Vulnerable (VU) Criteria String:

Revert to Calculated

Criteria version: 3.1 Current standard. Use for all new assessments!

Criterion A:  
☐ A1a ☐ A1b ☐ A1c ☐ A1d ☐ A1e  
☐ A2a ☐ A2b ☐ A2c ☐ A2d ☐ A2e  
☐ A3b ☐ A3c ☐ A3d ☐ A3e  
☐ A4a ☐ A4b ☐ A4c ☐ A4d ☐ A4e

Criterion B:  
☐ B1a  
☐ B1b(i) ☐ B1b(ii) ☐ B1b(iii) ☐ B1b(iv) ☐ B1b(v)  
☐ B1c(i) ☐ B1c(ii) ☐ B1c(iii) ☐ B1c(iv)  
☐ B2a  
☐ B2b(i) ☐ B2b(ii) ☐ B2b(iii) ☐ B2b(iv) ☐ B2b(v)  
☐ B2c(i) ☐ B2c(ii) ☐ B2c(iii) ☐ B2c(iv)

Criterion C: ☐ C1 ☐ C2a(i) ☐ C2a(ii) ☐ C2b  
Criterion D: ☐ D1 ☐ D2  
Criterion E: ☐ E

Use the check boxes to select the appropriate criteria for the assessment.

# Assessment Page: Red List Assessment

**Amblyceps cerinum**  
**(DD)**

**Status:** Draft  
**Region(s):** Global  
**Last Modified:** 26 Jan 2012, 12:19 PM UTC by Carol Pollock

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All Fields View  
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Use and Trade  
Threats  
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Ecosystem Services  
Red List Assessment

Read Only Mode New Save Attachments Summary Tools Manage Credits Auto-Save Options

Red List Status Assessment Information Publication Information Assessment Rationale Reasons for Change

Red List Status

Red List Criteria

Category: Vulnerable (VU) Criteria String: B1ab(ii,iii)+2ab(ii,iii)

Revert to Calculated Criteria version: 3.1 Current standard. Use for all new assessments

Criterion A:  
☐ A1a ☐ A1b ☐ A1c ☐ A1d ☐ A1e  
☐ A2a ☐ A2b ☐ A2c ☐ A2d ☐ A2e  
☐ A3b ☐ A3c ☐ A3d ☐ A3e  
☐ A4a ☐ A4b ☐ A4c ☐ A4d ☐ A4e

Criterion B:  
☒ B1a  
☐ B1b(i) ☒ B1b(ii) ☒ B1b(iii) ☐ B1b(iv) ☐ B1b(v)  
☐ B1c(i) ☐ B1c(ii) ☐ B1c(iii) ☐ B1c(iv)  
☒ B2a  
☐ B2b(i) ☒ B2b(ii) ☒ B2b(iii) ☐ B2b(iv) ☐ B2b(v)  
☐ B2c(i) ☐ B2c(ii) ☐ B2c(iii) ☐ B2c(iv)

Criterion C: ☐ C1 ☐ C2a(i) ☐ C2a(ii) ☐ C2b

Criterion D: ☐ D ☐ D1 ☐ D2

Criterion E: ☐ E

As you select criteria using the check boxes, these appear next to the Red List Category.

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# Assessment Page: Red List Assessment

**Amblyceps cerinum**  
**(VU)**

**Status:** Draft  
**Region(s):** Global  
**Last Modified:** 26 Jan 2012, 12:48 PM UTC by Carol Pollock

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Occurrence  
Population  
Habitats and Ecology  
Use and Trade  
Threats  
Conservation  
Ecosystem Services  
Red List Assessment

Read Only ModeNewSaveAttachmentsSummaryToolsManage CreditsAuto-Save Options

Red List StatusAssessment InformationPublication InformationAssessment RationaleReasons for Change

Assessment Information

Date of Assessment  
yyyy/mm/dd

Reviewed?  
☐

Assessment Credits

Note: This information is managed via the "Manage Credits" panel.

Assessor(s)  
Use "Manage Credits" to select users or click "Edit" to set specific credits.

Contributor(s)  
Use "Manage Credits" to select users or click "Edit" to set specific credits.

Reviewers  
Use "Manage Credits" to select users or click "Edit" to set specific credits.

Facilitators/Compilers  
Use "Manage Credits" to select users or click "Edit" to set specific credits.

Regional Assessment Information




Regional Information  
Add New Region

Regional Expert Questions  
N/A for global or endemic assessments.

The Assessment Information page allows you to record the dates the assessment was completed by the assessors, the date it was reviewed, and the names of all the people involved in the assessment.

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# Assessment Page: Red List Assessment





<b>Amblyceps cerinum (VU)</b>	
<b>Status:</b> Draft	Read Only Mode   New   Save   Attachments   Summary   Tools   Manage Credits   Auto-Save Options
<b>Region(s):</b> Global	Red List Status   <b>Assessment Information</b>   Publication Information   Assessment Rationale   Reasons for Change
<b>Last Modified:</b> 26 Jan 2012, 12:48 PM UTC by Carol Pollock	
<b>Assessment Information</b>	
Date of Assessment yyyy/mm/dd 	Reviewed? <input type="checkbox"/>
<b>Assessment Credits</b>	
Note: This information is managed via the "Manage Credits" panel.	
Assessor(s) Use "Manage Credits" to select users or click "Edit" to set specific credits.	Reviewers Use "Manage Credits" to select users or click "Edit" to set specific credits.
Contributor(s) Use "Manage Credits" to select users or click "Edit" to set specific credits.	Use "Manage Credits" to select users or click "Edit" to set specific credits.
<b>Regional Assessment Information</b>	
Regional Information  Add New Region  Global <input checked="" type="checkbox"/> Is Endemic?	Regional Expert Questions N/A for global or endemic assessments.

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All Fields View  
Distribution  
Occurrence  
Population  
Habitats and Ecology  
Use and Trade  
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Red List Assessment

Record the assessment date in this field. Click on the calendar icon to open the calendar.

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# Assessment Page: Red List Assessment

Amblyceps cerinum (VU)	
<b>Status:</b> Draft <b>Region(s):</b> Global <b>Last Modified:</b> 26 Jan 2012, 12:48 PM UTC by Carol Pollock	<div>Read Only Mode   New   Save   Attachments   Summary   Tools   Manage Credits   Auto-Save Options</div> <div>Red List Status   <b>Assessment Information</b>   Publication Information   Assessment Rationale   Reasons for Change</div> <div><b>Assessment Information</b> Date of Assessment: 2012-01-26  <div>Reviewed? <input type="checkbox"/></div></div> <div><b>Assessment Credits</b> <i>Note: This information is maintained in the Manage Credits section.</i> Assessor(s): Use "Manage Credits" to select users or click "Edit" to set specific credits. Contributor(s): Use "Manage Credits" to select users or click "Edit" to set specific credits.</div> <div><b>Regional Assessment</b> Regional Information  Add New Region  Global  <input checked="" type="checkbox"/> Is Endemic?</div>

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All Fields View

Distribution  
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**When the assessment has been through the review process, the project coordinator or the Red List Authority focal point will click in the Reviewed check box.**

N/A for global or endemic assessments.

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# Assessment Page: Red List Assessment

Amblyceps cerinum (VU)									
<b>Status:</b> Draft <b>Region(s):</b> Global <b>Last Modified:</b> 26 Jan 2012, 12:54 PM UTC by Carol Pollock	<div>Read Only Mode   New   Save   Attachments   Summary   Tools   <b>Manage Credits</b>   Auto-Save Options</div> <div>Red List Status   <b>Assessment Information</b>   Publication Information   Assessment Rationale   Reasons for Change</div> <div><b>Assessment Information</b></div> <table><tr><td>Date of Assessment 2012-01-26</td><td>Reviewed? <input checked="" type="checkbox"/> Date of Review: 2012-01-26 Status: Passed</td></tr></table> <div>Previous   Next</div> <div>All Fields View</div> <div>Distribution Occurrence Population Habitats and Ecology Use and Trade Threats Conservation Ecosystem Services Red List Assessment</div> <div><b>Assessment Credits</b> <i>Note: This information is managed via the "Manage Credits" panel.</i></div> <table><tr><td>Assessor(s) Use "Manage Credits" to select users or click "Edit" to set specific credits.</td><td>Reviewers</td></tr><tr><td>Contributor(s) Use "Manage Credits" to select users or click "Edit" to set specific credits.</td><td></td></tr></table> <div><b>Regional Assessment Information</b></div> <table><tr><td>Regional Information Add New Region Global <input checked="" type="checkbox"/> Is Endemic?</td><td>Regional Expert Questions N/A for global or endemic assessments.</td></tr></table>	Date of Assessment 2012-01-26	Reviewed? <input checked="" type="checkbox"/> Date of Review: 2012-01-26 Status: Passed	Assessor(s) Use "Manage Credits" to select users or click "Edit" to set specific credits.	Reviewers	Contributor(s) Use "Manage Credits" to select users or click "Edit" to set specific credits.		Regional Information Add New Region Global <input checked="" type="checkbox"/> Is Endemic?	Regional Expert Questions N/A for global or endemic assessments.
Date of Assessment 2012-01-26	Reviewed? <input checked="" type="checkbox"/> Date of Review: 2012-01-26 Status: Passed								
Assessor(s) Use "Manage Credits" to select users or click "Edit" to set specific credits.	Reviewers								
Contributor(s) Use "Manage Credits" to select users or click "Edit" to set specific credits.									
Regional Information Add New Region Global <input checked="" type="checkbox"/> Is Endemic?	Regional Expert Questions N/A for global or endemic assessments.								

**To add the names of people involved in the assessment, use the 'Manage Credits' function in the toolbar.**

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# Assessment Page: Red List Assessment

**Assessment Credits**

Search Result

**Recently Used**

Pollock, Carol

Select All

Clear Recent Users

**Any SIS users you have previously searched for will be listed in the 'Recently Used' panel. This helps to cut down time repeatedly searching for the same names.**

**Assessors\***

**Reviewers\***

**Contributors**

**Facilitators**

↑ ↓ Sort A-Z

↑ ↓ Sort A-Z

↑ ↓ Sort A-Z

↑ ↓ Sort A-Z

Save Close

**[Back to contents list](#)**

# Assessment Page: Red List Assessment

Assessment Credits

Recently Used

Pollock, Carol

Select All

Clear Recent Use

Assessors\*

First Name:

Last Name:

Nickname:

Affiliation:

Search

Search Result

To search for a new name, enter text in at least one of the fields above and click on 'Search'.

Facilitators

Save

Close

# Assessment Page: Red List Assessment

Assessment Credits

Recently Used

Pollock, Carol

Select All

Clear Recent Users

Assessors\*

First Name: Rebecca

Last Name:

Nickname:

Affiliation:

Search

Search Result

Herdson, Rebecca (rebecca.herdson@ioz.ac.uk)  
Miller, Rebecca (rebecca.miller@iucn.org)  
Rundell, Rebecca (rrundell@interchange.ubc.ca)

The list of potential SIS users matching your search appears in the Search Results panel.

If the correct name appears in the list, click on it and drag it down to the appropriate box below.

↑ ↓ Sort A-Z

↑ ↓ Sort A-Z

↑ ↓ Sort A-Z

↑ ↓ Sort A-Z

Save

Close

# Assessment Page: Red List Assessment

Assessment Credits

Recently Used

Miller, Rebecca  
Pollock, Carol

First Name: Rebecca

Last Name:

Nickname:

Affiliation:

Search

Search Result

Herdson, Rebecca (rebecca.herdson@ioz.ac.uk)  
Rundell, Rebecca (rrundell@interchange.ubc.ca)

Select

Clear Recent

The name will then appear in the selected box,  
and in the Recently Used panel.

Assessors\*

Miller, Rebecca

↑

↓

Sort A-Z

Reviewers\*

↑

↓

Sort A-Z

Contributors

↑

↓

Sort A-Z

Facilitators

↑

↓

Sort A-Z

Save

Close

# Assessment Page: Red List Assessment

Assessment Credits

Recently Used

Miller, Rebecca  
Pollock, Carol

Assessors are the people who carried out the assessment



Reviewers are AT LEAST TWO people who reviewed the assessment and the status is the most appropriate based on the available information.

Contributors are people who contributed data and information about the taxon, but who were not involved in the assessment



Facilitators (or compilers) are people who facilitated a working group in an assessment workshop where the taxon was assessed (or who entered the data into SIS for the assessment)

Assessors\*



Miller, Rebecca

 Sort A-Z



Reviewers\*

 Sort A-Z

Contributors

 Sort A-Z

Facilitators

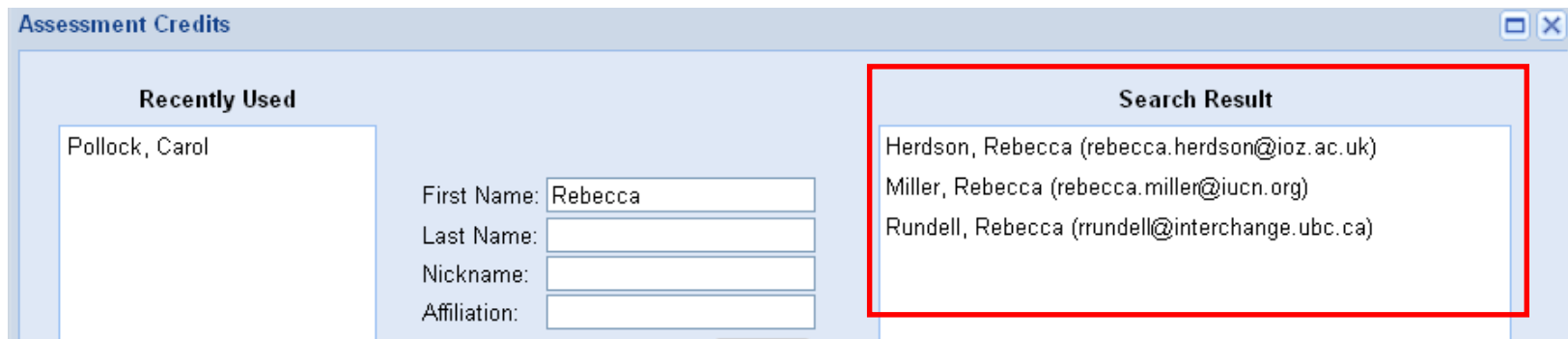
 Sort A-Z

Save

Close

[Back to contents list](#)

# Assessment Page: Red List Assessment



The screenshot shows a web application window titled 'Assessment Credits'. On the left, under 'Recently Used', is a list containing 'Pollock, Carol'. In the center, there are input fields for 'First Name' (containing 'Rebecca'), 'Last Name', 'Nickname', and 'Affiliation'. On the right, a 'Search Result' box is highlighted with a red border, containing three entries: 'Herdson, Rebecca (rebecca.herdson@ioz.ac.uk)', 'Miller, Rebecca (rebecca.miller@iucn.org)', and 'Rundell, Rebecca (rrundell@interchange.ubc.ca)'.

**If the correct name DOES NOT appear in the list, contact the assessment project coordinator or the Red List Unit who will add the name to SIS for you.**

**Please ensure you provide all of the following details for the person being added to the system:**

- **First Name(s) (given name)**
- **Surname (family name)**
- **Nickname (name the person may be more usually known by. For example, “Caroline” may more usually be known to her colleagues as “Carol” or “Carrie”)**
- **Email address**
- **Affiliation (organisation or Specialist Group)**









# Assessment Page: Red List Assessment

Assessment Credits

When you have added all of the people involved in the assessment in the appropriate panels, check the order in which the names appear.

You can order these alphabetically (click on 'Sort A-Z'), or you can arrange the order manually by clicking on a name in the list and using the green arrows below the panel to move them up or down the list.

When you have finished, click on 'Save'.

Assessors	Reviewers	Contributors	Facilitators
Miller, Rebecca Pollock, Carol Allen, David	Darwall, William Smith, Kevin	Hilton-Taylor, Craig	Lutz, Maiko Collett, Leah
  Sort A-Z	  Sort A-Z	  Sort A-Z	  Sort A-Z

Save

Close

# Assessment Page: Red List Assessment

**Amblyceps cerinum**  
**(VU)**

**Status:** Draft  
**Region(s):** Global  
**Last Modified:** 26 Jan 2012, 12:56 PM UTC by Carol Pollock

Read Only ModeNewSaveAttachmentsSummaryToolsManage CreditsAuto-Save Options

Red List StatusAssessment InformationPublication InformationAssessment RationaleReasons for Change

**Assessment Information**

Date of Assessment2012-01-26

All of the names now appear in the Assessment Information page

Status:Passed

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All Fields View

Distribution  
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Habitats and Ecology  
Use and Trade  
Threats  
Conservation  
Ecosystem Services  
Red List Assessment

**Assessment Credits**

Note: This information is managed via the "Manage Credits" panel.

Assessor(s) Allen, D., Miller, R.M. & Pollock, C.M.	Reviewers Darwall, W.R.T. & Smith, K.
Contributor(s) Hilton-Taylor, C.	Facilitators/Compilers Lutz, M.L. & Collett, L.

**Regional Assessment Information**

Regional Information Add New Region Global Is Endemic?	Regional Expert Questions N/A for global or endemic assessments.
---	---

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# Assessment Page: Red List Assessment

**Amblyceps cerinum**  
**(VU)**

**Status:** Draft  
**Region(s):** Global  
**Last Modified:** 26 Jan 2012, 12:56 PM UTC by Carol Pollock

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Ecosystem Services  
Red List Assessment

Read Only Mode New Save Attachments Summary Tools Manage Credits Auto-Save Options

Red List Status **Assessment Information** Publication Information Assessment Rationale Reasons for Change

**Assessment Information**  
Date of Assessment Reviewed?

**The 'Regional Assessment Information' section should only be edited if the assessment is for a specific region. Only project coordinators should edit this section.**

**If you are carrying out a regional assessment, this section includes the series of questions for non-endemic taxa, to determine whether an assessment needs to be uplisted or downlisted because of events affecting the taxon outside of the region.**

**Regional Assessment Information**

Regional Information

Add New Region  
 Global  
☒ Is Endemic?

Regional Expert Questions

N/A for global or endemic assessments.

# Assessment Page: Red List Assessment

**Amblyceps cerinum**  
**(VU)**

**Status:** Draft  
**Region(s):** Global  
**Last Modified:** 26 Jan 2012, 1:42 PM UTC by Carol Pollock

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Habitats and Ecology  
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Threats  
Conservation  
Ecosystem Services  
Red List Assessment

Read Only Mode New Save Attachments Summary Tools Manage Credits Auto-Save Options

Red List Status Assessment Information **Publication Information** Assessment Rationale Reasons for Change

**Publication Information**

Red List Source

Please ignore the 'Publication Information' page.  
This is for administrative use only and it will  
soon be removed from the SIS user interface.

# Assessment Page: Red List Assessment

**Amblyceps cerinum**  
**(VU)**

Status: Draft  
Region(s): Global  
Last Modified: 26 Jan 2012, 1:42 PM UTC by Carol Pollock

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Red List Assessment

Read Only Mode New Save Attachments Summary Tools Manage Credits Auto-Save Options

Red List Status Assessment Information Publication Information **Assessment Rationale** Reasons for Change

Assessment Rationale

Rationale for the Red List Assessment

**B** **I** U  $x_2$   $x^2$   $\frac{1}{x}$   $\frac{1}{x^2}$  [Link](#) [Image](#) **T**  
Background

**The assessment rational should be recorded in this text field.**

**Please see the *Documentation Standards and Consistency Checks for IUCN Red List Assessments and Species Accounts* document for guidance on what to include in the assessment rationale.**

# Assessment Page: Red List Assessment

**Amblyceps cerinum**  
**(VU)**

Status: Draft  
Region(s): Global  
Last: 26 Jan 2012, 1:42 PM  
Modified: UTC by Carol Pollock

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Ecosystem Services  
Red List Assessment

Read Only Mode New Save Attachments Summary Tools Manage Credits Auto-Save Options

Red List Status Assessment Information Publication Information Assessment Rationale **Reasons for Change**

**Reasons for Change**

Reason(s) for Change in Red List Category from the Previous Assessment

--- Select ---  
--- Select ---  
Genuine Change  
Nongenuine Change  
No change

## Use the 'Reasons for Change' section to record:

- A genuine change in Red List Category since a previous published assessment (i.e., the taxon's status has genuinely improved or deteriorated causing it to move into a different category); or
- A non-genuine change (e.g., there is better information available on the taxon's status justifying it being moved into a different category, etc.); or
- There is no change in category since the previous published assessment.

# Red List Criteria Calculator

# Red List Criteria Calculator

- An automatic **Red List Criteria Calculator** has been built into SIS. This is based on the same principles used within the **RAMAS® Red List software** (see [www.ramas.com/redlist.htm](http://www.ramas.com/redlist.htm)).
- The calculator uses the data entered into the various data fields throughout the assessment and compares these against the IUCN Red List Criteria thresholds to calculate an appropriate Red List status for the taxon.
- For the calculator to work correctly, you must be sure that you have entered all of the available data correctly into the data fields.

- SIS allows you to incorporate uncertainty as you enter data into the system. For example:

Estimated area of occupancy (AOO) - in km<sup>2</sup>

**This means the AOO is 24 km<sup>2</sup>.**

# Red List Criteria Calculator

- An automatic **Red List Criteria Calculator** has been built into SIS. This is based on the same principles used within the **RAMAS® Red List software** (see [www.ramas.com/redlist.htm](http://www.ramas.com/redlist.htm)).
- The calculator uses the data entered into the various data fields throughout the assessment and compares these against the IUCN Red List Criteria thresholds to calculate an appropriate Red List status for the taxon.
- For the calculator to work correctly, you must be sure that you have entered all of the available data correctly into the data fields.

- SIS allows you to incorporate uncertainty as you enter data into the system. For example:

Estimated area of occupancy (AOO) - in km<sup>2</sup>

**This means the AOO is somewhere between 900 and 1,000 km<sup>2</sup>.**

# Red List Criteria Calculator

- An automatic **Red List Criteria Calculator** has been built into SIS. This is based on the same principles used within the **RAMAS® Red List software** (see [www.ramas.com/redlist.htm](http://www.ramas.com/redlist.htm)).
- The calculator uses the data entered into the various data fields throughout the assessment and compares these against the IUCN Red List Criteria thresholds to calculate an appropriate Red List status for the taxon.
- For the calculator to work correctly, you must be sure that you have entered all of the available data correctly into the data fields.

- SIS allows you to incorporate uncertainty as you enter data into the system. For example:

Estimated area of occupancy (AOO) - in km<sup>2</sup>

500-1000,700

This means the AOO is definitely somewhere between 500 and 1,000 km<sup>2</sup>, but your best estimate is 700 km<sup>2</sup>.



# Red List Criteria Calculator

- An automatic **Red List Criteria Calculator** has been built into SIS. This is based on the same principles used within the **RAMAS® Red List software** (see [www.ramas.com/redlist.htm](http://www.ramas.com/redlist.htm)).
- The calculator uses the data entered into the various data fields throughout the assessment and compares these against the IUCN Red List Criteria thresholds to calculate an appropriate Red List status for the taxon.
- For the calculator to work correctly, you must be sure that you have entered all of the available data correctly into the data fields.

- SIS allows you to incorporate uncertainty as you enter data into the system. For example:

Estimated area of occupancy (AOO) - in km<sup>2</sup>

1500-2300,1600-1800

This means the AOO is definitely somewhere between 1,500 and 2,300 km<sup>2</sup>, but evidence suggest that it is most likely to be between 1,600 and 1,800 km<sup>2</sup>.

- The Red List Criteria Calculator takes this uncertainty into account when it calculates the most appropriate assessment for the taxon.

# Red List Criteria Calculator: Quick Criteria Generator

**Amblyceps cerinum**  
**(VU)**

**Status:** Draft  
**Region(s):** Global  
**Last Modified:** 26 Jan 2012, 3:26 PM UTC by Carol Pollock

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All Fields View  
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Red List Assessment

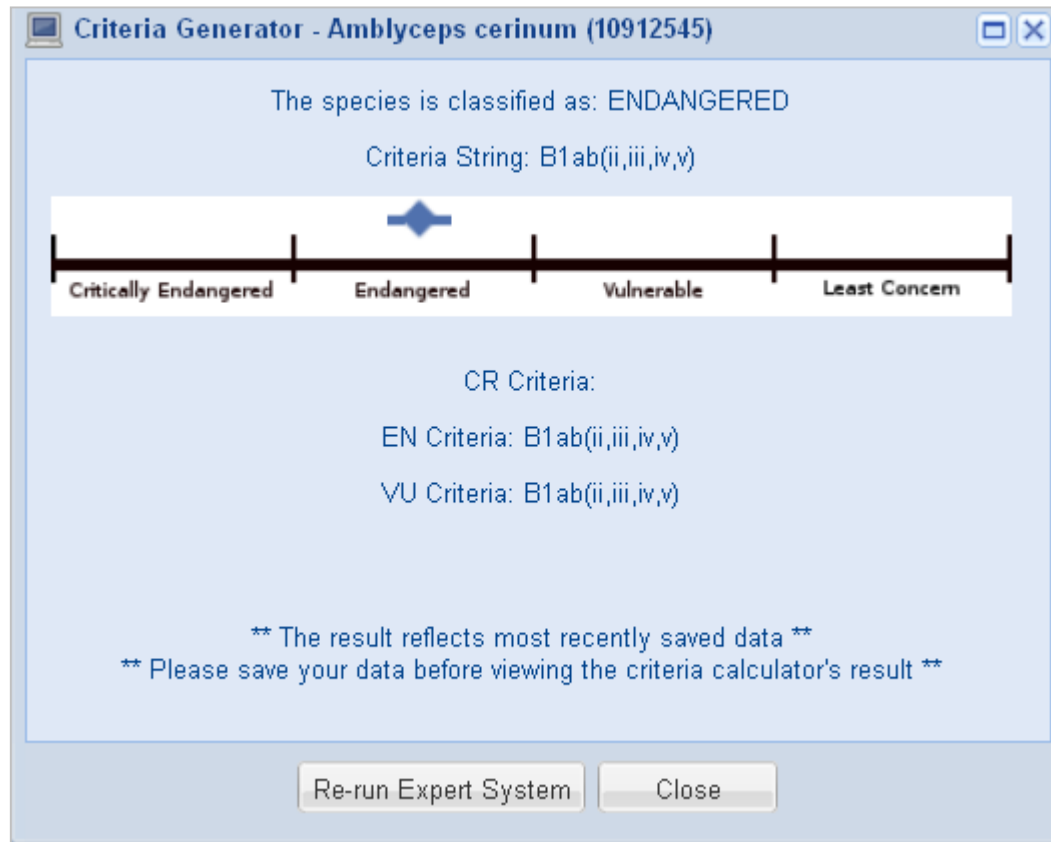
Read Only Mode New Save Attachments Summary Tools Manage Credits Auto-Save Options  
Geographic Range AOO EOO Locations Very restricted Quick Criteria Generator Result Geographic Realms

**Extent of Occurrence (EOO)**  
EOO applies to criteria A and B  
Estimate 1500  
**From anywhere in the Assessment Page, you can check the Red List status of your taxon based on the data entered so far by selecting the 'Summary' function in the tool bar and opening the Quick Criteria Generator.**

Extreme fluctuations in extent of occurrence (EOO)  
No  
Justification:

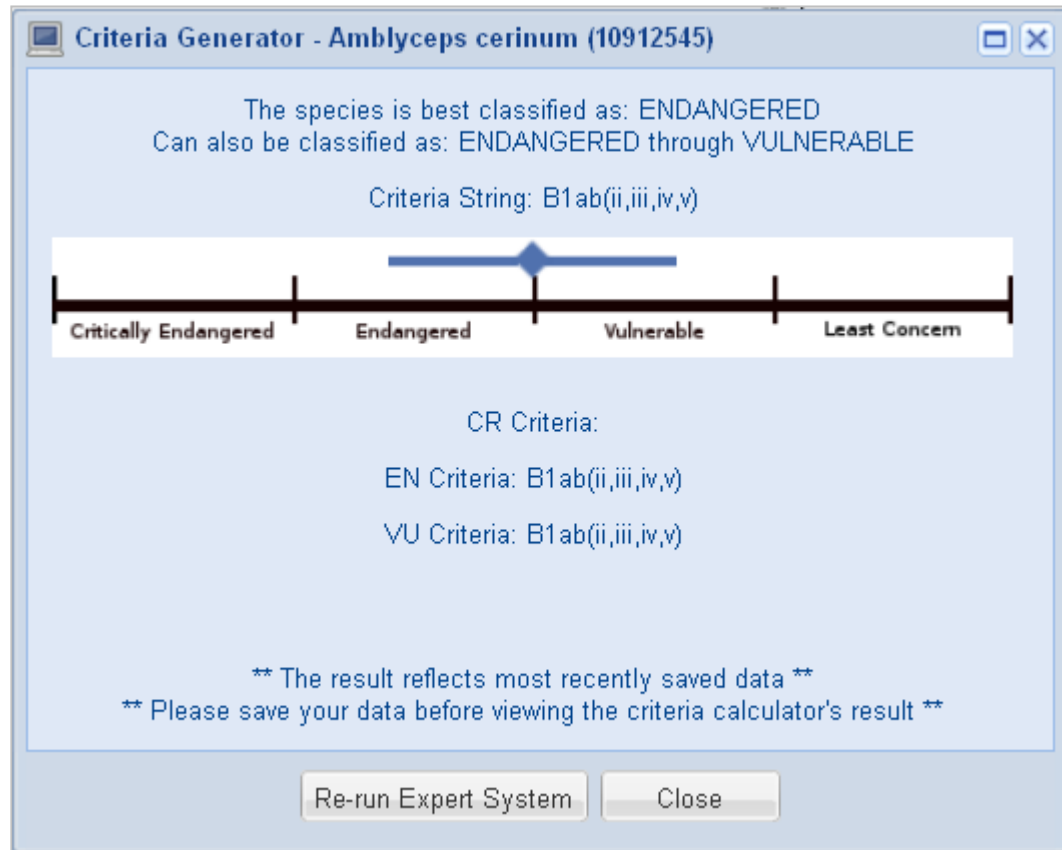
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# Red List Criteria Calculator: Quick Criteria Generator Result



**In the example shown here, the EOO has been recorded as 1000-1900 km<sup>2</sup>, with <5 locations and continuing decline also recorded. The taxon clearly falls within the Endangered category because the data recorded in SIS are within the EN thresholds for criterion B.**

# Red List Criteria Calculator: Quick Criteria Generator Result



If we bring more uncertainty into the data (e.g., EOO recorded as 1000-19000 km<sup>2</sup>, with 4-7 locations and continuing decline), SIS gives a wider range of potential categories.

The line indicates that the taxon could fall into the EN or VU categories, but suggests an assessment just within the EN category (indicated by the diamond shape).

# Red List Criteria Calculator

**Amblyceps cerinum**  
**(VU)**

**Status:** Draft  
**Region(s):** Global  
**Last Modified:** 26 Jan 2012, 3:46 PM UTC by Carol Pollock

[Previous](#) [Next](#)  
All Fields View  
Distribution  
Occurrence  
Population  
Habitats and Ecology  
Use and Trade  
Threats  
Conservation  
Ecosystem Services  
Red List Assessment

Read Only Mode New Save Attachments Summary Tools Manage Credits Auto-Save Options

Red List Status Assessment Information Publication Information Assessment Rationale Reasons for Change

Red List Status

Red List Criteria

Category: Vulnerable (VU) Criteria String: B1ab(ii,iii,iv,v)+2ab(ii,iii,iv,v)

Revert to Calculated

Criteria version: 3.1 Current standard. Use for all new assessments!

Criterion A:

☐ A1a ☐ A1b ☐ A1c ☐ A1d ☐ A1e  
☐ A2a ☐ A2b ☐ A2c ☐ A2d ☐ A2e  
☐ A3b ☐ A3c ☐ A3d ☐ A3e  
☐ A4a ☐ A4b ☐ A4c ☐ A4d ☐ A4e

**The criteria calculator can be used to automatically assign the Red List status to your taxon.**

**You can also use the calculator to check that a manually completed assessment is correct, based on the information provided in the assessment.**

**In this example, the assessors have assessed the taxon as VU B1ab(ii,iii,iv,v)+bab(ii,iii,iv,v).**

# Red List Criteria Calculator

**Amblyceps cerinum**  
**(VU)**

**Status:** Draft  
**Region(s):** Global  
**Last Modified:** 26 Jan 2012, 3:46 PM UTC by Carol Pollock

[Previous](#) [Next](#)  
All Fields View  
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Habitats and Ecology  
Use and Trade  
Threats  
Conservation  
Ecosystem Services  
Red List Assessment

Read Only Mode New Save Attachments Summary Tools Manage Credits Auto-Save Options

Red List Status Assessment Information Publication Information Assessment Rationale Reasons for Change

Red List Status

Red List Criteria

Category: Vulnerable (VU) Criteria String: B1ab(ii,iii,iv,v)+2ab(ii,iii,iv,v)

Revert to Calculated

Criteria version: 3.1 Current standard. Use for all new assessments!

Criterion A:  
☐ A1a ☐ A1b ☐ A1c ☐ A1d ☐ A1e  
☐ A2a ☐ A2b ☐ A2c ☐ A2d ☐ A2e  
☐ A3b ☐ A3c ☐ A3d ☐ A3e  
☐ A4a ☐ A4b ☐ A4c ☐ A4d ☐ A4e

**By clicking on ‘Revert to Calculated’ in the Red List Status page, you can see that the criteria calculator suggests that the taxon should be assessed as EN B1ab(ii,iii,iv,v). So either:**

- 1. The assessors have misunderstood the Red List Criteria. Or,**
- 2. The data entered into the assessment are incorrect.**

# Red List Criteria Calculator

**Amblyceps cerinum  
(EN)**  
  
**Status:** Draft  
**Region(s):** Global  
**Last Modified:** 26 Jan 2012, 3:52 PM UTC by Carol Pollock

Read Only ModeNewSaveAttachmentsSummaryToolsManage CreditsAuto-Save Options

Red List StatusAssessment InformationPublication InformationAssessment RationaleReasons for Change

Red List Status

Red List Criteria  
Category: Endangered (EN)Criteria String: B1ab(ii,iii,iv,v)  

Enter Manual Data

PreviousNext

All Fields View

Distribution  
Occurrence  
Population  
Habitats and Ecology  
Use and Trade  
Threats  
Conservation  
Ecosystem Services  
Red List Assessment

**By clicking on 'Revert to Calculated' in the Red List Status page, you can see that the criteria calculator suggests that the taxon should be assessed as EN B1ab(ii,iii,iv,v). So either:**

- 1. The assessors have misunderstood the Red List Criteria. Or,**
- 2. The data entered into the assessment are incorrect.**

# Red List Criteria Calculator

**Amblyceps cerinum**  
**(EN)**

Status: Draft  
Region(s): Global  
Last Modified: 26 Jan 2012, 3:52 PM UTC by Carol Pollock

PreviousNext

All Fields View  
All Fields View  
Factor View  
Criteria Factor View  
Narrative View  
SX Beetle View  
Plants View  
Invertebrates View  
Freshwater View  
Admin View  
Reporting View

Read Only ModeNewSaveAttachmentsSummaryToolsManage CreditsAuto-Save Options

Red List StatusAssessment InformationPublication InformationAssessment RationaleReasons for Change

Red List Status

Red List Criteria

Category: Endangered (EN)Criteria String: B1ab(ii,iii,iv,v)

Enter Manual Data

To quickly see all of the data fields that relate to the Red List Criteria, open up the list of views (click on the arrow in the Views panel), and select the 'Criteria Factor View'.

[Back to contents list](#)



# Red List Criteria Calculator

**Amblyceps cerinum**  
**(EN)**

Status: Draft  
Region(s): Global  
Last: 26 Jan 2012, 3:52 PM  
Modified: UTC by Carol Pollock

PreviousNext

Criteria Factor View

Generation Length

A Criteria

**B Criteria**

C Criteria

D Criteria

E Criteria

Read Only ModeNewSaveAttachmentsSummaryToolsManage CreditsAuto-Save Options

EOOHabitatAOOLocationsPop Info

Extent of Occurrence (B1)

Estimated extent of occurrence (EOO)- in km2  
4000

Continuing decline in extent of occurrence (EOO)  
Unknown

Qualification: --- Select ---

Justification:

Extreme fluctuations in extent of occurrence  
No

Justification:

On checking the data fields relating to criterion B, we can see that a figure of 4,000 km<sup>2</sup> has been entered for extent of occurrence. In this example, the assessor intended to enter 14,000 km<sup>2</sup>. By using the criteria calculator to check the manual assessment against the data, this error was spotted quickly.

[Back to contents list](#)

# Red List Criteria Calculator

**Amblyceps cerinum**  
**(VU)**

Status: Draft  
Region(s): Global  
Last Modified: 26 Jan 2012, 4:15 PM UTC by Carol Pollock

PreviousNext

Criteria Factor View

Generation Length

A Criteria

B Criteria

C Criteria

D Criteria

E Criteria

Read Only ModeNewSaveAttachmentsSummaryToolsManage CreditsAuto-Save Options

EOOHabitatAOOLocationsPop Info

Extent of Occurrence (B1)

Estimated extent of occurrence (EOO)- in km2  
14000

Continuing decline in extent of occurrence (EOO)  
Unknown

Qualification: --- Select ---

Justification:

Extreme fluctuations in extent of occurrence  
No

Justification:

On checking the data fields relating to criterion B, we can see that a figure of 4,000 km<sup>2</sup> has been entered for extent of occurrence. In this example, the assessor intended to enter 14,000 km<sup>2</sup>. By using the criteria calculator to check the manual assessment against the data, this error was spotted quickly.

Now the figure can be corrected and the correction saved.

[Back to contents list](#)

# Red List Criteria Calculator

**Amblyceps cerinum**  
(VU)

Status: Draft  
Region(s): Global  
Last Modified: 26 Jan 2012, 4:15 PM UTC by Carol Pollock

PreviousNext

All Fields View

Distribution  
Occurrence  
Population  
Habitats and Ecology  
Use and Trade  
Threats  
Conservation  
Ecosystem Services  
Red List Assessment

Read Only ModeNewSaveAttachmentsSummaryToolsManage CreditsAuto-Save Options

Red List StatusAssessment InformationPublication InformationAssessment RationaleReasons for Change

Red List Status

Red List Criteria

Category: Vulnerable (VU)Criteria String: B1ab(ii,iii,iv,v)+2ab(ii,iii,iv,v)

Enter Manual Data

On checking the data fields relating to criterion B, we can see that a figure of 4,000 km<sup>2</sup> has been entered for extent of occurrence. In this example, the assessor intended to enter 14,000 km<sup>2</sup>. By using the criteria calculator to check the manual assessment against the data, this error was spotted quickly.

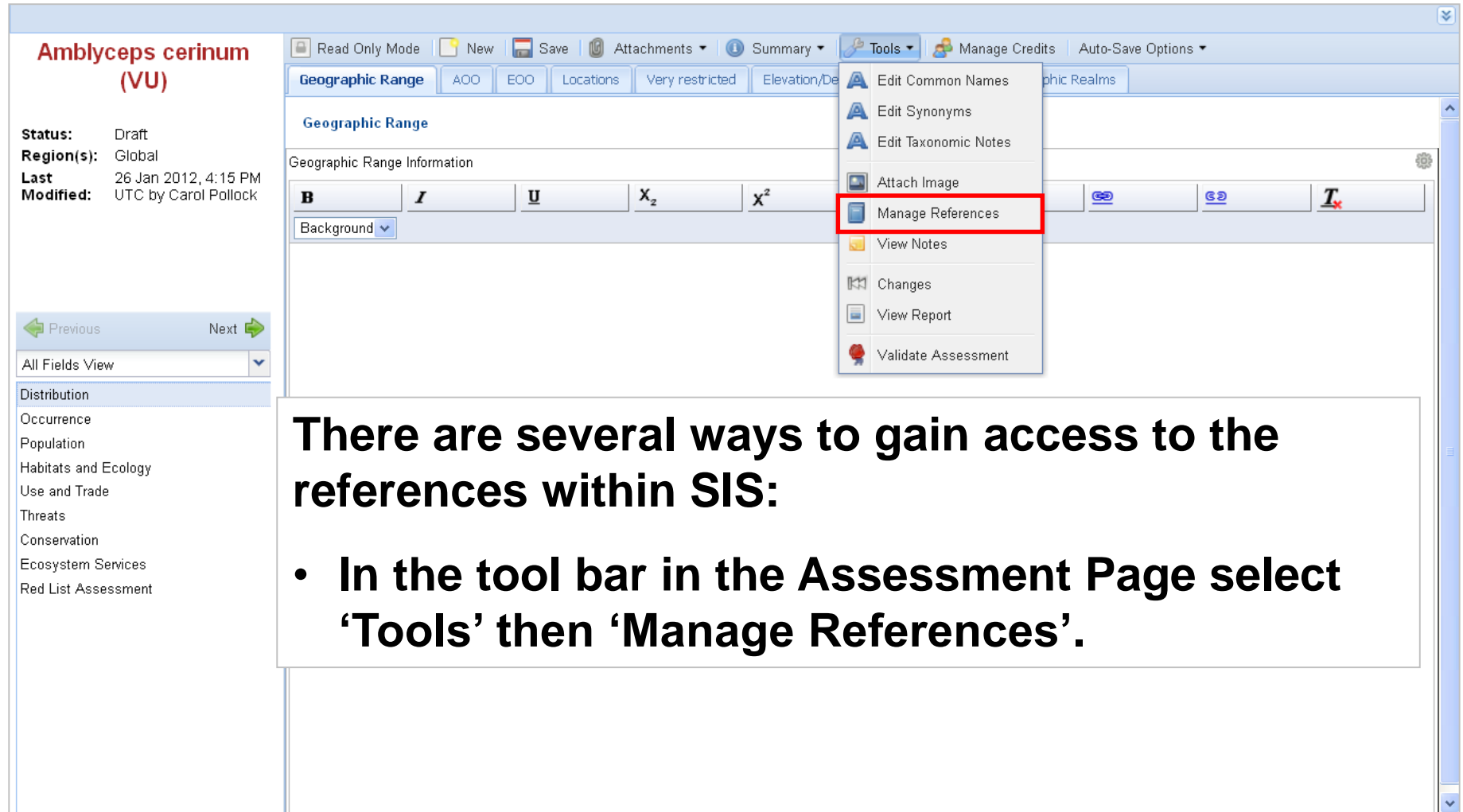
Now the figure can be corrected and the correction saved.

When we return to the Red List Status page, the calculated assessment now matches the manually entered assessment.

[Back to contents list](#)

# Managing References

# Managing References



The screenshot shows the SIS interface for *Amblyceps cerinum* (VU). The left sidebar contains a navigation menu with links: Previous, Next, All Fields View, Distribution, Occurrence, Population, Habitats and Ecology, Use and Trade, Threats, Conservation, Ecosystem Services, and Red List Assessment. The main content area displays the 'Geographic Range' section. The top toolbar includes buttons for Read Only Mode, New, Save, Attachments, Summary, Tools, Manage Credits, and Auto-Save Options. The 'Tools' dropdown menu is open, showing options: Edit Common Names, Edit Synonyms, Edit Taxonomic Notes, Attach Image, Manage References (highlighted with a red box), View Notes, Changes, View Report, and Validate Assessment. The 'Geographic Range' section includes tabs for AOO, EOO, Locations, Very restricted, and Elevation/De. Below these tabs is a 'Geographic Range Information' section with a text editor containing bold (B), italic (I), underline (U), subscript (X<sub>2</sub>), and superscript (X<sup>2</sup>) buttons, a background color selector, and a text area.

**Amblyceps cerinum (VU)**

Status: Draft  
Region(s): Global  
Last Modified: 26 Jan 2012, 4:15 PM UTC by Carol Pollock

Previous Next

All Fields View

Distribution

Occurrence

Population

Habitats and Ecology

Use and Trade

Threats

Conservation

Ecosystem Services

Red List Assessment

Read Only Mode New Save Attachments Summary Tools Manage Credits Auto-Save Options

Geographic Range AOO EOO Locations Very restricted Elevation/De

Geographic Range

Geographic Range Information

B I U X<sub>2</sub> X<sup>2</sup>

Background

Edit Common Names

Edit Synonyms

Edit Taxonomic Notes

Attach Image

Manage References

View Notes

Changes

View Report

Validate Assessment

**There are several ways to gain access to the references within SIS:**

- **In the tool bar in the Assessment Page select 'Tools' then 'Manage References'.**

# Managing References

**Amblyceps cerinum**  
**(VU)**

**Status:** Draft  
**Region(s):** Global  
**Last Modified:** 26 Jan 2012, 4:15 PM UTC by Carol Pollock

[Previous](#) [Next](#)

All Fields View

Distribution

Occurrence

Population

Habitats and Ecology

Use and Trade

Threats

Conservation

Ecosystem Services

Red List Assessment

Read Only Mode New Save Attachments Summary Tools Manage Credits Auto-Save Options

Geographic Range AOO **EOO** Locations Very restricted Elevation/Depth Map Status Biogeographic Realms

**Extent of Occurrence (EOO)**

EOO applies to criteria A and B

Estimated extent of occurrence (EOO)- in km2

Continuing decline in extent of occurrence (EOO)

Notes

**References**

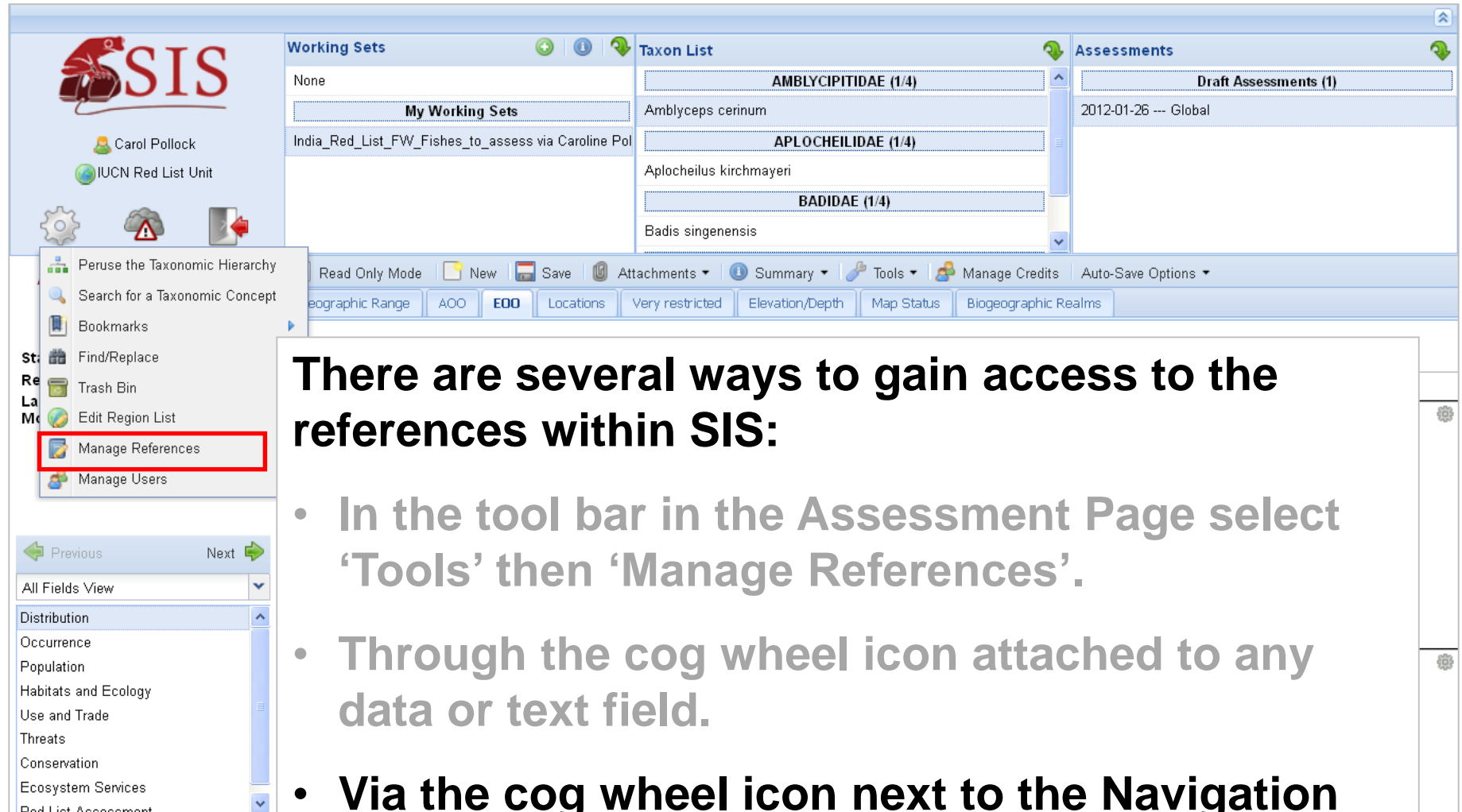
Definitions

Batch Change India\_Red\_List\_FW\_Fishes\_to\_assess Working Set

## There are several ways to gain access to the references within SIS:

- In the tool bar in the Assessment Page select 'Tools' then 'Manage References'.
- Through the cog wheel icon attached to any data or text field.

# Managing References

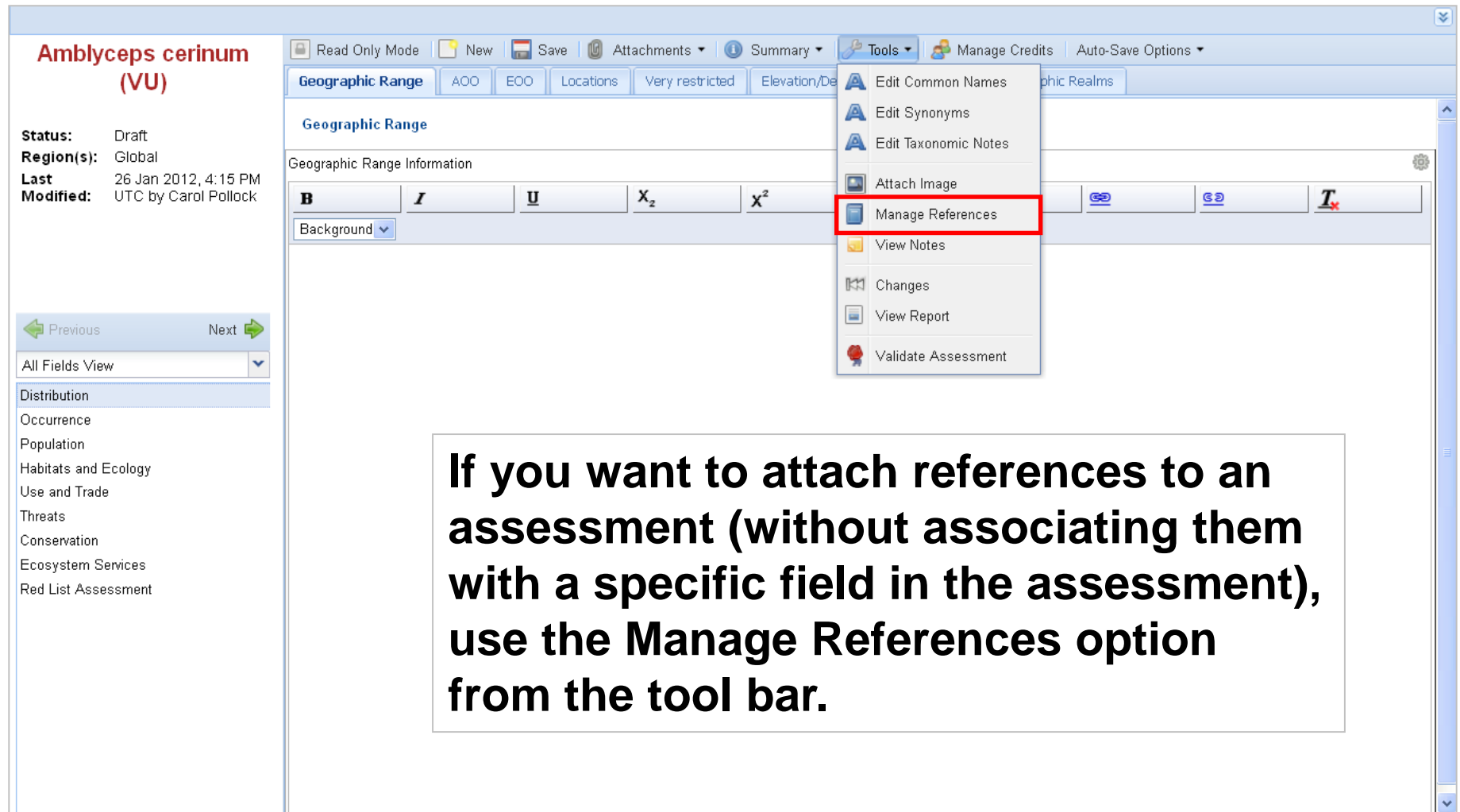


The screenshot displays the SIS (Species Information System) interface. On the left, a navigation panel shows a list of options: 'Peruse the Taxonomic Hierarchy', 'Search for a Taxonomic Concept', 'Bookmarks', 'Find/Replace', 'Trash Bin', 'Edit Region List', 'Manage References' (highlighted with a red box), and 'Manage Users'. The main area is divided into three panels: 'Working Sets' (showing 'None' and 'My Working Sets'), 'Taxon List' (showing 'AMBLYCIPITIDAE (1/4)', 'APLOCHEILIDAE (1/4)', and 'BADIDAE (1/4)'), and 'Assessments' (showing 'Draft Assessments (1)'). A toolbar at the top includes buttons for 'Read Only Mode', 'New', 'Save', 'Attachments', 'Summary', 'Tools', 'Manage Credits', and 'Auto-Save Options'. Below the toolbar, a row of buttons includes 'Geographic Range', 'AOO', 'EOO', 'Locations', 'Very restricted', 'Elevation/Depth', 'Map Status', and 'Biogeographic Realms'. The bottom of the interface shows a 'Previous' and 'Next' navigation bar, a 'All Fields View' dropdown, and a list of fields: 'Distribution', 'Occurrence', 'Population', 'Habitats and Ecology', 'Use and Trade', 'Threats', 'Conservation', 'Ecosystem Services', and 'Red List Assessment'.

**There are several ways to gain access to the references within SIS:**

- In the tool bar in the Assessment Page select 'Tools' then 'Manage References'.
- Through the cog wheel icon attached to any data or text field.
- **Via the cog wheel icon next to the Navigation Panel.**

# Managing References: attaching references to an assessment



The screenshot displays the 'Amblyceps cerinum (VU)' assessment interface. On the left, a sidebar shows the assessment status as 'Draft', the region as 'Global', and the last modified date as '26 Jan 2012, 4:15 PM UTC by Carol Pollock'. Below this, a navigation menu lists various assessment fields: Distribution, Occurrence, Population, Habitats and Ecology, Use and Trade, Threats, Conservation, Ecosystem Services, and Red List Assessment. The main content area is titled 'Geographic Range' and includes a 'Geographic Range Information' section with a text editor. The text editor has a toolbar with options like Bold (B), Italic (I), Underline (U), Subscript (X<sub>2</sub>), and Superscript (X<sup>2</sup>). A 'Background' dropdown menu is also visible. The 'Tools' menu is open, showing options such as 'Edit Common Names', 'Edit Synonyms', 'Edit Taxonomic Notes', 'Attach Image', 'Manage References' (highlighted with a red box), 'View Notes', 'Changes', 'View Report', and 'Validate Assessment'.

**Amblyceps cerinum (VU)**

Status: Draft  
Region(s): Global  
Last Modified: 26 Jan 2012, 4:15 PM UTC by Carol Pollock

Previous Next

All Fields View

Distribution  
Occurrence  
Population  
Habitats and Ecology  
Use and Trade  
Threats  
Conservation  
Ecosystem Services  
Red List Assessment

Geographic Range

Geographic Range Information

**B** *I* U  $X_2$   $X^2$

Background

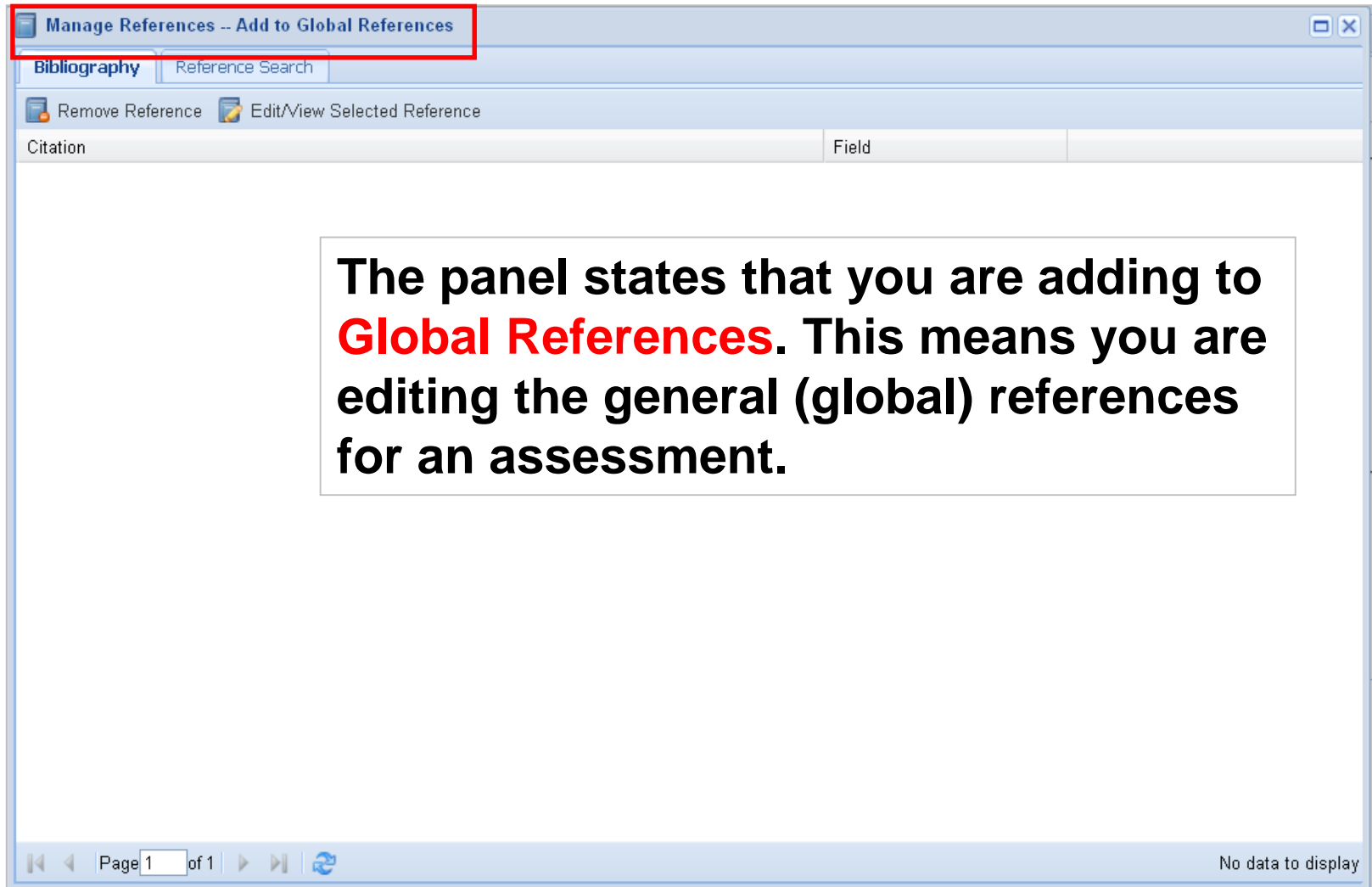
Tools

- Edit Common Names
- Edit Synonyms
- Edit Taxonomic Notes
- Attach Image
- Manage References**
- View Notes
- Changes
- View Report
- Validate Assessment

**If you want to attach references to an assessment (without associating them with a specific field in the assessment), use the Manage References option from the tool bar.**



# Managing References: attaching references to an assessment



The screenshot shows a software interface with a window titled "Manage References -- Add to Global References". The window has a tab labeled "Bibliography" and a sub-tab labeled "Reference Search". Below the tabs, there are two buttons: "Remove Reference" and "Edit/View Selected Reference". The main area of the window is a table with two columns: "Citation" and "Field". The table is currently empty. A text box is overlaid on the table, stating: "The panel states that you are adding to **Global References**. This means you are editing the general (global) references for an assessment." The bottom of the window shows a pagination bar with "Page 1 of 1" and a "No data to display" message.

**Manage References -- Add to Global References**

**Bibliography** Reference Search

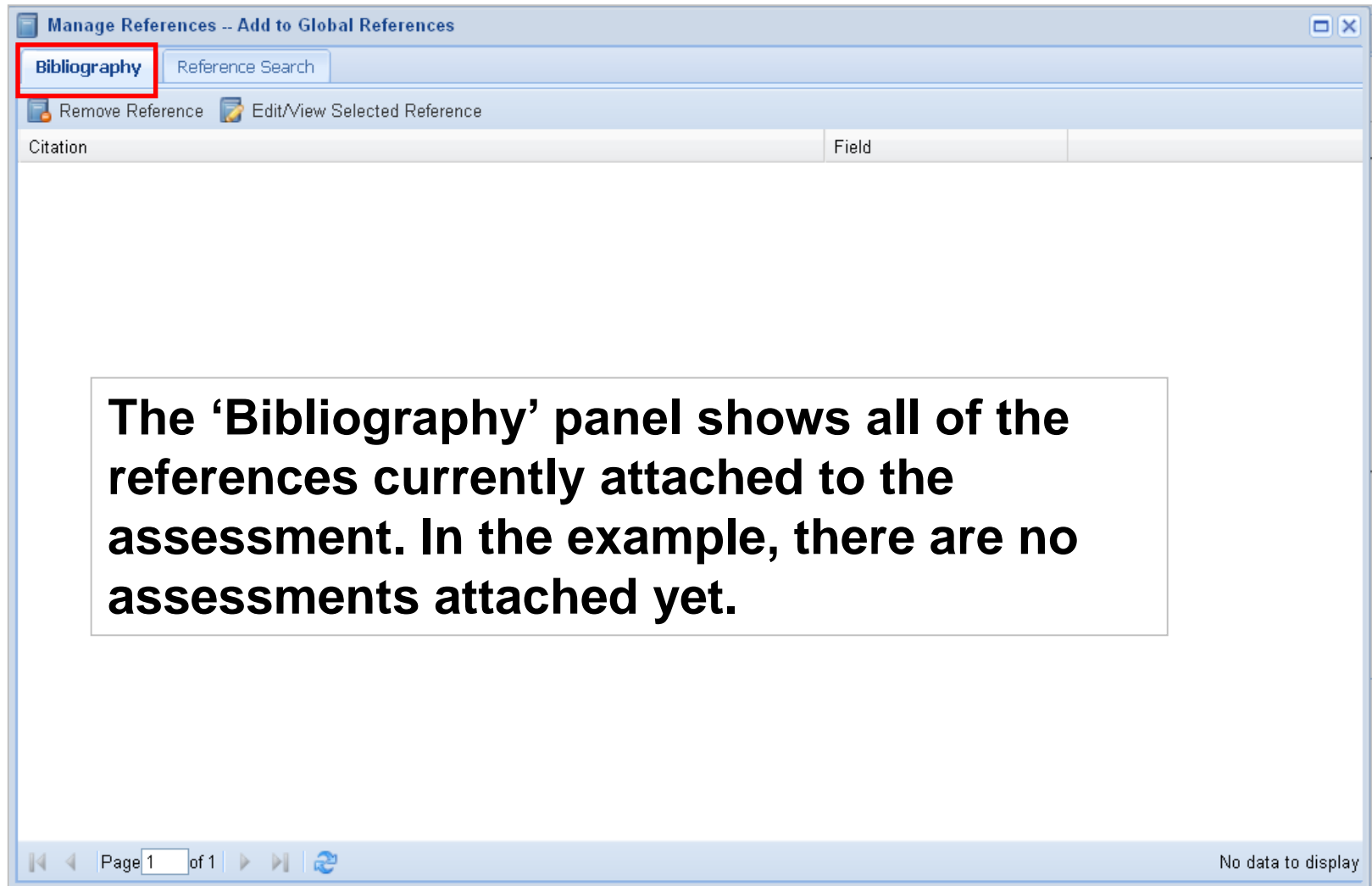
Remove Reference Edit/View Selected Reference

Citation	Field
----------	-------

The panel states that you are adding to **Global References**. This means you are editing the general (global) references for an assessment.

Page 1 of 1 No data to display

# Managing References: attaching references to an assessment



# Managing References: attaching references to an assessment

**Manage References -- Add to Global References**

Bibliography **Reference Search**

+ Enter New Reference... | Edit/View Selected Reference | Attach Selected

Author:  Title:  Year:

Author	Title	Year	# used
--------	-------	------	--------

The 'Reference Search' panel allows you to search for references already stored within SIS, or to add new references.

**Note: Before adding a new reference to SIS, please check that it has not already been added to the system.**

Page

# Managing References: attaching references to an assessment

**Manage References -- Add to Global References**

Bibliography | **Reference Search**

Enter New Reference... Edit/View Selected Reference Attach Selected

Author:  Title:  Year:

Author	Title	Year	# used
Arunachalam, M., Manimekalan, A., Johnson, A., Sornam...	Range of extension of catfish, Batasio travancoria, Hora and Law to River Tunga in Karn...	2004	0
Arunachalam, M., Johnson, J. A., Vijayakumar, C., Sivak...	New record of an endemic species, Puntius ophicephalus (Cypriniformes: Cyprinidae) fr...	2004	0
Arunachalam, M.	Germplasm Inventory of freshwater fishes of Western Ghats	2004	1

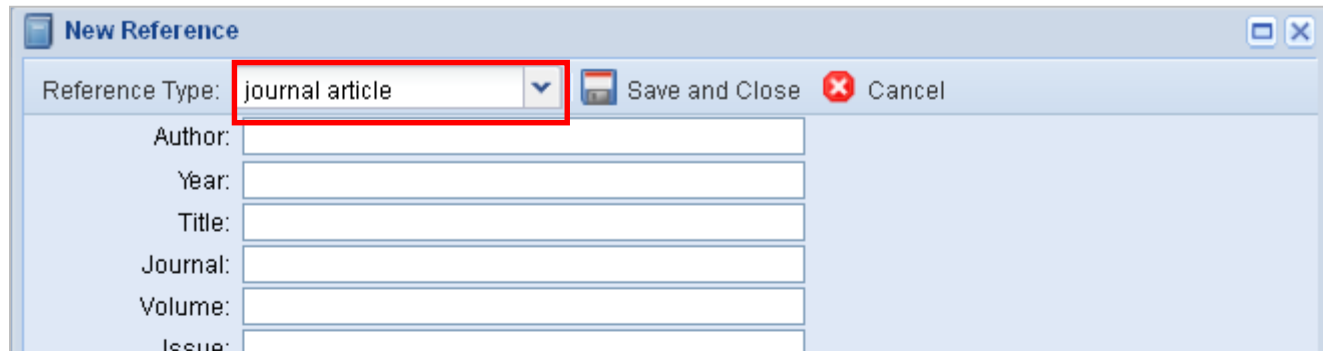
**Enter an author name, title, and/or publication year and click on Search.**

- A list of potential references from the SIS library will appear in the panel. If the correct reference appears in the list, highlight it in the list, then select 'Attach Selected'.
- To see the entire reference, or to edit an entry in the list, select 'Edit/View Reference'.
- To enter a new reference, select 'Enter New Reference'

Page 1 of 1

Displaying 1 - 3 of 3

# Managing References: entering a new reference



**New Reference**

Reference Type: journal article ▼

Author:

Year:

Title:

Journal:

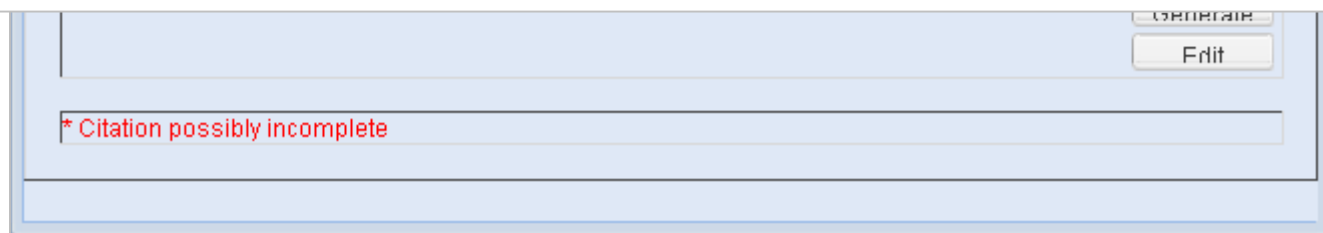
Volume:

Issue:

Save and Close Cancel

When entering a new reference into SIS, first check what type of reference you are entering. The default in SIS is set at 'journal article' (as this is the most common type of reference added to SIS), however, you can also references for books, sections within a book, edited books, conference proceedings, manuscripts, theses, reports, etc.

Click on the down arrow next to the Reference Type field to see the full list of options.



GENERATOR

Edit

\* Citation possibly incomplete

# Managing References: entering a new reference

**New Reference**

Reference Type: journal article Save and Close

Author: Cullen, J.M., Shaw, E. and Baldwin, H.

Year: 1965

Title: Methods for measuring the three dimensional struc

Journal: Animal Behaviour

Volume: 13

Issue:

Pages: 534-543

Date:

Short Title:

Alternate Journal:

ISSN:

Keywords:

URL:

External Bib Code:

Submission Type: Published

Short Citation: Cullen et al. 1965

Once you have selected the appropriate reference type, enter the information for the reference into the appropriate fields.

Please see the guidance document *Documentation Standards and Consistency Checks for IUCN Red List Assessments and Species Accounts* for the appropriate format for entering references into SIS.

When you have completed entering the information, click on 'Generate' to see how the citation will appear on the Red List web site when the assessment is published.

**Generate**  
Edit

[Back to contents list](#)

# Managing References: entering a new reference

**New Reference**

Reference Type: journal article [v] Save and Close [x] Cancel

Author: Cullen, J.M., Shaw, E. and Baldwin, H.

Year: 1965

Title: Methods for measuring the three dimensional structure of fish schools

Journal: Animal Behaviour

Volume: 13

Issue:

Pages: 534-543

Date:

Short Title:

Alternate Journal:

ISSN:

Keywords:

URL:

External Bib Code:

Submission Type: Published [v]

Short Citation: Cullen et al. 1965

Citation: Cullen, J.M., Shaw, E. and Baldwin, H. 1965. Methods for measuring the three dimensional structure of fish schools. *Animal Behaviour* 13: 534-543.



Generate [Edit]

**If the citation does not appear correctly, check the that the information has been entered correctly in the fields above.**

**If the information in the fields is correct, but the citation is still not quite correct, click on 'Edit' to manually correct the citation**

# Managing References: entering a new reference

**New Reference**

Reference Type: journal article  Save and Close  Cancel

Author: Cullen, J.M., Shaw, E. and Baldwin, H.

Year: 1965

Title: Methods for measuring the three dimensional structure of fish schools

Journal: Animal Behaviour

Volume: 13

Issue:

Pages: 534-543

Date:

Short Title:

Alternate Journal:

ISSN:

Keywords:


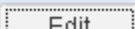
URL:

External Bib Code:

Submission Type: Published

Short Citation: Cullen et al. 1965

Citation: Cullen, J.M., Shaw, E. and Baldwin, H. 1965. Methods for measuring the three dimensional structure of fish schools. *Animal Behaviour* 13: 534-543.

**When you are happy that the reference entered is correct, click on 'Save and Close'.**



# Managing References: attaching references to an assessment

**Manage References -- Add to Global References**

Bibliography | **Reference Search**

+ Enter New Reference... | Edit/View Selected Reference | Attach Selected

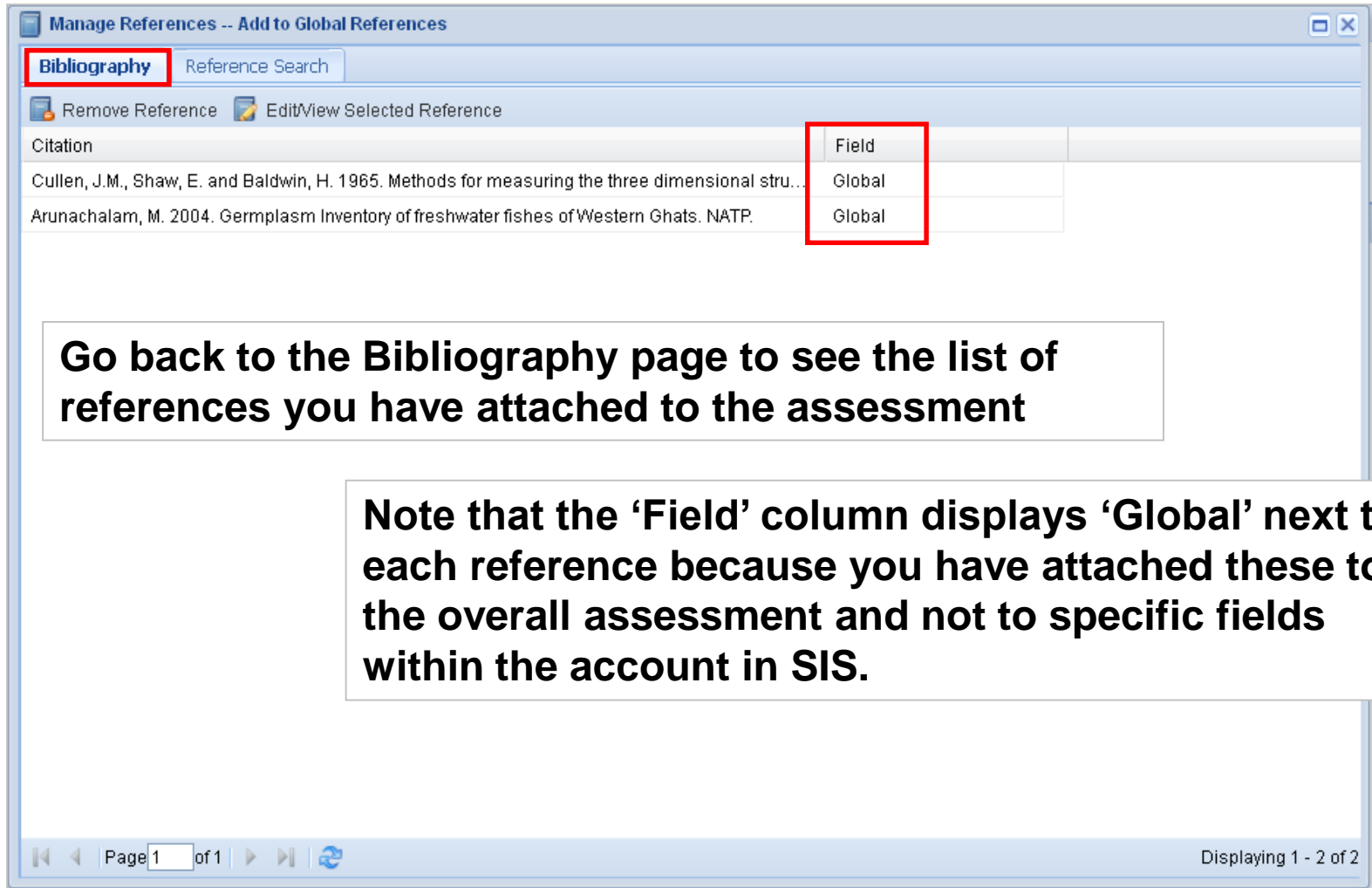
Author: Cullen Title: Methods Year: 1965 Search

Author	Title	Year	# used
Cullen, J.M., Shaw, E. and Baldwin, H.	Methods for measuring the three dimensional structure of fish schools	1965	0

**Run another search for the reference you have just entered, highlight it, and click on 'Attach selected' to attach the new reference to the assessment.**

Page 1 of 1 | Displaying 1 - 1 of 1

# Managing References: attaching references to an assessment



The screenshot shows a web application window titled "Manage References -- Add to Global References". It has two tabs: "Bibliography" (selected) and "Reference Search". Below the tabs are two buttons: "Remove Reference" and "Edit/View Selected Reference". A table displays a list of references. The table has two columns: "Citation" and "Field". Two references are listed, both with "Global" in the "Field" column.

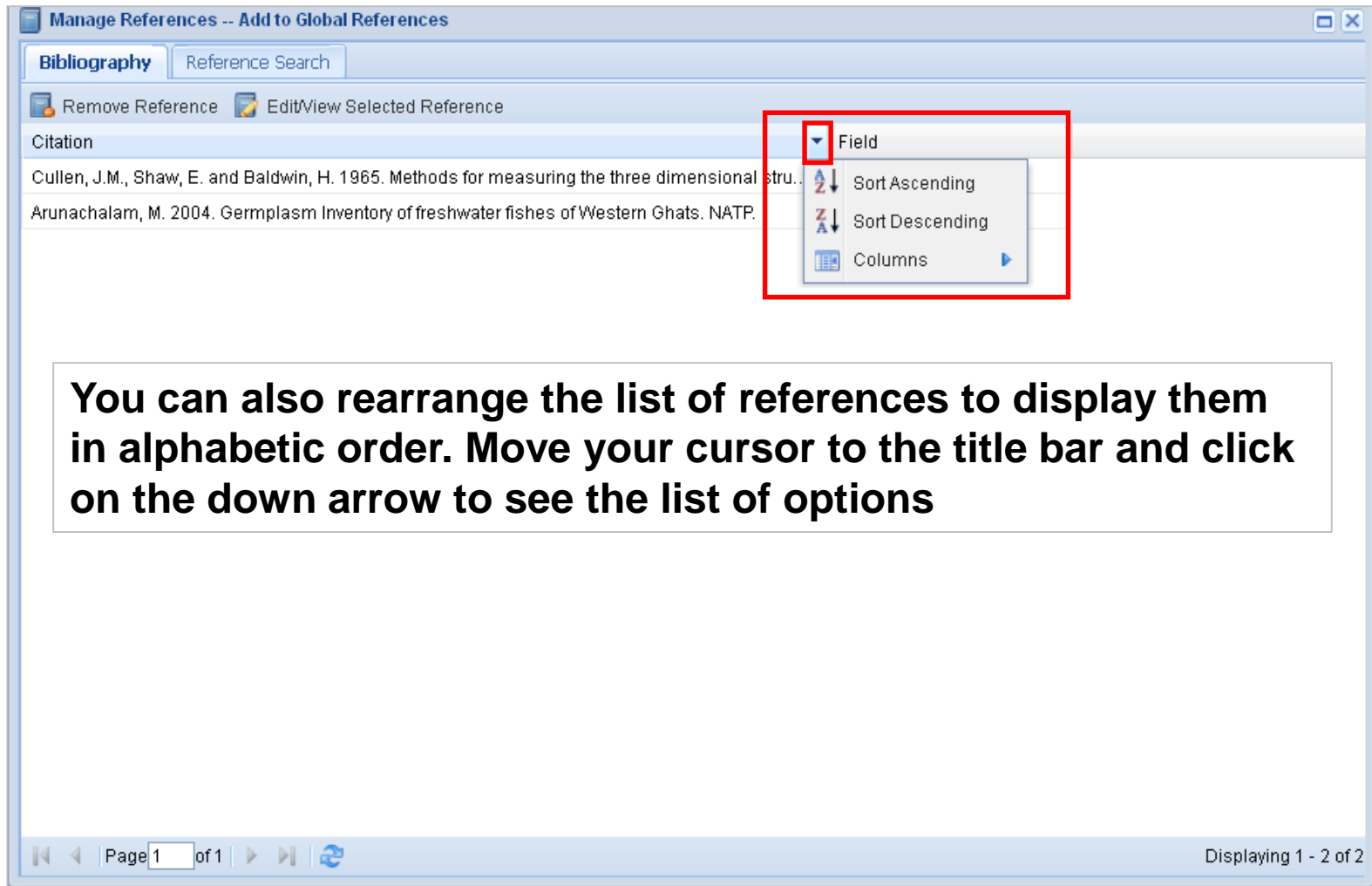
Citation	Field
Cullen, J.M., Shaw, E. and Baldwin, H. 1965. Methods for measuring the three dimensional stru...	Global
Arunachalam, M. 2004. Germplasm inventory of freshwater fishes of Western Ghats. NATP.	Global

Go back to the Bibliography page to see the list of references you have attached to the assessment

Note that the 'Field' column displays 'Global' next to each reference because you have attached these to the overall assessment and not to specific fields within the account in SIS.

Page 1 of 1 | Displaying 1 - 2 of 2

# Managing References: attaching references to an assessment



The screenshot shows a software window titled "Manage References -- Add to Global References". It has two tabs: "Bibliography" (selected) and "Reference Search". Below the tabs are two buttons: "Remove Reference" and "Edit/View Selected Reference". A table of references is displayed with the following entries:

Citation
Cullen, J.M., Shaw, E. and Baldwin, H. 1965. Methods for measuring the three dimensional stru...
Arunachalam, M. 2004. Germplasm Inventory of freshwater fishes of Western Ghats. NATP.

A red rectangle highlights a context menu that appears when clicking on the table. The menu has a "Field" header and three options: "Sort Ascending" (with an A-Z icon), "Sort Descending" (with a Z-A icon), and "Columns" (with a grid icon and a right-pointing arrow).

**You can also rearrange the list of references to display them in alphabetic order. Move your cursor to the title bar and click on the down arrow to see the list of options**

At the bottom of the window, there is a status bar with navigation icons, a page indicator "Page 1 of 1", and a refresh icon. On the right side of the status bar, it says "Displaying 1 - 2 of 2".

# Managing References: attaching references to a field within an assessment

**Amblyceps cerinum (VU)**

Status: Draft  
Region(s): Global  
Last Modified: 30 Jan 2012, 12:31 PM UTC by Caroline Pollock

Previous Next

All Fields View

Distribution

Occurrence

Population

Habitats and Ecology

Use and Trade

Threats

Conservation

Ecosystem Services

Red List Assessment

Read Only Mode New Save Attachments Summary Tools Manage Credits Auto-Save Options

Geographic Range AOO **EEO** Locations Very restricted Elevation/Depth Map Status Biogeographic Realms

**Extent of Occurrence (EEO)**

EEO applies to criteria A and B

Estimated extent of occurrence (EEO)- in km2

14000

Continuing decline in extent of occurrence (EEO)

Unknown

Qualification: --- Select ---

Justification:

Extreme fluctuations in extent of occurrence (EEO)

No

Justification:

You may want to associate a reference with a particular field in SIS to indicate where a specific piece of information originated.

In the example shown, a reference will be attached to the extent of occurrence field to support the figure entered into this field.

# Managing References: attaching references to a field within an assessment

**Amblyceps cerinum**  
**(VU)**

Status: Draft  
Region(s): Global  
Last Modified: 30 Jan 2012, 12:31 PM UTC by Caroline Pollock

[Previous](#) [Next](#)  
All Fields View  
Distribution  
Occurrence  
Population  
Habitats and Ecology  
Use and Trade  
Threats  
Conservation  
Ecosystem Services  
Red List Assessment

Read Only Mode New Save Attachments Summary Tools Manage Credits Auto-Save Options

Geographic Range AOO **EOO** Locations Very restricted Elevation/Depth Map Status Biogeographic Realms

**Extent of Occurrence (EOO)**

EOO applies to criteria A and B

Estimated extent of occurrence (EOO)- in km2  
14000

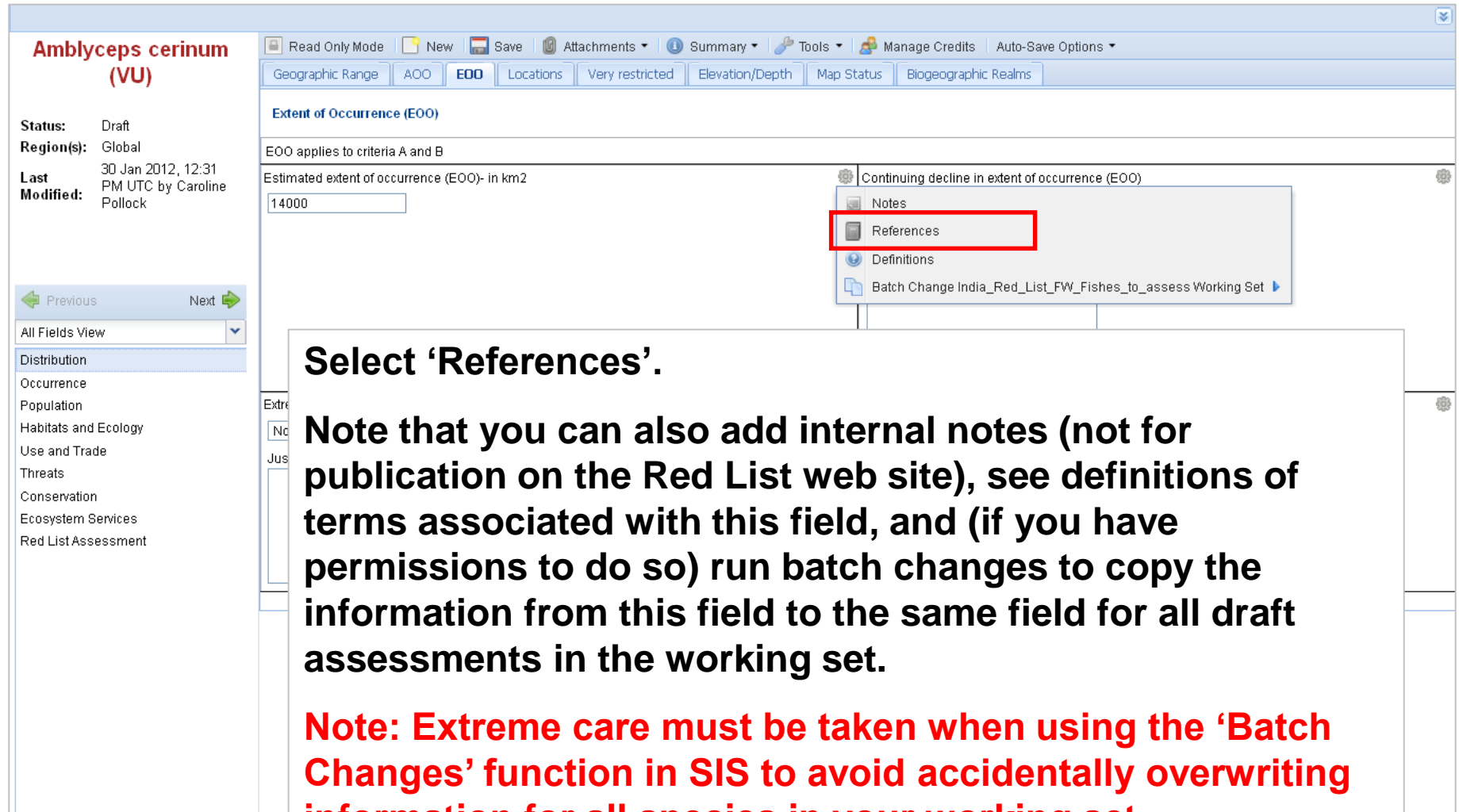
continuing decline in extent of occurrence (EOO)  
Unknown

Click on the cog wheel icon in the top right of the panel.

Extreme fluctuations in extent of occurrence (EOO)  
No

Justification:

# Managing References: attaching references to a field within an assessment



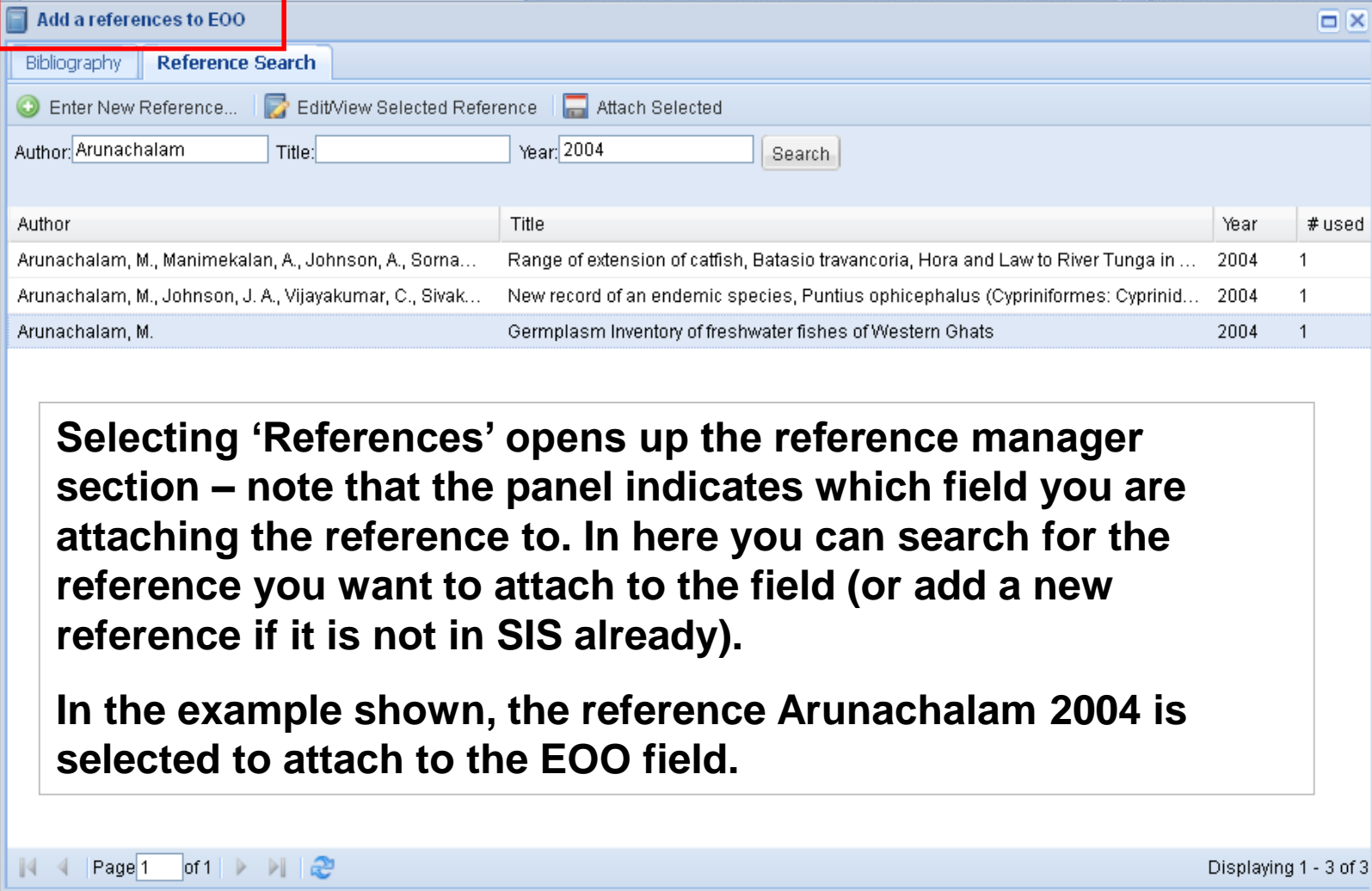
The screenshot shows the 'Amblyceps cerinum (VU)' assessment interface. The left sidebar contains a navigation menu with options: Previous, Next, All Fields View, Distribution, Occurrence, Population, Habitats and Ecology, Use and Trade, Threats, Conservation, Ecosystem Services, and Red List Assessment. The main content area displays the 'Extent of Occurrence (EOO)' section, which includes a text box for 'Estimated extent of occurrence (EOO)- in km2' with the value '14000'. A dropdown menu is open, showing options: Continuing decline in extent of occurrence (EOO), Notes, References (highlighted with a red box), Definitions, and Batch Change India\_Red\_List\_FW\_Fishes\_to\_assess Working Set. The top toolbar includes buttons for Read Only Mode, New, Save, Attachments, Summary, Tools, Manage Credits, and Auto-Save Options.

**Select 'References'.**

**Note that you can also add internal notes (not for publication on the Red List web site), see definitions of terms associated with this field, and (if you have permissions to do so) run batch changes to copy the information from this field to the same field for all draft assessments in the working set.**

**Note: Extreme care must be taken when using the 'Batch Changes' function in SIS to avoid accidentally overwriting information for all species in your working set.**

# Managing References: attaching references to a field within an assessment



**Add a references to EOO**

Bibliography | **Reference Search**

Enter New Reference... | Edit/View Selected Reference | Attach Selected

Author: Arunachalam Title: Year: 2004 Search

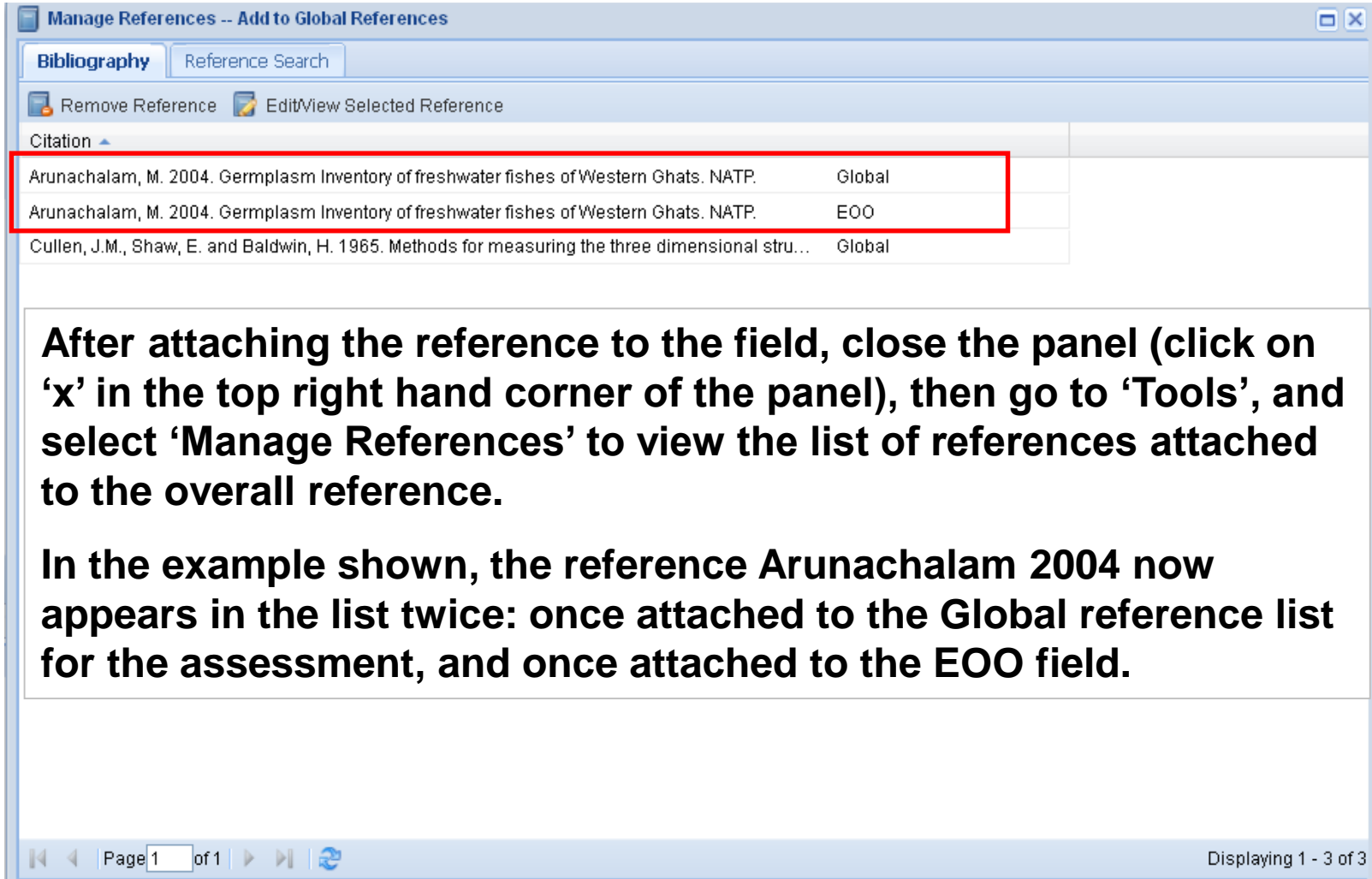
Author	Title	Year	# used
Arunachalam, M., Manimekalan, A., Johnson, A., Sorna...	Range of extension of catfish, Batasio travancoria, Hora and Law to River Tunga in ...	2004	1
Arunachalam, M., Johnson, J. A., Vijayakumar, C., Sivak...	New record of an endemic species, Puntius ophicephalus (Cypriniformes: Cyprinid...)	2004	1
Arunachalam, M.	Germplasm Inventory of freshwater fishes of Western Ghats	2004	1

**Selecting 'References' opens up the reference manager section – note that the panel indicates which field you are attaching the reference to. In here you can search for the reference you want to attach to the field (or add a new reference if it is not in SIS already).**

**In the example shown, the reference Arunachalam 2004 is selected to attach to the EOO field.**

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# Managing References: attaching references to a field within an assessment



**Manage References -- Add to Global References**

**Bibliography** Reference Search

Remove Reference Edit/View Selected Reference

Citation

Arunachalam, M. 2004. Germplasm Inventory of freshwater fishes of Western Ghats. NATP.	Global
Arunachalam, M. 2004. Germplasm Inventory of freshwater fishes of Western Ghats. NATP.	EOO
Cullen, J.M., Shaw, E. and Baldwin, H. 1965. Methods for measuring the three dimensional stru...	Global

After attaching the reference to the field, close the panel (click on 'x' in the top right hand corner of the panel), then go to 'Tools', and select 'Manage References' to view the list of references attached to the overall reference.

In the example shown, the reference Arunachalam 2004 now appears in the list twice: once attached to the Global reference list for the assessment, and once attached to the EOO field.

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# Creating Reports

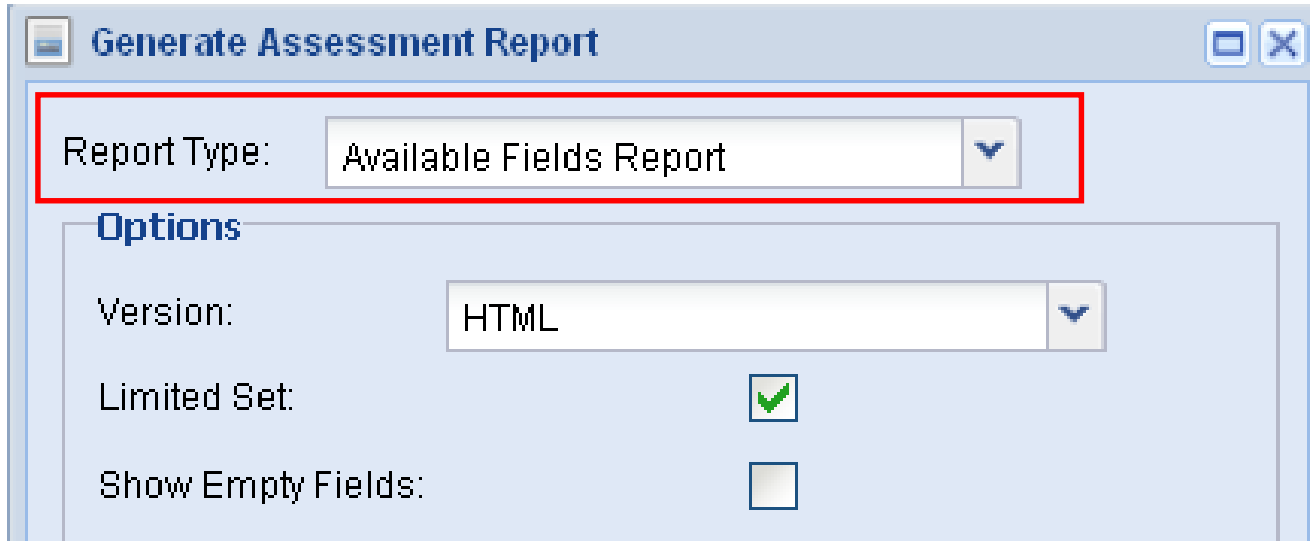
# Creating Reports: assessment report

The screenshot displays the SIS interface for the species **Batasio sharavatiensis (EN)** (*Sharavati Batasio*). The left sidebar contains a navigation menu with options: Distribution, Occurrence, Population, Habitats and Ecology, Use and Trade, Threats, Conservation, Ecosystem Services, and Red List Assessment. The main content area shows the 'Geographic Range' section, which includes a 'Geographic Range Information' table with columns for Background, B, I, U, X<sub>2</sub>, and X<sup>2</sup>. The text in the table reads: 'Endemic to the Western Ghats in the state of Karnataka, India. Known inside the Kudremukh National Park (Arunachalam and Muralidharan)'. The 'Tools' menu is open, showing options: Edit Common Names, Edit Synonyms, Edit Taxonomic Notes, Attach Image, Manage References, View Notes, Changes, View Report (highlighted with a red box), and Validate Assessment. The 'View Report' option is the target for the user's action.

**SIS allows you to create reports of assessments held within SIS.**

**From the assessment page, click on 'Tools' in the toolbar, and select 'View Report'.**

# Creating Reports: assessment report



**Generate Assessment Report**

Report Type: Available Fields Report

**Options**

Version: HTML

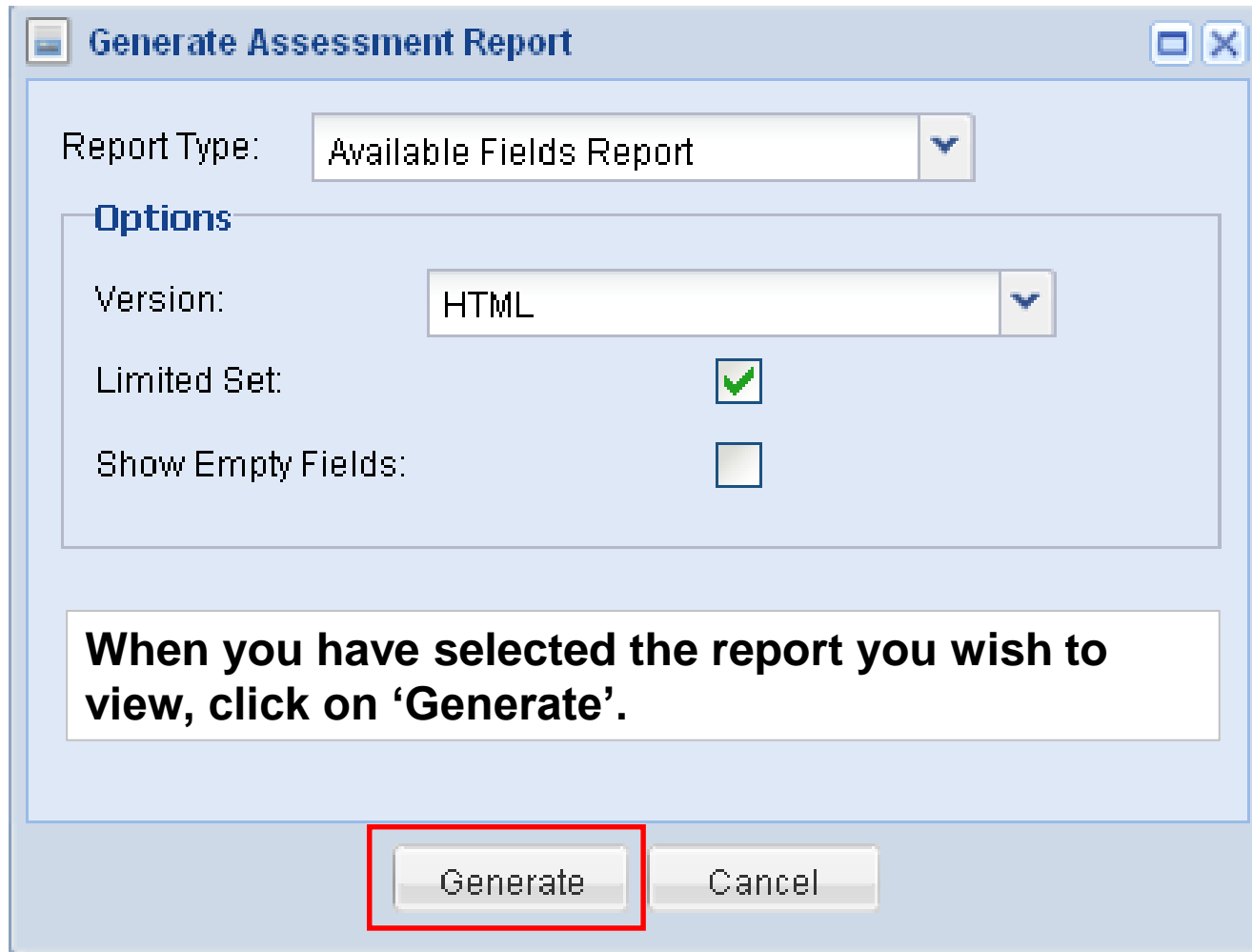
Limited Set: ☒

Show Empty Fields: ☐

You can create different types of report:

- **Red List Report** – this report includes only those fields from the SIS assessment that would appear on the IUCN Red List web site.
- **All Fields Report** – this report includes all fields in the SIS assessment, including those with no information entered (if also click on the 'Show Empty Fields' checkbox).
- **Available Fields Report** – this report includes only those fields with information entered into them.

# Creating Reports: assessment report



The image shows a software dialog box titled "Generate Assessment Report". It contains a "Report Type" dropdown menu set to "Available Fields Report". Below this is an "Options" section with a "Version" dropdown set to "HTML", a "Limited Set" checkbox that is checked, and a "Show Empty Fields" checkbox that is unchecked. A text box at the bottom of the options section contains the instruction: "When you have selected the report you wish to view, click on 'Generate'." At the bottom of the dialog are two buttons: "Generate" and "Cancel". The "Generate" button is highlighted with a red rectangular border.

**Generate Assessment Report**

Report Type: Available Fields Report

**Options**

Version: HTML

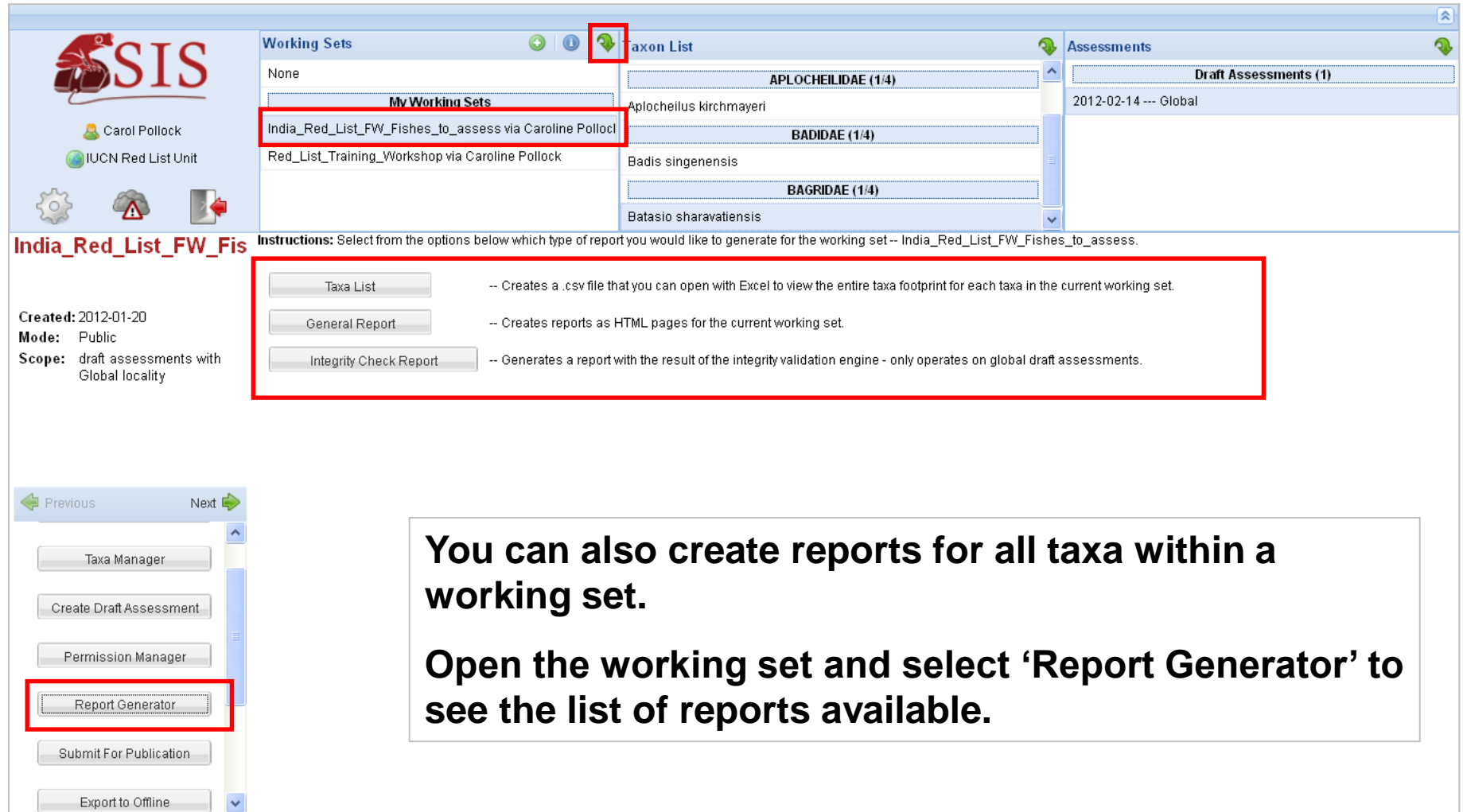
Limited Set: ☒

Show Empty Fields: ☐

**When you have selected the report you wish to view, click on 'Generate'.**

**Generate** Cancel

# Creating Reports: working set reports



**SSIS**  
Carol Pollock  
IUCN Red List Unit

**Working Sets**

- None
- My Working Sets**
- India\_Red\_List\_FW\_Fishes\_to\_assess via Caroline Pollock
- Red\_List\_Training\_Workshop via Caroline Pollock

**Taxon List**

- APLOCHEILIDAE (1/4)
- Aplocheilus kirchmayeri
- BADIDAE (1/4)
- Badis singenensis
- BAGRIDAE (1/4)
- Batasio sharavatiensis

**Assessments**

- Draft Assessments (1)**
- 2012-02-14 --- Global

**India\_Red\_List\_FW\_Fishes**

Created: 2012-01-20  
Mode: Public  
Scope: draft assessments with Global locality

**Instructions:** Select from the options below which type of report you would like to generate for the working set -- India\_Red\_List\_FW\_Fishes\_to\_assess.

- Taxa List** -- Creates a .csv file that you can open with Excel to view the entire taxa footprint for each taxa in the current working set.
- General Report** -- Creates reports as HTML pages for the current working set.
- Integrity Check Report** -- Generates a report with the result of the integrity validation engine - only operates on global draft assessments.

**Report Generator**

**You can also create reports for all taxa within a working set.**

**Open the working set and select 'Report Generator' to see the list of reports available.**